

**Estimates of
National Expenditure
2023**

**Vote 29: Agriculture, Land Reform
and Rural Development**

**National Treasury
Republic of South Africa**



Vote 29

Agriculture, Land Reform and Rural Development

Budget summary

R million	2023/24				2024/25	2025/26
	Current payments	Transfers and subsidies	Payments for capital assets	Total	Total	Total
MTEF allocation						
Administration	2 536.3	1.8	424.8	2 962.9	2 969.4	3 114.5
Agricultural Production, Biosecurity and Natural Resources Management	1 040.0	1 278.4	17.5	2 335.9	2 437.6	2 544.1
Food Security, Land Reform and Restitution	1 567.4	7 801.7	56.0	9 425.0	10 031.9	10 444.3
Rural Development	910.9	40.0	6.6	957.5	1 003.1	1 048.1
Economic Development, Trade and Marketing	717.1	144.4	3.3	864.8	915.8	953.1
Land Administration	654.4	48.3	5.6	708.3	748.5	780.6
Total expenditure estimates	7 426.1	9 314.5	513.7	17 254.3	18 106.2	18 884.7

Executive authority: Minister of Agriculture, Land Reform and Rural Development
Accounting officer: Director-General of Agriculture, Land Reform and Rural Development
Website: www.daff.gov.za

The Estimates of National Expenditure is available at www.treasury.gov.za. Additional tables in Excel format can be found at www.treasury.gov.za and www.vulekamali.gov.za.

Vote purpose

Provide equitable access to land, integrated rural development, sustainable agriculture and food security for all.

Mandate

The mandate of the Department of Agriculture, Land Reform and Rural Development includes developing agricultural value chains, providing agricultural inputs, monitoring production and consumption in the agriculture sector, and facilitating comprehensive rural development. The department executes its legislative mandate by implementing, managing and overseeing the following legislation:

- the Conservation of Agricultural Resources Act (1983), which makes provision for control over the use of the country's natural agricultural resources to conserve soil, water sources and vegetation
- the Agricultural Product Standards Act (1990), which provides for control over the sale and export of certain agricultural products and the sale of some imported agricultural products
- the Provision of Land and Assistance Act (1993), which makes provision for the designation of certain land, the regulation of the subdivision of such land and the settlement of people on it. The act also provides for the acquisition, maintenance, planning, development, improvement and disposal of property, and the provision of financial assistance for land reform
- the Restitution of Land Rights Act (1994), which makes provision for the restitution of rights to land to people or communities dispossessed of such rights after 19 June 1913 because of racially discriminatory laws or practices. To administer this task, the act established the Commission on the Restitution of Land Rights and the Land Claims Court
- the Spatial Planning and Land Use Management Act (2013), which seeks to enable the transformation of South Africa's settlement patterns by adopting an innovative approach to spatial planning and the management of land use.

Selected performance indicators

Table 29.1 Performance indicators by programme and related priority

Indicator	Programme	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Number of plant pest surveillance surveys conducted per year	Agricultural Production, Biosecurity and Natural Resources Management	Priority 2: Economic transformation and job creation	1	3	3	3	3	3	3
Number of animal disease surveillance surveys conducted per year	Agricultural Production, Biosecurity and Natural Resources Management		2	3	3	3	3	3	3
Number of hectares acquired for redistribution per year	Food Security, Land Reform and Restitution	Priority 5: Spatial integration, human settlements and local government	81 948	22 364.8	55 235	35 182	36 628	38 459	40 380
Number of land claims finalised per year	Food Security, Land Reform and Restitution		686	385	442	372	459	378	399
Number of subsistence and smallholder producers supported per year	Food Security, Land Reform and Restitution	Priority 2: Economic transformation and job creation	- ¹	- ¹	- ¹	- ¹	120 000	120 000	120 000
Number of infrastructure projects completed	Rural Development	Priority 6: Social cohesion and safer communities	143	22	76	69	83	74	75
Number of young people trained through the national rural youth service corps programme per year	Rural Development		2 150	1 926	1 679	699	819	901	992

1. No historical data available.

Expenditure overview

Over the medium term, the department will continue to focus on improving agricultural production and revitalising infrastructure, accelerating land reform and finalising land restitution claims, and increasing the department's research and development capacity to improve agricultural outputs.

Total expenditure is expected to increase at an average annual rate of 2.5 per cent, from R17.5 billion in 2022/23 to R19 billion in 2025/26. An estimated 51.8 per cent (R29.3 billion) of this spending over the period is allocated to transfers and subsidies, increasing at an average annual rate of 9 per cent, from R8 billion in 2022/23 to R10.2 billion in 2025/26. This includes transfers to provinces for conditional grants (the *comprehensive agricultural support programme grant*, the *land care programme grant* and the *Ilima/Letsema projects grant*), transfers to public entities, and land reform and restitution grants. Compensation of employees accounts for an estimated 22.6 per cent (R11.9 billion) of total expenditure over the MTEF period, decreasing from R4.3 billion in 2022/23 to R4.2 billion in 2025/26 at an average annual rate of 1.1 per cent. This low rate of increase is due to some functions and their attendant budgets being shifted to the Department of Home Affairs from 2023/24 for the Border Management Authority.

Improving agricultural production and revitalising infrastructure

Over the medium term, the department will work on implementing the agro-processing master plan. The plan has buy-in from various constituents across the agricultural value chain, including the South African Grain Farmers Association, the Grain Farmer Development Association, the South African Sugar Association, the South African Pork Producers' Organisation, the South African Poultry Association, the National Emergent Red Meat Producers' Organisation, and the South African Mohair Growers' Association. This will see retailers and agro-processors commit a minimum of 3 per cent of their net profit after tax to programmes aimed at investing in black farmers and black-owned agri-businesses.

As part of the master plan, the department plans to intensify the implementation of the agri-parks model – which includes creating farmer production support units, agri-hubs, irrigation schemes and other socioeconomic infrastructure – as part of its drive to revitalise agricultural infrastructure. This model is primarily intended to improve rural employment, support industrialisation efforts by smallholder farmers, support rural economic development, and create capacity in agro-processing and industrialisation value chains for broad-based job creation and market access opportunities. Implementing the model also entails determining the viability of and allocation of state land (including communal land) for agricultural production. The department plans to implement 77 infrastructure projects over the MTEF period as part of the agri-parks model.

Activities aimed at improving agricultural production are funded through the *comprehensive agricultural support programme grant*, which is allocated R5.1 billion over the medium term in the *Food Security and Agrarian Reform* and *National Extension Support Services and Sector Capacity Development* subprogrammes in the *Food Security, Land Reform and Restitution* programme. An additional R3 billion over the period ahead is allocated to support the department's efforts to revitalise enabling agricultural infrastructure. This allocation is in the *Rural Infrastructure Development* subprogramme in the *Rural Development* programme.

Accelerating land reform and finalising land restitution claims

Government's land reform programme is fundamental to responding to South Africa's triple challenge of inequality, poverty and unemployment. The department plays a central role in coordinating this response by purchasing land, settling people on it and providing assisting post-settlement, and aims to acquire 115 467 hectares over the MTEF period at an estimated cost of R2.9 billion in the *Food Security, Land Reform and Restitution* programme. A further R676 million over the period ahead is allocated in the same programme to acquire 17 965 hectares specifically to provide security of tenure to farm dwellers and labour tenants.

The department is crucial in government's response in settling land restitution claims to ensure that land is returned to its rightful owners before they were dispossessed through the colonial or apartheid regimes, and to ensure that claimants are able to use it for both settlement and productive purposes. The department aims to settle 1 263 land restitution claims over the MTEF period at a projected cost of R12.5 billion in the *Food Security, Land Reform and Restitution* programme.

Increasing research and development capacity to improve agricultural outputs

Over the period ahead, the department plans to enhance capacity in research and development to improve logistics, the safety and quality of agricultural products, and market access. As part of its efforts to strengthen biosecurity and sanitary and phytosanitary standards for agricultural products to protect existing international markets and open new ones, R4.1 billion is allocated over the medium term in the *Agricultural Production, Biosecurity and Natural Resources Management* programme. This includes an allocation of R14.3 million to, among other things, commission studies to inform biosecurity decision-making, particularly on the management and control of pests and diseases. A further R100 million over the MTEF period is allocated for streamlining the policy and legislative framework related to quarantine and regulated plant pest surveillances, which is expected to improve market access.

Expenditure trends and estimates

Table 29.2 Vote expenditure trends and estimates by programme and economic classification

Programmes

1. Administration
2. Agricultural Production, Biosecurity and Natural Resources Management
3. Food Security, Land Reform and Restitution
4. Rural Development
5. Economic Development, Trade and Marketing
6. Land Administration

Programme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)	
	2019/20	2020/21	2021/22				2022/23	2019/20	2022/23			2023/24
R million												
Programme 1	2 340.8	3 119.5	3 303.8	3 427.2	13.6%	18.6%	2 962.9	2 969.4	3 114.5	-3.1%	17.4%	
Programme 2	2 424.6	2 405.0	2 471.2	3 247.1	10.2%	16.1%	2 335.9	2 437.6	2 544.1	-7.8%	14.7%	
Programme 3	9 582.8	6 354.5	8 781.2	8 881.3	-2.5%	51.3%	9 425.0	10 031.9	10 444.3	5.6%	54.0%	
Programme 4	1 046.7	715.1	919.6	632.7	-15.5%	5.1%	957.5	1 003.1	1 048.1	18.3%	5.1%	
Programme 5	855.4	538.0	804.5	678.7	-7.4%	4.4%	864.8	915.8	953.1	12.0%	4.8%	
Programme 6	697.7	976.9	651.0	666.6	-1.5%	4.6%	708.3	748.5	780.6	5.4%	4.0%	
Total	16 948.1	14 109.1	16 931.2	17 533.6	1.1%	100.0%	17 254.3	18 106.2	18 884.7	2.5%	100.0%	
Change to 2022				245.9			(133.4)	(62.3)	(97.8)			
Budget estimate												
Economic classification												
Current payments	8 395.4	7 516.1	7 544.7	8 228.7	-0.7%	48.4%	7 426.1	7 827.4	8 184.0	-0.2%	44.1%	
Compensation of employees	3 868.6	3 764.1	3 836.8	4 295.3	3.5%	24.1%	3 803.4	3 973.4	4 150.7	-1.1%	22.6%	
Goods and services ¹	4 523.6	3 744.5	3 708.0	3 933.4	-4.6%	24.3%	3 622.7	3 853.9	4 033.3	0.8%	21.5%	
of which:												
Computer services	214.3	236.6	239.3	317.7	14.0%	1.5%	304.0	307.2	319.0	0.1%	1.7%	
Consultants: Business and advisory services	200.6	224.0	133.9	266.2	9.9%	1.3%	321.0	386.7	416.0	16.0%	1.9%	
Infrastructure and planning services	2.0	0.7	1.6	112.9	283.5%	0.2%	672.3	691.8	723.1	85.7%	3.1%	
Inventory: Farming supplies	456.3	358.3	992.8	643.1	12.1%	3.7%	421.1	454.3	473.6	-9.7%	2.8%	
Operating leases	380.5	528.3	469.6	270.9	-10.7%	2.5%	330.3	332.9	348.0	8.7%	1.8%	
Property payments	288.2	572.0	614.2	566.2	25.2%	3.1%	516.5	436.8	453.9	-7.1%	2.7%	
Interest and rent on land	3.2	7.6	0.0	0.0	-93.2%	0.0%	-	-	-	-100.0%	0.0%	
Transfers and subsidies¹	7 624.9	5 679.0	7 635.5	7 879.2	1.1%	44.0%	9 314.5	9 805.7	10 207.4	9.0%	51.8%	
Provinces and municipalities	2 395.1	1 866.4	2 459.9	2 525.4	1.8%	14.1%	2 429.2	2 609.2	2 693.3	2.2%	14.3%	
Departmental agencies and accounts	3 121.1	2 231.3	2 428.8	1 971.9	-14.2%	14.9%	2 411.1	2 519.4	2 632.3	10.1%	13.3%	
Foreign governments and international organisations	32.7	29.3	36.3	48.6	14.1%	0.2%	48.3	50.4	52.6	2.7%	0.3%	
Public corporations and private enterprises	503.8	14.0	564.2	449.1	-3.8%	2.3%	456.6	477.1	498.4	3.5%	2.6%	
Non-profit institutions	3.9	4.0	4.1	4.3	3.0%	0.0%	8.3	8.5	8.7	27.0%	0.0%	
Households	1 568.3	1 533.9	2 142.1	2 880.0	22.5%	12.4%	3 961.1	4 141.1	4 322.0	14.5%	21.3%	
Payments for capital assets	917.9	909.5	1 748.8	1 425.8	15.8%	7.6%	513.7	473.2	493.3	-29.8%	4.0%	
Buildings and other fixed structures	666.3	787.4	1 048.2	532.9	-7.2%	4.6%	446.6	382.1	399.2	-9.2%	2.5%	
Machinery and equipment	158.0	93.8	84.1	148.1	-2.1%	0.7%	65.1	89.0	92.0	-14.7%	0.5%	
Heritage assets	12.6	-	-	0.2	-76.7%	0.0%	-	-	-	-100.0%	0.0%	
Land and subsoil assets	72.9	27.2	616.5	742.7	116.8%	2.2%	-	-	-	-100.0%	1.0%	
Software and other intangible assets	8.1	1.0	-	2.0	-37.6%	0.0%	2.0	2.1	2.2	3.9%	0.0%	
Payments for financial assets	9.9	4.4	2.2	-	-100.0%	0.0%	-	-	-	0.0%	0.0%	
Total	16 948.1	14 109.1	16 931.2	17 533.6	1.1%	100.0%	17 254.3	18 106.2	18 884.7	2.5%	100.0%	

1. Tables with expenditure trends, annual budget, adjusted appropriation and audited outcome are available at www.treasury.gov.za and www.vulekamali.gov.za.

Transfers and subsidies expenditure trends and estimates

Table 29.3 Vote transfers and subsidies trends and estimates

	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2019/20	2020/21	2021/22				2022/23	2023/24	2024/25		
R thousand											
Households											
Social benefits											
Current	12 714	14 243	17 636	4 194	-30.9%	0.2%	1 379	1 396	1 460	-29.7%	-
Employee social benefits	12 714	14 243	17 636	4 194	-30.9%	0.2%	1 379	1 396	1 460	-29.7%	-
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	2 839 766	1 947 135	2 428 821	1 971 895	-11.4%	31.9%	2 411 090	2 519 396	2 632 292	10.1%	26.1%
Communication	22	-	22	27	7.1%	-	26	27	28	1.2%	-
Agricultural Research Council	942 593	965 949	1 282 753	1 189 551	8.1%	15.2%	1 191 811	1 245 334	1 301 125	3.0%	13.5%
Agricultural land holding account	1 682 947	448 040	937 986	596 760	-29.2%	12.7%	984 942	959 175	1 075 282	21.7%	9.9%
KwaZulu-Natal Ingonyama Trust Board	21 489	22 192	23 517	24 391	4.3%	0.3%	23 781	24 849	25 962	2.1%	0.3%
Office of the Valuer-General	142 127	100 000	131 844	107 171	-9.0%	1.7%	155 271	162 244	169 513	16.5%	1.6%
National Agricultural Marketing Council	45 251	47 422	47 305	48 535	2.4%	0.7%	49 771	52 006	54 336	3.8%	0.6%
Registration of deeds trading entity	-	358 033	-	1	-	1.2%	1	1	1	-	-
South African Geomatics Council	3 992	4 191	4 000	4 000	0.1%	0.1%	4 055	4 264	4 482	3.9%	-
Agriculture Sector Education and Training Authority	1 345	1 308	1 394	1 459	2.7%	-	1 432	1 496	1 563	2.3%	-
Capital	281 355	284 213	-	-	-100.0%	2.0%	-	-	-	-	-
Agricultural Research Council	281 355	284 213	-	-	-100.0%	2.0%	-	-	-	-	-
Households											
Other transfers to households											
Current	192 797	174 126	156 979	269 718	11.8%	2.8%	382 565	399 747	417 655	15.7%	4.0%
Claims against the state	4 217	27 577	2 208	-	-100.0%	0.1%	-	-	-	-	-
Avian flu	-	27 525	-	-	-	0.1%	-	-	-	-	-
Foot and mouth disease support to farmers	-	-	-	20 000	-	0.1%	-	-	-	-100.0%	0.1%
Agricultural colleges	24 890	-	694	243	-78.6%	0.1%	2 177	2 275	2 377	113.9%	-
Female Entrepreneur of the Year Awards	-	-	-	254	-	-	259	271	283	3.7%	-
Youth in Agriculture, Forestry and Fisheries Awards	-	-	-	254	-	-	259	271	283	3.7%	-
Grootfontein Agricultural Development Institute: Studies	-	1 783	1 821	1 898	-	-	-	-	-	-100.0%	-
Land reform grants: Land redistribution payments	61 445	-	59 052	150 071	34.7%	0.9%	283 323	296 047	309 310	27.3%	2.8%
National Student Financial Aid Scheme	-	-	24 072	25 057	-	0.2%	24 443	25 541	26 685	2.1%	0.3%
National rural youth service corps	62 451	75 173	28 719	40 741	-13.3%	0.7%	40 000	41 796	43 668	2.3%	0.5%
Rural infrastructure development	-	(280)	-	-	-	-	-	-	-	-	-
Technology Research and Development	-	-	-	-	-	-	-	-	-	-	-
Rural enterprise and industrial development	2 918	3	-	1	-93.0%	-	-	-	-	-100.0%	-
Bursaries for non-employees	36 876	42 345	40 413	31 199	-5.4%	0.5%	32 104	33 546	35 049	4.0%	0.4%
Capital	1 362 789	1 345 565	1 967 497	2 606 054	24.1%	25.3%	3 577 140	3 739 941	3 902 873	14.4%	37.9%
Land reform grants: Land redistribution payments	-	-	-	-	-	-	44 526	46 526	48 610	-	0.4%
Land reform grants: Land tenure payments	137 095	26	2 746	186 947	10.9%	1.1%	241 621	254 625	266 061	12.5%	2.6%
Restitution grants	1 225 694	1 345 539	1 964 751	2 419 107	25.4%	24.1%	3 290 993	3 438 790	3 588 202	14.0%	34.9%
Public corporations and private enterprises											
Other transfers to private enterprises											
Current	42	-	1	1	-71.2%	-	1	1	1	-	-
Claims against the state	42	-	-	-	-100.0%	-	-	-	-	-	-
Red Meat Industry Forum	-	-	1	1	-	-	1	1	1	-	-
Provinces and municipalities											
Municipal bank accounts											
Current	237 465	177 885	224 629	231 032	-0.9%	3.0%	95 897	93 558	97 021	-25.1%	1.4%
Vehicle licences	682	827	1 135	830	6.8%	-	957	838	881	2.0%	-
Municipal rates and taxes	16 083	13 018	7 017	7 458	-22.6%	0.2%	6 922	7 233	7 557	0.4%	0.1%
Rates and taxes	220 700	164 040	216 477	222 744	0.3%	2.9%	88 018	85 487	88 583	-26.5%	1.3%

Table 29.3 Vote transfers and subsidies trends and estimates (continued)

	Audited outcome			Adjusted appropriation 2022/23	Average growth rate (%) 2019/20 - 2022/23	Average: Expenditure/ Total (%) 2022/23	Medium-term expenditure estimate			Average growth rate (%) 2022/23 - 2025/26	Average: Expenditure/ Total (%) 2025/26
	2019/20	2020/21	2021/22				2023/24	2024/25	2025/26		
R thousand											
Foreign governments and international organisations											
Current	32 707	29 338	36 301	48 550	14.1%	0.5%	48 281	50 396	52 600	2.7%	0.5%
Consultative Group on International Agricultural Research	–	–	10 510	10 333	–	0.1%	10 506	10 978	11 470	3.5%	0.1%
International Union for the Protection of New Varieties of Plants	–	1 031	19 437	911	–	0.1%	898	938	980	2.5%	–
Commonwealth Agricultural Bureau International	–	–	11	483	–	–	491	513	536	3.5%	–
International Commission of Agricultural Engineering	–	–	–	22	–	–	23	24	25	4.4%	–
Food and Agriculture Organisation of the United Nations	30 136	20 235	–	26 819	-3.8%	0.3%	27 294	28 520	29 798	3.6%	0.3%
Foreign Rates and Taxes	–	180	147	490	–	–	497	519	542	3.4%	–
International Cotton Advisory Council	–	–	891	411	–	–	418	437	457	3.6%	–
International Dairy Federation	–	50	50	48	–	–	49	51	53	3.4%	–
International Grains Council	–	250	–	319	–	–	324	339	354	3.5%	–
International Seed Testing Association	–	212	189	212	–	–	216	226	236	3.6%	–
International Organisation of Vine and Wine	–	1 204	1 124	1 159	–	–	1 178	1 231	1 286	3.5%	–
World Organisation for Animal Health	–	2 614	–	2 607	–	–	2 651	2 770	2 894	3.5%	–
Organisation for Economic Cooperation and Development	–	651	1 332	435	–	–	442	462	483	3.6%	–
Regional Centre for Mapping of Resources for Development	2 571	2 906	2 610	4 301	18.7%	–	2 694	2 788	2 886	-12.5%	–
Obligations for foreign rates and taxes	–	5	–	–	–	–	–	–	–	–	–
Open Geospatial Consortium	–	–	–	–	–	–	600	600	600	–	–
Provinces and municipalities											
Provincial revenue funds											
Current	2 157 615	1 688 499	2 235 264	2 294 412	2.1%	29.1%	2 333 255	2 515 663	2 596 293	4.2%	26.7%
Land care programme grant	81 099	74 824	80 578	84 920	1.5%	1.1%	86 328	90 205	94 246	3.5%	1.0%
Fines and penalties	100	–	–	–	-100.0%	–	–	–	–	–	–
Comprehensive agricultural support programme grant: Infrastructure	1 032 853	976 233	1 157 169	1 201 632	5.2%	15.2%	1 222 372	1 354 891	1 383 519	4.8%	14.1%
Comprehensive agricultural support programme grant: Extension recovery planning services	368 558	189 531	310 350	30 495	-56.4%	3.1%	309 070	322 950	337 418	122.8%	2.7%
Comprehensive agricultural support programme grant: Upgrading of provincial agricultural colleges	76 565	24 928	90 041	93 480	6.9%	1.0%	95 007	99 274	103 721	3.5%	1.1%
Ilima/Letsema projects grant	538 091	422 983	597 126	69 578	-49.4%	5.6%	620 478	648 343	677 389	113.5%	5.5%
Comprehensive agricultural support programme grant: Disasters: Flood-damaged infrastructure	60 349	–	–	–	-100.0%	0.2%	–	–	–	–	–
Public corporations and private enterprises											
Other transfers to public corporations											
Current	503 773	14 000	564 193	449 048	-3.8%	5.3%	456 554	477 058	498 430	3.5%	5.2%
Land and Agricultural Development Bank of South Africa	503 773	14 000	564 193	449 048	-3.8%	5.3%	456 554	477 058	498 430	3.5%	5.2%
Capital	–	–	–	1	–	–	1	1	1	–	–
Land and Agricultural Development Bank of South Africa: Black producer commercialisation programme	–	–	–	1	–	–	1	1	1	–	–
Non-profit institutions											
Current	3 902	4 035	4 140	4 263	3.0%	0.1%	8 335	8 530	8 733	27.0%	0.1%
South African Council for Planners	3 902	4 035	4 140	4 263	3.0%	0.1%	8 335	8 530	8 733	27.0%	0.1%
Total	7 624 925	5 679 039	7 635 461	7 879 168	1.1%	100.0%	9 314 498	9 805 687	9 507 359	6.5%	100.0%

Personnel information

Table 29.4 Vote personnel numbers and cost by salary level and programme¹

Programmes													Average growth rate (%)	Average: Salary level/ Total (%)					
Number of posts estimated for 31 March 2023			Number and cost ² of personnel posts filled/planned for on funded establishment																
Number of funded posts	Number of posts additional to the establishment		Actual			Revised estimate			Medium-term expenditure estimate										
			2021/22	2022/23	2023/24	2024/25	2025/26	2022/23 - 2025/26											
Agriculture, Land Reform and Rural Development			Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost					
Salary level	7 658	885	7 038	3 836.8	0.5	7 699	4 294.8	0.6	6 836	3 803.4	0.6	6 774	3 973.4	0.6	6 944	4 150.7	0.6	-3.4%	100.0%
1 – 6	1 836	1	1 820	551.8	0.3	1 986	610.9	0.3	1 742	541.1	0.3	1 685	555.6	0.3	1 699	573.9	0.3	-5.1%	25.2%
7 – 10	3 455	65	3 321	1 683.8	0.5	3 034	1 659.5	0.5	2 677	1 501.8	0.6	2 616	1 562.7	0.6	2 628	1 603.0	0.6	-4.7%	38.8%
11 – 12	1 309	187	1 203	1 087.6	0.9	1 261	1 187.4	0.9	1 118	1 059.7	0.9	1 092	1 097.7	1.0	1 119	1 144.4	1.0	-3.9%	16.2%
13 – 16	405	6	359	454.9	1.3	446	591.0	1.3	327	445.4	1.4	319	462.1	1.4	336	494.8	1.5	-9.0%	5.1%
Other	653	626	335	58.7	0.2	972	246.0	0.3	972	255.4	0.3	1 062	295.3	0.3	1 162	334.6	0.3	6.1%	14.8%
Programme	7 658	885	7 038	3 836.8	0.5	7 699	4 294.8	0.6	6 836	3 803.4	0.6	6 774	3 973.4	0.6	6 944	4 150.7	0.6	-3.4%	100.0%
Programme 1	2 620	482	3 034	1 510.8	0.5	3 735	1 818.7	0.5	2 713	1 149.8	0.4	2 731	1 207.1	0.4	2 841	1 272.3	0.4	-8.7%	42.5%
Programme 2	1 562	160	1 463	799.9	0.5	1 627	942.0	0.6	1 022	657.5	0.6	1 000	686.7	0.7	1 020	714.7	0.7	-14.4%	16.5%
Programme 3	2 010	227	1 362	756.8	0.6	1 431	899.4	0.6	1 744	1 074.8	0.6	1 713	1 120.2	0.7	1 725	1 166.0	0.7	6.4%	23.4%
Programme 4	198	11	177	126.6	0.7	69	49.0	0.7	255	152.5	0.6	248	158.5	0.6	256	165.7	0.6	54.9%	2.9%
Programme 5	413	–	214	166.0	0.8	149	134.4	0.9	335	270.3	0.8	330	281.5	0.9	336	290.5	0.9	31.0%	4.1%
Programme 6	855	5	788	476.5	0.6	687	451.3	0.7	768	498.6	0.6	752	519.5	0.7	765	541.5	0.7	3.6%	10.5%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Departmental receipts

Table 29.5 Departmental receipts by economic classification

R thousand	Audited outcome			Adjusted estimate	Revised estimate	Average growth rate (%)	Average: Receipt item/ Total (%)	Medium-term receipts estimate			Average growth rate (%)	Average: Receipt item/ Total (%)
	2019/20	2020/21	2021/22					2022/23	2019/20	2022/23		
Departmental receipts	308 659	259 763	311 952	281 535	281 535	-3.0%	100.0%	296 176	311 577	327 779	5.2%	100.0%
Sales of goods and services produced by department	197 578	228 818	277 520	255 477	255 477	8.9%	82.6%	268 763	282 739	297 441	5.2%	90.7%
Sales by market establishments of which:	1 818	1 552	1 401	1 493	1 493	-6.4%	0.5%	1 571	1 653	1 738	5.2%	0.5%
<i>Dwellings</i>	1 030	678	611	683	683	-12.8%	0.3%	719	756	795	5.2%	0.2%
<i>Rental parking: Covered and open</i>	282	269	262	284	284	0.2%	0.1%	299	315	331	5.2%	0.1%
<i>Market establishment: Non-residential building</i>	506	605	528	526	526	1.3%	0.2%	553	582	612	5.2%	0.2%
Administrative fees of which:	186 879	222 304	268 224	244 393	244 393	9.4%	79.3%	257 102	270 472	284 536	5.2%	86.8%
<i>Farm feeds registration</i>	10 047	8 202	14 179	7 468	7 468	-9.4%	3.4%	7 856	8 265	8 695	5.2%	2.7%
<i>Plant breeders' rights</i>	3 452	3 914	3 593	3 696	3 696	2.3%	1.3%	3 888	4 090	4 303	5.2%	1.3%
<i>Stock remedy</i>	1 357	2 751	1 138	1 683	1 683	7.4%	0.6%	1 771	1 863	1 960	5.2%	0.6%
<i>Inspection fees: Statutory services</i>	91 825	131 883	156 282	126 766	126 766	11.3%	43.6%	133 358	140 293	147 588	5.2%	45.0%
<i>Other</i>	50 929	60 937	76 841	92 050	92 050	21.8%	24.2%	96 837	101 873	107 170	5.2%	32.7%
<i>Servitude rights</i>	10 180	–	36	842	842	-56.4%	1.0%	886	932	980	5.2%	0.3%
<i>Surveyor inspection fees</i>	19 089	14 617	16 155	11 888	11 888	-14.6%	5.3%	12 506	13 156	13 840	5.2%	4.2%
Other sales of which:	8 881	4 962	7 895	9 591	9 591	2.6%	2.7%	10 090	10 614	11 167	5.2%	3.4%
<i>Service rendered: Boarding services (private)</i>	1 276	893	2 482	2 287	2 287	21.5%	0.6%	2 406	2 531	2 663	5.2%	0.8%
<i>Service rendered: Commission on insurance</i>	2 710	–	–	–	–	-100.0%	0.2%	–	–	–	–	–
<i>Service rendered: Course fees</i>	1 083	758	1 564	1 538	1 538	12.4%	0.4%	1 618	1 702	1 791	5.2%	0.5%
<i>Laboratory services: Plant</i>	637	103	84	207	207	-31.2%	0.1%	218	229	241	5.2%	0.1%
<i>Other</i>	1 256	348	744	2 455	2 455	25.0%	0.4%	2 583	2 717	2 858	5.2%	0.9%
<i>Services rendered: Commission on insurance and garnishee</i>	–	1 882	1 867	2 104	2 104	–	0.5%	2 213	2 328	2 449	5.2%	0.7%
<i>Sales: Maps</i>	1 919	978	1 154	1 000	1 000	-19.5%	0.4%	1 052	1 107	1 165	5.2%	0.4%
Sales of scrap, waste, arms and other used current goods	178	4	–	4	4	-71.8%	–	4	4	4	–	–
of which:												
<i>Wastepaper</i>	173	4	–	–	–	-100.0%	–	–	–	–	–	–
<i>Sales of scrap</i>	5	–	–	4	4	-7.2%	–	4	4	4	–	–

Table 29.5 Departmental receipts by economic classification (continued)

	Audited outcome			Adjusted estimate	Revised estimate	Average growth rate (%)	Average: Receipt item/ Total (%)	Medium-term receipts estimate			Average growth rate (%)	Average: Receipt item/ Total (%)	
	2019/20	2020/21	2021/22					2022/23	2019/20	2022/23			2023/24
R thousand													
Transfers received	339	22	944	1 262	1 262	55.0%	0.2%	1 328	1 397	1 470	5.2%	0.4%	
Fines, penalties and forfeits	30	1	–	–	–	-100.0%	–	–	–	–	–	–	
Interest, dividends and rent on land	49 882	18 806	18 854	17 555	17 555	-29.4%	9.0%	18 468	19 428	20 438	5.2%	6.2%	
Interest	44 874	16 706	15 961	13 846	13 846	-32.4%	7.9%	14 566	15 323	16 120	5.2%	4.9%	
Rent on land	5 008	2 100	2 893	3 709	3 709	-9.5%	1.2%	3 902	4 105	4 318	5.2%	1.3%	
Sales of capital assets	8 608	–	–	–	–	-100.0%	0.7%	–	–	–	–	–	
Transactions in financial assets and liabilities	52 044	12 112	14 634	7 237	7 237	-48.2%	7.4%	7 613	8 009	8 426	5.2%	2.6%	
Total	308 659	259 763	311 952	281 535	281 535	-3.0%	100.0%	296 176	311 577	327 779	5.2%	100.0%	

Programme 1: Administration

Programme purpose

Provide strategic leadership, management and support services to the department.

Expenditure trends and estimates

Table 29.6 Administration expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)	
	2019/20	2020/21	2021/22				2022/23	2019/20	2022/23			2023/24
R million												
Ministry	67.3	37.7	37.8	44.6	-12.8%	1.5%	46.1	57.9	60.2	10.5%	1.7%	
Department Management	138.8	122.6	113.7	114.5	-6.2%	4.0%	125.8	144.2	150.4	9.5%	4.3%	
Internal Audit	54.5	42.4	35.8	58.6	2.5%	1.6%	51.2	65.2	69.0	5.6%	2.0%	
Financial Management Services	280.9	244.6	304.3	328.1	5.3%	9.5%	262.4	283.6	299.3	-3.0%	9.4%	
Corporate Support Services	864.8	859.9	797.7	906.8	1.6%	28.1%	781.7	826.0	864.2	-1.6%	27.1%	
Provincial Operations	450.7	666.7	892.4	1 154.6	36.8%	26.0%	497.1	543.1	574.0	-20.8%	22.2%	
Office Accommodation	483.8	1 145.6	1 122.2	820.0	19.2%	29.3%	1 198.5	1 049.3	1 097.3	10.2%	33.4%	
Total	2 340.8	3 119.5	3 303.8	3 427.2	13.6%	100.0%	2 962.9	2 969.4	3 114.5	-3.1%	100.0%	
Change to 2022 Budget estimate				(135.2)			(713.9)	(787.5)	(810.7)			
Economic classification												
Current payments	2 271.6	2 758.5	2 952.3	3 223.1	12.4%	91.9%	2 536.3	2 604.2	2 732.6	-5.4%	89.0%	
Compensation of employees	1 149.4	1 318.1	1 510.8	1 818.7	16.5%	47.5%	1 149.8	1 207.1	1 272.3	-11.2%	43.7%	
Goods and services	1 119.1	1 437.9	1 441.4	1 404.4	7.9%	44.3%	1 386.5	1 397.1	1 460.3	1.3%	45.3%	
<i>of which:</i>												
Computer services	176.6	218.4	192.5	241.5	11.0%	6.8%	248.4	258.3	268.5	3.6%	8.2%	
Consultants: Business and advisory services	26.2	18.0	18.0	26.2	–	0.7%	24.3	46.3	48.4	22.7%	1.2%	
Operating leases	339.2	484.3	432.7	241.3	-10.7%	12.3%	300.4	303.0	317.0	9.5%	9.3%	
Property payments	250.2	521.7	536.5	516.1	27.3%	15.0%	502.3	422.5	442.9	-5.0%	15.1%	
Travel and subsistence	110.8	51.6	92.5	72.5	-13.2%	2.7%	76.5	92.4	95.9	9.7%	2.7%	
Training and development	19.3	8.0	9.4	29.8	15.5%	0.5%	37.5	39.9	41.7	11.9%	1.2%	
Interest and rent on land	3.1	2.6	0.0	–	-100.0%	–	–	–	–	–	–	
Transfers and subsidies	10.7	6.3	6.8	2.6	-37.3%	0.2%	1.8	1.8	1.9	-9.9%	0.1%	
Provinces and municipalities	0.1	0.1	0.1	0.1	8.3%	–	0.1	0.1	0.1	5.6%	–	
Departmental agencies and accounts	1.4	1.3	1.4	1.5	2.9%	–	1.5	1.5	1.6	2.3%	–	
Foreign governments and international organisations	–	0.0	–	–	–	–	–	–	–	–	–	
Households	9.2	5.0	5.3	1.0	-51.8%	0.2%	0.2	0.2	0.2	-41.7%	–	
Payments for capital assets	51.8	351.4	343.9	201.5	57.3%	7.8%	424.8	363.3	380.0	23.5%	11.0%	
Buildings and other fixed structures	30.0	303.1	310.7	127.0	61.8%	6.3%	401.8	335.2	350.2	40.2%	9.7%	
Machinery and equipment	21.7	47.6	33.1	74.5	50.8%	1.5%	23.0	28.2	29.8	-26.3%	1.2%	
Software and other intangible assets	0.1	0.7	–	0.0	-26.6%	–	–	–	–	-100.0%	–	
Payments for financial assets	6.8	3.3	0.9	–	-100.0%	0.1%	–	–	–	–	–	
Total	2 340.8	3 119.5	3 303.8	3 427.2	13.6%	100.0%	2 962.9	2 969.4	3 114.5	-3.1%	100.0%	
Proportion of total programme expenditure to vote expenditure	13.8%	22.1%	19.5%	19.5%	–	–	17.2%	16.4%	16.5%	–	–	

Table 29.6 Administration expenditure trends and estimates by subprogramme and economic classification (continued)

Details of transfers and subsidies		Audited outcome			Adjusted appropriation 2022/23	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%) 2022/23 - 2025/26	Average: Expenditure/Total (%)
		2019/20	2020/21	2021/22		2019/20	2022/23	2023/24	2024/25	2025/26		
R million												
Households												
Social benefits												
Current		5.7	4.8	5.3	1.0	-43.3%	0.1%	0.2	0.2	0.2	-41.7%	-
Employee social benefits		5.7	4.8	5.3	1.0	-43.3%	0.1%	0.2	0.2	0.2	-41.7%	-
Provinces and municipalities												
Municipalities												
Municipal bank accounts												
Current		0.1	0.1	0.1	0.1	8.3%	-	0.1	0.1	0.1	5.6%	-
Vehicle licences		0.1	0.1	0.1	0.1	8.3%	-	0.1	0.1	0.1	5.6%	-
Households												
Other transfers to households												
Current		3.6	0.1	-	-	-100.0%	-	-	-	-	-	-
Claims against the state		3.6	0.1	-	-	-100.0%	-	-	-	-	-	-
Departmental agencies and accounts												
Departmental agencies (non-business entities)												
Current		1.4	1.3	1.4	1.5	2.9%	-	1.5	1.5	1.6	2.3%	-
Communication		0.0	-	0.0	0.0	12.4%	-	0.0	0.0	0.0	1.2%	-
Agriculture Sector Education and Training Authority		1.3	1.3	1.4	1.5	2.7%	-	1.4	1.5	1.6	2.3%	-
Public corporations and private enterprises												
Private enterprises												
Other transfers to private enterprises												
Current		-	-	-	-	-	-	-	-	-	-	-
Claims against the state		-	-	-	-	-	-	-	-	-	-	-
Foreign governments and international organisations												
Current		-	0.0	-	-	-	-	-	-	-	-	-
Obligations for foreign rates and taxes		-	0.0	-	-	-	-	-	-	-	-	-

Personnel information

Table 29.7 Administration personnel numbers and cost by salary level¹

Number of posts estimated for 31 March 2023		Number and cost ² of personnel posts filled/planned for on funded establishment											Average growth rate (%)	Average: Salary level/Total (%)					
Number of funded posts	Number of posts additional to the establishment	Actual			Revised estimate			Medium-term expenditure estimate							2022/23 - 2025/26				
		2021/22		2022/23		2023/24		2024/25		2025/26									
		Number	Unit cost	Cost	Number	Unit cost	Cost	Number	Unit cost	Cost	Number	Unit cost	Cost	Number	Unit cost	Cost			
Administration																			
Salary level	2 620	482	3 034	1 510.8	0.5	3 735	1 818.7	0.5	2 713	1 149.8	0.4	2 731	1 207.1	0.4	2 841	1 272.3	0.4	-8.7%	100.0%
1-6	703	-	721	216.4	0.3	979	291.5	0.3	751	221.5	0.3	728	227.1	0.3	738	235.5	0.3	-9.0%	26.6%
7-10	985	1	1 516	657.0	0.4	1 092	493.3	0.5	668	284.5	0.4	630	284.3	0.5	623	286.9	0.5	-17.1%	25.1%
11-12	281	-	425	380.2	0.9	473	439.0	0.9	262	241.3	0.9	253	246.6	1.0	258	255.3	1.0	-18.3%	10.4%
13-16	143	-	177	212.2	1.2	277	354.9	1.3	118	153.5	1.3	116	160.5	1.4	119	167.1	1.4	-24.6%	5.2%
Other	508	481	195	45.0	0.2	914	240.0	0.3	914	249.1	0.3	1 004	288.6	0.3	1 104	327.6	0.3	6.5%	32.7%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 2: Agricultural Production, Biosecurity and Natural Resources Management

Programme purpose

Oversee livestock production, game farming, animal and plant health, natural resources, and disaster management.

Objectives

- Manage biosecurity and related sector risks over the medium term by:
 - conducting 9 countrywide surveys of plant pests and diseases, in particular the exotic fruit fly, citrus greening disease and banana bunchy top virus, to manage their spread and/or incursion and eradicate them

- conducting 9 planned animal risk surveillance exercises on foot-and-mouth disease, ovine rinderpest and Newcastle disease.
- Ensure access to primary animal health care services through the implementation of compulsory community service by deploying 320 veterinary graduates to rural areas by 2024/25.
- Enforce an animal disease regulatory framework to reduce the level of disease outbreaks and reduce interception at export channels in production areas to a minimum level by conducting 3 planned animal risk surveillance exercises on foot-and-mouth disease and goat plague in each year over the medium term.
- Implement regulatory compliance and monitoring interventions to prevent plant and animal pest and disease outbreaks through quarantine inspections, surveillance, and the testing and registration of products used in agriculture by 2024/25.

Subprogrammes

- *Inspection and Quarantine Services* enforces and ensures compliance with agricultural production, biosecurity, biosafety and South African food safety laws.
- *Plant Production and Health* develops policies, norms and standards, and regulates and promotes plant production and health.
- *Animal Production and Health* provides policies, norms and standards to regulate and promote livestock production, animal production and game farming while ensuring biosecurity and the health and safety of products.
- *Natural Resources and Disaster Management* facilitates the development of infrastructure and the sustainable use of natural resources; and integrates, coordinates and implements disaster management policies and frameworks with special emphasis on the mitigation of disasters in rural and agricultural areas.
- *Biosecurity* provides measures for the effective and efficient management of biosecurity threats to the agricultural sector.
- *Agricultural Research Council* manages transfers to the Agricultural Research Council.
- *Onderstepoort Biological Products* prevents and controls animal diseases that affect food security, human health and livelihoods through the continued development and efficient manufacturing of innovative animal-related pharmaceuticals (including vaccines) and related products. This subprogramme is an entity that does not receive funding from government.
- *Perishable Products Export Board* ensures the orderly export of perishables and monitors the proper maintenance of a continuous cold chain for exports. This subprogramme is an entity that does not receive funding from government.

Expenditure trends and estimates

Table 29.8 Agricultural Production, Biosecurity and Natural Resources Management expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2019/20	2020/21	2021/22				2022/23	2023/24	2024/25		
R million					2019/20 - 2022/23					2022/23 - 2025/26	
Inspection and Quarantine Services	469.3	582.3	443.0	525.9	3.9%	19.2%	321.2	338.4	350.3	-12.7%	14.5%
Plant Production and Health	120.9	121.3	114.5	171.3	12.3%	5.0%	205.0	212.8	224.1	9.4%	7.7%
Animal Production and Health	267.0	203.9	271.2	919.1	51.0%	15.7%	312.4	336.3	349.4	-27.6%	18.1%
Natural Resources and Disaster Management	343.6	247.5	356.3	437.5	8.4%	13.1%	301.1	300.3	314.6	-10.4%	12.8%
Biosecurity	–	–	3.5	4.0	–	0.1%	4.7	4.8	4.8	6.1%	0.2%
Agricultural Research Council	1 223.7	1 249.9	1 282.6	1 189.3	-0.9%	46.9%	1 191.6	1 245.1	1 300.8	3.0%	46.6%
Total	2 424.6	2 405.0	2 471.2	3 247.1	10.2%	100.0%	2 335.9	2 437.6	2 544.1	-7.8%	100.0%
Change to 2022 Budget estimate				745.9			(67.4)	(90.9)	(97.6)		

Table 29.8 Agricultural Production, Biosecurity and Natural Resources Management expenditure trends and estimates by subprogramme and economic classification (continued)

Economic classification	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)	
	2019/20	2020/21	2021/22				2022/23	2019/20	2022/23			2023/24
R million												
Current payments	1 018.7	1 026.5	1 090.8	1 923.2	23.6%	48.0%	1 040.0	1 080.2	1 127.1	-16.3%	48.9%	
Compensation of employees	807.4	798.8	799.9	942.5	5.3%	31.7%	657.5	686.7	714.7	-8.8%	28.4%	
Goods and services	211.4	227.7	290.8	980.7	66.8%	16.2%	382.6	393.6	412.4	-25.1%	20.5%	
<i>of which:</i>												
<i>Consultants: Business and advisory services</i>	42.3	95.4	15.7	88.9	28.0%	2.3%	51.0	53.6	56.0	-14.3%	2.4%	
<i>Laboratory services</i>	0.8	0.5	0.4	57.4	308.1%	0.6%	29.6	34.5	36.0	-14.4%	1.5%	
<i>Agency and support/outsourced services</i>	6.7	16.4	27.9	40.1	81.7%	0.9%	50.9	30.2	31.6	-7.6%	1.4%	
<i>Inventory: Farming supplies</i>	43.3	33.1	96.2	129.0	43.9%	2.9%	66.1	68.9	71.0	-18.1%	3.2%	
<i>Inventory: Medicine</i>	6.3	9.2	29.3	498.3	328.4%	5.1%	35.7	31.7	33.1	-59.5%	5.7%	
<i>Travel and subsistence</i>	34.6	21.0	43.5	41.9	6.6%	1.3%	40.4	44.7	47.0	3.9%	1.6%	
Transfers and subsidies	1 307.0	1 361.1	1 368.7	1 294.9	-0.3%	50.5%	1 278.4	1 335.7	1 395.5	2.5%	50.2%	
Provinces and municipalities	81.4	75.1	80.9	85.0	1.5%	3.1%	86.4	90.2	94.3	3.5%	3.4%	
Departmental agencies and accounts	1 223.9	1 250.2	1 282.8	1 189.6	-0.9%	46.9%	1 191.8	1 245.3	1 301.1	3.0%	46.6%	
Public corporations and private enterprises	0.0	-	-	-	-100.0%	-	-	-	-	-	-	
Households	1.6	35.9	5.1	20.4	133.0%	0.6%	0.1	0.1	0.1	-82.3%	0.2%	
Payments for capital assets	96.3	17.4	11.7	29.0	-33.0%	1.5%	17.5	21.6	21.5	-9.5%	0.8%	
Buildings and other fixed structures	5.1	1.9	2.3	9.0	20.3%	0.2%	3.8	4.0	4.1	-22.7%	0.2%	
Machinery and equipment	91.2	15.4	9.3	18.1	-41.7%	1.3%	11.7	15.6	15.1	-5.8%	0.6%	
Biological assets	-	0.1	-	-	-	-	-	-	-	-	-	
Software and other intangible assets	-	-	-	1.9	-	-	2.0	2.1	2.2	4.4%	0.1%	
Payments for financial assets	2.6	0.1	0.0	-	-100.0%	-	-	-	-	-	-	
Total	2 424.6	2 405.0	2 471.2	3 247.1	10.2%	100.0%	2 335.9	2 437.6	2 544.1	-7.8%	100.0%	
Proportion of total programme expenditure to vote expenditure	14.3%	17.0%	14.6%	18.5%	-	-	13.5%	13.5%	13.5%	-	-	
Details of transfers and subsidies												
Households												
Social benefits												
Current	1.6	6.4	2.8	0.4	-37.2%	0.1%	0.1	0.1	0.1	-34.2%	-	
Employee social benefits	1.6	6.4	2.8	0.4	-37.2%	0.1%	0.1	0.1	0.1	-34.2%	-	
Provinces and municipalities												
Municipalities												
Municipal bank accounts												
Current	0.3	0.2	0.4	0.1	-39.0%	-	0.1	0.0	0.0	-29.5%	-	
Vehicle licences	0.3	0.2	0.4	0.1	-39.0%	-	0.1	0.0	0.0	-29.5%	-	
Households												
Other transfers to households												
Current	0.0	29.5	2.2	20.0	1120.5%	0.5%	-	-	-	-100.0%	0.2%	
Claims against the state	0.0	2.0	2.2	-	-100.0%	-	-	-	-	-	-	
Avian flu	-	27.5	-	-	-	0.3%	-	-	-	-	-	
Foot and mouth disease support to farmers	-	-	-	20.0	-	0.2%	-	-	-	-100.0%	0.2%	
Departmental agencies and accounts												
Departmental agencies (non-business entities)												
Current	942.6	965.9	1 282.8	1 189.6	8.1%	41.5%	1 191.8	1 245.3	1 301.1	3.0%	46.6%	
Agricultural Research Council	942.6	965.9	1 282.8	1 189.6	8.1%	41.5%	1 191.8	1 245.3	1 301.1	3.0%	46.6%	
Capital	281.4	284.2	-	-	-100.0%	5.4%	-	-	-	-	-	
Agricultural Research Council	281.4	284.2	-	-	-100.0%	5.4%	-	-	-	-	-	
Public corporations and private enterprises												
Private enterprises												
Other transfers to private enterprises												
Current	0.0	-	-	-	-100.0%	-	-	-	-	-	-	
Claims against the state	0.0	-	-	-	-100.0%	-	-	-	-	-	-	
Provinces and municipalities												
Provinces												
Provincial revenue funds												
Current	81.1	74.8	80.6	84.9	1.5%	3.0%	86.3	90.2	94.2	3.5%	3.4%	
Land care programme grant	81.1	74.8	80.6	84.9	1.5%	3.0%	86.3	90.2	94.2	3.5%	3.4%	

Personnel information

Table 29.9 Agricultural Production, Biosecurity and Natural Resources Management personnel numbers and cost by salary level¹

Number of posts estimated for 31 March 2023			Number and cost ² of personnel posts filled/planned for on funded establishment											Average growth rate (%)	Average: Salary level/ Total (%)				
Number of funded posts	Number of posts additional to the establishment		Actual			Revised estimate			Medium-term expenditure estimate										
			2021/22			2022/23			2023/24		2024/25		2025/26		2022/23 - 2025/26				
Agricultural Production, Biosecurity and Natural Resources Management			Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost		
Salary level	1 562	160	1 463	799.9	0.5	1 627	942.0	0.6	1 022	657.5	0.6	1 000	686.7	0.7	1 020	714.7	0.7	-14.4%	100.0%
1 – 6	450	–	440	107.7	0.2	482	126.5	0.3	229	51.6	0.2	217	51.8	0.2	219	53.9	0.2	-23.1%	24.6%
7 – 10	663	–	628	357.2	0.6	700	419.3	0.6	390	248.6	0.6	389	263.6	0.7	401	276.7	0.7	-16.9%	40.3%
11 – 12	425	160	373	306.4	0.8	424	367.6	0.9	383	330.1	0.9	374	342.4	0.9	380	354.7	0.9	-3.6%	33.4%
13 – 16	24	–	22	28.7	1.3	21	28.5	1.4	20	27.2	1.4	20	28.9	1.4	20	29.3	1.5	-1.6%	1.7%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 3: Food Security, Land Reform and Restitution

Programme purpose

Acquire and redistribute land, and promote food security and agrarian reform programmes.

Objectives

- Redress equitable access to land by conducting research and finalising land claims on an ongoing basis.
- Coordinate the implementation of the national policy on food and nutrition security by providing production inputs such as seeds and fertilisers, and cultivating hectares of underused communal land over the medium term.
- Improve delivery capacity in support of sustainable growth in the sector by:
 - implementing policies such as the national policy on extension and advisory services on an ongoing basis
 - facilitating collaboration with commodity organisations to build the capacity of extension practitioners by March 2024
 - providing strategic leadership and support, such as research, training and extension services, to targeted subsistence and smallholder producers in the sector by transforming all agricultural colleges into agricultural training institutions by March 2024.
- Coordinate comprehensive support systems and programmes provided to producers by:
 - supporting subsistence and smallholder producers over the medium term
 - supporting the commercialisation of smallholder producers each year over the medium term through the blended finance model
 - placing unemployed agricultural graduates in farms and supporting access to resources to facilitate the development of agribusinesses over the medium term.

Subprogrammes

- *Food Security and Agrarian Reform* provides national frameworks to promote sustainable household food security.
- *Land Redistribution and Tenure Reform* develops and coordinates policies and programmes in support of the implementation of land redistribution and tenure reform.
- *National Extension Support Services and Sector Capacity Development* provides national extension support services.
- *Land Development and Post-settlement Support* develops and provides strategic support to farmers and cooperatives.
- *Commission on the Restitution of Land Rights* investigates and negotiates land restitution claims and recommends settlements in terms of the Restitution of Land Rights Act (1994).
- *Restitution* settles land restitution claims under the Restitution of Land Rights Act (1994).

- *Agricultural Land Holding Account* is responsible for land acquisition, recapitalisation and development in terms of the Provisions of Land and Assistance Act (1993).
- *Ingonyama Trust Board* provides quarterly transfers for administering land owned by the KwaZulu-Natal Ingonyama Trust.
- *Office of the Valuer-General* is responsible for providing valuations on land earmarked for reform and restitution.

Expenditure trends and estimates

Table 29.10 Food Security, Land Reform and Restitution expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2019/20	2020/21	2021/22				2022/23	2023/24	2024/25		
R million											
Food Security and Agrarian Reform	1 767.7	1 440.2	2 532.7	2 141.2	6.6%	23.5%	2 158.2	2 357.2	2 430.6	4.3%	23.4%
Land Redistribution and Tenure Reform	1 025.2	792.2	753.8	764.7	-9.3%	9.9%	918.2	973.2	1 013.4	9.8%	9.5%
National Extension Support Services and Sector Capacity Development	604.6	359.3	553.3	835.7	11.4%	7.0%	598.7	628.8	657.4	-7.7%	7.0%
Land Development and Post-settlement Support	622.6	423.7	598.0	626.3	0.2%	6.8%	620.5	664.8	695.2	3.5%	6.7%
Commission on the Restitution of Land Rights	–	–	–	11.6	–	–	18.3	17.9	18.7	17.2%	0.2%
Restitution	3 716.0	2 768.8	3 250.0	3 773.5	0.5%	40.2%	3 947.1	4 173.7	4 358.3	4.9%	41.9%
Agricultural Land Holding Account	1 682.9	448.0	938.0	596.8	-29.2%	10.9%	984.9	1 029.2	1 075.3	21.7%	9.5%
Ingonyama Trust Board	21.5	22.2	23.5	24.4	4.3%	0.3%	23.8	24.8	26.0	2.1%	0.3%
Office of the Valuer-General	142.1	100.0	131.8	107.2	-9.0%	1.4%	155.3	162.2	169.5	16.5%	1.5%
Total	9 582.8	6 354.5	8 781.2	8 881.3	-2.5%	100.0%	9 425.0	10 031.9	10 444.3	5.6%	100.0%
Change to 2022 Budget estimate				(114.0)			345.5	496.8	482.1		
Economic classification											
Current payments	3 327.5	2 458.6	1 976.9	1 692.2	-20.2%	28.1%	1 567.4	1 740.9	1 819.8	2.5%	17.6%
Compensation of employees	982.4	833.2	756.8	899.4	-2.9%	10.3%	1 074.8	1 120.2	1 166.0	9.0%	11.0%
Goods and services	2 345.1	1 620.4	1 220.1	792.8	-30.3%	17.8%	492.6	620.7	653.8	-6.2%	6.6%
of which:											
Consultants: Business and advisory services	32.8	14.4	23.6	79.5	34.4%	0.4%	127.7	149.7	168.0	28.3%	1.4%
Legal services	123.2	146.5	227.8	94.6	-8.4%	1.8%	45.9	48.0	44.2	-22.4%	0.6%
Agency and support/outsourced services	66.8	39.7	5.2	26.2	-26.8%	0.4%	6.6	58.8	63.7	34.4%	0.4%
Travel and subsistence	85.2	48.7	85.9	77.5	-3.1%	0.9%	75.9	103.5	108.6	11.9%	0.9%
Training and development	5.2	16.9	1.1	13.2	36.3%	0.1%	33.1	33.7	34.4	37.8%	0.3%
Venues and facilities	18.7	6.3	17.6	41.1	30.1%	0.2%	24.7	27.4	28.8	-11.2%	0.3%
Interest and rent on land	–	5.0	–	0.0	–	–	–	–	–	-100.0%	–
Transfers and subsidies	6 072.4	3 735.8	6 055.4	6 354.3	1.5%	66.1%	7 801.7	8 225.3	8 556.3	10.4%	79.8%
Provinces and municipalities	2 313.6	1 791.2	2 378.9	2 440.3	1.8%	26.6%	2 342.6	2 518.9	2 598.9	2.1%	25.5%
Departmental agencies and accounts	1 846.6	570.2	1 093.4	728.3	-26.7%	12.6%	1 164.0	1 216.3	1 270.8	20.4%	11.3%
Public corporations and private enterprises	460.0	–	525.2	400.0	-4.6%	4.1%	407.0	425.2	444.3	3.6%	4.3%
Households	1 452.2	1 374.3	2 058.0	2 785.6	24.3%	22.8%	3 888.1	4 064.9	4 242.4	15.1%	38.6%
Payments for capital assets	182.3	159.3	748.4	834.9	66.1%	5.7%	56.0	65.7	68.2	-56.6%	2.6%
Buildings and other fixed structures	87.6	119.5	111.7	62.6	-10.6%	1.1%	41.1	42.9	44.8	-10.5%	0.5%
Machinery and equipment	21.9	12.6	20.1	29.6	10.6%	0.3%	14.9	22.8	23.3	-7.6%	0.2%
Land and sub-soil assets	72.9	27.2	616.5	742.7	116.8%	4.3%	–	–	–	-100.0%	1.9%
Payments for financial assets	0.5	0.7	0.5	–	-100.0%	–	–	–	–	–	–
Total	9 582.8	6 354.5	8 781.2	8 881.3	-2.5%	100.0%	9 425.0	10 031.9	10 444.3	5.6%	100.0%
Proportion of total programme expenditure to vote expenditure	56.5%	45.0%	51.9%	50.7%	–	–	54.6%	55.4%	55.3%	–	–

Table 29.10 Food Security, Land Reform and Restitution expenditure trends and estimates by subprogramme and economic classification (continued)

Details of transfers and subsidies	Audited outcome			Adjusted appropriation 2022/23	Average growth rate (%) 2019/20 - 2022/23	Average: Expenditure/Total (%) 2019/20 - 2022/23	Medium-term expenditure estimate			Average growth rate (%) 2022/23 - 2025/26	Average: Expenditure/Total (%) 2022/23 - 2025/26
	2019/20	2020/21	2021/22				2023/24	2024/25	2025/26		
R million											
Households											
Social benefits											
Current	2.5	1.6	4.9	1.8	-10.3%	-	0.5	0.6	0.6	-31.3%	-
Employee social benefits	2.5	1.6	4.9	1.8	-10.3%	-	0.5	0.6	0.6	-31.3%	-
Provinces and municipalities											
Municipalities											
Municipal bank accounts											
Current	237.1	177.6	224.2	230.8	-0.9%	2.6%	95.7	93.4	96.9	-25.1%	1.3%
Vehicle licences	0.3	0.5	0.7	0.6	26.0%	-	0.7	0.7	0.7	3.6%	-
Fines and penalties	-	-	-	-	-	-	-	-	-	-	-
Municipal rates and taxes	16.1	13.0	7.0	7.5	-22.6%	0.1%	6.9	7.2	7.6	0.4%	0.1%
Rates and taxes	220.7	164.0	216.5	222.7	0.3%	2.5%	88.0	85.5	88.6	-26.5%	1.3%
Households											
Other transfers to households											
Current	86.9	27.1	85.6	177.8	26.9%	1.1%	310.5	324.4	338.9	24.0%	3.0%
Claims against the state	0.6	25.4	-	-	-100.0%	0.1%	-	-	-	-	-
Agricultural colleges	24.9	-	0.7	0.2	-78.6%	0.1%	2.2	2.3	2.4	113.9%	-
Female Entrepreneur of the Year Awards	-	-	-	0.3	-	-	0.3	0.3	0.3	3.7%	-
Youth in Agriculture, Forestry and Fisheries Awards	-	-	-	0.3	-	-	0.3	0.3	0.3	3.7%	-
Grootfontein Agricultural Development Institute: Studies	-	1.8	1.8	1.9	-	-	-	-	-	-100.0%	-
Land reform grants: Land redistribution payments	61.4	-	59.1	150.1	34.7%	0.8%	283.3	296.0	309.3	27.3%	2.7%
National Student Financial Aid Scheme	-	-	24.1	25.1	-	0.1%	24.4	25.5	26.7	2.1%	0.3%
Capital	1 362.8	1 345.6	1 967.5	2 606.1	24.1%	21.7%	3 577.1	3 739.9	3 902.9	14.4%	35.7%
Land reform grants: Land redistribution payments	-	-	-	-	-	-	44.5	46.5	48.6	-	0.4%
Land reform grants: Land tenure payments	137.1	0.0	2.7	186.9	10.9%	1.0%	241.6	254.6	266.1	12.5%	2.4%
Restitution grants	1 225.7	1 345.5	1 964.8	2 419.1	25.4%	20.7%	3 291.0	3 438.8	3 588.2	14.0%	32.8%
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	1 846.6	570.2	1 093.4	728.3	-26.7%	12.6%	1 164.0	1 216.3	1 270.8	20.4%	11.3%
Communication	0.0	-	0.0	-	-100.0%	-	-	-	-	-	-
Agricultural land holding account	1 682.9	448.0	938.0	596.8	-29.2%	10.9%	984.9	1 029.2	1 075.3	21.7%	9.5%
KwaZulu-Natal Ingonyama Trust Board	21.5	22.2	23.5	24.4	4.3%	0.3%	23.8	24.8	26.0	2.1%	0.3%
Office of the Valuer-General	142.1	100.0	131.8	107.2	-9.0%	1.4%	155.3	162.2	169.5	16.5%	1.5%
Public corporations and private enterprises											
Private enterprises											
Other transfers to private enterprises											
Current	-	-	0.0	0.0	-	-	0.0	0.0	0.0	-	-
Claims against the state	-	-	-	-	-	-	-	-	-	-	-
Red Meat Industry Forum	-	-	0.0	0.0	-	-	0.0	0.0	0.0	-	-
Provinces and municipalities											
Provinces											
Provincial revenue funds											
Current	2 076.5	1 613.7	2 154.7	2 209.5	2.1%	24.0%	2 246.9	2 425.5	2 502.0	4.2%	24.2%
Fines and penalties	0.1	-	-	-	-100.0%	-	-	-	-	-	-
Comprehensive agricultural support programme grant: Infrastructure	1 032.9	976.2	1 157.2	1 201.6	5.2%	13.0%	1 222.4	1 354.9	1 383.5	4.8%	13.3%
Comprehensive agricultural support programme grant: Extension recovery planning services	368.6	189.5	310.4	304.1	-6.2%	3.5%	309.1	323.0	337.4	3.5%	3.3%
Comprehensive agricultural support programme grant: Upgrading of provincial agricultural colleges	76.6	24.9	90.0	93.5	6.9%	0.8%	95.0	99.3	103.7	3.5%	1.0%
Ilhima/Letsema projects grant	538.1	423.0	597.1	610.3	4.3%	6.5%	620.5	648.3	677.4	3.5%	6.6%
Comprehensive agricultural support programme grant: Disasters: Flood-damaged infrastructure	60.3	-	-	-	-100.0%	0.2%	-	-	-	-	-
Public corporations and private enterprises											
Public corporations											
Other transfers to public corporations											
Current	460.0	-	525.2	400.0	-4.6%	4.1%	407.0	425.2	444.3	3.6%	4.3%
Land and Agricultural Development Bank of South Africa	460.0	-	525.2	400.0	-4.6%	4.1%	407.0	425.2	444.3	3.6%	4.3%
Capital	-	-	-	0.0	-	-	0.0	0.0	0.0	-	-
Land bank black producer commercialisation programme	-	-	-	0.0	-	-	0.0	0.0	0.0	-	-

Personnel information

Table 29.11 Food Security, Land Reform and Restitution personnel numbers and cost by salary level¹

Number of posts estimated for 31 March 2023			Number and cost ² of personnel posts filled/planned for on funded establishment												Average growth rate (%)	Average: Salary level/ Total (%)						
			Actual			Revised estimate			Medium-term expenditure estimate													
Number of funded posts	Number of posts additional to the establishment		2021/22			2022/23			2023/24		2024/25		2025/26		2022/23 - 2025/26							
			Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost		Number	Cost	Unit cost				
Food Security, Land Reform and Restitution			2 010	227		1 362	756.8	0.6	1 431	899.4	0.6	1 744	1 074.8	0.6	1 713	1 120.2	0.7	1 725	1 166.0	0.7	6.4%	100.0%
Salary level																						
1 – 6	420	1	381	130.6	0.3	307	111.6	0.4	433	149.9	0.3	419	154.2	0.4	411	155.0	0.4	411	155.0	0.4	10.2%	23.7%
7 – 10	1 076	60	602	352.0	0.6	825	502.9	0.6	962	583.8	0.6	953	613.8	0.6	953	627.3	0.7	953	627.3	0.7	4.9%	55.8%
11 – 12	249	16	159	153.4	1.0	160	165.0	1.0	188	191.3	1.0	183	197.3	1.1	193	210.7	1.1	193	210.7	1.1	6.5%	10.9%
13 – 16	120	5	80	107.2	1.3	82	113.7	1.4	103	143.5	1.4	100	148.2	1.5	110	166.1	1.5	110	166.1	1.5	10.4%	6.0%
Other	145	145	140	13.7	0.1	58	6.1	0.1	58	6.3	0.1	58	6.7	0.1	58	6.9	0.1	58	6.9	0.1	–	3.5%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 4: Rural Development

Programme purpose

Facilitate rural development strategies for socioeconomic growth.

Objective

- Promote an integrated and inclusive rural economy through the coordination and implementation of rural development strategies over the medium term.

Subprogrammes

- National Rural Youth Service Corps* provides social organisation, youth development and economic upliftment.
- Rural Infrastructure Development* facilitates infrastructure development in rural areas.
- Technology Research and Development* develops and adapts innovative and appropriate technologies in rural areas.

Expenditure trends and estimates

Table 29.12 Rural Development expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome				Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2019/20	2020/21	2021/22	2022/23		2019/20	2022/23	2023/24	2024/25	2025/26		
R million												
National Rural Youth Service Corps	380.6	281.0	223.6	135.9	-29.1%	30.8%	161.9	185.6	193.4	12.5%	18.6%	
Rural Infrastructure Development	649.7	420.2	677.7	474.9	-9.9%	67.1%	763.9	784.2	820.3	20.0%	78.1%	
Technology Research and Development	16.4	13.9	18.3	21.9	10.1%	2.1%	31.8	33.3	34.3	16.2%	3.3%	
Total	1 046.7	715.1	919.6	632.7	-15.5%	100.0%	957.5	1 003.1	1 048.1	18.3%	100.0%	
Change to 2022 Budget estimate				(188.7)			114.1	119.4	124.8			

Table 29.12 Rural Development expenditure trends and estimates by subprogramme and economic classification (continued)

Economic classification	Audited outcome			Adjusted appropriation 2022/23	Average growth rate (%) 2019/20 - 2022/23	Average Expenditure/ Total (%) 2019/20 - 2022/23	Medium-term expenditure estimate			Average growth rate (%) 2022/23 - 2025/26	Average Expenditure/ Total (%) 2022/23 - 2025/26
	2019/20	2020/21	2021/22				2023/24	2024/25	2025/26		
R million											
Current payments	435.6	275.0	263.3	248.8	-17.0%	36.9%	910.9	953.9	996.5	58.8%	85.4%
Compensation of employees	146.0	149.0	126.6	49.0	-30.5%	14.2%	152.5	158.5	165.7	50.0%	14.4%
Goods and services	289.5	126.0	136.7	199.8	-11.6%	22.7%	758.5	795.3	830.9	60.8%	71.0%
of which:											
Administrative fees	4.0	2.5	2.1	1.9	-22.1%	0.3%	1.4	1.7	1.7	-2.4%	0.2%
Consultants: Business and advisory services	23.8	3.4	4.7	6.1	-36.5%	1.1%	23.9	30.0	31.3	72.3%	2.5%
Infrastructure and planning services	1.1	0.7	1.3	104.2	360.6%	3.2%	659.3	689.5	720.4	90.5%	59.7%
Consumables: Stationery, printing and office supplies	1.9	1.8	1.3	2.2	5.8%	0.2%	2.1	3.7	3.9	20.5%	0.3%
Travel and subsistence	125.0	41.2	66.0	21.0	-44.8%	7.6%	15.6	14.3	15.0	-10.6%	1.8%
Training and development	110.9	58.6	48.4	20.6	-42.9%	7.2%	46.1	48.5	50.7	34.9%	4.6%
Interest and rent on land	0.1	-	-	-	-100.0%	-	-	-	-	-	-
Transfers and subsidies	62.5	74.9	29.0	40.8	-13.3%	6.3%	40.0	41.8	43.7	2.3%	4.6%
Households	62.5	74.9	29.0	40.8	-13.3%	6.3%	40.0	41.8	43.7	2.3%	4.6%
Payments for capital assets	548.6	365.0	627.1	343.1	-14.5%	56.8%	6.6	7.4	7.9	-71.6%	10.0%
Buildings and other fixed structures	533.6	363.5	623.4	334.2	-14.4%	56.0%	-	-	-	-100.0%	9.2%
Machinery and equipment	2.4	1.6	3.7	8.7	54.4%	0.5%	6.6	7.4	7.9	-3.3%	0.8%
Heritage assets	12.6	-	-	0.2	-76.7%	0.4%	-	-	-	-100.0%	-
Payments for financial assets	0.0	0.2	0.2	-	-100.0%	-	-	-	-	-	-
Total	1 046.7	715.1	919.6	632.7	-15.5%	100.0%	957.5	1 003.1	1 048.1	18.3%	100.0%
Proportion of total programme expenditure to vote expenditure	6.2%	5.1%	5.4%	3.6%	-	-	5.5%	5.5%	5.5%	-	-
Details of transfers and subsidies											
Households											
Social benefits											
Current	0.1	0.0	0.3	0.0	-20.6%	-	-	-	-	-100.0%	-
Employee social benefits	0.1	0.0	0.3	0.0	-20.6%	-	-	-	-	-100.0%	-
Households											
Other transfers to households											
Current	62.5	74.9	28.7	40.7	-13.3%	6.2%	40.0	41.8	43.7	2.3%	4.6%
National rural youth service corps	62.5	75.2	28.7	40.7	-13.3%	6.2%	40.0	41.8	43.7	2.3%	4.6%
Rural infrastructure development	-	(0.3)	-	-	-	-	-	-	-	-	-

Personnel information

Table 29.13 Rural Development personnel numbers and cost by salary level¹

Rural Development	Number of posts estimated for 31 March 2023		Number and cost ² of personnel posts filled/planned for on funded establishment												Average growth rate (%)	Average Salary level/ Total (%)			
	Number of posts	Number of posts additional to the funded establishment	Actual			Revised estimate			Medium-term expenditure estimate										
			2021/22	2022/23	2023/24	2024/25	2025/26	2022/23 - 2025/26											
Salary level	198	11	177	126.6	0.7	69	49.0	0.7	255	152.5	0.6	248	158.5	0.6	256	165.7	0.6	54.9%	100.0%
1 - 6	26	-	30	9.4	0.3	10	3.2	0.3	60	18.7	0.3	59	19.5	0.3	63	21.5	0.3	84.4%	23.1%
7 - 10	79	1	70	33.5	0.5	37	19.6	0.5	138	69.6	0.5	132	71.0	0.5	136	74.8	0.5	54.4%	53.6%
11 - 12	66	10	50	49.4	1.0	14	14.2	1.0	43	44.3	1.0	43	47.0	1.1	42	46.8	1.1	44.9%	17.1%
13 - 16	27	-	27	34.3	1.3	8	12.1	1.5	14	19.8	1.4	14	21.0	1.5	15	22.7	1.5	23.3%	6.2%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 5: Economic Development, Trade and Marketing

Programme purpose

Promote economic development, trade and market access for agriculture products, and foster international relations for the sector.

Objectives

- Upskill agro-processing entrepreneurs by training 600 of them on food manufacturing norms and standards by 2024/25.
- Increase market access and maintain existing markets by certifying and accrediting producers of fresh produce for export through good agricultural practice certification and an accreditation programme by 2024/25.

- Build national skills capabilities in international market research by providing for the transfer of marketing skills to small and medium agro-processing entrepreneurs by 2025.
- Provide technical sector leadership in trade negotiations and implement trade agreements to improve market access by linking producers to high-value markets by March 2025.
- Ensure shared growth by developing the agricultural value chain and improving market access by 2023.

Subprogrammes

- *International Relations and Trade* promotes, coordinates and supports international relations and trade through the development and implementation of appropriate policies and programmes.
- *Cooperatives Development* facilitates and supports the implementation of programmes and initiatives to promote the participation of cooperatives in economic development.
- *Agro-Processing, Marketing and Rural Industrial Development* ensures the transformation of primary product commodities into value-added products and ensures domestic and international market access.
- *National Agricultural Marketing Council* manages transfers to the National Agricultural Marketing Council.

Expenditure trends and estimates

Table 29.14 Economic Development, Trade and Marketing expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2019/20	2020/21	2021/22				2022/23	2019/20 - 2022/23	2023/24		
R million											
International Relations and Trade	209.9	191.1	142.5	155.9	-9.4%	24.3%	157.2	168.1	173.9	3.7%	19.2%
Cooperatives Development	78.3	43.8	74.3	85.3	2.9%	9.8%	86.3	90.8	93.9	3.3%	10.4%
Agro-Processing, Marketing and Rural Industrial Development	522.0	255.7	540.3	389.0	-9.3%	59.3%	571.5	604.8	631.0	17.5%	64.4%
National Agricultural Marketing Council	45.3	47.4	47.3	48.5	2.4%	6.6%	49.8	52.0	54.3	3.8%	6.0%
Total	855.4	538.0	804.5	678.7	-7.4%	100.0%	864.8	915.8	953.1	12.0%	100.0%
Change to 2022 Budget estimate				(20.0)			136.0	143.7	146.4		
Economic classification											
Current payments	705.5	448.0	677.9	528.0	-9.2%	82.0%	717.1	758.2	788.4	14.3%	81.8%
Compensation of employees	304.7	197.3	166.0	134.4	-23.9%	27.9%	270.3	281.5	290.5	29.3%	28.6%
Goods and services	400.8	250.7	511.9	393.6	-0.6%	54.1%	446.8	476.7	497.9	8.2%	53.2%
<i>of which:</i>											
<i>Administrative fees</i>	2.4	1.1	6.1	4.0	17.9%	0.5%	4.1	5.2	5.4	10.9%	0.5%
<i>Consultants: Business and advisory services</i>	7.0	61.8	23.5	19.3	40.3%	3.9%	16.8	17.7	18.5	-1.4%	2.1%
<i>Agency and support/outsourced services</i>	6.6	0.6	10.2	11.5	20.3%	1.0%	11.1	8.5	8.8	-8.4%	1.2%
<i>Inventory: Farming supplies</i>	151.9	76.5	252.6	260.7	19.7%	25.8%	353.1	383.5	400.7	15.4%	41.0%
<i>Travel and subsistence</i>	46.5	18.8	21.5	23.2	-20.7%	3.8%	27.3	35.2	36.9	16.8%	3.6%
<i>Operating payments</i>	6.5	2.7	1.9	4.6	-10.8%	0.5%	4.7	4.9	5.1	3.1%	0.6%
<i>Interest and rent on land</i>	0.0	-	-	-	-100.0%	-	-	-	-	-	-
Transfers and subsidies	122.8	87.9	120.8	142.1	5.0%	16.5%	144.4	150.8	157.6	3.5%	17.4%
Provinces and municipalities	0.0	0.0	0.0	0.0	-24.6%	-	0.0	0.0	0.0	-	-
Departmental agencies and accounts	45.3	47.4	47.3	48.5	2.4%	6.6%	49.8	52.0	54.3	3.8%	6.0%
Foreign governments and international organisations	30.1	26.4	33.7	44.2	13.7%	4.7%	45.0	47.0	49.1	3.5%	5.4%
Public corporations and private enterprises	43.8	14.0	39.0	49.1	3.9%	5.1%	49.6	51.8	54.1	3.3%	6.0%
Households	3.6	0.0	0.8	0.2	-61.8%	0.2%	-	-	-	-100.0%	-
Payments for capital assets	27.1	2.1	5.5	8.6	-31.7%	1.5%	3.3	6.8	7.1	-6.1%	0.8%
Buildings and other fixed structures	10.0	(0.5)	-	0.1	-78.8%	0.3%	-	-	-	-100.0%	-
Machinery and equipment	9.1	2.3	5.5	8.5	-2.2%	0.9%	3.3	6.8	7.1	-5.8%	0.8%
Software and other intangible assets	8.0	0.3	-	-	-100.0%	0.3%	-	-	-	-	-
Payments for financial assets	0.0	0.1	0.2	-	-100.0%	-	-	-	-	-	-
Total	855.4	538.0	804.5	678.7	-7.4%	100.0%	864.8	915.8	953.1	12.0%	100.0%
Proportion of total programme expenditure to vote expenditure	5.0%	3.8%	4.8%	3.9%	-	-	5.0%	5.1%	5.0%	-	-

Table 29.14 Economic Development, Trade and Marketing expenditure trends and estimates by subprogramme and economic classification (continued)

Details of transfers and subsidies		Audited outcome			Adjusted appropriation	Average growth rate (%)	Average Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)
R million		2019/20	2020/21	2021/22	2022/23	2019/20 - 2022/23		2023/24	2024/25	2025/26	2022/23 - 2025/26	
Households												
Social benefits												
Current												
		0.7	0.0	0.8	0.2	-32.8%	0.1%	-	-	-	-100.0%	-
Employee social benefits		0.7	0.0	0.8	0.2	-32.8%	0.1%	-	-	-	-100.0%	-
Provinces and municipalities												
Municipalities												
Municipal bank accounts												
Current												
		0.0	0.0	0.0	0.0	-24.6%	-	0.0	0.0	0.0	-	-
Vehicle licences		0.0	0.0	0.0	0.0	-24.6%	-	0.0	0.0	0.0	-	-
Households												
Other transfers to households												
Current												
		2.9	0.0	-	0.0	-93.0%	0.1%	-	-	-	-100.0%	-
Claims against the state		0.0	-	-	-	-100.0%	-	-	-	-	-	-
Rural enterprise and industrial development		2.9	0.0	-	0.0	-93.0%	0.1%	-	-	-	-100.0%	-
Departmental agencies and accounts												
Departmental agencies (non-business entities)												
Current												
		45.3	47.4	47.3	48.5	2.4%	6.6%	49.8	52.0	54.3	3.8%	6.0%
National Agricultural Marketing Council		45.3	47.4	47.3	48.5	2.4%	6.6%	49.8	52.0	54.3	3.8%	6.0%
Foreign governments and international organisations												
Current												
		30.1	26.4	33.7	44.2	13.7%	4.7%	45.0	47.0	49.1	3.5%	5.4%
Consultative Group on International Agricultural Research		-	-	10.5	10.3	-	0.7%	10.5	11.0	11.5	3.5%	1.3%
International Union for the Protection of New Varieties of Plants		-	1.0	19.4	0.9	-	0.7%	0.9	0.9	1.0	2.5%	0.1%
Commonwealth Agricultural Bureau International		-	-	0.0	0.5	-	-	0.5	0.5	0.5	3.5%	0.1%
International Commission of Agricultural Engineering		-	-	-	0.0	-	-	0.0	0.0	0.0	4.4%	-
Food and Agriculture Organisation of the United Nations		30.1	20.2	-	26.8	-3.8%	2.7%	27.3	28.5	29.8	3.6%	3.3%
Foreign Rates and Taxes		-	0.2	0.1	0.5	-	-	0.5	0.5	0.5	3.4%	0.1%
International Cotton Advisory Council		-	-	0.9	0.4	-	-	0.4	0.4	0.5	3.6%	0.1%
International Dairy Federation		-	0.1	0.1	0.0	-	-	0.0	0.1	0.1	3.4%	-
International Grains Council		-	0.3	-	0.3	-	-	0.3	0.3	0.4	3.5%	-
International Seed Testing Association		-	0.2	0.2	0.2	-	-	0.2	0.2	0.2	3.6%	-
International Organisation of Vine and Wine		-	1.2	1.1	1.2	-	0.1%	1.2	1.2	1.3	3.5%	0.1%
World Organisation for Animal Health		-	2.6	-	2.6	-	0.2%	2.7	2.8	2.9	3.5%	0.3%
Organisation for Economic Cooperation and Development		-	0.7	1.3	0.4	-	0.1%	0.4	0.5	0.5	3.6%	0.1%
Public corporations and private enterprises												
Public corporations												
Other transfers to public corporations												
Current												
		43.8	14.0	39.0	49.1	3.9%	5.1%	49.6	51.8	54.1	3.3%	6.0%
Land and Agricultural Development Bank of South Africa		43.8	14.0	39.0	49.1	3.9%	5.1%	49.6	51.8	54.1	3.3%	6.0%

Personnel information

Table 29.15 Economic Development, Trade and Marketing personnel numbers and cost by salary level¹

Number of posts estimated for 31 March 2023		Number and cost ² of personnel posts filled/planned for on funded establishment										Average growth rate (%)	Average: Salary level/ Total (%)				
Number of funded posts	Number of posts additional to the establishment	Actual		Revised estimate			Medium-term expenditure estimate					2022/23 - 2025/26					
		2021/22	2022/23	2022/23		2023/24		2024/25		2025/26							
Economic Development, Trade and Marketing		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	
Salary level	413	-	214	166.0	0.8	149	134.4	0.9	335	270.3	0.8	330	281.5	0.9	336	290.5	0.9
1-6	26	-	24	7.7	0.3	11	3.6	0.3	52	19.4	0.4	52	20.6	0.4	57	23.2	0.4
7-10	279	-	120	81.9	0.7	83	66.2	0.8	175	131.2	0.7	173	137.6	0.8	171	138.1	0.8
11-12	82	-	52	53.2	1.0	37	41.3	1.1	81	85.5	1.0	80	89.5	1.1	83	93.4	1.1
13-16	26	-	18	23.2	1.3	18	23.4	1.3	26	34.2	1.3	24	33.9	1.4	25	35.7	1.4

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 6: Land Administration

Programme purpose

Provide and maintain an inclusive, effective and comprehensive system of planning, geospatial information and cadastral surveys; legally secure land tenure; and conduct land administration that promotes social, economic and environmental sustainability.

Objectives

- Ensure spatial transformation and efficient land administration over the medium term by:
 - rolling out and implementing the electronic deeds registration system
 - reducing the time taken to process general plans, sectional plans and diagrams to 14 working days.

Subprogrammes

- *National Geomatics Management Services* is responsible for examining and approving all surveys of land and real rights intended to be registered in the deeds office; maintaining records; compiling, maintaining and revising maps of property boundaries; providing cadastral advisory services to other government institutions; promoting and controlling all matters related to geodetic and topographical surveying; establishing and maintaining a network of national georeferencing stations; facilitating state surveys related to land reform; and providing cadastral and geospatial information services, including infrastructure for South African spatial data.
- *Spatial Planning and Land Use* provides for national land use management and spatial planning systems; develops the national spatial development framework and rural development plans, guidelines, norms and standards; and ensures compliance with the Spatial Planning and Land Use Management Act (2013). This subprogramme also provides support to the South African Council for Planners and technical assistance to other spheres of government by providing spatial development frameworks and land use schemes, and establishing functional municipal land use tribunals.
- *Deeds Registration* provides a deeds registration system in which secure titles are registered and accurate information is provided.
- *South African Council for Planners* makes annual transfers to the South African Council for Planners, a non-profit organisation dealing with the registration and other activities of the planning profession.
- *South African Geomatics Council* regulates and promotes the transformation of the geomatics profession.
- *Integrated Land Administration* provides an overarching, coordinated and streamlined land administration system that underpins sustainable economic, social, institutional and environmental development.

Expenditure trends and estimates

Table 29.16 Land Administration expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2019/20	2020/21	2021/22				2022/23	2023/24	2024/25		
R million											
National Geomatics Management Services	505.1	479.7	498.7	545.6	2.6%	67.8%	502.9	521.4	545.8	–	72.9%
Spatial Planning and Land Use	184.8	131.0	144.2	111.2	-15.6%	19.1%	190.5	211.7	218.8	25.3%	25.2%
Deeds Registration	–	358.0	–	0.0	–	12.0%	0.0	0.0	0.0	–	–
South African Council of Planners	3.9	4.0	4.1	4.3	3.0%	0.5%	8.3	8.5	8.7	27.0%	1.0%
South African Geomatics Council	4.0	4.2	4.0	4.0	0.1%	0.5%	4.1	4.3	4.5	3.9%	0.6%
Integrated Land Administration	–	–	–	1.5	–	–	2.5	2.6	2.7	22.5%	0.3%
Total	697.7	976.9	651.0	666.6	-1.5%	100.0%	708.3	748.5	780.6	5.4%	100.0%
Change to 2022 Budget estimate				(42.1)			52.4	56.2	57.2		

Table 29.16 Land Administration expenditure trends and estimates by subprogramme and economic classification (continued)

Economic classification			Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/Total (%)
R million			2019/20	2020/21	2021/22	2022/23	2019/20 - 2022/23	2023/24	2024/25	2025/26	2022/23 - 2025/26	2025/26	
Current payments	636.4	549.6	583.6	613.4	-1.2%	79.6%	654.4	690.0	719.6	5.5%	92.2%		
Compensation of employees	478.6	467.7	476.5	451.3	-1.9%	62.6%	498.6	519.5	541.5	6.3%	69.2%		
Goods and services	157.8	81.9	107.1	162.1	0.9%	17.0%	155.8	170.5	178.1	3.2%	23.0%		
<i>of which:</i>													
Computer services	31.7	16.1	20.3	39.7	7.8%	3.6%	19.5	20.5	21.3	-18.7%	3.5%		
Consultants: Business and advisory services	68.5	31.0	48.4	46.2	-12.3%	6.5%	77.3	89.4	93.7	26.6%	10.6%		
Infrastructure and planning services	0.9	0.0	–	0.3	-29.7%	–	11.8	1.0	1.0	47.2%	0.5%		
Contractors	5.9	6.7	8.8	20.2	50.4%	1.4%	18.7	19.4	20.2	0.1%	2.7%		
Consumables: Stationery, printing and office supplies	3.8	2.9	2.5	4.3	3.8%	0.5%	1.5	6.6	6.8	16.6%	0.7%		
Travel and subsistence	20.2	4.4	6.5	12.4	-14.9%	1.5%	10.7	16.5	17.2	11.5%	2.0%		
Interest and rent on land	–	0.0	–	–	–	–	–	–	–	–	–		
Transfers and subsidies	49.6	413.0	54.7	44.5	-3.5%	18.8%	48.3	50.3	52.3	5.5%	6.7%		
Provinces and municipalities	0.0	0.0	0.0	0.0	46.8%	–	0.0	0.0	0.0	-1.8%	–		
Departmental agencies and accounts	4.0	362.2	4.0	4.0	0.1%	12.5%	4.1	4.3	4.5	3.9%	0.6%		
Foreign governments and international organisations	2.6	2.9	2.6	4.3	18.7%	0.4%	3.3	3.4	3.5	-6.8%	0.5%		
Non-profit institutions	3.9	4.0	4.1	4.3	3.0%	0.5%	8.3	8.5	8.7	27.0%	1.0%		
Households	39.1	43.8	44.0	31.9	-6.5%	5.3%	32.6	34.1	35.6	3.7%	4.6%		
Payments for capital assets	11.8	14.2	12.3	8.7	-9.6%	1.6%	5.6	8.3	8.7	0.1%	1.1%		
Machinery and equipment	11.8	14.2	12.3	8.7	-9.6%	1.6%	5.6	8.3	8.7	0.1%	1.1%		
Payments for financial assets	–	0.1	0.4	–	–	–	–	–	–	–	–		
Total	697.7	976.9	651.0	666.6	-1.5%	100.0%	708.3	748.5	780.6	5.4%	100.0%		
Proportion of total programme expenditure to vote expenditure	4.1%	6.9%	3.8%	3.8%	–	–	4.1%	4.1%	4.1%	–	–		
Details of transfers and subsidies													
Households													
Social benefits													
Current	2.2	1.3	3.5	0.7	-31.0%	0.3%	0.5	0.5	0.6	-8.7%	0.1%		
Employee social benefits	2.2	1.3	3.5	0.7	-31.0%	0.3%	0.5	0.5	0.6	-8.7%	0.1%		
Provinces and municipalities													
Municipalities													
Municipal bank accounts													
Current	0.0	0.0	0.0	0.0	46.8%	–	0.0	0.0	0.0	-1.8%	–		
Vehicle licences	0.0	0.0	0.0	0.0	46.8%	–	0.0	0.0	0.0	-1.8%	–		
Households													
Other transfers to households													
Current	36.9	42.5	40.4	31.2	-5.4%	5.0%	32.1	33.5	35.0	4.0%	4.5%		
Claims against the state	–	0.1	–	–	–	–	–	–	–	–	–		
Bursaries for non-employees	36.9	42.3	40.4	31.2	-5.4%	5.0%	32.1	33.5	35.0	4.0%	4.5%		
Departmental agencies and accounts													
Departmental agencies (non-business entities)													
Current	4.0	362.2	4.0	4.0	0.1%	12.5%	4.1	4.3	4.5	3.9%	0.6%		
Registration of deeds trading entity	–	358.0	–	0.0	–	12.0%	0.0	0.0	0.0	–	–		
South African Geomatics Council	4.0	4.2	4.0	4.0	0.1%	0.5%	4.1	4.3	4.5	3.9%	0.6%		
Non-profit institutions													
Current	3.9	4.0	4.1	4.3	3.0%	0.5%	8.3	8.5	8.7	27.0%	1.0%		
South African Council for Planners	3.9	4.0	4.1	4.3	3.0%	0.5%	8.3	8.5	8.7	27.0%	1.0%		
Foreign governments and international organisations													
Current	2.6	2.9	2.6	4.3	18.7%	0.4%	3.3	3.4	3.5	-6.8%	0.5%		
Regional Centre for Mapping of Resources for Development	2.6	2.9	2.6	4.3	18.7%	0.4%	2.7	2.8	2.9	-12.5%	0.4%		
Open Geospatial Consortium	–	–	–	–	–	–	0.6	0.6	0.6	–	0.1%		

Personnel information

Table 29.17 Land Administration personnel numbers and cost by salary level¹

Number of posts estimated for 31 March 2023		Number and cost ² of personnel posts filled/planned for on funded establishment											Average growth rate (%)	Average: Salary level/Total (%)					
Number of funded posts	Number of posts additional to the establishment	Actual			Revised estimate			Medium-term expenditure estimate					2022/23 - 2025/26						
		2021/22	2022/23		2023/24		2024/25		2025/26										
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost						
Land Administration		788	476.5	0.6	687	451.3	0.7	768	498.6	0.6	752	519.5	0.7	765	541.5	0.7	3.6%	100.0%	
Salary level	855	5																	
1 – 6	211	–	224	79.9	0.4	197	74.5	0.4	217	79.9	0.4	210	82.3	0.4	211	84.8	0.4	2.3%	28.1%
7 – 10	373	3	385	202.2	0.5	296	158.1	0.5	343	184.2	0.5	338	192.5	0.6	343	199.2	0.6	5.0%	44.4%
11 – 12	206	1	144	144.9	1.0	154	160.3	1.0	162	167.3	1.0	159	174.9	1.1	164	183.5	1.1	2.2%	21.5%
13 – 16	65	1	35	49.5	1.4	40	58.4	1.5	46	67.2	1.5	45	69.8	1.6	47	73.9	1.6	5.5%	6.0%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million

Entities

Agricultural land holding account

Selected performance indicators

Table 29.18 Agricultural land holding account performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Number of hectares of strategically located land acquired per year	Redress and equitable access to land	Priority 5: Spatial integration, human settlements and local government	92 643	23 973	55 235	35 182	36 628	38 459	40 380
Number of farms supported through the land development support programme per year	Improved productivity of land reform projects		162	116	35	83	66	41	33

Entity overview

The agricultural land holding account was established in 2009 in terms of the Provision of Land and Assistance Act (1993). The act authorises the Minister of Agriculture, Land Reform and Rural Development to purchase land to enable the department to accelerate the land redistribution process, acquire land in nodal areas and other areas of high agricultural potential, improve the process of identifying and selecting beneficiaries and the planning of land on which people could be settled, and ensure that acquired land is used productively.

The entity will focus on promoting equitable land redistribution and agricultural development over the medium term by acquiring a targeted 115 467 hectares of strategically located land, of which 50 per cent is set to be allocated to women, 40 per cent to young people and 10 per cent to people with disabilities.

Expenditure is set to increase at an average annual rate of 4.4 per cent, from R717.9 million in 2022/23 to R817 million in 2025/26. Total expenditure over the MTEF period is set to amount to R3 billion.

Transfers from the department are expected to account for 84.5 per cent (R3 billion) of total revenue over the period ahead, increasing at an average annual rate of 21.7 per cent, mainly due to the low baseline as a result of the reprioritisation of funding to the *Agricultural Production, Biosecurity and Natural Resources Management* programme in 2022/23 to combat foot-and-mouth disease. Rental income, interest income and the recovery of grant funding from beneficiaries who failed to uphold their contractual obligations account for the remaining revenue.

Programmes/Objectives/Activities

Table 29.19 Agricultural land holding account expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2019/20	2020/21	2021/22				2022/23	2023/24	2024/25		
Administration	493.4	1 267.6	601.4	717.9	13.3%	100.0%	1 077.7	1 084.9	817.0	4.4%	100.0%
Total	493.4	1 267.6	601.4	717.9	13.3%	100.0%	1 077.7	1 084.9	817.0	4.4%	100.0%

Statements of financial performance, cash flow and financial position**Table 29.20 Agricultural land holding account statements of financial performance, cash flow and financial position**

Statement of financial performance												
R million	Audited outcome				Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2019/20	2020/21	2021/22	2022/23				2019/20 - 2022/23	2023/24	2024/25		
Revenue												
Non-tax revenue	195.4	132.6	140.4	148.5	-8.7%	16.5%	172.8	167.0	163.3	3.2%	15.5%	
Other non-tax revenue	195.4	132.6	140.4	148.5	-8.7%	16.5%	172.8	167.0	163.3	3.2%	15.5%	
Transfers received	1 682.9	448.0	938.0	596.8	-29.2%	83.5%	984.9	1 029.2	1 075.3	21.7%	84.5%	
Total revenue	1 878.4	580.6	1 078.4	745.3	-26.5%	100.0%	1 157.8	1 196.2	1 238.5	18.4%	100.0%	
Expenses												
Current expenses	456.1	428.1	424.5	457.9	0.1%	65.2%	542.2	556.2	295.5	-13.6%	50.4%	
Goods and services	385.2	348.4	340.9	372.1	-1.1%	53.5%	459.5	476.7	219.9	-16.1%	41.3%	
Depreciation	69.2	79.3	81.8	84.3	6.8%	11.4%	81.3	78.0	75.6	-3.6%	8.9%	
Interest, dividends and rent on land	1.7	0.4	1.9	1.5	-4.6%	0.2%	1.5	1.5	-	-100.0%	0.1%	
Transfers and subsidies	37.3	839.5	176.9	260.0	91.1%	34.8%	535.5	528.7	521.5	26.1%	49.6%	
Total expenses	493.4	1 267.6	601.4	717.9	13.3%	100.0%	1 077.7	1 084.9	817.0	4.4%	100.0%	
Surplus/(Deficit)	1 385.0	(687.0)	477.0	27.4	-73.0%		80.1	111.2	421.5	148.7%		
Cash flow statement												
Cash flow from operating activities	967.2	(842.5)	694.5	(51.5)	-137.6%	100.0%	316.2	491.5	567.6	-322.5%	100.0%	
Receipts												
Non-tax receipts	93.6	36.4	47.2	39.2	-25.2%	5.9%	44.5	51.7	64.0	17.8%	5.2%	
Other tax receipts	93.6	36.4	47.2	39.2	-25.2%	5.9%	44.5	51.7	64.0	17.8%	5.2%	
Transfers received	1 682.9	448.0	938.0	596.8	-29.2%	94.1%	984.9	1 029.2	1 075.3	21.7%	93.9%	
Financial transactions in assets and liabilities	-	-	-	-	-	-	39.0	-	-	-	0.9%	
Total receipts	1 776.5	484.4	985.1	635.9	-29.0%	100.0%	1 068.5	1 080.9	1 139.3	21.5%	100.0%	
Payment												
Current payments	226.3	227.5	131.5	281.1	7.5%	32.8%	305.9	257.7	277.7	-0.4%	43.5%	
Goods and services	226.3	227.5	131.5	279.6	7.3%	32.8%	304.4	256.2	277.7	-0.2%	43.3%	
Interest and rent on land	-	-	-	1.5	-	0.1%	1.5	1.5	-	-100.0%	0.2%	
Transfers and subsidies	583.0	1 099.4	159.2	406.3	-11.3%	67.2%	446.4	331.7	294.0	-10.2%	56.5%	
Total payments	809.3	1 326.9	290.7	687.4	-5.3%	100.0%	752.3	589.4	571.7	-6.0%	100.0%	
Net cash flow from investing activities	(764.0)	(255.0)	(387.9)	(472.0)	-14.8%	100.0%	(450.3)	(480.0)	(583.9)	7.3%	100.0%	
Acquisition of property, plant, equipment and intangible assets	(764.0)	(255.0)	(387.9)	(468.1)	-15.1%	99.8%	(447.3)	(480.0)	(583.9)	7.6%	99.6%	
Acquisition of software and other intangible assets	-	-	-	(3.9)	-	0.2%	(3.0)	-	-	-100.0%	0.4%	
Net increase/(decrease) in cash and cash equivalents	203.2	(1 097.5)	306.6	(523.5)	-237.1%	-16.8%	(134.1)	11.5	(16.2)	-68.6%	-21.6%	
Statement of financial position												
Carrying value of assets	13 853.4	13 988.0	14 268.6	14 168.5	0.8%	90.9%	14 164.9	14 165.3	14 165.6	-	96.0%	
<i>of which:</i>												
Acquisition of assets	(764.0)	(255.0)	(387.9)	(468.1)	-15.1%	100.0%	(447.3)	(480.0)	(583.9)	7.6%	100.0%	
Investments	347.2	-	-	-	-100.0%	0.5%	-	-	-	-	-	
Receivables and prepayments	510.7	721.9	656.2	764.8	14.4%	4.3%	672.3	475.8	248.4	-31.3%	3.6%	
Cash and cash equivalents	1 473.0	375.5	682.1	158.6	-52.4%	4.3%	24.5	36.0	19.7	-50.1%	0.4%	
Total assets	16 184.4	15 085.4	15 606.9	15 091.9	-2.3%	100.0%	14 861.7	14 677.0	14 433.8	-1.5%	100.0%	
Accumulated surplus/(deficit)	15 437.5	14 363.2	14 840.2	14 597.3	-1.8%	95.6%	14 202.5	14 016.7	13 787.0	-1.9%	95.8%	
Trade and other payables	155.4	97.4	69.8	33.7	-39.9%	0.6%	35.4	37.0	35.1	1.4%	0.2%	
Provisions	591.4	624.7	696.9	460.9	-8.0%	3.8%	623.9	623.4	611.7	9.9%	3.9%	
Total equity and liabilities	16 184.4	15 085.4	15 606.9	15 091.9	-2.3%	100.0%	14 861.7	14 677.0	14 433.8	-1.5%	100.0%	

Agricultural Research Council**Selected performance indicators****Table 29.21 Agricultural Research Council performance indicators by programme/objective/activity and related priority**

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Number of cultivars registered per year	Increase agricultural production and productivity	Priority 2: Economic transformation and job creation	8	2	6	11	8	6	6
Number of technical reports submitted to stakeholders per year	Increase agricultural production and productivity		442	271	170	174	164	152	152

Table 29.21 Agricultural Research Council performance indicators by programme/objective/activity and related priority (continued)

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Number of field trials conducted per year	Increase agricultural production and productivity	Priority 2: Economic transformation and job creation	541	311	271	39	30	30	30
Number of services rendered to clients relating to natural resource management per year	Sustainable ecosystems and natural resources		105	436	500	602	615	569	569
Number of services rendered to clients relating to soil and water per year	Sustainable ecosystems and natural resources		- ¹	488	305	400	455	505	505
Number of scientific publications published per year	A skilled and capable agricultural sector		525	417	328	249	268	283	283
Number of smallholder farmers participating in the Kaonafatso ya Dikgomo animal improvement scheme per year	A skilled and capable agricultural sector		3 000	4 834	4 000	4 500	5 000	5 500	5 500
Number of farmers supported per year	A skilled and capable agricultural sector		380	311	154	238	283	291	291
Number of services rendered to smallholder farmers per year	A skilled and capable agricultural sector		125	191	129	54	64	74	74
Number of laboratory services rendered to clients per year	Enhanced resilience of agriculture		- ¹	139	150	150	200	200	200
Number of technologies transferred under licence agreements per year	A skilled and capable agricultural sector		10	15	30	30	30	30	30
Number of farmers trained per year	A skilled and capable agricultural sector		792	1 234	765	1 004	996	1 016	1 016

1. No historical data available.

Entity overview

The Agricultural Research Council is the main agricultural research institution in South Africa. It was established by the Agricultural Research Act (1990) and is mandated to conduct research and development and effect the transfer of technology to promote agriculture and industry; contribute to better quality of life; and facilitate and ensure the conservation of natural resources.

Over the medium term, the council will focus on: generating knowledge and technologies that will enhance the efficiencies of crop production, animal production and health; managing natural resources; developing a foot-and-mouth vaccine production facility at Onderstepoort to reduce reliance on imports; maintaining national assets; and providing diagnostic and analytical services on behalf of the department. The council was allocated R400 million between 2019/20 and 2021/22 to develop the foot-and-mouth facility. A service provider was appointed in 2021 to design and manage the project. Construction is expected to begin in 2022/23.

Expenditure is expected to increase at an average annual rate of 2.1 per cent, from R1.6 billion in 2022/23 to R1.7 billion in 2025/26. Compensation of employees accounts for an estimated 43.9 per cent (R2.2 billion) of total spending, increasing at an average annual rate of 2.6 per cent, from R699.2 million in 2022/23 to R756.3 million in 2025/26; and goods and services accounts for 50.1 per cent.

Transfers from the department account for an estimated 70.8 per cent (R2.5 billion) of the council's total revenue over the medium term. The remainder is set to be generated through analytical services, research services, the sale of farm products and the rental of premises.

Programmes/Objectives/Activities**Table 29.22 Agricultural Research Council expenditure trends and estimates by programme/objective/activity**

R million	Audited outcome				Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2019/20	2020/21	2021/22	2022/23				2019/20 - 2022/23	2023/24	2024/25		
Administration	233.7	225.4	223.9	265.0	4.3%	17.9%	265.4	270.5	281.4	2.0%	16.5%	
Increase agricultural production and productivity	286.6	89.8	80.4	95.1	-30.8%	10.5%	95.3	97.1	101.0	2.0%	5.9%	
Sustainable ecosystems and natural resources	355.2	219.1	229.9	427.5	6.4%	22.7%	428.2	440.4	458.8	2.4%	26.7%	
Improved nutritional value, quality and safety of agricultural products	162.2	33.7	33.6	39.7	-37.4%	5.1%	39.8	40.6	42.2	2.0%	2.5%	
A skilled and capable agricultural sector	–	258.3	266.6	315.5	–	15.7%	316.0	322.1	335.0	2.0%	19.6%	
Enhanced resilience of agriculture	51.8	392.2	391.0	462.7	107.4%	24.2%	463.4	472.3	491.2	2.0%	28.8%	
Smallholder agricultural development	118.6	–	–	–	-100.0%	2.3%	–	–	–	–	–	
Agricultural economics and commercialisation	53.3	–	–	–	-100.0%	1.0%	–	–	–	–	–	
Training and extension	24.9	–	–	–	-100.0%	0.5%	–	–	–	–	–	
Total	1 286.3	1 218.4	1 225.4	1 605.7	7.7%	100.0%	1 608.0	1 643.0	1 709.5	2.1%	100.0%	

Statements of financial performance, cash flow and financial position**Table 29.23 Agricultural Research Council statements of financial performance, cash flow and financial position**

Statement of financial performance												
R million	Audited outcome				Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2019/20	2020/21	2021/22	2022/23				2019/20 - 2022/23	2023/24	2024/25		
Revenue												
Non-tax revenue	374.1	394.7	364.9	506.6	10.6%	28.0%	529.4	553.2	453.3	-3.6%	29.2%	
Sale of goods and services other than capital assets	305.4	364.5	325.1	450.8	13.9%	24.6%	471.0	492.2	409.9	-3.1%	26.1%	
Other non-tax revenue	68.7	30.3	39.9	55.8	-6.7%	3.3%	58.4	61.0	43.4	-8.0%	3.1%	
Transfers received	978.3	985.8	1 029.1	1 215.6	7.5%	72.0%	1 191.8	1 245.3	1 301.1	2.3%	70.8%	
Total revenue	1 352.4	1 380.5	1 394.1	1 722.2	8.4%	100.0%	1 721.2	1 798.5	1 754.5	0.6%	100.0%	
Expenses												
Current expenses	1 286.3	1 218.4	1 225.4	1 605.7	7.7%	100.0%	1 608.0	1 643.0	1 709.5	2.1%	100.0%	
Compensation of employees	721.1	785.8	673.1	699.2	-1.0%	54.8%	699.2	727.2	756.3	2.6%	43.9%	
Goods and services	518.2	357.3	494.9	821.5	16.6%	40.3%	810.1	811.0	843.3	0.9%	50.1%	
Depreciation	47.0	75.3	57.3	85.0	21.8%	5.0%	98.6	104.9	109.9	8.9%	6.1%	
Total expenses	1 286.3	1 218.4	1 225.4	1 605.7	7.7%	100.0%	1 608.0	1 643.0	1 709.5	2.1%	100.0%	
Surplus/(Deficit)	66.1	162.1	168.7	116.5	20.8%		113.2	155.5	44.9	-27.2%		
Cash flow statement												
Cash flow from operating activities	260.7	299.5	345.3	190.1	-10.0%	100.0%	140.1	178.5	218.8	4.8%	100.0%	
Receipts												
Non-tax receipts	415.0	385.3	351.7	417.2	0.2%	25.8%	411.9	425.3	442.3	2.0%	25.6%	
Sales of goods and services other than capital assets	395.4	363.6	320.7	398.0	0.2%	24.3%	400.4	418.4	435.1	3.0%	24.9%	
Other tax receipts	19.6	21.7	31.0	19.2	-0.7%	1.5%	11.5	6.9	7.2	-27.8%	0.7%	
Transfers received	1 090.2	1 086.9	1 140.6	1 189.6	3.0%	74.2%	1 191.8	1 245.3	1 301.1	3.0%	74.4%	
Total receipts	1 505.2	1 472.2	1 492.3	1 606.7	2.2%	100.0%	1 603.7	1 670.7	1 743.5	2.8%	100.0%	
Payment												
Current payments	1 244.5	1 172.7	1 147.0	1 416.6	4.4%	100.0%	1 463.6	1 492.1	1 524.7	2.5%	100.0%	
Compensation of employees	790.1	779.5	754.7	828.0	1.6%	63.5%	828.0	828.0	828.0	–	56.2%	
Goods and services	454.2	393.1	392.1	588.6	9.0%	36.4%	635.6	664.1	696.7	5.8%	43.8%	
Interest and rent on land	0.2	0.1	0.2	0.0	-64.3%	–	0.0	0.0	0.0	4.6%	–	
Total payments	1 244.5	1 172.7	1 147.0	1 416.6	4.4%	100.0%	1 463.6	1 492.1	1 524.7	2.5%	100.0%	
Net cash flow from investing activities	(91.1)	(43.3)	(50.5)	(287.9)	46.8%	100.0%	(289.1)	(297.2)	(309.1)	2.4%	100.0%	
Acquisition of property, plant, equipment and intangible assets	(90.1)	(36.4)	(46.7)	(266.4)	43.5%	92.0%	(267.4)	(274.9)	(285.9)	2.4%	92.5%	
Acquisition of software and other intangible assets	(1.0)	(6.9)	(3.8)	(21.6)	176.5%	8.0%	(21.7)	(22.3)	(23.1)	2.4%	7.5%	
Proceeds from the sale of property, plant, equipment and intangible assets	0.0	–	–	–	-100.0%	–	–	–	–	–	–	
Net increase/(decrease) in cash and cash equivalents	169.6	256.2	294.8	(97.8)	-183.2%	13.0%	(149.0)	(118.7)	(90.3)	-2.6%	-7.0%	

Table 29.23 Agricultural Research Council statements of financial performance, cash flow and financial position (continued)

Statement of financial position		Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
		2019/20	2020/21	2021/22				2022/23	2019/20 - 2022/23	2023/24		
R million												
Carrying value of assets		2 046.7	2 030.2	1 993.2	2 205.0	2.5%	76.1%	2 275.3	2 313.4	2 405.9	2.9%	83.9%
of which:												
Acquisition of assets		(90.1)	(36.4)	(46.7)	(266.4)	43.5%	100.0%	(267.4)	(274.9)	(285.9)	2.4%	100.0%
Investments		3.2	4.5	6.5	–	-100.0%	0.1%	–	–	–	–	–
Inventory		24.6	20.8	18.7	13.0	-19.2%	0.7%	11.7	10.5	10.9	-5.6%	0.4%
Receivables and prepayments		132.5	139.7	133.7	102.7	-8.1%	4.7%	93.0	89.7	93.3	-3.1%	3.4%
Cash and cash equivalents		245.9	502.2	797.0	505.8	27.2%	18.4%	356.8	238.1	247.6	-21.2%	12.2%
Total assets		2 453.0	2 697.3	2 949.1	2 826.4	4.8%	100.0%	2 736.7	2 651.7	2 757.7	-0.8%	100.0%
Accumulated surplus/(deficit)		852.8	919.3	1 088.0	1 344.2	16.4%	38.3%	1 396.5	1 408.4	1 464.7	2.9%	51.2%
Capital and reserves		6.3	1 017.0	1 015.8	541.5	341.2%	22.9%	541.5	541.5	563.1	1.3%	19.9%
Capital reserve fund		1 011.4	112.0	112.0	112.0	-52.0%	13.3%	112.0	112.0	116.5	1.3%	4.1%
Deferred income		250.9	372.5	484.8	493.8	25.3%	14.5%	382.4	265.4	276.0	-17.6%	12.9%
Trade and other payables		318.5	262.7	235.7	313.8	-0.5%	10.5%	282.2	301.1	313.2	-0.1%	11.0%
Taxation		2.5	2.5	1.2	3.1	7.6%	0.1%	3.4	3.7	3.8	7.6%	0.1%
Provisions		10.6	11.2	11.5	18.0	19.4%	0.5%	18.8	19.7	20.4	4.3%	0.7%
Total equity and liabilities		2 453.0	2 697.3	2 949.1	2 826.4	4.8%	100.0%	2 736.7	2 651.7	2 757.8	-0.8%	100.0%

Personnel information

Table 29.24 Agricultural Research Council personnel numbers and cost by salary level

Number of posts estimated for 31 March 2023			Number and cost ¹ of personnel posts filled/planned for on funded establishment												Average growth rate of personnel posts (%)	Average: Salary level/ Total (%)			
Number of funded posts	Number of posts on approved establishment		Actual			Revised estimate			Medium-term expenditure estimate										
																	2022/23 - 2025/26		
			2021/22	2022/23	2023/24	2024/25	2025/26												
Agricultural Research Council			Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost		
Salary level	2 242	2 242	2 242	673.1	0.3	2 200	699.2	0.3	2 198	699.2	0.3	2 197	727.2	0.3	2 195	756.3	0.3	-0.1%	100.0%
1 – 6	1 288	1 288	1 288	179.0	0.1	1 235	172.9	0.1	1 185	159.4	0.1	1 150	156.4	0.1	1 051	136.4	0.1	-5.2%	52.6%
7 – 10	840	840	840	377.2	0.4	845	399.9	0.5	876	399.0	0.5	890	408.4	0.5	934	409.8	0.4	3.4%	40.3%
11 – 12	90	90	90	78.2	0.9	95	88.0	0.9	100	88.1	0.9	116	102.1	0.9	171	148.7	0.9	21.6%	5.5%
13 – 16	22	22	22	32.6	1.5	24	35.0	1.5	37	49.3	1.3	41	56.8	1.4	35	48.6	1.4	13.4%	1.6%
17 – 22	2	2	2	6.1	3.1	1	3.4	3.4	–	3.4	–	–	3.5	–	4	12.9	3.2	58.7%	0.1%

1. Rand million.

KwaZulu-Natal Ingonyama Trust Board

Selected performance indicators

Table 29.25 KwaZulu-Natal Ingonyama Trust Board performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Percentage of valid invoices paid within 30 days of receipt per year	Administration	Priority 1: A capable, ethical and developmental state	100%	100%	100%	100%	100%	100%	100%
Number of policies approved by the board per year	Administration		5	5	5	5	5	5	5
Number of relationship agreements signed by relevant stakeholders per year	Administration		– ¹	10	10	10	10	10	10

1. No historical data available.

Entity overview

The KwaZulu-Natal Ingonyama Trust Act (1994) makes provision for an estimated 2.8 million hectares of land spread across KwaZulu-Natal to be held in trust by the Ingonyama Trust on behalf of communities. The KwaZulu-Natal Ingonyama Trust Board, which was established in terms of the act, administers the trust.

Over the medium term, the board will focus on improving its administration of land tenure and engaging in spatial planning to ensure integrated development.

Expenditure is expected to decrease at an average annual rate of 16.9 per cent, from R43.9 million in 2022/23 to R25.2 million in 2025/26, in line with the board's revised organisational structure. The board derives its revenue through transfers from the department, which are set to amount to R74.5 million over the MTEF period.

Programmes/Objectives/Activities

Table 29.26 KwaZulu-Natal Ingonyama Trust Board expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate 2022/23	Average growth rate (%) 2019/20 - 2022/23	Average: Expenditure/Total (%) 2019/20 - 2022/23	Medium-term expenditure estimate			Average growth rate (%) 2022/23 - 2025/26	Average: Expenditure/Total (%) 2022/23 - 2025/26
	2019/20	2020/21	2021/22				2023/24	2024/25	2025/26		
Administration	48.8	45.1	41.0	43.9	-3.4%	100.0%	23.1	24.1	25.2	-16.9%	100.0%
Total	48.8	45.1	41.0	43.9	-3.4%	100.0%	23.1	24.1	25.2	-16.9%	100.0%

Statements of financial performance, cash flow and financial position

Table 29.27 KwaZulu-Natal Ingonyama Trust Board statements of financial performance, cash flow and financial position

Statement of financial performance											
R million	Audited outcome			Revised estimate 2022/23	Average growth rate (%) 2019/20 - 2022/23	Average: Expenditure/Total (%) 2019/20 - 2022/23	Medium-term expenditure estimate			Average growth rate (%) 2022/23 - 2025/26	Average: Expenditure/Total (%) 2022/23 - 2025/26
	2019/20	2020/21	2021/22				2023/24	2024/25	2025/26		
Revenue											
Non-tax revenue	25.7	24.2	15.8	5.0	-42.2%	40.9%	0.0	0.0	0.0	-87.0%	4.3%
Other non-tax revenue	25.7	24.2	15.8	5.0	-42.2%	40.9%	0.0	0.0	0.0	-87.0%	4.3%
Transfers received	21.5	22.2	23.5	24.4	4.3%	59.1%	23.8	24.8	25.9	2.1%	95.7%
Total revenue	47.2	46.4	39.3	29.3	-14.6%	100.0%	23.8	24.8	25.9	-4.0%	100.0%
Expenses											
Current expenses	48.8	45.1	41.0	43.9	-3.4%	100.0%	23.1	24.1	25.2	-16.9%	100.0%
Compensation of employees	30.5	30.3	29.0	30.8	0.3%	67.6%	13.8	14.4	15.1	-21.1%	62.4%
Goods and services	18.2	14.8	11.9	13.2	-10.2%	32.4%	9.3	9.7	10.1	-8.5%	37.6%
Depreciation	0.0	0.0	0.1	-	-100.0%	0.1%	-	-	-	-	-
Total expenses	48.8	45.1	41.0	43.9	-3.4%	100.0%	23.1	24.1	25.2	-16.9%	100.0%
Surplus/(Deficit)	(1.6)	1.3	(1.7)	(14.6)	109.0%	-	-	-	-	-100.0%	-
Cash flow statement											
Cash flow from operating activities	(0.6)	(2.0)	(1.7)	(14.6)	184.9%	100.0%	0.7	0.7	0.8	-137.3%	100.0%
Receipts											
Non-tax receipts	0.1	0.0	0.0	0.0	-51.7%	0.1%	0.0	0.0	0.0	2.4%	-
Other tax receipts	0.1	0.0	0.0	0.0	-51.7%	0.1%	0.0	0.0	0.0	2.4%	-
Transfers received	21.5	22.2	23.5	24.4	4.3%	58.3%	23.8	24.8	26.0	2.1%	95.7%
Financial transactions in assets and liabilities	30.5	24.6	14.7	4.9	-45.5%	41.6%	-	-	-	-100.0%	4.2%
Total receipts	52.0	46.8	38.2	29.3	-17.4%	100.0%	23.8	24.9	26.0	-4.0%	100.0%
Payment											
Current payments	52.7	45.6	40.0	44.0	-5.9%	98.4%	23.1	24.1	25.2	-16.9%	100.0%
Compensation of employees	29.5	28.9	28.6	30.8	1.4%	64.1%	13.8	14.4	15.1	-21.1%	62.4%
Goods and services	23.2	16.8	11.4	13.2	-17.2%	34.2%	9.3	9.7	10.1	-8.4%	37.6%
Transfers and subsidies	-	3.1	-	-	-	1.6%	-	-	-	-	-
Total payments	52.7	48.8	40.0	44.0	-5.9%	100.0%	23.1	24.1	25.2	-16.9%	100.0%
Net cash flow from investing activities	-	-	-	(2.4)	-	-	-	-	-	-100.0%	-
Acquisition of property, plant, equipment and intangible assets	-	-	-	(2.4)	-	-	-	-	-	-100.0%	-
Net cash flow from financing activities	-	-	-	18.5	-	-	(0.7)	(0.7)	(0.8)	-134.4%	100.0%
Borrowing activities	-	-	-	18.5	-	-	(0.7)	(0.7)	(0.8)	-134.4%	100.0%
Net increase/(decrease) in cash and cash equivalents	(0.6)	(2.0)	(1.7)	1.4	-231.3%	-1.7%	(0.0)	(0.0)	0.0	-91.1%	0.8%
Statement of financial position											
Carrying value of assets of which:	0.0	0.0	0.3	2.7	597.6%	39.8%	2.7	2.7	2.7	-	61.4%
Acquisition of assets	-	-	-	(2.4)	-	-	-	-	-	-100.0%	-
Receivables and prepayments	0.0	0.0	-	-	-100.0%	8.9%	-	-	-	-	-
Cash and cash equivalents	0.0	2.0	0.3	1.7	729.1%	51.3%	1.7	1.7	1.7	-	38.6%
Total assets	0.0	2.0	0.6	4.4	538.5%	100.0%	4.4	4.4	4.4	-	100.0%
Accumulated surplus/(deficit)	(3.1)	(1.7)	(3.4)	(18.0)	78.9%	-4 890.5%	(17.3)	(16.6)	(15.8)	-4.2%	-382.1%
Borrowings	0.0	-	-	-	-100.0%	47.1%	-	-	-	-	-
Trade and other payables	3.1	3.7	3.9	22.4	92.8%	4 943.4%	21.7	21.0	20.2	-3.4%	482.1%
Total equity and liabilities	0.0	2.0	0.6	4.4	538.5%	100.0%	4.4	4.4	4.4	-	100.0%

Personnel information**Table 29.28 KwaZulu-Natal Ingonyama Trust Board personnel numbers and cost by salary level**

Number of posts estimated for 31 March 2023			Number and cost ¹ of personnel posts filled/planned for on funded establishment															Average growth rate of personnel posts (%)	Average: Salary level/ Total (%)
Number of funded posts	Number of posts on approved establishment	Number of posts	Actual			Revised estimate			Medium-term expenditure estimate									2022/23 - 2025/26	
			2021/22			2022/23			2023/24			2024/25			2025/26				
			Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost		
KwaZulu-Natal Ingonyama Trust Board			60	29.0	0.5	60	30.8	0.5	24	13.8	0.6	24	14.4	0.6	24	15.1	0.6	-26.3%	100.0%
Salary level	60	60	60	29.0	0.5	60	30.8	0.5	24	13.8	0.6	24	14.4	0.6	24	15.1	0.6	-26.3%	100.0%
1 – 6	2	2	2	0.5	0.2	2	0.5	0.2	1	0.2	0.2	1	0.2	0.2	1	0.2	0.2	-20.6%	4.0%
7 – 10	51	51	51	19.7	0.4	51	21.2	0.4	18	7.3	0.4	18	8.0	0.4	18	8.0	0.4	-29.3%	77.5%
11 – 12	2	2	2	1.6	0.8	2	1.7	0.8	1	0.8	0.8	1	0.8	0.8	1	0.8	0.8	-20.6%	4.0%
13 – 16	5	5	5	7.2	1.4	5	7.4	1.5	4	5.4	1.4	4	5.4	1.4	4	6.0	1.5	-7.2%	14.6%

1. Rand million.

National Agricultural Marketing Council**Selected performance indicators****Table 29.29 National Agricultural Marketing Council performance indicators by programme/objective/activity and related priority**

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Number of trade research reports published per year	Market and economic research centre	Priority 4: Consolidating the social wage through reliable and quality basic services	1	1	1	1	1	1	1
Number of agro-food chain academic journal articles published per year	Market and economic research centre		2	2	2	2	2	2	2
Number of statutory measure status reports submitted to the minister for each financial year	Statutory measures	Priority 1: A capable, ethical and developmental state	1	1	1	1	1	1	1
Number of supply and demand estimates committee reports published per year	Statutory measures		15	15	18	18	18	18	18
Number of status reports of agricultural trusts published per year	Agricultural trusts	Priority 4: Consolidating the social wage through reliable and quality basic services	1	1	1	1	1	1	1
Number of training reports on trustee capacity development published per year	Agricultural trusts		1	1	1	1	1	1	1
Number of agricultural market, schemes trust, and grain farmer development trust reports published per year	Agricultural trusts		2	2	2	2	2	2	2
Number of livestock auctions facilitated per year	Agribusiness development	Priority 2: Economic transformation and job creation	8	8	8	8	12	12	12
Number of agricultural marketing training programmes facilitated per year	Agribusiness development		4	4	4	4	4	4	4
Number of agricultural development schemes designed per year	Agribusiness development		1	1	1	1	1	1	1

Entity overview

The National Agricultural Marketing Council is a statutory organisation of the department. It derives its mandate from the Marketing of Agricultural Products Act (1996), which provides for the authorisation, establishment and enforcement of regulatory measures to intervene in the marketing of agricultural products, including the introduction of statutory measures. Over the medium term, the council will continue to coordinate the work of agricultural industry trusts; undertake thorough research aimed at advising the minister and affected groups on marketing matters; and work directly with farmers to address their marketing needs.

Expenditure is expected to increase at an average annual rate of 3.2 per cent, from R52.2 million in 2022/23 to R57.4 million in 2025/26. As the council primarily conducts research and development, it relies on highly skilled personnel such as agricultural economists, scientists and researchers to fulfil its mandate. Accordingly, compensation of employees accounts for an estimated 69.4 per cent (R114 million) of total expenditure over the medium term.

The council derives all its revenue through transfers from the department, which amount to R156.1 million over the period ahead. Revenue increases at an average annual rate of 3.8 per cent, from R48.5 million in 2022/23 to R54.3 million in 2025/26.

Programmes/Objectives/Activities

Table 29.30 National Agricultural Marketing Council expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate 2022/23	Average growth rate (%) 2019/20 - 2022/23	Average: Expenditure/Total (%) 2019/20 - 2022/23	Medium-term expenditure estimate			Average growth rate (%) 2022/23 - 2025/26	Average: Expenditure/Total (%) 2022/23 - 2025/26
	2019/20	2020/21	2021/22				2023/24	2024/25	2025/26		
Administration	31.9	37.0	29.6	29.8	-2.2%	49.5%	29.6	31.4	33.1	3.6%	57.1%
Market and economic research centre	12.5	10.9	12.4	12.1	-0.9%	18.8%	12.9	13.3	13.7	4.0%	23.9%
Statutory measures	3.1	3.5	3.7	3.6	5.7%	5.5%	3.4	3.5	3.6	0.1%	6.5%
Agricultural trusts	3.0	2.8	3.3	3.0	-1.0%	4.8%	2.8	2.9	3.0	0.1%	5.3%
Agribusiness development	34.4	21.0	5.4	3.8	-52.2%	21.4%	3.8	3.9	4.0	2.2%	7.1%
Total	84.9	75.2	54.5	52.2	-14.9%	100.0%	52.6	55.0	57.4	3.2%	100.0%

Statements of financial performance, cash flow and financial position

Table 29.31 National Agricultural Marketing Council statements of financial performance, cash flow and financial position

Statement of financial performance											
R million	Audited outcome			Revised estimate 2022/23	Average growth rate (%) 2019/20 - 2022/23	Average: Expenditure/Total (%) 2019/20 - 2022/23	Medium-term expenditure estimate			Average growth rate (%) 2022/23 - 2025/26	Average: Expenditure/Total (%) 2022/23 - 2025/26
	2019/20	2020/21	2021/22				2023/24	2024/25	2025/26		
Revenue											
Non-tax revenue	2.9	4.1	3.0	3.7	7.9%	5.3%	2.8	3.0	3.1	-6.1%	5.8%
Sale of goods and services other than capital assets	1.0	-	-	-	-100.0%	0.3%	-	-	-	-	-
Other non-tax revenue	1.9	4.1	3.0	3.7	25.1%	5.0%	2.8	3.0	3.1	-6.1%	5.8%
Transfers received	80.0	73.4	51.5	48.5	-15.3%	94.7%	49.8	52.0	54.3	3.8%	94.2%
Total revenue	82.9	77.5	54.5	52.2	-14.3%	100.0%	52.6	55.0	57.4	3.2%	100.0%
Expenses											
Current expenses	84.9	75.2	54.5	52.2	-14.9%	100.0%	52.6	55.0	57.4	3.2%	100.0%
Compensation of employees	49.2	36.9	38.6	36.7	-9.3%	62.0%	36.8	38.0	39.2	2.2%	69.4%
Goods and services	28.0	37.9	15.1	13.8	-20.9%	34.4%	14.9	16.1	17.3	7.7%	28.6%
Depreciation	7.6	0.5	0.7	0.8	-52.8%	3.1%	0.9	0.9	0.9	5.0%	1.6%
Interest, dividends and rent on land	0.1	-	-	0.9	156.7%	0.5%	-	-	-	-100.0%	0.4%
Total expenses	84.9	75.2	54.5	52.2	-14.9%	100.0%	52.6	55.0	57.4	3.2%	100.0%
Surplus/(Deficit)	(2.0)	2.3	-	-	-100.0%		-	-	-	-	
Cash flow statement											
Cash flow from operating activities	(6.6)	48.6	(6.6)	(7.8)	5.6%	100.0%	(8.6)	(9.4)	(8.7)	3.8%	100.0%
Receipts											
Non-tax receipts	1.8	2.3	2.3	2.1	4.9%	3.2%	2.2	2.3	2.3	3.1%	4.0%
Other tax receipts	1.8	2.3	2.3	2.1	4.9%	3.2%	2.2	2.3	2.3	3.1%	4.0%
Transfers received	68.4	109.6	51.2	50.1	-9.9%	96.4%	50.4	52.7	55.1	3.2%	95.0%
Financial transactions in assets and liabilities	0.0	0.0	0.4	0.5	164.6%	0.4%	0.5	0.5	0.7	9.1%	1.0%
Total receipts	70.3	112.0	53.8	52.7	-9.1%	100.0%	53.1	55.5	58.0	3.3%	100.0%

Table 29.31 National Agricultural Marketing Council statements of financial performance, cash flow and financial position (continued)

Cash flow statement											
R million	Audited outcome			Revised estimate 2022/23	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2019/20	2020/21	2021/22		2019/20	2022/23	2023/24	2024/25	2025/26	2022/23 - 2025/26	2022/23 - 2025/26
Payment											
Current payments	76.9	63.5	60.4	60.5	-7.7%	100.0%	61.7	64.8	66.7	3.3%	100.0%
Compensation of employees	49.1	44.7	39.4	36.6	-9.4%	65.0%	36.8	38.0	39.2	2.3%	59.3%
Goods and services	27.8	18.7	21.0	23.9	-4.9%	35.0%	24.9	26.9	27.6	4.8%	40.7%
Total payments	76.9	63.5	60.4	60.5	-7.7%	100.0%	61.7	64.8	66.7	3.3%	100.0%
Net cash flow from investing activities	(2.0)	(3.7)	(0.9)	(0.1)	-60.9%	100.0%	(0.2)	(0.3)	(0.3)	31.2%	100.0%
Acquisition of property, plant, equipment and intangible assets	(2.0)	(3.7)	(0.6)	(0.1)	-60.9%	93.7%	(0.2)	(0.2)	(0.2)	12.1%	81.5%
Acquisition of software and other intangible assets	-	-	(0.2)	-	-	6.2%	-	(0.1)	(0.1)	-	18.5%
Other flows from investing activities	(0.0)	-	-	-	-100.0%	0.1%	-	-	-	-	-
Net cash flow from financing activities	(0.1)	(0.1)	(0.2)	(0.1)	11.6%	100.0%	(0.1)	(0.1)	(0.1)	3.3%	100.0%
Repayment of finance leases	(0.1)	(0.1)	(0.2)	(0.1)	13.8%	94.8%	(0.1)	(0.1)	(0.1)	3.3%	100.0%
Other flows from financing activities	(0.0)	(0.0)	-	-	-100.0%	5.2%	-	-	-	-	-
Net increase/(decrease) in cash and cash equivalents	(8.7)	44.7	(7.6)	(8.0)	-2.7%	5.0%	(8.9)	(9.8)	(9.1)	4.3%	-16.5%
Statement of financial position											
Carrying value of assets	9.3	3.3	3.3	3.4	-28.3%	8.9%	1.8	1.8	1.7	-20.3%	4.4%
<i>of which:</i>											
Acquisition of assets	(2.0)	(3.7)	(0.6)	(0.1)	-60.9%	100.0%	(0.2)	(0.2)	(0.2)	12.1%	100.0%
Inventory	0.1	0.0	0.0	0.0	-19.8%	0.1%	0.1	0.1	0.1	3.3%	0.1%
Receivables and prepayments	34.3	5.3	3.3	3.4	-53.7%	21.3%	3.2	3.3	3.5	1.0%	6.9%
Cash and cash equivalents	9.9	54.6	46.9	45.0	65.8%	69.8%	44.0	43.0	41.0	-3.1%	88.6%
Total assets	53.6	63.2	53.6	51.9	-1.1%	100.0%	49.1	48.1	46.3	-3.7%	100.0%
Accumulated surplus/(deficit)	8.6	10.8	11.1	11.0	8.6%	18.8%	10.0	9.9	8.9	-6.7%	20.4%
Finance lease	0.0	0.3	0.2	0.2	90.6%	0.3%	0.2	0.2	0.2	4.3%	0.4%
Deferred income	42.9	46.7	37.5	35.0	-6.6%	72.8%	33.0	32.0	31.0	-4.0%	67.1%
Trade and other payables	2.1	2.9	1.4	2.3	2.7%	3.9%	2.4	2.5	2.6	4.3%	5.1%
Provisions	-	2.5	3.4	3.4	-	4.2%	3.4	3.5	3.5	1.4%	7.1%
Total equity and liabilities	53.6	63.2	53.6	51.9	-1.1%	100.0%	49.1	48.1	46.3	-3.7%	100.0%

Personnel information**Table 29.32 National Agricultural Marketing Council personnel numbers and cost by salary level**

National Agricultural Marketing Council	Number of posts estimated for 31 March 2023		Number and cost ¹ of personnel posts filled/planned for on funded establishment															Average growth rate of personnel posts (%)	Average: Salary level/ Total (%)
	Number of approved posts	Number of posts on funded establishment	Actual			Revised estimate			Medium-term expenditure estimate										
			2021/22	Unit cost		2022/23	Unit cost		2023/24		Unit cost		2024/25		Unit cost		2025/26		
Salary level	49	60	48	38.6	0.8	49	36.7	0.7	49	36.8	0.8	49	38.0	0.8	49	39.2	0.8	-	100.0%
1 – 6	4	4	4	0.9	0.2	4	0.9	0.2	4	1.0	0.2	4	1.0	0.2	4	1.0	0.3	-	8.2%
7 – 10	19	24	19	9.6	0.5	19	9.5	0.5	19	9.6	0.5	19	9.9	0.5	19	10.2	0.5	-	38.8%
11 – 12	15	19	14	11.8	0.8	15	10.9	0.7	15	10.9	0.7	15	11.3	0.8	15	11.6	0.8	-	30.6%
13 – 16	11	13	11	16.3	1.5	11	15.3	1.4	11	15.3	1.4	11	15.8	1.4	11	16.3	1.5	-	22.4%

1. Rand million.

Office of the Valuer-General

Selected performance indicators

Table 29.33 Office of the Valuer-General performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Percentage completion of backlog valuations per year	Valuations	Priority 2: Economic transformation and job creation	– ¹	68% (677/ 991)	100% (218)	100%	100%	100%	– ²
Percentage completion of valuations submitted by clients within specified times per year	Valuations		– ¹	100% (187)	100% (185)	100%	100%	100%	100%

1. No historical data available.

2. Indicator discontinued.

Entity overview

The Property Valuations Act (2014) prescribes that the Office of the Valuer-General must be impartial, exercise its powers and perform its functions, and be accountable to the Minister of Agriculture, Land Reform and Rural Development. The act states that the office must value all land to be acquired for land reform purposes in accordance with a prescribed set of criteria based on section 25(3) of the Constitution. Over the medium term, the office will continue to focus on valuing all land for land reform purposes and complete 100 per cent of requested valuations.

Expenditure is expected to increase at an average annual rate of 16.7 per cent, from R107.2 million in 2022/23 to R170.4 million in 2025/26. Compensation of employees accounts for an estimated 43 per cent (R190.8 million) of total expenditure over the MTEF period, increasing at an average annual rate of 4.3 per cent, from R58.6 million in 2022/23 to R66.5 million in 2025/26. The entity derives all of its revenue, amounting to R487 million over the medium term, through transfers from the department.

Programmes/Objectives/Activities

Table 29.34 Office of the Valuer-General expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/Total (%)
	2019/20	2020/21	2021/22				2022/23	2023/24	2024/25		
					2019/20 - 2022/23		2023/24	2024/25	2025/26	2022/23 - 2025/26	
Administration	41.1	44.9	3.5	11.1	-35.3%	53.9%	13.6	20.9	22.0	25.4%	11.2%
Valuations	–	–	18.9	43.1	–	17.0%	80.5	79.0	83.0	24.4%	47.4%
Operations	–	–	46.0	53.0	–	29.2%	61.2	62.3	65.4	7.3%	41.4%
Total	41.1	44.9	68.4	107.2	37.6%	100.0%	155.3	162.2	170.4	16.7%	100.0%

Statements of financial performance, cash flow and financial position

Table 29.35 Office of the Valuer-General statements of financial performance, cash flow and financial position

Statement of financial performance	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/Total (%)
	2019/20	2020/21	2021/22				2022/23	2023/24	2024/25		
R million					2019/20 - 2022/23		2023/24	2024/25	2025/26	2022/23 - 2025/26	
Revenue											
Non-tax revenue	5.8	0.0	0.2	–	-100.0%	1.0%	–	–	–	–	–
Other non-tax revenue	5.8	0.0	0.2	–	-100.0%	1.0%	–	–	–	–	–
Transfers received	142.1	100.0	131.8	107.2	-9.0%	99.0%	155.3	162.2	170.4	16.7%	100.0%
Total revenue	148.0	100.0	132.1	107.2	-10.2%	100.0%	155.3	162.2	170.4	16.7%	100.0%
Expenses											
Current expenses	41.1	44.9	68.4	107.2	37.6%	100.0%	155.3	162.2	170.4	16.7%	100.0%
Compensation of employees	15.0	21.4	36.6	58.6	57.6%	48.1%	60.9	63.4	66.5	4.3%	43.0%
Goods and services	25.9	23.2	31.3	48.6	23.4%	51.4%	94.4	98.9	103.8	28.4%	57.0%
Depreciation	0.3	0.3	0.5	–	-100.0%	0.5%	–	–	–	–	–
Interest, dividends and rent on land	–	–	0.0	–	–	–	–	–	–	–	–
Total expenses	41.1	44.9	68.4	107.2	37.6%	100.0%	155.3	162.2	170.4	16.7%	100.0%
Surplus/(Deficit)	106.9	55.1	63.7	–	-100.0%	–	–	–	–	–	–

Table 29.35 Office of the Valuer-General statements of financial performance, cash flow and financial position (continued)

Cash flow statement			Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)	
						2019/20	2020/21	2021/22			2022/23
R million											
	2019/20	2020/21	2021/22	2022/23	2019/20 - 2022/23	2023/24	2024/25	2025/26	2022/23 - 2025/26		
Cash flow from operating activities	–	176.9	(94.3)	12.3	–	12.9	12.9	13.5	3.1%	100.0%	
Receipts											
Non-tax receipts	–	–	–	2.9	–	3.0	3.0	3.2	3.1%	1.7%	
Sales of goods and services other than capital assets	–	–	–	2.9	–	3.0	3.0	3.2	3.1%	1.7%	
Other sales	–	–	–	2.9	–	3.0	3.0	3.2	3.1%	1.7%	
Transfers received	–	204.8	131.8	163.9	–	171.2	171.2	179.8	3.1%	98.3%	
Total receipts	–	204.8	131.8	166.7	–	174.2	174.2	182.9	3.1%	100.0%	
Payment											
Current payments	–	27.9	66.5	154.4	–	161.4	161.4	169.4	3.1%	100.0%	
Compensation of employees	–	–	0.4	90.0	–	94.0	94.0	98.7	3.1%	58.3%	
Goods and services	–	27.9	66.2	64.5	–	67.4	67.4	70.7	3.1%	41.7%	
Transfers and subsidies	–	–	159.6	–	–	–	–	–	–	–	
Total payments	–	27.9	226.2	154.4	–	161.4	161.4	169.4	3.1%	100.0%	
Net cash flow from investing activities	–	(3.2)	(1.9)	(9.4)	–	(9.9)	(9.9)	(10.3)	3.1%	100.0%	
Acquisition of property, plant, equipment and intangible assets	–	(1.5)	(0.7)	(9.4)	–	(9.9)	(9.9)	(10.3)	3.1%	100.0%	
Investment property	–	(1.6)	(1.1)	–	–	–	–	–	–	–	
Net cash flow from financing activities	–	(0.1)	(0.0)	–	–	–	–	–	–	–	
Repayment of finance leases	–	(0.1)	(0.0)	–	–	–	–	–	–	–	
Net increase/(decrease) in cash and cash equivalents	–	173.7	(96.2)	2.9	–	3.0	3.0	3.2	3.1%	2.1%	
Statement of financial position											
Carrying value of assets	1.8	4.6	6.0	–	-100.0%	2.8%	–	–	–	–	
<i>of which:</i>											
<i>Acquisition of assets</i>	–	(1.5)	(0.7)	(9.4)	–	–	(9.9)	(9.9)	(10.3)	3.1%	100.0%
Inventory	0.2	0.2	0.2	–	-100.0%	0.1%	–	–	–	–	
Receivables and prepayments	110.4	–	0.3	163.9	14.1%	49.6%	171.2	178.9	187.9	4.7%	100.0%
Cash and cash equivalents	–	173.7	77.5	–	–	47.4%	–	–	–	–	
Total assets	112.4	178.6	83.9	163.9	13.4%	100.0%	171.2	178.9	187.9	4.7%	100.0%
Accumulated surplus/(deficit)	109.4	164.4	68.5	–	-100.0%	67.8%	–	–	–	–	
Finance lease	–	0.1	0.0	–	–	–	–	–	–	–	
Trade and other payables	3.0	14.0	15.3	163.9	277.6%	32.2%	171.2	178.9	187.9	4.7%	100.0%
Provisions	0.0	0.0	0.0	–	-100.0%	–	–	–	–	–	
Total equity and liabilities	112.4	178.6	83.9	163.9	13.4%	100.0%	171.2	178.9	187.9	4.7%	100.0%

Personnel information

Table 29.36 Office of the Valuer-General personnel numbers and cost by salary level

Number of posts estimated for 31 March 2023		Number and cost ¹ of personnel posts filled/planned for on funded establishment															Average growth rate of personnel posts (%)	Average: Salary level/ Total (%)	
		Actual			Revised estimate			Medium-term expenditure estimate											
Number of approved funded posts	Number of posts on establishment	2021/22			2022/23			2023/24			2024/25			2025/26			2022/23 - 2025/26		
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost			
Office of the Valuer-General	83	83	61	36.6	0.6	83	58.6	0.7	85	60.9	0.7	85	63.4	0.7	85	66.5	0.8	0.8%	100.0%
Salary level																			
1–6	2	2	2	0.3	0.2	2	0.4	0.2	2	0.4	0.2	2	0.4	0.2	2	0.4	0.2	–	2.4%
7–10	54	54	44	19.2	0.4	54	27.3	0.5	56	28.4	0.5	56	29.5	0.5	56	31.0	0.6	1.2%	65.7%
11–12	9	9	5	4.2	0.8	9	7.3	0.8	9	7.6	0.8	9	7.9	0.9	9	8.3	0.9	–	10.7%
13–16	18	18	10	13.0	1.3	18	23.7	1.3	18	24.6	1.4	18	25.6	1.4	18	26.9	1.5	–	21.3%

1. Rand million.

Onderstepoort Biological Products

Selected performance indicators

Table 29.37 Onderstepoort Biological Products performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Number of new distributors per year	Customer services	Priority 2: Economic transformation and job creation	4	4	3	3	3	3	3

Entity overview

Onderstepoort Biological Products was established in terms of the Onderstepoort Biological Products Incorporation Act (1999), with government as the sole shareholder. It is mandated to prevent and control animal diseases that affect food security, human health and livelihoods by developing, manufacturing and commercialising animal vaccines, and ensuring food security through the promotion of animal health.

Over the medium term, the entity will focus on the development and manufacturing of vaccines and related products to prevent and control animal diseases that threaten food security and animal health. It will also seek to maintain a reserve stock of vaccines for government to be used in the event of an outbreak of animal diseases.

Expenditure is expected to increase at an average annual rate of 5.3 per cent, from R203 million in 2022/23 to R236.9 million in 2025/26. Compensation of employees accounts for an estimated 48.9 per cent (R329 million) of this spending, increasing at an average annual rate of 5 per cent, from R99.4 million in 2022/23 to R115.1 million in 2025/26. The entity generates most of its revenue through the sale and supply of livestock vaccines. Revenue is projected to increase at an average annual rate of 6.5 per cent, from R200.8 million in 2022/23 to R242.2 million in 2025/26.

Programmes/Objectives/Activities

Table 29.38 Onderstepoort Biological Products expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate 2022/23	Average growth rate (%) 2019/20 - 2022/23	Average: Expenditure/Total (%) 2019/20 - 2022/23	Medium-term expenditure estimate			Average growth rate (%) 2022/23 - 2025/26	Average: Expenditure/Total (%) 2022/23 - 2025/26
	2019/20	2020/21	2021/22				2023/24	2024/25	2025/26		
Administration	173.5	–	–	–	-100.0%	23.8%	–	–	–	–	–
Governance and leadership	1.7	48.7	17.9	19.1	126.4%	10.2%	20.2	21.3	22.6	5.7%	9.5%
Customer services	3.4	5.9	13.9	14.8	63.8%	4.8%	15.7	16.5	17.5	5.7%	7.4%
Continual improvement of business processes	3.5	3.8	123.3	135.3	239.7%	33.9%	141.0	149.2	157.2	5.1%	66.5%
Financial stability	–	172.3	33.1	33.7	–	27.2%	35.6	37.6	39.6	5.6%	16.7%
Total	182.0	230.7	188.1	203.0	3.7%	100.0%	212.5	224.6	236.9	5.3%	100.0%

Statements of financial performance, cash flow and financial position

Table 29.39 Onderstepoort Biological Products statements of financial performance, cash flow and financial position

Statement of financial performance											
R million	Audited outcome			Revised estimate 2022/23	Average growth rate (%) 2019/20 - 2022/23	Average: Expenditure/Total (%) 2019/20 - 2022/23	Medium-term expenditure estimate			Average growth rate (%) 2022/23 - 2025/26	Average: Expenditure/Total (%) 2022/23 - 2025/26
	2019/20	2020/21	2021/22				2023/24	2024/25	2025/26		
Revenue											
Non-tax revenue	180.8	232.2	193.5	200.8	3.5%	100.0%	213.8	226.4	242.2	6.5%	100.0%
Sale of goods and services other than capital assets	156.3	209.6	170.1	184.5	5.7%	89.1%	204.7	218.1	231.4	7.8%	94.9%
Other non-tax revenue	24.5	22.6	23.4	16.3	-12.8%	10.9%	9.1	8.4	10.8	-12.7%	5.1%
Total revenue	180.8	232.2	193.5	200.8	3.5%	100.0%	213.8	226.4	242.2	6.5%	100.0%
Expenses											
Current expenses	189.6	234.3	197.5	214.4	4.2%	104.1%	224.5	237.3	250.1	5.3%	105.6%
Compensation of employees	88.4	91.2	92.5	99.4	4.0%	46.6%	104.4	109.6	115.1	5.0%	48.9%
Goods and services	89.1	129.3	92.3	101.4	4.4%	51.0%	105.8	112.6	119.2	5.6%	50.0%
Depreciation	12.1	13.8	12.7	13.7	4.1%	6.5%	14.3	15.1	15.8	5.0%	6.7%
Transfers and subsidies	(7.6)	(3.6)	(9.3)	(11.5)	14.4%	-4.1%	(12.0)	(12.6)	(13.3)	5.0%	-5.6%
Total expenses	182.0	230.7	188.1	203.0	3.7%	100.0%	212.5	224.6	236.9	5.3%	100.0%
Surplus/(Deficit)	(1.2)	1.5	5.4	(2.2)	22.4%		1.3	1.8	5.4	-234.9%	

Table 29.39 Onderstepoort Biological Products statements of financial performance, cash flow and financial position (continued)

Statement of financial performance				Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
Audited outcome			2022/23				2019/20 - 2022/23	2023/24	2024/25		
R million	2019/20	2020/21	2021/22	2022/23	2019/20 - 2022/23	2023/24	2024/25	2025/26	2022/23 - 2025/26		
Cash flow statement											
Cash flow from operating activities	(11.5)	6.7	40.8	61.4	-275.0%	100.0%	100.1	101.2	108.5	20.9%	100.0%
Receipts											
Non-tax receipts	188.2	181.0	230.2	218.6	5.1%	100.0%	242.8	250.5	265.8	6.7%	100.0%
Sales of goods and services other than capital assets	169.1	170.9	220.4	208.8	7.3%	93.9%	238.8	248.1	263.3	8.0%	98.0%
Other tax receipts	19.1	10.0	9.8	9.8	-19.9%	6.1%	4.0	2.4	2.5	-36.3%	2.0%
Total receipts	188.2	181.0	230.2	218.6	5.1%	100.0%	242.8	250.5	265.8	6.7%	100.0%
Payment											
Current payments	193.7	170.4	189.3	157.2	-6.7%	98.7%	142.7	149.4	157.3	-	100.0%
Compensation of employees	88.4	92.4	92.5	99.4	4.0%	52.4%	104.4	109.6	115.1	5.0%	70.7%
Goods and services	105.3	78.0	96.8	57.8	-18.1%	46.3%	38.4	39.8	42.2	-10.0%	29.3%
Interest and rent on land	-	0.0	0.0	-	-	-	-	-	-	-	-
Transfers and subsidies	6.0	3.9	-	-	-100.0%	1.3%	-	-	-	-	-
Total payments	199.7	174.3	189.3	157.2	-7.7%	100.0%	142.7	149.4	157.3	-	100.0%
Net cash flow from investing activities	(94.3)	(18.5)	(6.4)	(104.6)	3.5%	100.0%	(144.8)	(70.9)	(90.8)	-4.6%	100.0%
Acquisition of property, plant, equipment and intangible assets	(94.3)	(18.5)	(6.4)	(104.6)	3.5%	100.0%	(144.8)	(70.9)	(90.8)	-4.6%	100.0%
Net cash flow from financing activities	0.4	(0.2)	-	-	-100.0%	-	-	-	-	-	-
Other flows from financing activities	0.4	(0.2)	-	-	-100.0%	-	-	-	-	-	-
Net increase/(decrease) in cash and cash equivalents	(105.3)	(11.9)	34.5	(43.2)	-25.7%	-16.5%	(44.7)	30.3	17.7	-174.3%	-5.3%
Statement of financial position											
Carrying value of assets of which:	333.8	338.4	332.1	399.5	6.2%	46.3%	489.8	619.5	674.6	19.1%	63.5%
<i>Acquisition of assets</i>	<i>(94.3)</i>	<i>(18.5)</i>	<i>(6.4)</i>	<i>(104.6)</i>	<i>3.5%</i>	<i>100.0%</i>	<i>(144.8)</i>	<i>(70.9)</i>	<i>(90.8)</i>	<i>-4.6%</i>	<i>100.0%</i>
Inventory	80.4	53.7	44.5	53.8	-12.5%	7.6%	55.4	57.0	58.8	3.0%	6.7%
Receivables and prepayments	38.8	68.2	44.2	22.8	-16.2%	5.7%	23.5	24.2	24.9	3.0%	2.8%
Cash and cash equivalents	286.2	274.3	308.8	246.0	-4.9%	36.6%	196.6	223.4	236.1	-1.4%	26.9%
Taxation	35.1	42.6	40.4	-	-100.0%	3.8%	-	-	-	-	-
Total assets	774.3	777.2	770.0	722.1	-2.3%	100.0%	765.3	924.2	994.4	11.3%	100.0%
Accumulated surplus/(deficit)	272.5	273.9	279.3	277.0	0.6%	36.3%	277.3	277.9	279.6	0.3%	33.2%
Capital and reserves	0.0	0.0	0.0	0.0	-	-	0.0	0.0	0.0	-	-
Capital reserve fund	478.5	468.6	456.4	409.0	-5.1%	59.5%	448.9	606.3	673.9	18.1%	62.2%
Finance lease	0.4	0.3	0.1	-	-100.0%	-	-	-	-	-	-
Deferred income	10.4	10.7	9.7	11.5	3.2%	1.4%	12.0	12.6	13.3	5.0%	1.5%
Trade and other payables	12.5	23.6	24.4	24.6	25.3%	2.8%	27.1	27.3	27.6	3.9%	3.2%
Total equity and liabilities	774.3	777.2	770.0	722.1	-2.3%	100.0%	765.3	924.2	994.4	11.3%	100.0%

Personnel information**Table 29.40 Onderstepoort Biological Products personnel numbers and cost by salary level**

Number of posts estimated for 31 March 2023		Number and cost ¹ of personnel posts filled/planned for on funded establishment															Average growth rate of personnel posts (%)	Average: Salary level/ Total (%)	
Number of funded posts	Number of posts on approved establishment	Actual			Revised estimate			Medium-term expenditure estimate						2022/23 - 2025/26					
		2021/22		2022/23		2023/24		2024/25		2025/26									
		Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost								
Onderstepoort Biological Products		226	92.5	0.4	226	99.4	0.4	226	104.4	0.5	226	109.6	0.5	226	115.1	0.5	-	100.0%	
Salary level	226																		
1 - 6	105	105	105	19.2	0.2	105	21.0	0.2	105	21.6	0.2	105	22.7	0.2	105	23.8	0.2	-	46.5%
7 - 10	97	97	97	44.2	0.5	97	47.3	0.5	97	50.1	0.5	97	52.6	0.5	97	55.3	0.6	-	42.9%
11 - 12	15	15	15	14.6	1.0	15	15.7	1.0	15	16.5	1.1	15	17.3	1.2	15	18.1	1.2	-	6.6%
13 - 16	8	8	8	11.1	1.4	8	11.9	1.5	8	12.5	1.6	8	13.1	1.6	8	13.7	1.7	-	3.5%
17 - 22	1	1	1	3.3	3.3	1	3.5	3.5	1	3.7	3.7	1	3.9	3.9	1	4.1	4.1	-	0.4%

1. Rand million.

Perishable Products Export Control Board

Selected performance indicators

Table 29.41 Perishable Products Export Control Board performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Number of manual processes automated or digitised per year	Administration	Priority 2: Economic transformation and job creation	- ¹	5	8	8	10	15	15
Number of activity points interfacing with the board's mobile technology platform per year	Statutory operations		920	922	881	880	1 000	1 010	1 020
Number of samples analysed using accredited methods per year	Food safety		24 000	18 562	19 409	18 000	18 500	20 000	21 000
Number of food safety audits per year	Food safety		850	1 286	1 304	1 000	1 000	1 050	1 100
Number of students graduated through the agri-export technologist learnership programme per year	Transformation and development services		45	42	48	45	48	50	50
Number of smallholder farmers trained per year	Transformation and development services		238	53	302	50	250	250	250
Number of new skills identified and trained in per year	Transformation and development services		- ¹	5	5	8	12	12	15
Number of smallholder farmers certified for export per year	Transformation and development services		25	132	89	80	60	60	60

1. No historical data available.

Entity overview

The Perishable Products Export Control Board is an independent provider of quality assurance, food safety and cold chain management services for producers and exporters of perishable food products. The board is mandated by government in terms of the Perishable Products Export Control Act (1983), which broadly requires it to ensure the orderly export of perishables and monitor the proper maintenance of a continuous cold chain for exports; and the Agricultural Products Standards Act (1990), which broadly requires the board to monitor the minimum quality standards of perishable exports as required by government and bilateral agreements with importing countries.

Over the medium term, the board will focus on ensuring sustainable, socially responsible service delivery without compromising the quality of products. This includes performing technical research and development, providing training and assistance to historically disadvantaged individuals and smallholder farmers, and ensuring its personnel are professional and well trained so that they add value to the perishable export industry.

Expenditure is expected to increase at an average annual rate of 6.8 per cent, from R588.3 million in 2022/23 to R717.2 million in 2025/26, with compensation of employees accounting for 67.1 per cent (R1.4 billion) of total spending over the MTEF period. The board expects to derive all of its revenue, amounting to R2.1 billion over the medium term, through levies and tariffs charged on the export of perishable products, inspection services, laboratory services and export certification services.

Programmes/Objectives/Activities**Table 29.42 Perishable Products Export Control Board expenditure trends and estimates by programme/objective/activity**

R million	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2019/20	2020/21	2021/22				2022/23	2019/20 - 2022/23	2023/24		
Administration	105.8	111.6	141.8	172.2	17.6%	26.1%	212.6	207.7	199.8	5.1%	29.4%
Statutory operations	284.1	311.7	340.1	371.0	9.3%	65.0%	427.9	447.0	467.2	8.0%	63.5%
Food safety	22.6	25.4	27.0	26.9	6.0%	5.1%	34.0	31.9	33.4	7.5%	4.7%
Transformation and development services	23.7	15.6	18.1	18.2	-8.4%	3.8%	15.4	16.1	16.8	-2.5%	2.5%
Total	436.2	464.3	527.0	588.3	10.5%	100.0%	689.9	702.8	717.2	6.8%	100.0%

Statements of financial performance, cash flow and financial position**Table 29.43 Perishable Products Export Control Board statements of financial performance, cash flow and financial position**

Statement of financial performance											
R million	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2019/20	2020/21	2021/22				2022/23	2019/20 - 2022/23	2023/24		
Revenue											
Non-tax revenue	431.5	487.6	562.5	588.3	10.9%	100.0%	689.9	702.8	717.2	6.8%	100.0%
Sale of goods and services other than capital assets	420.6	479.2	553.8	580.8	11.4%	98.2%	679.3	691.7	705.6	6.7%	98.5%
Other non-tax revenue	10.8	8.4	8.6	7.5	-11.7%	1.8%	10.6	11.1	11.6	15.8%	1.5%
Total revenue	431.5	487.6	562.5	588.3	10.9%	100.0%	689.9	702.8	717.2	6.8%	100.0%
Expenses											
Current expenses	436.2	464.3	527.0	588.3	10.5%	100.0%	689.9	702.8	717.2	6.8%	100.0%
Compensation of employees	298.7	338.5	364.8	400.5	10.3%	69.7%	454.3	474.6	478.8	6.1%	67.1%
Goods and services	133.7	120.7	156.0	177.6	9.9%	29.1%	222.7	214.6	224.3	8.1%	31.1%
Depreciation	3.7	5.1	6.3	10.1	39.9%	1.2%	13.0	13.5	14.1	11.7%	1.9%
Total expenses	436.2	464.3	527.0	588.3	10.5%	100.0%	689.9	702.8	717.2	6.8%	100.0%
Surplus/(Deficit)	(4.7)	23.4	35.4	-	-100.0%	-	-	-	-	-	-
Cash flow statement											
Cash flow from operating activities	(12.2)	39.1	33.2	(24.6)	26.3%	100.0%	(48.8)	(32.9)	(17.1)	-11.4%	100.0%
Receipts											
Non-tax receipts	424.0	474.6	552.7	552.6	9.2%	100.0%	628.2	656.3	685.9	7.5%	100.0%
Sales of goods and services other than capital assets	416.9	469.9	546.7	552.6	9.8%	99.0%	628.2	656.3	685.9	7.5%	100.0%
Other tax receipts	7.1	4.7	6.0	-	-100.0%	0.9%	-	-	-	-	-
Financial transactions in assets and liabilities	-	-	-	0.9	-	-	-	-	-	-100.0%	-
Total receipts	424.0	474.6	552.7	553.5	9.3%	100.0%	628.2	656.3	685.9	7.4%	100.0%
Payment											
Current payments	436.3	435.6	519.5	578.1	9.8%	100.0%	677.0	689.2	703.1	6.7%	100.0%
Compensation of employees	310.8	331.0	371.5	400.5	8.8%	72.0%	454.3	474.6	478.8	6.1%	68.3%
Goods and services	125.5	104.6	148.0	177.6	12.3%	28.0%	222.7	214.6	224.3	8.1%	31.7%
Interest and rent on land	-	0.0	-	-	-	-	-	-	-	-	-
Total payments	436.3	435.6	519.5	578.1	9.8%	100.0%	677.0	689.2	703.1	6.7%	100.0%
Net cash flow from investing activities	15.4	(42.1)	(26.3)	6.6	-24.6%	100.0%	7.5	7.8	8.2	7.5%	100.0%
Acquisition of property, plant, equipment and intangible assets	(0.9)	(13.8)	(7.2)	-	-100.0%	13.6%	-	-	-	-	-
Other flows from investing activities	16.3	(28.3)	(19.0)	6.6	-26.0%	86.4%	7.5	7.8	8.2	7.5%	100.0%
Net increase/(decrease) in cash and cash equivalents	3.2	(3.0)	7.0	(18.0)	-278.5%	-0.4%	(41.3)	(25.1)	(9.0)	-20.8%	-3.5%
Statement of financial position											
Carrying value of assets	35.9	44.6	46.1	52.3	13.3%	19.1%	46.1	46.1	46.1	-4.1%	20.9%
<i>of which:</i>											
Acquisition of assets	(0.9)	(13.8)	(7.2)	-	-100.0%	-	-	-	-	-	-
Investments	35.4	91.3	110.4	76.0	29.1%	32.4%	69.1	44.0	73.7	-1.0%	28.5%
Inventory	0.0	-	-	-	-100.0%	-	-	-	-	-	-
Receivables and prepayments	53.2	66.3	76.0	76.0	12.6%	28.9%	76.0	76.0	76.0	-	33.4%
Cash and cash equivalents	63.1	32.4	39.3	39.3	-14.6%	19.5%	39.3	39.3	39.3	-	17.3%
Total assets	187.6	234.5	271.9	243.7	9.1%	100.0%	230.6	205.5	235.2	-1.2%	100.0%
Accumulated surplus/(deficit)	73.8	110.9	132.8	104.6	12.3%	44.6%	91.5	66.4	96.1	-2.8%	38.9%
Capital and reserves	56.9	43.1	57.4	57.4	0.3%	23.3%	57.4	57.4	57.4	-	25.2%
Trade and other payables	53.2	61.4	59.8	59.8	4.0%	25.3%	59.8	59.8	59.8	-	26.2%
Provisions	1.6	0.8	0.6	0.6	-27.7%	0.4%	0.6	0.6	0.6	-	0.3%
Derivatives financial instruments	2.2	18.3	21.3	21.3	114.5%	6.4%	21.3	21.3	21.3	-	9.3%
Total equity and liabilities	187.6	234.5	271.9	243.7	9.1%	100.0%	230.6	205.5	235.2	-1.2%	100.0%

Personnel information

Table 29.44 Perishable Products Export Control Board personnel numbers and cost by salary level

Number of posts estimated for 31 March 2023		Number and cost ¹ of personnel posts filled/planned for on funded establishment															Average growth rate of personnel posts (%)	Average: Salary level/ Total (%)		
Number of funded posts	Number of posts on approved establishment	Actual			Revised estimate			Medium-term expenditure estimate											2022/23 - 2025/26	
		2021/22			2022/23			2023/24			2024/25			2025/26						
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost				
Perishable Products Export Control Board		1 177	1 177	1 120	364.8	0.3	1 177	400.5	0.3	1 266	454.3	0.4	1 261	474.6	0.4	1 240	478.8	0.4	1.8%	100.0%
Salary level	1 177	1 177	1 120	364.8	0.3	1 177	400.5	0.3	1 266	454.3	0.4	1 261	474.6	0.4	1 240	478.8	0.4	1.8%	100.0%	
1 – 6	613	613	51	12.0	0.2	613	66.4	0.1	668	82.4	0.1	671	91.7	0.1	669	97.4	0.1	3.0%	53.0%	
7 – 10	452	452	971	259.4	0.3	452	219.8	0.5	481	244.3	0.5	475	251.6	0.5	467	256.3	0.5	1.1%	37.9%	
11 – 12	90	90	75	59.9	0.8	90	79.4	0.9	94	89.3	1.0	92	91.4	1.0	84	87.4	1.0	-2.3%	7.3%	
13 – 16	19	19	21	27.6	1.3	19	26.5	1.4	20	29.0	1.5	20	30.3	1.5	17	27.7	1.6	-3.6%	1.5%	
17 – 22	3	3	2	5.8	2.9	3	8.4	2.8	3	9.2	3.1	3	9.7	3.2	3	10.1	3.4	–	0.2%	

1. Rand million.

Registration of deeds trading account

Selected performance indicators

Table 29.45 Registration of deeds trading account performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Number of deeds and documents registered per year	Registration of title deeds	Priority 5: Spatial integration, human settlements and local government	927 312	800 973	1 002 221	981 610	1 018 831	1 072 162	1 113 718

Entity overview

The Deeds Registries Act (1937) makes provision for the administration of the land registration system and the registration of rights in land. The act requires that deeds and documents be prepared and lodged in the deeds registry by a conveyancer or public notary, and scrutinised for accuracy and compliance with common law, case law and statutory law. The entity’s main goal is to contribute to effective land planning, administration and property registration.

Over the medium term, the entity will implement an electronic deeds registration system that is expected to result in a secure, more accessible, integrated, innovative, scalable, cost effective and sustainable deeds registration system that provides accurate and reliable land administration and information. The system is expected to accommodate the registration or recording of other insecure land tenure rights and lead to enhanced confidence in the country’s land registration process, as stipulated in the Electronic Deeds Registration Act (2019).

Expenditure and revenue are expected to increase at an average annual rate of 2.4 per cent, from R1 billion in 2022/23 to R1.1 billion in 2025/26, with compensation of employees accounting for 68.6 per cent (R2.2 billion) of spending over this period. The entity generates revenue from selling deeds information and registering properties.

Programmes/Objectives/Activities

Table 29.46 Registration of deeds trading account expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2019/20	2020/21	2021/22				2022/23	2023/24	2024/25		
Administration	290.7	267.4	236.2	306.9	1.8%	33.8%	329.2	340.3	355.6	5.0%	31.7%
Registration of title deeds	495.9	435.2	561.3	696.0	12.0%	66.2%	709.5	735.9	720.8	1.2%	68.3%
Total	786.5	702.6	797.5	1 002.9	8.4%	100.0%	1 038.7	1 076.3	1 076.4	2.4%	100.0%

Statements of financial performance, cash flow and financial position**Table 29.47 Registration of deeds trading account statements of financial performance, cash flow and financial position**

Statement of financial performance											
R million	Audited outcome			Revised estimate	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
	2019/20	2020/21	2021/22		2022/23	2019/20 - 2022/23	2023/24	2024/25	2025/26	2022/23 - 2025/26	Average: Expenditure/ Total (%)
Revenue											
Non-tax revenue	702.6	657.7	894.6	1 002.9	12.6%	95.6%	952.5	1 076.3	1 076.4	2.4%	97.9%
Sale of goods and services other than capital assets	695.1	651.9	881.8	920.0	9.8%	92.7%	942.5	984.4	1 028.5	3.8%	92.4%
Other non-tax revenue	7.5	5.8	12.7	82.9	123.2%	2.9%	10.0	91.8	47.9	-16.7%	5.6%
Transfers received	-	138.0	1.8	0.0	-	4.4%	86.2	0.0	0.0	-	2.1%
Total revenue	702.6	795.7	896.4	1 002.9	12.6%	100.0%	1 038.7	1 076.3	1 076.4	2.4%	100.0%
Expenses											
Current expenses	786.5	702.6	797.5	1 002.9	8.4%	100.0%	1 038.7	1 076.3	1 076.4	2.4%	100.0%
Compensation of employees	595.4	551.9	586.8	675.7	4.3%	73.8%	702.7	734.3	767.2	4.3%	68.6%
Goods and services	156.7	137.8	199.3	313.2	26.0%	23.9%	321.4	326.7	293.2	-2.2%	29.9%
Depreciation	34.3	12.8	11.2	14.0	-25.8%	2.2%	14.6	15.3	16.0	4.5%	1.4%
Interest, dividends and rent on land	0.1	0.1	0.2	-	-100.0%	-	-	-	-	-	-
Total expenses	786.5	702.6	797.5	1 002.9	8.4%	100.0%	1 038.7	1 076.3	1 076.4	2.4%	100.0%
Surplus/(Deficit)	(84.0)	93.1	98.9	-	-100.0%	-	-	-	-	-	-
Cash flow statement											
Cash flow from operating activities	(91.6)	201.1	109.7	(50.7)	-17.9%	100.0%	(71.6)	(66.6)	(21.9)	-24.4%	100.0%
Receipts											
Non-tax receipts	692.3	652.7	881.6	940.2	10.7%	89.8%	952.5	994.4	1 038.5	3.4%	100.0%
Sales of goods and services other than capital assets	679.7	649.2	871.4	920.0	10.6%	88.4%	942.5	984.4	1 028.5	3.8%	98.7%
Other tax receipts	12.7	3.5	10.2	20.2	16.7%	1.4%	10.0	10.0	10.0	-20.8%	1.3%
Transfers received	-	358.0	-	0.0	-	8.9%	0.0	0.0	0.0	-	-
Financial transactions in assets and liabilities	0.0	0.3	51.6	-	-100.0%	1.4%	-	-	-	-	-
Total receipts	692.4	1 011.1	933.1	940.2	10.7%	100.0%	952.5	994.4	1 038.5	3.4%	100.0%
Payment											
Current payments	788.7	705.3	823.4	990.9	7.9%	96.9%	1 024.1	1 061.0	1 060.5	2.3%	100.0%
Compensation of employees	606.4	567.5	634.1	675.7	3.7%	73.1%	702.7	734.3	767.2	4.3%	69.6%
Goods and services	182.3	137.8	189.3	315.2	20.0%	23.8%	321.4	326.7	293.2	-2.4%	30.4%
Transfers and subsidies	(4.7)	104.8	-	-	-100.0%	3.1%	-	-	-	-	-
Total payments	784.0	810.0	823.4	990.9	8.1%	100.0%	1 024.1	1 061.0	1 060.5	2.3%	100.0%
Net cash flow from investing activities	(21.0)	(3.3)	(12.6)	(89.0)	61.8%	100.0%	(28.0)	(30.0)	(30.0)	-30.4%	100.0%
Acquisition of property, plant, equipment and intangible assets	(20.3)	(2.3)	(11.4)	(86.0)	61.8%	88.2%	(28.0)	(30.0)	(30.0)	-29.6%	99.2%
Acquisition of software and other intangible assets	(0.7)	(1.1)	(1.1)	(2.9)	60.6%	11.8%	-	-	-	-100.0%	0.8%
Proceeds from the sale of property, plant, equipment and intangible assets	0.0	-	0.0	-	-100.0%	-	-	-	-	-	-
Net cash flow from financing activities	(1.9)	(1.3)	(1.8)	-	-100.0%	-	-	-	-	-	-
Repayment of finance leases	(1.9)	(1.3)	(1.8)	-	-100.0%	-	-	-	-	-	-
Net increase/(decrease) in cash and cash equivalents	(114.5)	196.4	95.4	(139.7)	6.9%	2.9%	(99.6)	(96.6)	(51.9)	-28.1%	-9.3%
Statement of financial position											
Carrying value of assets	122.5	117.2	119.1	118.1	-1.2%	22.4%	117.5	117.0	116.0	-0.6%	27.5%
<i>of which:</i>											
<i>Acquisition of assets</i>	<i>(20.3)</i>	<i>(2.3)</i>	<i>(11.4)</i>	<i>(86.0)</i>	<i>61.8%</i>	<i>100.0%</i>	<i>(28.0)</i>	<i>(30.0)</i>	<i>(30.0)</i>	<i>-29.6%</i>	<i>100.0%</i>
Inventory	3.3	3.3	2.6	4.0	6.7%	0.6%	4.2	4.3	4.4	3.2%	1.0%
Receivables and prepayments	69.7	94.6	94.2	64.0	-2.8%	14.7%	63.0	63.0	62.0	-1.1%	14.8%
Cash and cash equivalents	192.6	389.0	484.4	362.6	23.5%	62.3%	276.4	194.6	180.0	-20.8%	56.8%
Total assets	388.1	604.2	700.4	548.7	12.2%	100.0%	461.1	378.9	362.4	-12.9%	100.0%
Accumulated surplus/(deficit)	208.8	303.1	402.1	373.7	21.4%	57.4%	389.8	306.0	292.4	-7.8%	78.5%
Capital reserve fund	-	215.9	214.1	92.3	-	20.8%	-	-	-	-100.0%	4.2%
Finance lease	1.2	2.0	2.1	1.8	15.2%	0.3%	1.7	1.9	2.0	3.6%	0.4%
Deferred income	109.9	-	-	-	-100.0%	7.1%	-	-	-	-	-
Trade and other payables	52.8	71.5	72.5	65.0	7.2%	11.9%	53.0	54.0	52.0	-7.2%	13.0%
Provisions	15.4	11.7	9.6	16.0	1.3%	2.5%	16.5	17.0	16.0	-	3.8%
Total equity and liabilities	388.1	604.2	700.4	548.7	12.2%	100.0%	461.1	378.9	362.4	-12.9%	100.0%

Personnel information

Table 29.48 Registration of deeds trading account personnel numbers and cost by salary level

Number of posts estimated for 31 March 2023		Number and cost ¹ of personnel posts filled/planned for on funded establishment															Average growth rate of personnel posts (%)	Average: Salary level/ Total (%)	
Number of funded posts	Number of posts on approved establishment	Actual			Revised estimate			Medium-term expenditure estimate											2022/23 - 2025/26
		2021/22			2022/23			2023/24			2024/25			2025/26					
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost			
Registration of deeds trading account	1 494	1 494	1 263	586.8	0.5	1 479	675.7	0.5	1 494	702.7	0.5	1 494	734.3	0.5	1 494	767.2	0.5	0.3%	100.0%
Salary level	1 494	1 494	1 263	586.8	0.5	1 479	675.7	0.5	1 494	702.7	0.5	1 494	734.3	0.5	1 494	767.2	0.5	0.3%	100.0%
1 – 6	596	596	490	141.5	0.3	596	178.0	0.3	596	184.8	0.3	596	193.4	0.3	596	202.1	0.3	–	40.0%
7 – 10	685	685	590	266.2	0.5	670	291.5	0.4	685	305.2	0.4	685	318.4	0.5	685	333.4	0.5	0.7%	45.7%
11 – 12	160	160	133	103.5	0.8	160	123.5	0.8	160	126.4	0.8	160	132.3	0.8	160	137.5	0.9	–	10.7%
13 – 16	53	53	50	75.5	1.5	53	82.6	1.6	53	86.3	1.6	53	90.2	1.7	53	94.2	1.8	–	3.6%

1. Rand million.