

# Vote 9

## Planning, Monitoring and Evaluation

### Adjusted budget summary

R thousand	Appropriation	2022/23 Adjustments appropriation		Adjusted appropriation
		Decrease	Increase	
<b>Amount to be appropriated</b>	<b>470 850</b>	<b>(3 631)</b>	<b>3 631</b>	<b>470 850</b>
<i>of which:</i>				
Current payments	465 695	(3 631)	–	462 064
Transfers and subsidies	–	–	1 009	1 009
Payments for capital assets	5 155	–	2 616	7 771
Payments for financial assets	–	–	6	6
Executive authority	Minister in the Presidency			
Accounting officer	Director-General of Planning, Monitoring and Evaluation			
Website	www.dpme.gov.za			

### Vote purpose

Improve government service delivery through integrated planning, monitoring and evaluation.

### Performance

Indicator	Programme	MTSF priority	Annual performance		
			Projected for 2022/23	Achieved in the first half of 2022/23 (April to September)	Changed target for 2022/23
Number of assessment reports per year on the alignment of strategic and annual performance plans of national departments and entities, and provincial departments, with the medium-term strategic framework	National Planning Coordination	Priority 1: A capable, ethical and developmental state	42	0	–
Number of research projects initiated in support of the implementation of the national development plan per year	National Planning Coordination		4	0	–
Number of stakeholder engagement reports produced per year	National Planning Coordination		1	1	–
Number of budget prioritisation framework documents produced per year	National Planning Coordination		1	1	–
Number of integrated monitoring reports on the medium-term strategic framework produced per year	Sector Planning and Monitoring		2	1	–
Number of frontline service delivery monitoring reports on the implementation of medium-term strategic framework priorities at district level per year	Public Sector Monitoring and Capacity Development		2	1	–

### Progress

No national departments or entities, or provincial departments, submitted strategic or annual performance plans in the first half of 2022/23 against an annual target of 42. They are scheduled to submit these plans by 31 December 2022, and the department will conduct assessments and produce reports on their alignment with the medium-term strategic framework in the fourth quarter.

No research projects in support of the implementation of the national development plan have been initiated in 2022/23 as the department has not reported any achievements because of delays in conceptualising the revised plan. However, the research agenda was concluded in June and the department expects to produce all 4 reports by the end of the financial year.

## Adjusted estimates

Programme		2022/23							Adjusted appropriation
R thousand	Appropriation	Adjustments appropriation					Total adjustments appropriation		
		Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds		Other adjustments <sup>1</sup>	
Administration	190 415	–	–	–	–	–	–	–	190 415
National Planning Coordination	84 641	–	–	–	–	–	–	–	84 641
Sector Monitoring Services	69 351	–	–	–	–	–	–	–	69 351
Public Sector Monitoring and Capacity Development	83 094	–	–	–	–	–	–	–	83 094
Evidence and Knowledge Systems	43 349	–	–	–	–	–	–	–	43 349
<b>Total</b>	<b>470 850</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>470 850</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>465 695</b>	<b>–</b>	<b>–</b>	<b>(3 631)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(3 631)</b>	<b>462 064</b>
Compensation of employees	314 020	–	–	(1 000)	–	–	–	(1 000)	313 020
Goods and services	151 675	–	–	(2 631)	–	–	–	(2 631)	149 044
<b>Transfers and subsidies</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>1 009</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>1 009</b>	<b>1 009</b>
Departmental agencies and accounts	–	–	–	9	–	–	–	9	9
Households	–	–	–	1 000	–	–	–	1 000	1 000
<b>Payments for capital assets</b>	<b>5 155</b>	<b>–</b>	<b>–</b>	<b>2 616</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>2 616</b>	<b>7 771</b>
Buildings and other fixed structures	100	–	–	–	–	–	–	–	100
Machinery and equipment	3 958	–	–	3 265	–	–	–	3 265	7 223
Software and other intangible assets	1 097	–	–	(649)	–	–	–	(649)	448
<b>Payments for financial assets</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>6</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>6</b>	<b>6</b>
<b>Total</b>	<b>470 850</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>470 850</b>

1. Other adjustments include funds shifted within a vote following a function shift, funds shifted between votes, adjustments due to significant and unforeseeable economic and financial events, self-financing expenditure, and the use of funds in terms of section 16 of the Public Finance Management Act (1999).

## Programme 1: Administration

Subprogramme		2022/23							Adjusted appropriation
R thousand	Appropriation	Adjustments appropriation					Total adjustments appropriation		
		Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds		Other adjustments	
Ministerial Support	39 240	–	–	1 500	–	–	–	1 500	40 740
Departmental Management	14 355	–	–	–	–	–	–	–	14 355
Corporate and Financial Services	136 820	–	–	(1 500)	–	–	–	(1 500)	135 320
<b>Total</b>	<b>190 415</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>190 415</b>

**Programme 1: Administration (continued)**

Economic classification	2022/23									
	R thousand	Appropriation	Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation	
			Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds			Other adjustments
<b>Current payments</b>		<b>186 257</b>	–	–	<b>(2 488)</b>	–	–	–	<b>(2 488)</b>	<b>183 769</b>
Compensation of employees		114 202	–	–	(500)	–	–	–	(500)	113 702
Goods and services		72 055	–	–	(1 988)	–	–	–	(1 988)	70 067
<b>Transfers and subsidies</b>		–	–	–	<b>509</b>	–	–	–	<b>509</b>	<b>509</b>
Departmental agencies and accounts		–	–	–	9	–	–	–	9	9
Households		–	–	–	500	–	–	–	500	500
<b>Payments for capital assets</b>		<b>4 158</b>	–	–	<b>1 973</b>	–	–	–	<b>1 973</b>	<b>6 131</b>
Buildings and other fixed structures		100	–	–	–	–	–	–	–	100
Machinery and equipment		3 958	–	–	1 973	–	–	–	1 973	5 931
Software and other intangible assets		100	–	–	–	–	–	–	–	100
<b>Payments for financial assets</b>		–	–	–	<b>6</b>	–	–	–	<b>6</b>	<b>6</b>
<b>Total</b>		<b>190 415</b>	–	–	–	–	–	–	–	<b>190 415</b>

**Programme 2: National Planning Coordination**

Subprogramme	2022/23									
	R thousand	Appropriation	Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation	
			Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds			Other adjustments
Management: National Planning Coordination		46 973	–	–	–	–	–	–	–	46 973
Planning Coordination		37 668	–	–	–	–	–	–	–	37 668
<b>Total</b>		<b>84 641</b>	–	–	–	–	–	–	–	<b>84 641</b>
<b>Economic classification</b>										
<b>Current payments</b>		<b>84 294</b>	–	–	<b>(1 158)</b>	–	–	–	<b>(1 158)</b>	<b>83 136</b>
Compensation of employees		53 861	–	–	(100)	–	–	–	(100)	53 761
Goods and services		30 433	–	–	(1 058)	–	–	–	(1 058)	29 375
<b>Transfers and subsidies</b>		–	–	–	<b>100</b>	–	–	–	<b>100</b>	<b>100</b>
Households		–	–	–	100	–	–	–	100	100
<b>Payments for capital assets</b>		<b>347</b>	–	–	<b>1 058</b>	–	–	–	<b>1 058</b>	<b>1 405</b>
Machinery and equipment		–	–	–	1 058	–	–	–	1 058	1 058
Software and other intangible assets		347	–	–	–	–	–	–	–	347
<b>Total</b>		<b>84 641</b>	–	–	–	–	–	–	–	<b>84 641</b>

**Programme 3: Sector Monitoring Services**

Subprogramme		2022/23							Adjusted appropriation
R thousand	Appropriation	Adjustments appropriation					Total adjustments appropriation		
		Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds		Other adjustments	
Management:	2 740	-	-	-	-	-	-	-	2 740
Sector Monitoring Services									
Outcomes	57 979	-	-	-	-	-	-	-	57 979
Monitoring and Support									
Intervention	8 632	-	-	-	-	-	-	-	8 632
Support									
<b>Total</b>	<b>69 351</b>	-	-	-	-	-	-	-	<b>69 351</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>68 701</b>	-	-	<b>501</b>	-	-	-	<b>501</b>	<b>69 202</b>
Compensation of employees	56 388	-	-	(100)	-	-	-	(100)	56 288
Goods and services	12 313	-	-	601	-	-	-	601	12 914
<b>Transfers and subsidies</b>	<b>-</b>	-	-	<b>100</b>	-	-	-	<b>100</b>	<b>100</b>
Households	-	-	-	100	-	-	-	100	100
<b>Payments for capital assets</b>	<b>650</b>	-	-	<b>(601)</b>	-	-	-	<b>(601)</b>	<b>49</b>
Machinery and equipment	-	-	-	48	-	-	-	48	48
Software and other intangible assets	650	-	-	(649)	-	-	-	(649)	1
<b>Total</b>	<b>69 351</b>	-	-	-	-	-	-	-	<b>69 351</b>

**Programme 4: Public Sector Monitoring and Capacity Development**

Subprogramme		2022/23							Adjusted appropriation
R thousand	Appropriation	Special appropriation	Adjustments appropriation					Total adjustments appropriation	
			Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds		
Management:	3 541	-	-	-	-	-	-	-	3 541
Public Sector Monitoring and Capacity Development									
Public Service Monitoring and Capacity Development	79 553	-	-	-	-	-	-	-	79 553
<b>Total</b>	<b>83 094</b>	-	-	-	-	-	-	-	<b>83 094</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>83 094</b>	-	-	-	<b>(334)</b>	-	-	<b>(334)</b>	<b>82 760</b>
Compensation of employees	60 105	-	-	-	(300)	-	-	(300)	59 805
Goods and services	22 989	-	-	-	(34)	-	-	(34)	22 955
<b>Transfers and subsidies</b>	<b>-</b>	-	-	-	<b>300</b>	-	-	<b>300</b>	<b>300</b>
Households	-	-	-	-	300	-	-	300	300
<b>Payments for capital assets</b>	<b>-</b>	-	-	-	<b>34</b>	-	-	<b>34</b>	<b>34</b>
Machinery and equipment	-	-	-	-	34	-	-	34	34
<b>Total</b>	<b>83 094</b>	-	-	-	-	-	-	-	<b>83 094</b>

**Programme 5: Evidence and Knowledge Systems**

Subprogramme	2022/23								Adjusted appropriation
	Appropriation	Adjustments appropriation						Total adjustments appropriation	
		Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds	Other adjustments		
R thousand									
Management:	2 511	-	-	-	-	-	-	-	2 511
Evidence and Knowledge Systems Evaluation, Research, Knowledge and Data Systems	40 838	-	-	-	-	-	-	-	40 838
<b>Total</b>	<b>43 349</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>43 349</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>43 349</b>	<b>-</b>	<b>-</b>	<b>(152)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(152)</b>	<b>43 197</b>
Compensation of employees	29 464	-	-	-	-	-	-	-	29 464
Goods and services	13 885	-	-	(152)	-	-	-	(152)	13 733
<b>Payments for capital assets</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>152</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>152</b>	<b>152</b>
Machinery and equipment	-	-	-	152	-	-	-	152	152
<b>Total</b>	<b>43 349</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>43 349</b>

**Details of adjustments to the 2022 Estimates of National Expenditure****Virements and shifts within the vote****Programmes**

- Administration
- National Planning Coordination
- Sector Monitoring Services
- Public Sector Monitoring and Capacity Development
- Evidence and Knowledge Systems

From:			To:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
<b>Programme 1</b>		<b>(2 488)</b>	<b>Programme 1</b>		<b>2 488</b>
Compensation of employees	Vacant posts <sup>1</sup>	(500)	Households	Leave gratuities <sup>1</sup>	500
Goods and services	Travel and subsistence	(132)	Machinery and equipment	Operating leases	132
	Travel and subsistence	(6)	Payments for financial assets	Forex loss	6
	Communication; operating payments; stationery, printing and office supplies	(115)	Machinery and equipment	Operating leases	115
	Advertising	(226)	Machinery and equipment	Operating leases	226
	Advertising	(1 500)	Machinery and equipment	Vehicles	1 500
	Communication	(9)	Departmental agencies and accounts	TV licences	9
Shifts within the programme as a percentage of the programme budget		1.3%			
Virements to other programmes as a percentage of the programme budget		0.0%			
<b>Programme 2</b>		<b>(1 158)</b>	<b>Programme 2</b>		<b>1 158</b>
Compensation of employees	Vacant posts <sup>1</sup>	(100)	Households	Leave gratuities <sup>1</sup>	100
Goods and services	Business and advisory services	(1 058)	Machinery and equipment	Office furniture	1 058
Shifts within the programme as a percentage of the programme budget		1.4%			
Virements to other programmes as a percentage of the programme budget		0.0%			

**Virements and shifts within the vote (continued)**

From:			To:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
<b>Programme 3</b>		<b>(797)</b>	<b>Programme 3</b>		<b>797</b>
Compensation of employees	Vacant posts <sup>1</sup>	(100)	Households	Leave gratuities <sup>1</sup>	100
Goods and services	Business and advisory services	(48)	Machinery and equipment	Operating leases	48
Software and other intangible assets	Development of an online application for the local government management improvement model <sup>1</sup>	(649)	Goods and services	Maintenance of the online application for the local government management improvement model <sup>1</sup>	649
Shifts within the programme as a percentage of the programme budget		1.1%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>0.0%</b>			
<b>Programme 4</b>		<b>(334)</b>	<b>Programme 4</b>		<b>334</b>
Compensation of employees	Vacant posts <sup>1</sup>	(300)	Households	Leave gratuities <sup>1</sup>	300
Goods and services	Travel and subsistence	(34)	Machinery and equipment	Operating leases	34
Shifts within the programme as a percentage of the programme budget		0.4%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>0.0%</b>			
<b>Programme 5</b>		<b>(152)</b>	<b>Programme 5</b>		<b>152</b>
Goods and services	Administrative fees, communication	(12)	Machinery and equipment	Operating leases	12
	Business and advisory services	(140)	Machinery and equipment	Operating leases	140
Shifts within the programme as a percentage of the programme budget		0.4%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>0.0%</b>			
<b>Total</b>		<b>(4 929)</b>			<b>4 929</b>

1. National Treasury approval has been obtained.

**Expenditure outcome for 2021/22 and mid-year expenditure for 2022/23**

Programme	Adjusted appropriation	2021/22 Outcome				2022/23			
		Apr 21 - Sep 21		Apr 21 - Mar 22		Adjusted appropriation	Adjusted appropriation/ Total (%)	Actual expenditure	
		Apr 21 - Sep 21	adjusted appropriation	Apr 21 - Mar 22	adjusted appropriation			Apr 22 - Sep 22	adjusted appropriation
R thousand			% of		% of				% of
Administration	190 777	74 161	38.9	175 964	92.2	190 415	40.4	85 873	45.1
National Planning Coordination	80 069	27 207	34.0	57 242	71.5	84 641	18.0	32 850	38.8
Sector Monitoring Services	66 545	27 650	41.6	57 172	85.9	69 351	14.7	29 514	42.6
Public Sector Monitoring and Capacity Development	80 513	30 179	37.5	75 094	93.3	83 094	17.6	35 729	43.0
Evidence and Knowledge Systems	41 309	14 661	35.5	31 246	75.6	43 349	9.2	15 749	36.3
<b>Total</b>	<b>459 213</b>	<b>173 858</b>	<b>37.9</b>	<b>396 718</b>	<b>86.4</b>	<b>470 850</b>	<b>100.0</b>	<b>199 715</b>	<b>42.4</b>

## Expenditure outcome for 2021/22 and mid-year expenditure for 2022/23 (continued)

Economic classification	2021/22					2022/23				
	Adjusted appropriation	Outcome				Adjusted appropriation	Adjusted appropriation/ Total (%)	Actual expenditure		
		Apr 21 - Sep 21	adjusted % of appropriation	Apr 21 - Mar 22	adjusted % of appropriation			Apr 22 - Sep 22	adjusted % of appropriation	
R thousand										
<b>Current payments</b>	<b>452 989</b>	<b>172 154</b>	<b>38.0</b>	<b>388 642</b>	<b>85.8</b>	<b>462 064</b>	<b>98.1</b>	<b>198 676</b>	<b>43.0</b>	
Compensation of employees	307 860	143 505	46.6	292 354	95.0	313 020	66.5	145 140	46.4	
Goods and services	145 129	28 649	19.7	96 288	66.3	149 044	31.7	53 536	35.9	
<b>Transfers and subsidies</b>	<b>371</b>	<b>901</b>	<b>242.9</b>	<b>1 725</b>	<b>465.0</b>	<b>1 009</b>	<b>0.2</b>	<b>550</b>	<b>54.5</b>	
Provinces and municipalities	3	4	133.3	13	433.3	–	–	1	–	
Departmental agencies and accounts	8	8	100.0	8	100.0	9	0.0	8	88.9	
Households	360	889	246.9	1 704	473.3	1 000	0.2	541	54.1	
<b>Payments for capital assets</b>	<b>5 853</b>	<b>803</b>	<b>13.7</b>	<b>6 296</b>	<b>107.6</b>	<b>7 771</b>	<b>1.7</b>	<b>487</b>	<b>6.3</b>	
Buildings and other fixed structures	3	3	100.0	3	100.0	100	0.0	14	14.0	
Machinery and equipment	4 920	611	12.4	5 615	114.1	7 223	1.5	473	6.5	
Software and other intangible assets	930	189	20.3	678	72.9	448	0.1	–	–	
<b>Payments for financial assets</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>55</b>	<b>–</b>	<b>6</b>	<b>0.0</b>	<b>2</b>	<b>33.3</b>	
<b>Total</b>	<b>459 213</b>	<b>173 858</b>	<b>37.9</b>	<b>396 718</b>	<b>86.4</b>	<b>470 850</b>	<b>100.0</b>	<b>199 715</b>	<b>42.4</b>	

### Expenditure trends

Total expenditure in 2021/22 was R396.7 million, 86.4 per cent of the adjusted appropriation for the year. Mid-year expenditure in 2021/22 was R173.9 million, 37.9 per cent of the adjusted appropriation, whereas expenditure in the first half of 2022/23 was R199.7 million, 42.4 per cent of the adjusted appropriation of R470.9 million. Compared to the first half of 2021/22, expenditure over the same period in 2022/23 increased by R25.8 million, 14.8 per cent. This was mainly due to the resumption of international and domestic travel once COVID-19 restrictions were lifted, and the payment of outstanding invoices.

### Departmental receipts

Economic classification	2021/22					2022/23				
	Adjusted estimate	Outcome				Budget estimate	Adjusted estimate	Adjusted receipts estimate/ Total (%)	Actual receipts	
		Apr 21 - Sep 21	adjusted % of estimate	Apr 21 - Mar 22	adjusted % of estimate				Apr 22 - Sep 22	adjusted % of estimate
R thousand										
<b>Departmental receipts</b>	<b>1 017</b>	<b>329</b>	<b>32.4</b>	<b>529</b>	<b>52.0</b>	<b>1 036</b>	<b>2 272</b>	<b>100.0</b>	<b>1 920</b>	<b>84.5</b>
Sales of goods and services produced by department	105	40	38.1	79	75.2	111	115	5.1	47	40.9
Sales of scrap, waste, arms and other used current goods	10	1	10.0	2	20.0	10	–	–	–	–
Interest, dividends and rent on land	35	4	11.4	15	42.9	35	36	1.6	9	25.0
Sales of capital assets	37	5	13.5	6	16.2	40	41	1.8	6	14.6
Transactions in financial assets and liabilities	830	279	33.6	427	51.4	840	2 080	91.5	1 858	89.3
<b>Total</b>	<b>1 017</b>	<b>329</b>	<b>32.4</b>	<b>529</b>	<b>52.0</b>	<b>1 036</b>	<b>2 272</b>	<b>100.0</b>	<b>1 920</b>	<b>84.5</b>

## Revenue trends

Mid-year revenue in 2021/22 was R329 000, 32.4 per cent of the adjusted estimate, whereas revenue for the first half of 2022/23 was R1.9 million, 84.5 per cent of the adjusted estimate of R2.3 million. Compared to the first half of 2021/22, revenue over the same period in 2022/23 increased by R1.6 million, 483.6 per cent. This was mainly due to the receipt of credit notes from travel agents from 2021/22.

## Changes to transfers and subsidies, including conditional grants

### Summary of changes to transfers and subsidies per programme

		2022/23							
		Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation	
R thousand	Appropriation	Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds			Other adjustments
<b>Administration</b>									
<b>Departmental agencies and accounts</b>									
<b>Departmental agencies (non-business entities)</b>									
	Current	-	-	9	-	-	-	9	9
	Communication	-	-	9	-	-	-	9	9
<b>Households</b>									
<b>Social benefits</b>									
	Current	-	-	500	-	-	-	500	500
	Employee social benefits	-	-	500	-	-	-	500	500
<b>National Planning</b>									
<b>Coordination</b>									
<b>Households</b>									
<b>Social benefits</b>									
	Current	-	-	100	-	-	-	100	100
	Employee social benefits	-	-	100	-	-	-	100	100
<b>Sector Monitoring</b>									
<b>Services</b>									
<b>Households</b>									
<b>Social benefits</b>									
	Current	-	-	100	-	-	-	100	100
	Employee social benefits	-	-	100	-	-	-	100	100
<b>Public Sector</b>									
<b>Monitoring and Capacity</b>									
<b>Development</b>									
<b>Households</b>									
<b>Social benefits</b>									
	Current	-	-	300	-	-	-	300	300
	Employee social benefits	-	-	300	-	-	-	300	300