

# Vote 16

## Basic Education

### Adjusted budget summary

R thousand	2022/23			Adjusted appropriation
	Appropriation	Adjustments appropriation		
		Decrease	Increase	
<b>Amount to be appropriated</b>	<b>29 560 167</b>	<b>(20 384)</b>	<b>137 150</b>	<b>29 676 933</b>
<i>of which:</i>				
Current payments	2 836 768	(20 384)	–	2 816 384
Transfers and subsidies	24 662 313	–	136 985	24 799 298
Payments for capital assets	2 061 086	–	–	2 061 086
Payments for financial assets	–	–	165	165
Executive authority	Minister of Basic Education			
Accounting officer	Director-General of Basic Education			
Website	www.education.gov.za			

### Vote purpose

Provide quality basic education for all, and lead the establishment and development of a South African schooling system for the 21st century.

### Performance

Indicator	Programme	MTSF priority	Annual performance		
			Projected for 2022/23	Achieved in the first half of 2022/23 (April to September)	Changed target for 2022/23
Number of learners obtaining subject passes towards a national senior certificate or extended senior certificate, including the upgraded national senior certificate, through the Second Chance programme per year	Curriculum Policy, Support and Monitoring	Priority 3: Education, skills and health	50 000	101 507	–
Number of underperforming schools monitored on the implementation of the early grade reading assessment per year	Curriculum Policy, Support and Monitoring		18	9	–
Percentage of public schools with home language workbooks for learners in grades 1 to 6 per year after having placed an order	Curriculum Policy, Support and Monitoring		100%	0%	–
Percentage of public schools with mathematics workbooks for learners in grades 1 to 9 per year after having placed an order	Curriculum Policy, Support and Monitoring		100%	11% (2 575/22 813)	–
Number of Funza Lushaka bursaries awarded to students enrolled for initial teacher education per year	Teachers, Education Human Resources and Institutional Development		11 800	11 938	–
Number of new schools built and completed through the accelerated school infrastructure delivery initiative per year	Planning, Information and Assessment		30	6	–
Number of schools provided with sanitation facilities per year	Planning, Information and Assessment		450	149	–
Number of schools provided with water through the accelerated school infrastructure delivery initiative per year	Planning, Information and Assessment		50	19	–
Number of schools provided with nutritious meals on each school day per year	Educational Enrichment Services		19 950	21 197	–

## Progress

In the first half of 2022/23, 101 507 learners obtained subject passes through the Second Chance programme against an annual target of 50 000. This was mainly due to an increase in the number of participants as more partners from the post-school sector were brought in to broaden the programme's reach.

Although no home language workbooks for learners in grades 1 to 6 have yet been delivered to public schools, 79 per cent (5 500 920 out of a targeted 6 963 190) of volume 1 workbooks were printed at the end of September 2022 and will be delivered in the second half of the financial year as planned.

The department awarded 11 938 bursaries in 2022/23 against an annual target of 11 800. This was because bursary funding was shifted from universities that did not use their full allocation to those universities in need of more funding.

By mid-year, 21 197 schools received nutritious meals on each school day against an annual target of 19 950, exceeding the annual target by 1 247. This was due to an increase in demand for the programme as it was extended to some quintile 4 and 5 schools.

## Adjusted estimates

Programme	2022/23							
	Appropriation	Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
Roll-overs		Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds	Other adjustments <sup>1</sup>		
R thousand								
Administration	535 184	–	–	21 089	–	–	21 089	556 273
Curriculum Policy, Support and Monitoring	3 280 768	–	–	(9 762)	–	–	(9 762)	3 271 006
Teachers, Education Human Resources and Institutional Development	1 501 105	–	–	(1 872)	–	–	(1 872)	1 499 233
Planning, Information and Assessment	15 416 997	–	116 766	(3 729)	–	–	113 037	15 530 034
Educational Enrichment Services	8 826 113	–	–	(5 726)	–	–	(5 726)	8 820 387
<b>Total</b>	<b>29 560 167</b>	<b>–</b>	<b>116 766</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>116 766</b>	<b>29 676 933</b>
<b>Economic classification</b>								
<b>Current payments</b>	<b>2 836 768</b>	<b>–</b>	<b>–</b>	<b>(20 384)</b>	<b>–</b>	<b>–</b>	<b>(20 384)</b>	<b>2 816 384</b>
Compensation of employees	549 328	–	–	–	–	–	–	549 328
Goods and services	2 246 887	–	–	(18 384)	–	–	(18 384)	2 228 503
Interest and rent on land	40 553	–	–	(2 000)	–	–	(2 000)	38 553
<b>Transfers and subsidies</b>	<b>24 662 313</b>	<b>–</b>	<b>116 766</b>	<b>20 219</b>	<b>–</b>	<b>–</b>	<b>136 985</b>	<b>24 799 298</b>
Provinces and municipalities	23 007 677	–	116 766	–	–	–	116 766	23 124 443
Departmental agencies and accounts	178 031	–	–	–	–	–	–	178 031
Foreign governments and international organisations	22 793	–	–	–	–	–	–	22 793
Non-profit institutions	124 859	–	–	19 219	–	–	19 219	144 078
Households	1 328 953	–	–	1 000	–	–	1 000	1 329 953
<b>Payments for capital assets</b>	<b>2 061 086</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>2 061 086</b>
Buildings and other fixed structures	2 051 047	–	–	–	–	–	–	2 051 047
Machinery and equipment	9 657	–	–	–	–	–	–	9 657
Software and other intangible assets	382	–	–	–	–	–	–	382
<b>Payments for financial assets</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>165</b>	<b>–</b>	<b>–</b>	<b>165</b>	<b>165</b>
<b>Total</b>	<b>29 560 167</b>	<b>–</b>	<b>116 766</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>116 766</b>	<b>29 676 933</b>

1. Other adjustments include funds shifted within a vote following a function shift, funds shifted between votes, adjustments due to significant and unforeseeable economic and financial events, self-financing expenditure, and the use of funds in terms of section 16 of the Public Finance Management Act (1999).

**Programme 1: Administration**

Subprogramme		2022/23								
		Adjustments appropriation								
R thousand	Appropriation	Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds	Other adjustments	Total adjustments appropriation	Adjusted appropriation	
Ministry	34 514	–	–	1 366	–	–	–	1 366	35 880	
Department Management	95 640	–	–	(262)	–	–	–	(262)	95 378	
Corporate Services	76 951	–	–	19 642	–	–	–	19 642	96 593	
Office of the Chief Financial Officer	88 723	–	–	(1 710)	–	–	–	(1 710)	87 013	
Internal Audit	7 863	–	–	2 053	–	–	–	2 053	9 916	
Office Accommodation	231 493	–	–	–	–	–	–	–	231 493	
<b>Total</b>	<b>535 184</b>	<b>–</b>	<b>–</b>	<b>21 089</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>21 089</b>	<b>556 273</b>	
<b>Economic classification</b>										
<b>Current payments</b>	<b>514 311</b>	<b>–</b>	<b>–</b>	<b>20 989</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>20 989</b>	<b>535 300</b>	
Compensation of employees	199 620	–	–	1 187	–	–	–	1 187	200 807	
Goods and services	274 138	–	–	21 802	–	–	–	21 802	295 940	
Interest and rent on land	40 553	–	–	(2 000)	–	–	–	(2 000)	38 553	
<b>Transfers and subsidies</b>	<b>472</b>	<b>–</b>	<b>–</b>	<b>100</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>100</b>	<b>572</b>	
Departmental agencies and accounts	472	–	–	–	–	–	–	–	472	
Households	–	–	–	100	–	–	–	100	100	
<b>Payments for capital assets</b>	<b>20 401</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>20 401</b>	
Buildings and other fixed structures	13 099	–	–	–	–	–	–	–	13 099	
Machinery and equipment	6 920	–	–	–	–	–	–	–	6 920	
Software and other intangible assets	382	–	–	–	–	–	–	–	382	
<b>Total</b>	<b>535 184</b>	<b>–</b>	<b>–</b>	<b>21 089</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>21 089</b>	<b>556 273</b>	

**Programme 2: Curriculum Policy, Support and Monitoring**

Subprogramme		2022/23								
		Adjustments appropriation								
R thousand	Appropriation	Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds	Other adjustments	Total adjustments appropriation	Adjusted appropriation	
Programme Management: Curriculum Policy, Support and Monitoring	2 955	–	–	–	–	–	–	–	2 955	
Curriculum Implementation and Monitoring	1 593 980	–	–	(7 704)	–	–	–	(7 704)	1 586 276	
Curriculum and Quality Enhancement Programmes	1 683 833	–	–	(2 058)	–	–	–	(2 058)	1 681 775	
<b>Total</b>	<b>3 280 768</b>	<b>–</b>	<b>–</b>	<b>(9 762)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(9 762)</b>	<b>3 271 006</b>	
<b>Economic classification</b>										
<b>Current payments</b>	<b>1 402 512</b>	<b>–</b>	<b>–</b>	<b>(10 421)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(10 421)</b>	<b>1 392 091</b>	
Compensation of employees	98 605	–	–	1 954	–	–	–	1 954	100 559	
Goods and services	1 303 907	–	–	(12 375)	–	–	–	(12 375)	1 291 532	
<b>Transfers and subsidies</b>	<b>1 877 239</b>	<b>–</b>	<b>–</b>	<b>600</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>600</b>	<b>1 877 839</b>	
Provinces and municipalities	1 872 996	–	–	–	–	–	–	–	1 872 996	
Foreign governments and international organisations	204	–	–	–	–	–	–	–	204	
Non-profit institutions	4 039	–	–	–	–	–	–	–	4 039	
Households	–	–	–	600	–	–	–	600	600	
<b>Payments for capital assets</b>	<b>1 017</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>1 017</b>	
Machinery and equipment	1 017	–	–	–	–	–	–	–	1 017	
<b>Payments for financial assets</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>59</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>59</b>	<b>59</b>	
<b>Total</b>	<b>3 280 768</b>	<b>–</b>	<b>–</b>	<b>(9 762)</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(9 762)</b>	<b>3 271 006</b>	

**Programme 3: Teachers, Education Human Resources and Institutional Development**

Subprogramme		2022/23							Adjusted appropriation
R thousand	Appropriation	Adjustments appropriation					Total adjustments appropriation		
		Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds		Other adjustments	
Programme	2 126	-	-	484	-	-	-	484	2 610
Management: Teachers, Education Human Resources and Institutional Development									
Education Human Resources Management	70 745	-	-	(2 239)	-	-	-	(2 239)	68 506
Education Human Resources Development	1 411 762	-	-	(467)	-	-	-	(467)	1 411 295
Curriculum and Professional Development Unit	16 472	-	-	350	-	-	-	350	16 822
<b>Total</b>	<b>1 501 105</b>	<b>-</b>	<b>-</b>	<b>(1 872)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(1 872)</b>	<b>1 499 233</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>137 281</b>	<b>-</b>	<b>-</b>	<b>(2 042)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2 042)</b>	<b>135 239</b>
Compensation of employees	71 205	-	-	3 233	-	-	-	3 233	74 438
Goods and services	66 076	-	-	(5 275)	-	-	-	(5 275)	60 801
<b>Transfers and subsidies</b>	<b>1 363 254</b>	<b>-</b>	<b>-</b>	<b>100</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>100</b>	<b>1 363 354</b>
Departmental agencies and accounts	15 528	-	-	-	-	-	-	-	15 528
Foreign governments and international organisations	18 773	-	-	-	-	-	-	-	18 773
Households	1 328 953	-	-	100	-	-	-	100	1 329 053
<b>Payments for capital assets</b>	<b>570</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>570</b>
Machinery and equipment	570	-	-	-	-	-	-	-	570
<b>Payments for financial assets</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>70</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>70</b>	<b>70</b>
<b>Total</b>	<b>1 501 105</b>	<b>-</b>	<b>-</b>	<b>(1 872)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(1 872)</b>	<b>1 499 233</b>

**Programme 4: Planning, Information and Assessment**

Subprogramme		2022/23							Adjusted appropriation
R thousand	Appropriation	Special appropriation	Adjustments appropriation					Total adjustments appropriation	
			Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds		
Programme	3 901	-	-	-	-	-	-	-	3 901
Management: Planning, Information and Assessment									
Financial Planning, Information and Management Systems	55 746	-	-	(3 639)	-	-	-	(3 639)	52 107
School Infrastructure	14 799 016	-	-	116 766	-	-	-	116 766	14 915 782
National Assessments and Public Examinations	394 433	-	-	(19 043)	-	-	-	(19 043)	375 390
National Education Evaluation and Development Unit	16 438	-	-	(1 000)	-	-	-	(1 000)	15 438
Planning and Delivery Oversight Unit	147 463	-	-	19 953	-	-	-	19 953	167 416
<b>Total</b>	<b>15 416 997</b>	<b>-</b>	<b>-</b>	<b>116 766</b>	<b>(3 729)</b>	<b>-</b>	<b>-</b>	<b>113 037</b>	<b>15 530 034</b>

**Programme 4: Planning, Information and Assessment (continued)**

Economic classification	2022/23									
	R thousand	Appropriation	Special appropriation	Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
				Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds		
<b>Current payments</b>	<b>707 677</b>	-	-	-	(23 004)	-	-	-	(23 004)	<b>684 673</b>
Compensation of employees	129 903	-	-	-	(2 868)	-	-	-	(2 868)	127 035
Goods and services	577 774	-	-	-	(20 136)	-	-	-	(20 136)	557 638
<b>Transfers and subsidies</b>	<b>12 670 670</b>	-	-	116 766	19 319	-	-	-	<b>136 085</b>	<b>12 806 755</b>
Provinces and municipalities	12 384 085	-	-	116 766	-	-	-	-	116 766	12 500 851
Departmental agencies and accounts	162 031	-	-	-	-	-	-	-	-	162 031
Foreign governments and international organisations	3 816	-	-	-	-	-	-	-	-	3 816
Non-profit institutions	120 738	-	-	-	19 219	-	-	-	19 219	139 957
Households	-	-	-	-	100	-	-	-	100	100
<b>Payments for capital assets</b>	<b>2 038 650</b>	-	-	-	(80)	-	-	-	<b>(80)</b>	<b>2 038 570</b>
Buildings and other fixed structures	2 037 948	-	-	-	-	-	-	-	-	2 037 948
Machinery and equipment	702	-	-	-	(80)	-	-	-	(80)	622
<b>Payments for financial assets</b>	<b>-</b>	-	-	-	36	-	-	-	<b>36</b>	<b>36</b>
<b>Total</b>	<b>15 416 997</b>	-	-	116 766	(3 729)	-	-	-	<b>113 037</b>	<b>15 530 034</b>

**Programme 5: Educational Enrichment Services**

Subprogramme	2022/23									
	R thousand	Appropriation	Special appropriation	Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
				Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds		
<b>Programme</b>	<b>4 159</b>	-	-	-	12	-	-	-	12	<b>4 171</b>
Management: Educational Enrichment Services										
Partnerships in Education	38 279	-	-	-	(4 648)	-	-	-	(4 648)	33 631
Care and Support in Schools	8 783 675	-	-	-	(1 090)	-	-	-	(1 090)	8 782 585
<b>Total</b>	<b>8 826 113</b>	-	-	-	<b>(5 726)</b>	-	-	-	<b>(5 726)</b>	<b>8 820 387</b>
<b>Economic classification</b>										
<b>Current payments</b>	<b>74 987</b>	-	-	-	(5 906)	-	-	-	<b>(5 906)</b>	<b>69 081</b>
Compensation of employees	49 995	-	-	-	(3 506)	-	-	-	(3 506)	46 489
Goods and services	24 992	-	-	-	(2 400)	-	-	-	(2 400)	22 592
<b>Transfers and subsidies</b>	<b>8 750 678</b>	-	-	-	100	-	-	-	<b>100</b>	<b>8 750 778</b>
Provinces and municipalities	8 750 596	-	-	-	-	-	-	-	-	8 750 596
Non-profit institutions	82	-	-	-	-	-	-	-	-	82
Households	-	-	-	-	100	-	-	-	100	100
<b>Payments for capital assets</b>	<b>448</b>	-	-	-	80	-	-	-	<b>80</b>	<b>528</b>
Machinery and equipment	448	-	-	-	80	-	-	-	80	528
<b>Total</b>	<b>8 826 113</b>	-	-	-	<b>(5 726)</b>	-	-	-	<b>(5 726)</b>	<b>8 820 387</b>

## Details of adjustments to the 2022 Estimates of National Expenditure

### Unforeseeable and unavoidable expenditure – R116.766 million

#### Programme 4: Planning, Information and Assessment

An additional R116.8 million is allocated to the *education infrastructure grant* for repairs to schools affected by natural disasters in KwaZulu-Natal and Eastern Cape.

#### Virements and shifts within the vote

##### Programmes

1. Administration
2. Curriculum Policy, Support and Monitoring
3. Teachers, Education Human Resources and Institutional Development
4. Planning, Information and Assessment
5. Educational Enrichment Services

From:			To:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
<b>Programme 1</b>		<b>(2 446)</b>	<b>Programme 1</b>		<b>2 100</b>
Goods and services	Consumable supplies; consultants; stationery, printing and office supplies; travel and subsistence	(100)	Households	Leave gratuities	100
Interest and rent on land	Unitary payments	(2 000)	Goods and services	Property payments	2 000
Compensation of employees	Vacant posts	(346)	<b>Programme 2</b>		<b>346</b>
			Compensation of employees	Maths, science and technology specialists from Cuba	346
Shifts within the programme as a percentage of the programme budget		0.4%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>0.1%</b>			
<b>Programme 2</b>		<b>(12 375)</b>	<b>Programme 1</b>		<b>8 497</b>
Goods and services	Advertising, training and development	(8 497)	Goods and services	ICT upgrades	8 497
	Advertising	(600)	<b>Programme 2</b>		<b>659</b>
	Travel and subsistence	(59)	Households	Leave gratuities	600
	Travel and subsistence <sup>1</sup>	(3 219)	Payments for financial assets	Debt written off	59
			<b>Programme 4</b>		<b>3 219</b>
			Non-profit institutions	National Education Collaboration Trust for the assessment of infrastructural damage to schools in KwaZulu-Natal and Eastern Cape <sup>1</sup>	3 219
Shifts within the programme as a percentage of the programme budget		0.0%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>0.4%</b>			
<b>Programme 3</b>		<b>(5 275)</b>	<b>Programme 1</b>		<b>5 105</b>
Goods and services	Agency and support/outsourced services, catering, computer services, travel and subsistence	(5 105)	Goods and services	ICT upgrades	5 105
	Catering, travel and subsistence	(100)	<b>Programme 3</b>		<b>170</b>
	Catering, computer services, travel and subsistence	(70)	Households	Leave gratuities	100
			Payments for financial assets	Debt written off	70
Shifts within the programme as a percentage of the programme budget		0.0%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>0.3%</b>			

**Virements and shifts within the vote (continued)**

<b>From:</b>			<b>To:</b>		
<b>Programme by economic classification</b>	Motivation	<b>R thousand</b>	<b>Programme by economic classification</b>	Motivation	<b>R thousand</b>
<b>Programme 4</b>		<b>(23 084)</b>	<b>Programme 1</b>		<b>4 667</b>
Compensation of employees	Vacant posts	(667)	Compensation of employees	Shortfall in compensation of employees	667
Goods and services	Agency and support/outsourced services, catering, travel and subsistence	(4 000)	Goods and services	ICT upgrades	4 000
<b>Programme 2</b>			<b>Programme 2</b>		<b>1 608</b>
Compensation of employees	Vacant posts	(1 608)	Compensation of employees	Maths, science and technology specialists from Cuba	1 608
<b>Programme 3</b>			<b>Programme 3</b>		<b>593</b>
	Vacant posts	(593)	Compensation of employees	Shortfall in compensation of employees	593
<b>Programme 4</b>			<b>Programme 4</b>		<b>16 136</b>
Goods and services	Catering, travel and subsistence	(100)	Households	Leave gratuities	100
	Travel and subsistence	(36)	Payments for financial assets	Debt written off	36
	Agency and support/outsourced services, catering, travel and subsistence <sup>1</sup>	(16 000)	Non-profit institutions	National Education Collaboration Trust for the assessment of infrastructural damage to schools in KwaZulu-Natal and Eastern Cape <sup>1</sup>	16 000
<b>Programme 5</b>			<b>Programme 5</b>		<b>80</b>
Machinery and equipment	Office furniture	(80)	Machinery and equipment	Computers	80
Shifts within the programme as a percentage of the programme budget		0.1%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>0.0%</b>			
<b>Programme 5</b>		<b>(5 906)</b>	<b>Programme 1</b>		<b>3 166</b>
Compensation of employees	Vacant posts	(866)	Compensation of employees	Shortfall in compensation of employees	866
Goods and services	Travel and subsistence	(2 300)	Goods and services	ICT upgrades	2 300
<b>Programme 3</b>			<b>Programme 3</b>		<b>2 640</b>
Compensation of employees	Vacant posts	(2 640)	Compensation of employees	Shortfall in compensation of employees	2 640
<b>Programme 5</b>			<b>Programme 5</b>		<b>100</b>
Goods and services	Travel and subsistence	(100)	Households	Leave gratuities	100
Shifts within the programme as a percentage of the programme budget		0.0%			
<b>Virements to other programmes as a percentage of the programme budget</b>		<b>0.1%</b>			
<b>Total</b>		<b>(49 086)</b>			<b>49 086</b>

1. National Treasury approval has been obtained.

## Expenditure outcome for 2021/22 and mid-year expenditure for 2022/23

Programme	2021/22					2022/23			
	Adjusted appropriation	Outcome			Adjusted appropriation/ Total (%)	Actual expenditure			
		Apr 21 - Sep 21	Apr 21 - Sep 21 % of adjusted appropriation	Apr 21 - Mar 22		Apr 21 - Mar 22 % of adjusted appropriation	Apr 22 - Sep 22	Apr 22 - Sep 22 % of adjusted appropriation	
R thousand									
Administration	524 698	259 829	49.5	531 769	101.3	556 273	1.9	275 112	49.5
Curriculum	3 365 654	1 004 214	29.8	3 335 038	99.1	3 271 006	11.0	1 116 204	34.1
Policy, Support and Monitoring Teachers, Education Human Resources and Institutional Development	1 449 059	1 358 813	93.8	1 433 122	98.9	1 499 233	5.1	1 386 936	92.5
Planning, Information and Assessment	14 710 549	8 190 346	55.7	14 696 404	99.9	15 530 034	52.3	8 718 341	56.1
Educational Enrichment Services	8 433 979	4 857 983	57.6	8 418 602	99.8	8 820 387	29.7	5 239 002	59.4
<b>Total</b>	<b>28 483 939</b>	<b>15 671 185</b>	<b>55.0</b>	<b>28 414 935</b>	<b>99.8</b>	<b>29 676 933</b>	<b>100.0</b>	<b>16 735 595</b>	<b>56.4</b>
<b>Economic classification</b>									
<b>Current payments</b>	<b>2 648 531</b>	<b>682 321</b>	<b>25.8</b>	<b>2 737 660</b>	<b>103.4</b>	<b>2 816 384</b>	<b>9.5</b>	<b>769 435</b>	<b>27.3</b>
Compensation of employees	554 529	259 179	46.7	543 886	98.1	549 328	1.9	278 084	50.6
Goods and services	2 054 484	402 341	19.6	2 152 376	104.8	2 228 503	7.5	471 297	21.1
Interest and rent on land	39 518	20 801	52.6	41 398	104.8	38 553	0.1	20 054	52.0
<b>Transfers and subsidies</b>	<b>23 568 392</b>	<b>14 186 055</b>	<b>60.2</b>	<b>23 564 720</b>	<b>100.0</b>	<b>24 799 298</b>	<b>83.6</b>	<b>15 132 383</b>	<b>61.0</b>
Provinces and municipalities	21 935 674	12 717 002	58.0	21 935 674	100.0	23 124 443	77.9	13 627 595	58.9
Departmental agencies and accounts	175 848	78 154	44.4	175 848	100.0	178 031	0.6	89 840	50.5
Foreign governments and international organisations	21 396	2 566	12.0	18 514	86.5	22 793	0.1	2 835	12.4
Non-profit institutions	124 450	78 372	63.0	123 900	99.6	144 078	0.5	82 512	57.3
Households	1 311 024	1 309 961	99.9	1 310 784	100.0	1 329 953	4.5	1 329 601	100.0
<b>Payments for capital assets</b>	<b>2 267 016</b>	<b>802 606</b>	<b>35.4</b>	<b>2 107 257</b>	<b>93.0</b>	<b>2 061 086</b>	<b>6.9</b>	<b>833 622</b>	<b>40.4</b>
Buildings and other fixed structures	2 259 039	787 895	34.9	2 086 132	92.3	2 051 047	6.9	830 537	40.5
Machinery and equipment	7 609	10 099	132.7	14 957	196.6	9 657	0.0	2 441	25.3
Software and other intangible assets	368	4 612	1 253.3	6 168	1 676.1	382	0.0	644	168.6
<b>Payments for financial assets</b>	<b>–</b>	<b>203</b>	<b>–</b>	<b>5 298</b>	<b>–</b>	<b>165</b>	<b>0.0</b>	<b>155</b>	<b>93.9</b>
<b>Total</b>	<b>28 483 939</b>	<b>15 671 185</b>	<b>55.0</b>	<b>28 414 935</b>	<b>99.8</b>	<b>29 676 933</b>	<b>100.0</b>	<b>16 735 595</b>	<b>56.4</b>

## Expenditure trends

Total expenditure in 2021/22 was R28.4 billion, 99.8 per cent of the adjusted appropriation for the year. Mid-year expenditure in 2021/22 was R15.7 billion, 55 per cent of the adjusted appropriation, whereas expenditure in the first half of 2022/23 was R16.7 billion, 56.4 per cent of the adjusted appropriation of R29.7 billion. Compared to the first half of 2021/22, expenditure over the same period in 2022/23 increased by R1.1 billion, 6.8 per cent. This was mainly due to an increase in transfers to provinces through conditional grants as a result of annual inflationary adjustments, adjustments to the compensation of employees



allocations to all grants for one-off non-pensionable allowances, and additional funding allocated to the *education infrastructure grant* to repair school infrastructure damaged by flooding in KwaZulu-Natal.

## Departmental receipts

R thousand	2021/22					2022/23				
	Adjusted estimate	Outcome		Apr 21 - Mar 22	Apr 21 - Mar 22 % of adjusted estimate	Budget estimate	Adjusted estimate	Adjusted receipts estimate/ Total (%)	Actual receipts	
		Apr 21 - Sep 21	adjusted estimate						Apr 21 - Sep 21 % of adjusted estimate	Apr 22 - Sep 22
<b>Departmental receipts</b>	<b>18 197</b>	<b>9 466</b>	<b>52.0</b>	<b>11 731</b>	<b>64.5</b>	<b>8 727</b>	<b>11 334</b>	<b>100.0</b>	<b>5 628</b>	<b>49.7</b>
Sales of goods and services produced by department	2 997	1 486	49.6	3 071	102.5	3 212	3 334	29.4	1 540	46.2
Sales of scrap, waste, arms and other used current goods	200	5	2.5	9	4.5	200	–	–	–	–
Interest, dividends and rent on land	12 000	5 668	47.2	6 321	52.7	5 000	5 500	48.5	2 465	44.8
Sales of capital assets	–	–	–	–	–	15	–	–	–	–
Transactions in financial assets and liabilities	3 000	2 307	76.9	2 330	77.7	300	2 500	22.1	1 623	64.9
<b>Total</b>	<b>18 197</b>	<b>9 466</b>	<b>52.0</b>	<b>11 731</b>	<b>64.5</b>	<b>8 727</b>	<b>11 334</b>	<b>100.0</b>	<b>5 628</b>	<b>49.7</b>

## Revenue trends

Mid-year revenue in 2021/22 was R9.5 million, 52 per cent of the adjusted estimate, whereas revenue for the first half of 2022/23 was R5.6 million, 49.7 per cent of the adjusted estimate of R11.3 million. Compared to the first half of 2021/22, revenue over the same period in 2022/23 decreased by R3.8 million, 40.5 per cent. This was mainly due to the closing of implementing agent accounts as the *school infrastructure backlogs grant* is in the process of being transferred to the *education infrastructure grant*. Accordingly, the department is finishing existing projects and not implementing new ones, resulting in fewer advance payments to implementing agents, in turn resulting in less interest income.

## Changes to transfers and subsidies, including conditional grants

### Summary of changes to transfers and subsidies per programme

R thousand	2022/23								Adjusted appropriation
	Appropriation	Adjustments appropriation						Total adjustments appropriation	
		Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds	Other adjustments		
<b>Administration</b>									
<b>Households</b>									
<b>Social benefits</b>									
<b>Current</b>	–	–	–	100	–	–	–	100	100
Employee social benefits	–	–	–	100	–	–	–	100	100
<b>Curriculum Policy, Support and Monitoring</b>									
<b>Households</b>									
<b>Social benefits</b>									
<b>Current</b>	–	–	–	600	–	–	–	600	600
Employee social benefits	–	–	–	600	–	–	–	600	600

**Summary of changes to transfers and subsidies per programme (continued)**

		2022/23							
		Adjustments appropriation							
R thousand	Appropriation	Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds	Other adjustments	Total adjustments appropriation	Adjusted appropriation
<b>Teachers, Education and Institutional Development</b>									
<b>Households</b>									
<b>Social benefits</b>									
<b>Current</b>									
	–	–	–	100	–	–	–	100	100
Employee social benefits	–	–	–	100	–	–	–	100	100
<b>Planning, Information and Assessment</b>									
<b>Provinces and municipalities</b>									
<b>Provinces</b>									
<b>Provincial Revenue Funds</b>									
<b>Capital</b>									
	12 384 085	–	116 766	–	–	–	–	116 766	12 500 851
Education infrastructure grant	12 384 085	–	116 766	–	–	–	–	116 766	12 500 851
<b>Non-profit institutions</b>									
<b>Current</b>									
	120 738	–	–	19 219	–	–	–	19 219	139 957
National Education Collaboration Trust	120 738	–	–	19 219	–	–	–	19 219	139 957
<b>Households</b>									
<b>Social benefits</b>									
<b>Current</b>									
	–	–	–	100	–	–	–	100	100
Employee social benefits	–	–	–	100	–	–	–	100	100
<b>Educational Enrichment Services</b>									
<b>Households</b>									
<b>Social benefits</b>									
<b>Current</b>									
	–	–	–	100	–	–	–	100	100
Employee social benefits	–	–	–	100	–	–	–	100	100

**Summary of changes to conditional grants: Provinces**

		2022/23							
		Adjustments appropriation							
R thousand	Appropriation	Roll-overs	Unforeseeable /Unavoidable	Virements and shifts	Amounts announced in the budget	Declared unspent funds	Other adjustments	Total adjustments appropriation	Adjusted appropriation
<b>Planning, Information and Assessment</b>									
	12 384 085	–	116 766	–	–	–	–	116 766	12 500 851
Education infrastructure grant	12 384 085	–	116 766	–	–	–	–	116 766	12 500 851