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MEDIA STATEMENT

NATIONAL TREASURY'S GLOBAL INVESTOR CALL AND NON-DEAL ROADSHOW POST 2023 BUDGET

The Republic of South Africa, rated Ba2/BB-/BB- (Moody's/S&P/Fitch) has mandated Citi and Nedbank to arrange a non-deal Global Investor Call to update investors on the Eskom debt relief arrangement. The call is scheduled for Wednesday 22 February 2023 at 09.00 EST /14.00 UKT/16.00 SAST followed by a series of fixed income investor update meetings in Cape Town on 23 & 24 February, Johannesburg on 27 February, New York on 6 March, Boston on 7 March, and London on 9 & 10 March 2023. This is part of the National Treasury's regular post-budget investor engagement. The call and investor meetings will be led by the Deputy Director General: Asset and Liability Management of the National Treasury of South Africa, Duncan Pieterse, and will be supported by senior officials from the National Treasury and Eskom.

Date and Time details:

Wednesday, 22 February 2023 16:00 SAST (14:00 UKT, 09:00 EST)

Link to Pre-Register (Required):

https://www.netroadshow.com/events/login?show=9bb67419&confld=47671

Dial in details will be provided after pre-registration.

A presentation will be available on the National Treasury website at:

http://investor.treasury.gov.za/RoadshowPresentations/Forms/AllItems.aspx



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There will be an open Q&A session during the GIC and the Republic of South Africa also welcomes the pre-submission of questions through your respective Citi/Nedbank sales representative.

For further enquiries, kindly contact:

Nedbank

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Citi

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