



national treasury

Department:
National Treasury
REPUBLIC OF SOUTH AFRICA

TO ALL: ACCOUNTING OFFICERS OF DEPARTMENTS AND CONSTITUTIONAL INSTITUTIONS
ACCOUNTING AUTHORITIES OF PUBLIC ENTITIES LISTED IN SCHEDULES 3A AND 3C TO THE PFMA
HEAD OFFICIALS OF PROVINCIAL TREASURIES
HEAD OFFICIALS OF THE OFFICES OF THE PREMIER

NATIONAL TREASURY INSTRUCTION NO. 05 OF 2019/2020

IMPLEMENTATION OF THE REVISED FRAMEWORK FOR STRATEGIC PLANS AND ANNUAL PERFORMANCE PLANS

1. PURPOSE

- 1.1 This National Treasury Instruction No. 05 of 2019/2020 requires national and provincial institutions to implement the Revised Framework for Strategic Plans and Annual Performance Plans dated 2019.

2. BACKGROUND

- 2.1 In 2010, National Treasury issued a National Treasury Instruction Note 33 to give legal effect to the Framework for Strategic Plans and Annual Performance Plans. The framework was implemented by all national departments, provincial departments and government components listed respectively in Schedule 1, Schedule 2 and Schedule 3 of the Public Service Act (1994), as amended by Act 30 of 2007; constitutional institutions listed in Schedule 1 and public entities listed in Parts A and C of Schedule 3 of the Public Finance Management Act (PFMA) Act No 1 of 1999.
- 2.2 The above applicable institutions were required to produce Strategic Plans and Annual Performance Plans that comply with the mandatory requirements as set out in the Framework for Strategic Plans and Annual Performance enclosed as **Annexure A**.

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Implementation of the Revised Framework for Strategic Plans and Annual Performance Plans

3. REPEAL OF NATIONAL TREASURY INSTRUCTION NOTE NO 33

3.1 This National Treasury Instruction No. 05 of 2019/2020 repeals the National Treasury Instruction Note 33 for the implementation of the Framework for Strategic Plans and Annual Performance Plans (2010) and to give legal effect for the implementation of the Revised Framework for Strategic Plans and Annual Performance Plans (2019).

4. APPLICABILITY

4.1 This National Treasury Instruction applies to all national departments, provincial departments and government components listed in Schedule 1, Schedule 2 and Schedule 3 of the Public Service Act (1994), as amended by Act 30 of 2007; constitutional institutions listed in Schedule 1 and public entities listed in Parts A and C of Schedule 3 of the Public Finance Management Act (PFMA) Act No 1 of 1999.

5. AUTHORITY FOR THIS INSTRUCTION

5.1 This National Treasury Instruction is issued in terms of section 76(4)(g) of the PFMA.

6. EFFECTIVE DATE

6.1 This National Treasury Instruction is effective from the 15 November 2019 for preparation of the 2020-2025 Strategic Plans and 2020/21 Annual Performance Plans going forward.

7. DISSEMINATION OF INFORMATION CONTAINED IN THIS TREASURY INSTRUCTION

7.1 Head Officials of National Treasury and Department of Planning, Monitoring and Evaluation are required to bring the contents of this treasury instruction to the attention of all accounting officers of national departments.

7.2 Accounting officers of national departments are required to bring the contents of this treasury instruction to the attention of all:

- (a) accounting officers of government components and constitutional institutions that receive transfers and subsidies from its vote; and
- (b) accounting authorities of Schedules 3A public entities reporting to their executive authorities.

7.3 Head Officials of Provincial Treasuries and Offices of the Premier are required to bring the contents of this treasury Instruction to the attention of all accounting officers of provincial departments.

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- 7.4 Accounting officers of provincial departments are required to bring the contents of this treasury instruction to the attention of all;-
- (a) accounting authorities of schedules 3C public entities reporting to their executive authorities.
- 7.5 A copy of this National Treasury Instruction will be shared with the Auditor-General of South Africa (AGSA).

8 REFERENCE TO TREASURY INSTRUCTION

- 8.1 This Treasury Instruction is available on the National Treasury Website at:
<http://www.treasury.gov.za/legislation/pfma/TreasuryInstruction/AccountGeneral.aspx>

9 CONTACT INFORMATION

Enquiries related to this Treasury Instruction may be directed to:

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KAREN MAREE

ACTING ACCOUNTANT-GENERAL

DATE: 12/11/2019

