

◀ 2020 ▶
BUDGET

VOTE
29

**AGRICULTURE, LAND
REFORM AND RURAL
DEVELOPMENT**



national treasury

Department:
National Treasury
REPUBLIC OF SOUTH AFRICA



Estimates of National Expenditure

2020

**National Treasury
Republic of South Africa**



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The 2020 Estimates of National Expenditure is compiled with the latest available information from departmental and other sources. Some of this information is unaudited or subject to revision.

The Estimates of National Expenditure e-publications for individual votes are available at www.treasury.gov.za. Compared to the abridged Estimates of National Expenditure publication, the e-publications for each vote contain more comprehensive coverage of all public entities, transfers and subsidies and information on programme specific personnel expenditure.

Foreword

The Estimates of National Expenditure (ENE) publications remain an integral part of the annual budgeting process. In light of the prevailing economic climate, which requires careful consideration around the management of public funds, it has become necessary to focus our efforts on reprioritising existing government resources to areas where the most value can be derived for the benefit of all South Africans. To alleviate fiscal pressures, reductions have been effected on the baseline budgets of departments and public entities. The budgets unpacked in this document reflect the outcome of a robust negotiation process, which was led by a committee of senior officials in central government departments under the political guidance of the Ministers' Committee on the Budget. There was also wide-ranging intergovernmental consultation on budgets in the provincial and local spheres of government. Ultimately, the budgetary proposals emanating from these negotiations and consultations were considered and approved by Cabinet.

The abridged ENE provides a comprehensive account of the priorities, spending plans and service delivery commitments of the 41 national government votes, and for selected public entities. The e-publications for each vote, which are available on National Treasury's website, contain further details on goods and services, transfers and subsidies, other public entities, and lower-level spending information on service delivery. In addition, the Vulekamali online portal serves as a transparent, user-friendly source of information that includes supplementary detailed data as contained in the ENE publications. The portal is a valuable resource for anyone to learn about how government compiles its budget and spends public funds.

The Open Budget Survey, which is published biannually by the International Budget Partnership, assesses and ranks countries based on the availability of 8 key budget documents and the comprehensiveness of the data presented in these documents. In the latest survey, published in 2017, South Africa ranked joint first out of 102 countries with a score of 89 per cent. The next survey is expected to be published in 2020/21 and hopefully South Africa will retain that first position.

All information presented in the ENE publications and Vulekamali promotes a culture of public engagement, accountability in state institutions, and the appropriate spending of public funds to achieve the outcomes as envisaged in the National Development Plan.

A special thanks is extended to all contributors and government colleagues who assisted in making this possible, especially the political leadership shown by the executive and the spirited efforts of the National Treasury team.



Dondo Mogajane
Director-General: National Treasury

Introduction

Estimates of National Expenditure publications

Estimates of National Expenditure (ENE) publications describe in detail government's expenditure plans over the next three financial years, also known as the medium-term expenditure framework (MTEF) period. The 2020 MTEF period is from 2020/21 to 2022/23.

The ENE publications contain detailed information regarding the allocations set out in the Appropriation Bill, for the current financial year. Government's proposed spending plans for the full MTEF period, are shown. Information on how government institutions have spent their budgets in previous years is also included. Explanations are provided on how institutions intend to use their allocations over the medium term to achieve their goals, and the outputs and outcomes to which their spending is expected to lead. Tables present non-financial performance indicators and targets, departmental receipts, and detailed expenditure trends and estimates by programme, subprogramme and economic classification, and programme personnel data tables for each vote and all entities. Brief explanatory narratives set out the institution's purpose (and that of its programmes), mandate, programme-level objectives and descriptions of subprogrammes. An in-depth narrative analyses the institution's expected expenditure over the MTEF period.

Additional data tables containing information on provincial and municipal conditional grants, public-private partnerships, donor funding, infrastructure spending and information at the level of site service delivery, where applicable, are available on the National Treasury website and the Vulekamali online portal.

A separate 2020 ENE Overview publication is also available on the National Treasury website and summarises the ENE information across all votes. The 2020 ENE Overview contains a narrative explanation and budget-wide summary tables; and it also has a write-up on how to interpret the information that is contained in each section of the publications.

Agriculture, Land Reform and Rural Development

National Treasury

Republic of South Africa



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Vote 29

Agriculture, Land Reform and Rural Development

Budget summary

R million	2020/21				2021/22	2022/23
	Total	Current payments	Transfers and subsidies	Payments for capital assets	Total	Total
MTEF allocation						
Administration	2 732.2	2 447.6	1.6	283.0	2 889.7	3 002.0
Agricultural Production, Health, Food Safety, Natural Resources and Disaster Management	3 220.7	1 301.0	1 903.0	16.7	3 463.4	3 522.9
Food Security, Land Reform and Restitution	8 117.2	1 826.1	6 246.7	44.3	8 677.8	9 147.4
Rural Development	1 097.8	992.9	90.3	14.5	1 160.4	1 010.1
Economic Development, Trade and Marketing	885.6	754.5	128.8	2.3	944.5	989.4
Land Administration	756.6	711.3	40.7	4.6	811.1	849.1
Total expenditure estimates	16 810.1	8 033.6	8 411.0	365.4	17 946.9	18 520.9
Executive authority	Minister of Agriculture, Land Reform and Rural Development					
Accounting officer	Director-General of Agriculture, Land Reform and Rural Development					
Website	www.daff.gov.za					

The Estimates of National Expenditure e-publications for individual votes are available at www.treasury.gov.za. These publications provide more comprehensive coverage of vote-specific information, particularly about transfers and subsidies, personnel and other public institutions. Additional tables in Excel format can be found at www.treasury.gov.za and www.vulekamali.gov.za.

Vote purpose

Provide equitable access to land, integrated rural development, sustainable agriculture and food security for all.

Mandate

The mandate of the Department of Agriculture, Land Reform and Rural Development includes developing agricultural value chains, providing agricultural inputs, and monitoring production and consumption in the agriculture sector, as well as facilitating comprehensive rural development. The department executes its legislative mandate by implementing, managing and overseeing the following key pieces of legislation, among others:

- the Restitution of Land Rights Act (1994), which makes provision for the restitution of rights to land to people or communities dispossessed of such rights after 19 June 1913 as a result of racially discriminatory laws or practices of the past. To administer this task, the act established a Commission on the Restitution of Land Rights and a Land Claims Court
- the Provision of Land and Assistance Act (1993), which makes provision for the designation of certain land, the regulation of the subdivision of such land and the settlement of persons thereon. It also provides for the acquisition, maintenance, planning, development, improvement and disposal of property, and the provision of financial assistance for land reform purposes
- the Spatial Planning and Land Use Management Act (2013), which seeks to enable the transformation of South Africa's settlement patterns by adopting a new approach to spatial planning and land use management
- the Agricultural Product Standards Act (1990), which provides for control over the sale and export of certain agricultural products, and the sale of some imported agricultural products
- the Conservation of Agricultural Resources Act (1983), which makes provision for control over use of the country's natural agricultural resources to conserve soil, water sources and vegetation.

Selected performance indicators

Table 29.1 Performance indicators by programme and related priority

Indicator	Programme	MTSF priority	Past			Current	Projections		
			2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23
Number of surveys on plant diseases conducted per year	Agricultural Production, Health, Food Safety, Natural Resources and Disaster Management	Priority 1: Economic transformation and job creation	1	1	1	1	3	3	3
Number of surveys on animal diseases conducted per year	Agricultural Production, Health, Food Safety, Natural Resources and Disaster Management		2	2	2	2	3	3	3
Percentage of veterinary graduates deployed for the compulsory veterinary services programme per year	Agricultural Production, Health, Food Safety, Natural Resources and Disaster Management		90.7% (127/140)	84.6% (127/150)	120.6% (181/150)	126% (189/150)	100%	100%	100%
Number of subsistence and smallholder producers supported per year	Food Security, Land Reform and Restitution		36 795	36 795	145 000	145 000	145 000	145 000	145 000
Number of hectares cultivated in underutilised communal areas per year	Food Security, Land Reform and Restitution		35 213	37 300	120 000	120 000	120 000	120 000	120 000
Number of hectares of strategically located land acquired per year	Food Security, Land Reform and Restitution		201 430	155 791	85 325	94 050	99 653	103 690	108 875
Number of land claims finalised per year	Food Security, Land Reform and Restitution		672	865	995	637	479	459	473
Number of rural enterprises supported per year	Economic Development, Trade and Marketing		243	251	302	227	240	250	260
Number of agropreneurs who are provided with capacity on food manufacturing standards per year	Economic Development, Trade and Marketing		16	16	14	45	185	205	210

Expenditure analysis

Chapter 6 of the National Development Plan envisions an integrated and inclusive economy that involves the expansion of agricultural activity, the need for effective land reform and the promotion of sustainable rural development. This vision is expressed specifically in terms of priority 1 (economic transformation and job creation) of government's 2019-2024 medium-term strategic framework, with which the work of the Department of Agriculture, Land Reform and Rural Development is directly aligned. The nature and extent of the department's interventions are, therefore, underpinned by reducing poverty and inequality, and creating employment by allocating adequate resources and requisite skills to address the persistent challenges associated with agriculture, land reform and rural development in South Africa.

Accordingly, over the medium term the department will focus on: providing redress and equitable access to land, increasing food security and creating employment in the agricultural sector, improving agricultural production, developing the agricultural value chain through greater market access, and promoting an inclusive rural economy.

Expenditure is expected to increase at an average annual rate of 2.4 per cent, from R17.2 billion in 2019/20 to R18.5 billion in 2022/23. Transfers and subsidies are the department's largest cost drivers, accounting for 50.9 per cent (R26.7 billion) of its total expenditure over the MTEF period.

Providing redress and equitable access to land

The department's focus on providing redress and equitable access to land is far reaching in that these provisions contribute to ensuring inclusive and sustainable economic development. Over the medium term, as part of the land restitution programme, the department expects to finalise 1 411 restitution claims at a cost of R8.7 billion,

which accounts for 16.3 per cent of the total budget.

The One Household, One Hectare initiative is aimed at providing landless South Africans with access to land and promoting agrarian transformation. The initiative aims to support rural enterprises by creating smallholder producers, who will, in turn, supply their produce to agri-parks in poor districts in the country and other densely populated areas. In this regard, over the period ahead the department aims to acquire approximately 312 218 hectares of strategically located land, and provide agricultural inputs and infrastructure to make resettled farms productive. For this purpose, R2.9 billion will be transferred to the agricultural land holding account over the MTEF period. These transfers are made in the *Land Acquisition and Redistribution* subprogramme in the *Food Security, Land Reform and Restitution* programme. Since the initiative began in 2008/09, about 1 675 farms have been created from more than 4.9 million hectares of land acquired.

Increasing food security and creating employment in the agricultural sector

Over the period ahead, the department will focus on food security, job creation and increasing the agriculture sector's contribution to GDP. In this regard, the department's interventions over the medium term will involve increasing support to subsistence, smallholder and black commercial farmers through the Fetsa Tlala food production initiative, which is funded through the *Ilima/Letsema projects grant*. As part of the initiative, in each year over the MTEF period, 145 000 subsistence and smallholder producers are expected to be supported with agricultural inputs and the mechanisation of farms, and 120 000 hectares of productive land are expected to be planted. To fund these activities, the *Ilima/Letsema projects grant* is allocated R1.8 billion over the medium term in the *Plant Production and Health* subprogramme in the *Agricultural Production, Health, Food Safety, Natural Resources, and Disaster Management* programme. In 2020/21, the department plans to spend R35.9 million from an indirect grant created from the *Ilima/Letsema projects grant* to conduct a survey aimed at setting the baseline for poverty, vulnerability and food insecurity in South Africa. This project will be undertaken as part of the department's continued involvement in the regional vulnerability assessment committee of the Southern African Development Community.

Funds from the *comprehensive agricultural support programme grant* over the period ahead will be used to provide subsistence, smallholder and commercial farmers with infrastructure in the areas of grain, livestock and horticultural production. These farmers will also be assisted with infrastructure, in particular agro-processing infrastructure, both on and off farms. In addition, over the MTEF period, R278.3 million from the grant will be used to revitalise provincial agricultural colleges, and R957.1 million will be used for the recruitment and training of extension officers as well as for the placement of unemployed agricultural graduates in commercial farms in all provinces. The *comprehensive agricultural support programme grant* is allocated R4.8 billion over the medium term in the *Food Security, Land Reform and Restitution* programme.

To streamline the provision of agricultural finance, the department will transfer R1.2 billion over the MTEF period to the Land and Agricultural Development Bank of South Africa. This transfer will enable the bank to offer blended finance (a combination of government grants and loans at cheaper rates) to emerging black farmers in the black producer commercialisation programme with the aim of creating a projected 450 black commercial farmers in each year over the period ahead.

Improving agriculture production and food safety

The department's ongoing objective is to increase its capacity to respond to biosecurity threats and ensure food safety in South Africa, strengthen animal and plant health, and improve inspection and laboratory services. This includes local and international surveillance of specific animal and plant diseases, especially in areas where there is a prevalence of foot-and-mouth disease, ovine rinderpest and Newcastle disease. Spending on related activities over the medium term is expected to amount to R130 million in the *Animal Production and Health* subprogramme in the *Agricultural Production, Health, Food Safety, Natural Resources and Disaster Management* programme. In the same subprogramme, R45 million is earmarked over the medium term for the implementation of microbial and antimicrobial monitoring, and all relevant pathogen reduction programmes. Related activities include conducting inspections of facilities that produce food of animal origin.

Developing the agricultural value chain through greater market access

Over the period ahead, the department plans to continue monitoring the implementation of the Southern African Development Community-European Economic Partnership Agreement, which commenced in October 2016. The agreement has already provided new and greater market access for about 32 South African agricultural products including sugar, flower varieties, fruit and wine. For this purpose, R1.9 billion is allocated over the MTEF period in the *Agro-processing, Marketing and Rural Industrial Development* subprogramme in the *Economic Development, Trade and Marketing* programme to ensure that primary product commodities are converted into value-added products, and that there is domestic and international market access for South African agricultural products.

The availability of an integrated system to identify and trace livestock and other products of animal origin will provide the local agriculture industry with the necessary credibility for improving and expanding market access. In this regard, R40 million is earmarked in the *Economic Development, Trade and Marketing* programme over the MTEF period for the development and implementation of a livestock identification and traceability system in South Africa.

Promoting an inclusive rural economy

The department's ongoing commitment is to promote inclusive economic growth, broadly, and an inclusive rural economy, specifically. This commitment is realised through activities carried out in the *Rural Development* programme, which is allocated R3.3 billion over the medium term, representing 6.2 per cent of the department's total budget. Accordingly, over the medium term, 750 rural enterprises and 270 farmer production support units will be supported through the programme for the provision of infrastructure and inputs, both on and off farms.

Expenditure trends and estimates

Table 29.2 Vote expenditure trends and estimates by programme and economic classification

Programmes											
1. Administration											
2. Agricultural Production, Health, Food Safety, Natural Resources and Disaster Management											
3. Food Security, Land Reform and Restitution											
4. Rural Development											
5. Economic Development, Trade and Marketing											
6. Land Administration											
Programme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
R million	2016/17	2017/18	2018/19	2019/20	2016/17 - 2019/20		2020/21	2021/22	2022/23	2019/20 - 2022/23	
Programme 1	2 239.5	1 982.0	2 551.3	2 633.1	5.5%	14.6%	2 732.2	2 889.7	3 002.0	4.5%	16.0%
Programme 2	2 435.8	2 607.3	3 247.9	3 054.1	7.8%	17.6%	3 220.7	3 463.4	3 522.9	4.9%	18.8%
Programme 3	7 909.4	7 718.0	7 870.4	8 776.5	3.5%	50.1%	8 117.2	8 677.8	9 147.4	1.4%	49.2%
Programme 4	1 203.2	1 194.8	1 107.3	1 150.6	-1.5%	7.2%	1 097.8	1 160.4	1 010.1	-4.2%	6.3%
Programme 5	900.7	1 055.5	1 196.3	900.9	0.0%	6.3%	885.6	944.5	989.4	3.2%	5.3%
Programme 6	668.6	618.2	626.9	713.9	2.2%	4.1%	756.6	811.1	849.1	6.0%	4.4%
Subtotal	15 357.2	15 175.8	16 600.2	17 228.9	0.0	1.0	16 810.1	17 946.9	18 520.9	0.0	1.0
Total	15 357.2	15 175.8	16 600.2	17 228.9	3.9%	100.0%	16 810.1	17 946.9	18 520.9	2.4%	100.0%
Change to 2019 Budget estimate				(169.7)			(527.7)	(502.6)	(519.4)		
Economic classification											
Current payments	5 706.5	5 883.3	6 482.2	7 286.2	8.5%	39.4%	8 033.6	8 582.6	8 802.0	6.5%	46.4%
Compensation of employees	3 290.8	3 398.0	3 624.0	4 059.1	7.2%	22.3%	4 444.5	4 724.0	4 930.0	6.7%	25.8%
Goods and services ¹	2 414.9	2 481.3	2 857.3	3 226.9	10.1%	17.1%	3 589.1	3 858.6	3 872.0	6.3%	20.6%
<i>of which:</i>											
<i>Consultants: Business and advisory services</i>	228.5	187.7	126.3	467.1	26.9%	1.6%	315.3	344.9	381.4	-6.5%	2.1%
<i>Contractors</i>	39.3	26.7	28.4	49.6	8.0%	0.2%	767.2	923.0	772.3	149.7%	3.6%
<i>Inventory: Farming supplies</i>	217.6	228.1	533.4	207.8	-1.5%	1.8%	383.6	412.5	440.6	28.5%	2.0%
<i>Operating leases</i>	301.0	269.8	400.8	291.4	-1.1%	2.0%	297.4	312.6	324.1	3.6%	1.7%
<i>Property payments</i>	244.2	219.3	344.2	373.9	15.3%	1.8%	364.0	386.8	399.8	2.3%	2.2%
<i>Travel and subsistence</i>	354.9	327.3	354.4	463.8	9.3%	2.3%	293.1	310.6	324.5	-11.2%	2.0%
<i>Interest and rent on land</i>	0.8	4.0	0.9	0.2	-42.9%	0.0%	0.0	0.0	0.0	-81.3%	0.0%

Table 29.2 Vote expenditure trends and estimates by programme and economic classification

Economic classification	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)
	2016/17	2017/18	2018/19		2019/20	2016/17 - 2019/20	2020/21	2021/22	2022/23		
R million											
Transfers and subsidies¹	8 780.8	8 462.8	9 212.1	9 197.8	1.6%	55.4%	8 411.0	8 979.2	9 309.2	0.4%	50.9%
Provinces and municipalities	2 318.3	2 460.1	3 071.9	2 342.3	0.3%	15.8%	2 236.1	2 407.0	2 482.4	2.0%	13.4%
Departmental agencies and accounts	2 388.9	2 454.9	2 567.6	2 844.1	6.0%	15.9%	2 383.2	2 524.0	2 485.0	-4.4%	14.5%
Foreign governments and international organisations	44.6	38.0	37.5	42.3	-1.8%	0.3%	43.8	46.2	48.0	4.3%	0.3%
Public corporations and private enterprises	94.2	146.4	169.1	403.8	62.4%	1.3%	407.3	437.2	465.0	4.8%	2.4%
Non-profit institutions	3.3	3.7	3.7	3.9	5.5%	0.0%	4.0	4.3	4.4	4.2%	0.0%
Households	3 931.3	3 359.8	3 362.2	3 561.5	-3.2%	22.1%	3 336.6	3 560.5	3 824.4	2.4%	20.3%
Payments for capital assets	844.4	825.6	902.8	744.9	-4.1%	5.2%	365.4	385.1	409.7	-18.1%	2.7%
Buildings and other fixed structures	620.5	617.2	744.4	644.7	1.3%	4.1%	307.1	329.3	350.2	-18.4%	2.3%
Machinery and equipment	117.1	77.5	121.8	96.3	-6.3%	0.6%	55.3	52.8	57.6	-15.8%	0.4%
Heritage assets	–	–	–	2.2	0.0%	0.0%	–	–	–	-100.0%	0.0%
Biological assets	0.2	0.0	0.3	–	-100.0%	0.0%	–	–	–	0.0%	0.0%
Land and subsoil assets	104.4	111.1	25.3	0.4	-83.9%	0.4%	–	–	–	-100.0%	0.0%
Software and other intangible assets	2.2	19.8	11.1	1.3	-16.0%	0.1%	3.1	3.0	2.0	15.1%	0.0%
Payments for financial assets	25.6	4.0	3.0	–	-100.0%	0.1%	–	–	–	0.0%	0.0%
Total	15 357.2	15 175.8	16 600.2	17 228.9	3.9%	100.0%	16 810.1	17 946.9	18 520.9	2.4%	100.0%

1. Tables that detail expenditure trends, annual budget, adjusted appropriation and audited outcome are available at www.treasury.gov.za and www.vulekamali.gov.za.

Transfers and subsidies expenditure trends and estimates

Table 29.3 Vote transfers and subsidies trends and estimates

R thousand	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)
	2016/17	2017/18	2018/19		2019/20	2016/17 - 2019/20	2020/21	2021/22	2022/23		
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	2 270 285	2 330 324	2 435 870	2 562 769	4.1%	26.9%	2 098 963	2 241 844	2 326 835	-3.2%	25.7%
Communication	24	37	23	25	1.4%	–	26	27	27	2.6%	–
Primary Agriculture Sector Education and Training Authority	1 175	1 207	1 223	1 345	4.6%	–	1 308	1 394	1 459	2.7%	–
Agricultural Research Council	694 570	850 232	899 554	942 593	10.7%	9.5%	987 406	1 041 961	1 082 994	4.7%	11.3%
Agricultural land holding account	1 502 119	1 348 397	1 326 457	1 405 947	-2.2%	15.7%	891 646	967 863	1 003 190	-10.6%	11.9%
KwaZulu-Natal Ingonyama Trust Board	18 788	19 727	20 349	21 489	4.6%	0.2%	22 291	23 517	24 391	4.3%	0.3%
Office of the Valuer-General	14 300	64 807	141 125	142 127	115.0%	1.0%	144 531	152 480	158 148	3.6%	1.7%
National Agricultural Marketing Council	35 005	41 917	43 239	45 251	8.9%	0.5%	47 422	50 030	51 885	4.7%	0.5%
Small Enterprise Development Agency	304	–	–	–	-100.0%	–	–	–	–	–	–
South African Geomatics Council	4 000	4 000	3 900	3 992	-0.1%	–	4 333	4 572	4 741	5.9%	–
Capital	118 619	124 551	131 775	281 355	33.4%	1.8%	284 213	282 179	158 138	-17.5%	2.8%
Agricultural Research Council	118 619	124 551	131 775	281 355	33.4%	1.8%	284 213	282 179	158 138	-17.5%	2.8%
Households											
Social benefits											
Current	12 780	10 054	10 727	3 570	-34.6%	0.1%	1 224	1 288	1 351	-27.7%	–
Employee social benefits	12 780	10 054	10 727	3 570	-34.6%	0.1%	1 224	1 288	1 351	-27.7%	–
Provinces and municipalities											
Municipal bank accounts											
Current	115 889	218 367	225 962	183 602	16.6%	2.1%	82 688	87 235	90 480	-21.0%	1.2%
Vehicle licences	10 170	981	773	802	-57.1%	–	715	754	784	-0.8%	–
Municipal rates and taxes	–	17 399	4 822	6 138	–	0.1%	6 444	6 798	7 050	4.7%	0.1%
Rates and taxes	105 719	199 987	220 367	176 662	18.7%	2.0%	75 529	79 683	82 646	-22.4%	1.2%
Households											
Other transfers to households											
Current	859 752	895 063	615 323	445 206	-19.7%	7.9%	405 393	412 463	391 617	-4.2%	4.6%
Claims against the state	226	2 047	6 608	–	-100.0%	–	–	–	–	–	–
Avian Influenza	–	40 000	–	–	–	0.1%	–	–	–	–	–
Rural Disaster Mitigation Training	–	10 213	29 501	–	–	0.1%	–	–	–	–	–
Agricultural colleges	1 499	1 773	1 794	1 900	8.2%	–	2 005	2 115	2 217	5.3%	–
Female entrepreneur of the year awards	–	900	300	250	–	–	250	250	263	1.7%	–
Gifts and donations: Youth in Agriculture, Forestry and Fisheries	–	300	400	250	–	–	250	250	263	1.7%	–
Grootfontein Agricultural Development Institute: Studies	1 400	1 500	1 600	1 690	6.5%	–	1 783	1 872	1 965	5.2%	–

Table 29.3 Vote transfers and subsidies trends and estimates

R thousand	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)
	2016/17	2017/18	2018/19		2019/20	2016/17 - 2019/20	2020/21	2021/22	2022/23		
Land reform grants: Land redistribution payments	–	333 660	82 146	305 500	–	2.0%	258 127	305 899	288 572	-1.9%	3.2%
National Student Financial Aid Scheme	18 862	19 955	20 621	21 608	4.6%	0.2%	22 796	24 050	24 896	4.8%	0.3%
Thaba Nchu FET	29 951	25 355	12 179	–	-100.0%	0.2%	–	–	–	–	–
Rural Infrastructure Development	93 880	83 209	85 610	1	-97.8%	0.7%	1	1	1	–	–
Rural Enterprise and Industrial Development	374 961	12 026	12 696	–	-100.0%	1.1%	1	1	1	–	–
Bursaries for non-employees	19 501	15 607	22 769	26 464	10.7%	0.2%	29 884	31 528	32 699	7.3%	0.3%
National Rural Youth Services Corps	319 472	348 518	339 099	87 543	-35.0%	3.1%	90 296	46 497	40 740	-22.5%	0.7%
Capital	3 058 810	2 454 686	2 736 146	3 112 697	0.6%	31.9%	2 930 018	3 146 744	3 431 445	3.3%	35.2%
Land reform grants: Land redistribution payments	380 169	41 588	12 205	18 200	-63.7%	1.3%	19 201	20 257	21 323	5.4%	0.2%
Land reform grants: Land tenure payments	1 246	4 429	66 589	174 785	419.6%	0.7%	230 521	276 775	258 053	13.9%	2.6%
Restitution grants	2 677 395	2 408 669	2 657 352	2 919 712	2.9%	29.9%	2 680 296	2 849 712	3 152 069	2.6%	32.3%
Public corporations and private enterprises											
Other transfers to private enterprises											
Current	58	19	–	–	-100.0%	–	–	–	–	–	–
Claims against the state	58	19	–	–	-100.0%	–	–	–	–	–	–
Provinces and municipalities											
Provincial revenue funds											
Current	2 202 452	2 241 689	2 845 942	2 158 650	-0.7%	26.5%	2 153 424	2 319 739	2 391 963	3.5%	25.1%
Ilima/Letsema projects grant	491 363	522 139	552 423	538 091	3.1%	5.9%	548 815	613 807	631 974	5.5%	6.5%
Land care programme grant	69 265	73 604	274 904	82 234	5.9%	1.4%	82 419	86 037	88 399	2.4%	0.9%
Comprehensive agricultural support programme grant: Disasters: Flood damaged infrastructure	76 734	139 071	157 240	60 349	-7.7%	1.2%	–	–	–	-100.0%	0.2%
Comprehensive agricultural support programme grant: Disasters: Drought relief	–	–	266 500	–	–	0.7%	–	–	–	–	–
Comprehensive agricultural support programme grant: Infrastructure	1 148 115	1 112 138	1 164 766	1 032 853	-3.5%	12.5%	1 120 645	1 203 487	1 254 142	6.7%	12.8%
Comprehensive agricultural support programme grant: Extension recovery planning services	346 149	337 906	355 648	368 558	2.1%	3.9%	315 014	322 763	319 297	-4.7%	3.7%
Comprehensive agricultural support programme grant: Upgrading of provincial agricultural colleges	70 826	56 831	74 461	76 565	2.6%	0.8%	86 531	93 645	98 151	8.6%	1.0%
Public corporations and private enterprises											
Other transfers to public corporations											
Current	94 167	146 412	169 104	403 773	62.5%	2.3%	407 256	437 177	465 012	4.8%	4.8%
Land and Agricultural Development Bank of South Africa	88 232	140 166	162 496	403 773	66.0%	2.2%	407 256	437 177	465 012	4.8%	4.8%
Ncera Farms (Pty) Limited	5 935	6 246	6 608	–	-100.0%	0.1%	–	–	–	–	–
Foreign governments and international organisations											
Current	44 629	37 992	37 544	42 275	-1.8%	0.5%	43 826	46 235	47 954	4.3%	0.5%
Consultative Group on International Agricultural Research	7 020	6 045	6 945	8 400	6.2%	0.1%	9 000	10 000	10 700	8.4%	0.1%
International Union for the Protection of New Varieties of Plants	789	724	752	890	4.1%	–	899	908	915	0.9%	–
Commonwealth Agricultural Bureau International	337	268	270	300	-3.8%	–	400	405	500	18.6%	–
International Commission of Agricultural Engineering	21	–	20	20	-1.6%	–	21	22	23	4.8%	–
Food and Agriculture Organisation of the United Nations	30 140	24 363	22 196	25 500	-5.4%	0.3%	26 244	27 263	27 800	2.9%	0.3%
Foreign rates and taxes	457	520	349	700	15.3%	–	453	465	507	-10.2%	–
International Cotton Advisory Council	374	303	396	300	-7.1%	–	400	405	426	12.4%	–
International Dairy Federation	50	50	50	50	–	–	50	50	50	–	–
International Grains Council	212	193	204	212	–	–	300	320	330	15.9%	–
International Seed Testing Association	120	158	146	200	18.6%	–	200	220	220	3.2%	–
International Organisation of Vine and Wine	977	823	994	830	-5.3%	–	1 000	1 106	1 200	13.1%	–
World Organisation for Animal Health	1 616	1 832	1 960	1 852	4.6%	–	2 500	2 600	2 700	13.4%	–
Organisation for Economic Cooperation and Development	183	328	1 094	450	35.0%	–	410	415	450	–	–
Regional centre for mapping of resources for development	2 333	2 385	2 168	2 571	3.3%	–	1 949	2 056	2 133	-6.0%	–
Non-profit institutions											
Current	3 326	3 662	3 695	3 902	5.5%	–	4 035	4 256	4 415	4.2%	–
Wine and Spirit Board	–	170	–	–	–	–	–	–	–	–	–
South African Council for Planners	3 326	3 492	3 695	3 902	5.5%	–	4 035	4 256	4 415	4.2%	–
Total	8 780 767	8 462 819	9 212 088	9 197 799	1.6%	100.0%	8 411 040	8 979 160	9 309 210	0.4%	100.0%

Personnel information

Table 29.4 Vote personnel numbers and cost by salary level and programme¹

Programmes																			
1. Administration																			
2. Agricultural Production, Health, Food Safety, Natural Resources and Disaster Management																			
3. Food Security, Land Reform and Restitution																			
4. Rural Development																			
5. Economic Development, Trade and Marketing																			
6. Land Administration																			
Number of posts estimated for 31 March 2020		Number and cost ² of personnel posts filled/planned for on funded establishment										Number							
Number of funded posts	Number of posts additional to the establishment	Actual 2018/19		Revised estimate 2019/20		Medium-term expenditure estimate						Average growth rate (%)	Average Salary level/Total (%)						
		Number	Unit cost	Number	Unit cost	2020/21		2021/22		2022/23									
		Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost	2019/20 - 2022/23					
Agriculture, Land Reform and Rural Development																			
Salary level	7 496	766	7 505	3 637.3	0.5	7 784	4 073.7	0.5	8 080	4 459.9	0.6	7 981	4 740.5	0.6	7 762	4 947.2	0.6	-0.1%	100.0%
1 – 6	1 942	27	1 953	484.2	0.2	2 023	541.7	0.3	2 078	590.0	0.3	2 049	624.4	0.3	2 011	658.5	0.3	-0.2%	25.8%
7 – 10	3 572	132	3 564	1 734.8	0.5	3 706	1 954.0	0.5	3 817	2 125.3	0.6	3 794	2 263.1	0.6	3 727	2 374.8	0.6	0.2%	47.6%
11 – 12	1 220	206	1 222	969.0	0.8	1 278	1 084.4	0.8	1 312	1 212.0	0.9	1 321	1 298.3	1.0	1 291	1 345.3	1.0	0.3%	16.5%
13 – 16	365	7	369	400.9	1.1	380	441.9	1.2	381	469.3	1.2	376	492.3	1.3	367	509.9	1.4	-1.2%	4.8%
Other	397	394	397	48.4	0.1	397	51.6	0.1	492	63.2	0.1	441	62.4	0.1	366	58.7	0.2	-2.7%	5.4%
Programme	7 496	766	7 505	3 637.3	0.5	7 784	4 073.7	0.5	8 080	4 459.9	0.6	7 981	4 740.5	0.6	7 762	4 947.2	0.6	-0.1%	100.0%
Programme 1	2 336	199	2 355	1 099.7	0.5	2 447	1 233.5	0.5	2 474	1 282.6	0.5	2 404	1 358.8	0.6	2 289	1 408.5	0.6	-2.2%	30.4%
Programme 2	1 618	169	1 608	748.1	0.5	1 775	893.4	0.5	1 891	1 012.3	0.5	1 883	1 078.2	0.6	1 846	1 128.8	0.6	1.3%	23.4%
Programme 3	2 004	255	1 983	918.3	0.5	2 003	1 016.0	0.5	2 086	1 126.6	0.5	2 080	1 201.4	0.6	2 049	1 259.3	0.6	0.8%	26.0%
Programme 4	285	18	296	142.9	0.5	288	150.3	0.5	301	163.5	0.5	292	170.6	0.6	285	176.9	0.6	-0.3%	3.7%
Programme 5	374	5	374	269.1	0.7	404	301.5	0.7	410	321.9	0.8	409	344.4	0.8	393	357.2	0.9	-0.9%	5.1%
Programme 6	879	120	889	459.1	0.5	867	478.9	0.6	918	553.0	0.6	913	587.0	0.6	900	616.5	0.7	1.3%	11.4%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Departmental receipts

Table 29.5 Departmental receipts by economic classification

R thousand	Audited outcome			Adjusted estimate	Revised estimate	Average growth rate (%)	Average Receipt item/Total (%)	Medium-term receipts estimate			Average growth rate (%)	Average Receipt item/Total (%)
	2016/17	2017/18	2018/19					2019/20	2020/21	2021/22		
Departmental receipts	244 114	266 704	289 358	300 066	300 066	7.1%	100.0%	281 846	300 360	318 794	2.0%	100.0%
Sales of goods and services produced by department	164 236	189 314	191 925	193 198	193 198	5.6%	67.1%	202 463	213 656	225 668	5.3%	69.5%
Sales by market establishments of which:	2 463	2 208	1 985	2 123	2 123	-4.8%	0.8%	2 562	2 699	2 768	9.2%	0.8%
<i>Dwellings</i>	1 094	1 079	1 044	1 195	1 195	3.0%	0.4%	1 257	1 320	1 374	4.8%	0.4%
<i>Rental parking: Covered and open</i>	361	361	287	334	334	-2.6%	0.1%	408	429	444	10.0%	0.1%
<i>Wool and skin</i>	279	5	–	–	–	-100.0%	–	–	–	–	–	–
<i>Market establishment: Non-residential building</i>	729	763	654	594	594	-6.6%	0.2%	897	950	950	16.9%	0.3%
Administrative fees of which:	151 782	176 622	179 985	180 887	180 887	6.0%	62.6%	187 350	197 357	208 863	4.9%	64.5%
<i>Farm feeds registration</i>	8 970	7 579	12 426	8 352	8 352	-2.4%	3.4%	8 719	9 103	9 476	4.3%	3.0%
<i>Plant breeders rights</i>	2 889	3 021	3 368	3 152	3 152	2.9%	1.1%	3 336	3 528	3 673	5.2%	1.1%
<i>Stock remedy</i>	861	4 000	920	1 400	1 400	17.6%	0.7%	1 454	1 510	1 572	3.9%	0.5%
<i>Inspection fees: Statutory services</i>	76 306	94 181	85 514	94 754	94 754	7.5%	31.9%	99 496	104 448	108 730	4.7%	33.9%
<i>Other</i>	45 519	50 636	59 293	50 929	50 929	3.8%	18.8%	53 169	55 474	57 748	4.3%	18.1%
<i>Servitude rights</i>	2 405	597	582	3 300	3 300	11.1%	0.6%	1 619	1 781	4 000	6.6%	0.9%
<i>Surveyor inspection fees</i>	14 832	16 608	17 882	19 000	19 000	8.6%	6.2%	19 557	21 513	23 664	7.6%	7.0%
Other sales of which:	9 991	10 484	9 955	10 188	10 188	0.7%	3.7%	12 551	13 600	14 037	11.3%	4.2%
<i>Service rendered: Boarding services (private)</i>	1 625	1 731	–	1 648	1 648	0.5%	0.5%	1 650	1 718	1 788	2.8%	0.6%
<i>Service rendered: Commission insurance</i>	1 442	1 494	1 516	1 685	1 685	5.3%	0.6%	1 759	1 837	1 912	4.3%	0.6%
<i>Service rendered: Course fees</i>	2 011	1 321	1 689	1 990	1 990	-0.3%	0.6%	2 087	2 187	2 277	4.6%	0.7%
<i>Laboratory services: Plant</i>	884	824	561	862	862	-0.8%	0.3%	911	962	1 001	5.1%	0.3%
<i>Other</i>	1 040	1 133	3 381	1 043	1 043	0.1%	0.6%	1 997	2 334	2 364	31.4%	0.6%
<i>Services rendered: Commission on insurance and garnishees</i>	1 010	1 069	1 117	1 160	1 160	4.7%	0.4%	1 206	1 327	1 460	8.0%	0.4%
<i>Sales: Maps</i>	1 979	2 912	1 691	1 800	1 800	-3.1%	0.8%	2 941	3 235	3 235	21.6%	0.9%
Sales of scrap, waste, arms and other used current goods of which:	91	8	6	10	10	-52.1%	–	12	14	16	17.0%	–
<i>Wastepaper</i>	11	5	6	9	9	-6.5%	–	11	13	15	18.6%	–
<i>Sales scrap</i>	80	3	–	1	1	-76.8%	–	1	1	1	–	–

Table 29.5 Departmental receipts by economic classification

R thousand	Audited outcome			Adjusted estimate	Revised estimate	Average growth rate (%)	Average: Receipt item/ Total (%)	Medium-term receipts estimate			Average growth rate (%)	Average: Receipt item/ Total (%)
	2016/17	2017/18	2018/19					2019/20	2020/21	2021/22		
Transfers received	260	151	411	480	480	22.7%	0.1%	501	523	545	4.3%	0.2%
Fines, penalties and forfeits	19	16	11	26	26	11.0%	-	27	28	29	3.7%	-
Interest, dividends and rent on land	34 403	37 160	44 204	31 999	31 999	-2.4%	13.4%	36 185	39 720	42 201	9.7%	12.5%
Interest	23 118	23 273	39 863	27 370	27 370	5.8%	10.3%	23 773	26 090	28 539	1.4%	8.8%
Rent on land	11 285	13 887	4 341	4 629	4 629	-25.7%	3.1%	12 412	13 630	13 662	43.4%	3.7%
Sales of capital assets	1 307	3 003	473	3 191	3 191	34.7%	0.7%	2 684	2 860	3 045	-1.5%	1.0%
Transactions in financial assets and liabilities	43 798	37 052	52 328	71 162	71 162	17.6%	18.6%	39 974	43 559	47 290	-12.7%	16.8%
Total	244 114	266 704	289 358	300 066	300 066	7.1%	100.0%	281 846	300 360	318 794	2.0%	100.0%

Programme 1: Administration

Programme purpose

Provide strategic leadership, management and support services to the department.

Expenditure trends and estimates

Table 29.6 Administration expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2016/17	2017/18	2018/19				2019/20	2020/21	2021/22		
R million											
Ministry	87.0	85.3	89.4	98.6	4.2%	3.8%	78.9	83.3	86.3	-4.3%	3.1%
Department Management	147.2	145.0	130.8	177.0	6.3%	6.4%	163.8	173.0	179.2	0.4%	6.2%
Internal Audit	47.5	50.5	47.0	62.0	9.3%	2.2%	63.3	67.0	69.5	3.9%	2.3%
Financial Management	276.3	251.1	253.5	296.8	2.4%	11.5%	284.0	301.4	312.1	1.7%	10.6%
Corporate Services	946.5	743.6	843.1	943.1	-0.1%	37.0%	932.9	987.5	1 024.1	2.8%	34.5%
Provincial Operations	345.9	357.9	400.9	444.1	8.7%	16.5%	455.3	480.1	498.0	3.9%	16.7%
Office Accommodation	389.0	348.6	786.6	611.6	16.3%	22.7%	754.0	797.5	832.8	10.8%	26.6%
Total	2 239.5	1 982.0	2 551.3	2 633.1	5.5%	100.0%	2 732.2	2 889.7	3 002.0	4.5%	100.0%
Change to 2019 Budget estimate				(157.7)			(147.9)	(157.0)	(171.0)		
Current payments	2 190.6	1 933.3	2 296.0	2 441.6	3.7%	94.2%	2 447.6	2 584.4	2 677.2	3.1%	90.2%
Compensation of employees	1 012.1	1 020.1	1 099.7	1 233.5	6.8%	46.4%	1 282.6	1 358.8	1 408.5	4.5%	46.9%
Goods and services ¹	1 178.5	912.2	1 196.3	1 208.0	0.8%	47.8%	1 165.0	1 225.6	1 268.7	1.6%	43.2%
<i>of which:</i>											
<i>Audit costs: External</i>	27.3	32.1	26.6	36.6	10.2%	1.3%	36.5	38.5	40.0	3.0%	1.3%
<i>Computer services</i>	233.4	143.9	185.6	226.5	-1.0%	8.4%	217.1	228.7	237.2	1.6%	8.1%
<i>Consultants: Business and advisory services</i>	118.4	46.4	23.3	53.7	-23.2%	2.6%	37.5	34.8	35.8	-12.6%	1.4%
<i>Operating leases</i>	264.2	237.8	368.7	261.2	-0.4%	12.0%	269.6	283.1	293.5	4.0%	9.8%
<i>Property payments</i>	214.3	183.4	311.1	329.3	15.4%	11.0%	320.9	341.3	351.9	2.2%	11.9%
<i>Travel and subsistence</i>	122.6	100.2	102.3	107.4	-4.3%	4.6%	92.6	97.6	101.3	-1.9%	3.5%
Interest and rent on land	0.1	1.0	0.0	0.0	-32.7%	-	-	-	-	-100.0%	-
Transfers and subsidies¹	5.7	5.7	8.4	2.6	-23.1%	0.2%	1.6	1.7	1.8	-12.1%	0.1%
Provinces and municipalities	0.1	0.1	0.1	0.1	7.6%	-	0.1	0.1	0.1	2.5%	-
Departmental agencies and accounts	1.2	1.2	1.2	1.4	4.5%	0.1%	1.3	1.4	1.5	2.7%	-
Households	4.4	4.4	7.1	1.1	-36.5%	0.2%	0.2	0.2	0.2	-45.9%	-
Payments for capital assets	38.0	41.1	246.1	188.9	70.7%	5.5%	283.0	303.6	323.0	19.6%	9.8%
Buildings and other fixed structures	8.5	21.0	218.4	159.3	166.0%	4.3%	268.6	288.6	307.2	24.5%	9.1%
Machinery and equipment	27.4	18.7	26.7	29.1	2.0%	1.1%	14.5	15.0	15.8	-18.4%	0.7%
Software and other intangible assets	2.1	1.5	1.0	0.5	-38.1%	0.1%	-	-	-	-100.0%	-
Payments for financial assets	5.2	1.9	0.7	-	-100.0%	0.1%	-	-	-	-	-
Total	2 239.5	1 982.0	2 551.3	2 633.1	5.5%	100.0%	2 732.2	2 889.7	3 002.0	4.5%	100.0%
Proportion of total programme expenditure to vote expenditure	14.6%	13.1%	15.4%	15.3%	-	-	16.3%	16.1%	16.2%	-	-

Table 29.6 Administration expenditure trends and estimates by subprogramme and economic classification

R million	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)		
	2016/17	2017/18	2018/19				2019/20	2020/21	2021/22			2022/23	2019/20 - 2022/23
								2019/20	2020/21			2021/22	2022/23
Details of transfers and subsidies													
Households													
Social benefits													
Current	4.3	3.3	4.1	1.1	-35.9%	0.1%	0.2	0.2	0.2	-45.9%	-		
Employee social benefits	4.3	3.3	4.1	1.1	-35.9%	0.1%	0.2	0.2	0.2	-45.9%	-		
Provinces and municipalities													
Municipalities													
Municipal bank accounts													
Current	0.1	0.1	0.1	0.1	7.6%	-	0.1	0.1	0.1	2.5%	-		
Vehicle licences	0.1	0.1	0.1	0.1	7.6%	-	0.1	0.1	0.1	2.5%	-		
Households													
Other transfers to households													
Current	0.0	0.8	2.7	-	-100.0%	-	-	-	-	-	-		
Claims against the state	0.0	0.8	2.7	-	-100.0%	-	-	-	-	-	-		
Departmental agencies and accounts													
Departmental agencies (non-business entities)													
Current	1.2	1.2	1.2	1.4	4.5%	0.1%	1.3	1.4	1.5	2.7%	-		
Communication	0.0	0.0	0.0	0.0	1.4%	-	0.0	0.0	0.0	2.6%	-		
Primary Agriculture Sector	1.2	1.2	1.2	1.3	4.6%	0.1%	1.3	1.4	1.5	2.7%	-		
Education and Training Authority													

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Personnel information

Table 29.7 Administration personnel numbers and cost by salary level¹

Administration	Number of posts estimated for 31 March 2020		Number and cost ² of personnel posts filled/planned for on funded establishment												Number				
	Number of funded posts	Number of posts additional to the establishment	Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/Total (%)			
			2018/19		2019/20		2020/21		2021/22		2022/23		2019/20 - 2022/23						
			Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost							
Salary level	2 336	199	2 355	1 099.7	0.5	2 447	1 233.5	0.5	2 474	1 282.6	0.5	2 404	1 358.8	0.6	2 289	1 408.5	0.6	-2.2%	100.0%
1 – 6	687	4	688	189.9	0.3	717	214.9	0.3	693	223.3	0.3	680	234.8	0.3	676	250.0	0.4	-1.9%	28.8%
7 – 10	1 030	3	1 040	481.1	0.5	1 081	539.4	0.5	1 058	564.4	0.5	1 047	597.4	0.6	1 026	625.4	0.6	-1.7%	43.8%
11 – 12	274	1	279	237.1	0.8	297	270.2	0.9	285	275.5	1.0	290	298.1	1.0	279	303.8	1.1	-2.1%	12.0%
13 – 16	154	3	157	168.3	1.1	161	184.3	1.1	152	184.7	1.2	152	196.5	1.3	148	202.7	1.4	-2.8%	6.4%
Other	191	188	191	23.3	0.1	191	24.8	0.1	286	34.7	0.1	235	32.1	0.1	160	26.6	0.2	-5.7%	9.1%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 2: Agricultural Production, Health, Food Safety, Natural Resources and Disaster Management

Programme purpose

Oversee livestock production, game farming, animal and plant health, natural resources, and disaster management.

Objectives

- Manage biosecurity and related sector risks over the medium term by:
 - conducting 9 countrywide surveys of plant pests and diseases, in particular the exotic fruit fly, citrus greening disease and banana bunchy top virus, to manage their spread and/or incursion, and eradicating them
 - conducting 9 planned animal risk surveillance exercises on foot-and-mouth disease, ovine rinderpest and Newcastle disease.
- Ensure access to primary animal health care services through the implementation of compulsory community services by deploying 100 per cent of veterinary graduates to rural areas by 2022/23.

- Enforce an animal disease regulatory framework to reduce the level of disease outbreaks and reduce interception at export channels in production areas to a minimum level by conducting 3 planned animal risk surveillance exercises each year on foot-and-mouth disease and goat plague over the medium term.
- Implement regulatory compliance and monitoring interventions to prevent plant and animal pest and disease outbreaks through quarantine inspections, surveillance, and testing and registration of products used in agriculture by 2022/23.

Subprogrammes

- *Inspection and Quarantine Services* ensures compliance with regulatory frameworks for food safety.
- *Plant Production and Health* develops policy, and norms and standards to support plant production and plant health.
- *Animal Production and Health* promotes livestock production, game farming and animal health.
- *Natural Resources and Disaster Management* facilitates the development of infrastructure and the sustainable use of natural resources; and integrates, coordinates and implements disaster management policies and frameworks with special emphasis on mitigating disasters in rural and agricultural areas.
- *Agricultural Research Council* manages transfers to the Agricultural Research Council.

Expenditure trends and estimates

Table 29.8 Agricultural Production, Health, Food Safety, Natural Resources and Disaster Management expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2016/17	2017/18	2018/19				2019/20	2020/21	2021/22		
R million											
Inspection and Quarantine Services	333.1	380.3	463.4	582.2	20.5%	15.5%	629.2	679.3	701.8	6.4%	19.5%
Plant Production and Health	575.8	627.4	665.2	635.6	3.4%	22.1%	688.3	776.9	841.0	9.8%	22.2%
Animal Production and Health	205.1	248.3	218.0	266.9	9.2%	8.3%	342.9	378.2	422.6	16.6%	10.6%
Natural Resources and Disaster Management	508.8	376.7	870.2	345.7	-12.1%	18.5%	289.0	305.0	316.7	-2.9%	9.5%
Agricultural Research Council	813.0	974.6	1 031.1	1 223.7	14.6%	35.6%	1 271.4	1 323.9	1 240.9	0.5%	38.2%
Total	2 435.8	2 607.3	3 247.9	3 054.1	7.8%	100.0%	3 220.7	3 463.4	3 522.9	4.9%	100.0%
Change to 2019				(224.2)			(156.5)	(97.6)	(37.0)		
Budget estimate											
Economic classification											
Current payments	953.9	815.2	882.7	1 102.1	4.9%	33.1%	1 301.0	1 427.3	1 547.9	12.0%	40.6%
Compensation of employees	628.4	684.0	748.1	893.4	12.4%	26.0%	1 012.3	1 078.2	1 128.8	8.1%	31.0%
Goods and services ¹	325.4	131.2	134.5	208.7	-13.8%	7.1%	288.7	349.1	419.1	26.2%	9.5%
of which:											
Computer services	1.2	1.0	0.5	25.4	176.9%	0.2%	33.7	33.5	28.7	4.1%	0.9%
Consultants: Business and advisory services	16.3	17.2	18.0	18.1	3.6%	0.6%	28.9	44.1	68.7	55.9%	1.2%
Laboratory services	0.2	0.1	0.5	1.6	98.9%	-	21.0	24.8	34.0	175.7%	0.6%
Agency and support/outsourced services	15.6	12.2	10.7	15.2	-1.0%	0.5%	27.6	29.1	30.2	25.8%	0.8%
Inventory: Farming supplies	215.7	15.9	5.7	23.6	-52.1%	2.3%	43.4	48.4	60.8	37.0%	1.3%
Travel and subsistence	28.5	21.7	33.9	29.9	1.6%	1.0%	37.2	42.0	46.1	15.5%	1.2%
Transfers and subsidies¹	1 452.5	1 761.7	2 315.0	1 904.8	9.5%	65.5%	1 903.0	2 024.1	1 961.6	1.0%	58.8%
Provinces and municipalities	637.6	735.1	1 251.3	680.8	2.2%	29.1%	631.2	699.9	720.4	1.9%	20.6%
Departmental agencies and accounts	813.2	974.8	1 031.3	1 223.9	14.6%	35.6%	1 271.6	1 324.1	1 241.1	0.5%	38.2%
Households	1.7	51.8	32.4	0.1	-58.5%	0.8%	0.1	0.1	0.1	-4.4%	-
Payments for capital assets	29.0	30.2	50.1	47.1	17.6%	1.4%	16.7	12.0	13.4	-34.2%	0.7%
Buildings and other fixed structures	2.6	2.2	0.1	18.8	93.3%	0.2%	3.4	3.4	3.6	-42.2%	0.2%
Machinery and equipment	26.4	9.8	39.7	28.3	2.4%	0.9%	10.3	5.6	7.8	-34.8%	0.4%
Biological assets	-	-	0.3	-	-	-	-	-	-	-	-
Software and other intangible assets	-	18.2	10.0	-	-	0.2%	3.0	3.0	2.0	-	0.1%
Payments for financial assets	0.5	0.3	0.2	-	-100.0%	-	-	-	-	-	-
Total	2 435.8	2 607.3	3 247.9	3 054.1	7.8%	100.0%	3 220.7	3 463.4	3 522.9	4.9%	100.0%
Proportion of total programme expenditure to vote expenditure	15.9%	17.2%	19.6%	17.7%	-	-	19.2%	19.3%	19.0%	-	-

Table 29.8 Agricultural Production, Health, Food Safety, Natural Resources and Disaster Management expenditure trends and estimates by subprogramme and economic classification

Details of transfers and subsidies		Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
		2016/17	2017/18	2018/19				2019/20	2020/21	2021/22		
R million												
Households												
Social benefits												
Current												
	1.6	1.4	2.6	0.1	-58.0%	0.1%	0.1	0.1	0.1	-4.4%	-	
Employee social benefits	1.6	1.4	2.6	0.1	-58.0%	0.1%	0.1	0.1	0.1	-4.4%	-	
Provinces and municipalities												
Municipalities												
Municipal bank accounts												
Current												
	0.2	0.3	0.2	0.1	-21.9%	-	0.0	0.0	0.0	-53.2%	-	
Vehicle licences	0.2	0.3	0.2	0.1	-21.9%	-	0.0	0.0	0.0	-53.2%	-	
Households												
Other transfers to households												
Current												
	-	50.2	29.5	-	-	0.7%	-	-	-	-	-	
Avian Influenza	-	40.0	-	-	-	0.4%	-	-	-	-	-	
Rural Disaster Mitigation	-	10.2	29.5	-	-	0.4%	-	-	-	-	-	
Training												
Departmental agencies and accounts												
Departmental agencies (non-business entities)												
Current												
	694.4	850.0	899.3	942.4	10.7%	29.8%	987.2	1 041.7	1 082.7	4.7%	30.6%	
Agricultural Research Council	694.4	850.0	899.3	942.4	10.7%	29.8%	987.2	1 041.7	1 082.7	4.7%	30.6%	
Capital												
	118.6	124.6	131.8	281.4	33.4%	5.8%	284.2	282.2	158.1	-17.5%	7.6%	
Agricultural Research Council	118.6	124.6	131.8	281.4	33.4%	5.8%	284.2	282.2	158.1	-17.5%	7.6%	
Provinces and municipalities												
Provinces												
Provincial revenue funds												
Current												
	637.4	734.8	1 251.1	680.7	2.2%	29.1%	631.2	699.8	720.4	1.9%	20.6%	
Ilima/Letsema projects grant	491.4	522.1	552.4	538.1	3.1%	18.5%	548.8	613.8	632.0	5.5%	17.6%	
Land care programme grant	69.3	73.6	274.9	82.2	5.9%	4.4%	82.4	86.0	88.4	2.4%	2.6%	
Comprehensive agricultural support programme grant: Disasters: Flood damaged infrastructure												
Comprehensive agricultural support programme grant: Disasters: Drought relief	-	-	266.5	-	-	2.3%	-	-	-	-	-	

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Personnel information

Table 29.9 Agricultural Production, Health, Food Safety, Natural Resources and Disaster Management personnel numbers and cost by salary level¹

Number of posts estimated for 31 March 2020		Number and cost ² of personnel posts filled/planned for on funded establishment										Number							
Number of funded posts	Number of posts additional to the establishment	Actual		Revised estimate		Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/Total (%)						
		2018/19	Unit cost	2019/20	Unit cost	2020/21		2021/22		2022/23				2019/20 - 2022/23					
		Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost						
Agricultural Production, Health, Food Safety, Natural Resources and Disaster Management																			
Salary level	1 618	169	1 608	748.1	0.5	1 775	893.4	0.5	1 891	1 012.3	0.5	1 883	1 078.2	0.6	1 846	1 128.8	0.6	1.3%	100.0%
1 – 6	519	-	519	94.1	0.2	547	107.8	0.2	581	122.0	0.2	574	129.0	0.2	560	134.9	0.2	0.8%	30.6%
7 – 10	704	-	694	340.4	0.5	793	417.0	0.5	858	482.8	0.6	858	516.9	0.6	843	542.9	0.6	2.1%	45.3%
11 – 12	374	169	374	289.5	0.8	413	341.9	0.8	430	379.1	0.9	429	402.2	0.9	422	420.2	1.0	0.7%	22.9%
13 – 16	21	-	21	24.1	1.1	22	26.7	1.2	22	28.4	1.3	22	30.2	1.4	21	30.8	1.5	-1.5%	1.2%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 3: Food Security, Land Reform and Restitution

Programme purpose

Acquire and redistribute land, and promote food security and agrarian reform programmes.

Objectives

- Redress equitable access to land by conducting research and finalising land claims on an ongoing basis.
- Coordinate the implementation of the national policy on food and nutrition security by providing production inputs such as seeds and fertilisers, and cultivating 360 000 hectares of underutilised land in communal areas over the medium term.
- Improve delivery capacity in support of sustainable growth in the sector by:
 - implementing policies to develop capacity in the sectors, such as the national policy on extension and advisory services on an ongoing basis
 - facilitating collaborations with commodity organisations to build the capacity of 100 extension practitioners by March 2023
 - providing strategic leadership and support, such as research, training and extension services, to targeted subsistence and smallholder producers in the sector by transforming all agricultural colleges into agricultural training institutions by March 2023.
- Coordinate comprehensive support systems and programmes provided to producers by:
 - supporting 145 000 subsistence and smallholder producers over the medium term
 - supporting the commercialisation of 450 smallholder producers each year over the medium term through the blended finance model
 - placing 255 unemployed agricultural graduates in farms; and further supporting access to resources for agribusiness development over the medium term.

Subprogrammes

- *Food Security* provides national frameworks to promote sustainable household food security.
- *Land Tenure Reform* develops land tenure reform policies, programmes and procedures.
- *Land Acquisition and Redistribution* provides land acquisition and strategic institutional partnerships.
- *National Extension Services and Sector Capacity Development* provides national extension support services, and sustainable growth and equitable participation in the sector.
- *Farmer Support and Development* develops and provides strategic support to farmers, agro-processors and cooperatives.
- *Property Management and Advisory Support* provides property management and advisory support services.
- *Restitution* settles land restitution claims under the Restitution of Land Rights Act (1994).

Expenditure trends and estimates

Table 29.10 Food Security, Land Reform and Restitution expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2016/17	2017/18	2018/19				2019/20	2020/21	2021/22		
R million					2016/17 - 2019/20					2019/20 - 2022/23	
Food Security	1 263.6	1 694.5	1 585.7	1 939.4	15.3%	20.1%	2 034.4	2 172.1	2 235.4	4.8%	24.1%
Land Tenure Reform	149.0	133.8	214.3	370.8	35.5%	2.7%	529.5	602.2	405.8	3.1%	5.5%
Land Acquisition and Redistribution	2 126.4	1 658.5	1 662.0	1 758.6	-6.1%	22.3%	1 214.6	1 307.2	1 360.3	-8.2%	16.2%
National Extension Services and Sector Capacity Development	633.4	615.4	597.1	640.2	0.4%	7.7%	603.6	630.7	640.9	–	7.2%
Farmer Support and Development	30.3	25.4	19.1	11.2	-28.2%	0.3%	13.4	15.6	16.2	13.0%	0.2%
Property Management and Advisory Support	375.6	496.5	536.3	462.9	7.2%	5.8%	290.0	302.8	504.3	2.9%	4.5%
Restitution	3 331.1	3 094.0	3 256.0	3 593.4	2.6%	41.1%	3 431.8	3 647.2	3 984.6	3.5%	42.2%
Total	7 909.4	7 718.0	7 870.4	8 776.5	3.5%	100.0%	8 117.2	8 677.8	9 147.4	1.4%	100.0%
Change to 2019 Budget estimate				(427.0)			(617.0)	(658.2)	(564.9)		

Table 29.10 Food Security, Land Reform and Restitution expenditure trends and estimates by subprogramme and economic classification

Economic classification	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2016/17	2017/18	2018/19				2019/20	2020/21	2021/22		
R million											
Current payments	1 376.4	1 439.6	1 490.6	1 680.5	6.9%	18.6%	1 826.1	1 902.8	1 986.2	5.7%	21.3%
Compensation of employees	798.6	835.9	905.0	1 001.5	7.8%	11.0%	1 111.2	1 185.0	1 242.1	7.4%	13.1%
Goods and services ¹	577.1	600.7	584.8	679.1	5.6%	7.6%	714.9	717.9	744.1	3.1%	8.2%
<i>of which:</i>											
<i>Consultants: Business and advisory services</i>	25.8	41.3	20.8	105.4	59.8%	0.6%	148.0	159.1	165.1	16.1%	1.7%
<i>Legal services</i>	134.5	187.2	168.7	101.0	-9.1%	1.8%	106.3	112.4	116.6	4.9%	1.3%
<i>Agency and support/outsourced services</i>	14.6	8.8	16.9	78.5	75.0%	0.4%	70.1	41.7	43.3	-18.0%	0.7%
<i>Travel and subsistence</i>	87.8	121.8	136.4	112.5	8.6%	1.4%	98.0	102.6	106.1	-1.9%	1.2%
<i>Training and development</i>	34.1	37.3	10.4	29.9	-4.3%	0.3%	38.6	40.8	42.1	12.1%	0.4%
<i>Venues and facilities</i>	22.7	28.7	34.0	36.5	17.2%	0.4%	29.1	30.8	31.8	-4.5%	0.4%
Interest and rent on land	0.7	3.0	0.8	0.0	-88.7%	-	0.0	0.0	0.0	-	-
Transfers and subsidies¹	6 334.9	6 105.7	6 295.3	7 035.4	3.6%	79.9%	6 246.7	6 728.2	7 112.3	0.4%	78.1%
Provinces and municipalities	1 680.7	1 724.9	1 820.5	1 661.4	-0.4%	21.3%	1 604.8	1 707.0	1 761.9	2.0%	19.4%
Departmental agencies and accounts	1 535.2	1 432.9	1 487.9	1 569.6	0.7%	18.7%	1 058.5	1 143.9	1 185.7	-8.9%	14.3%
Public corporations and private enterprises	6.0	106.2	126.6	360.0	292.6%	1.9%	367.8	395.7	414.5	4.8%	4.4%
Households	3 113.0	2 841.6	2 860.3	3 444.4	3.4%	38.0%	3 215.7	3 481.7	3 750.2	2.9%	40.0%
Payments for capital assets	190.3	171.8	83.2	60.6	-31.7%	1.6%	44.3	46.7	48.9	-6.9%	0.6%
Buildings and other fixed structures	43.3	32.8	37.9	34.2	-7.5%	0.5%	35.1	37.2	39.3	4.7%	0.4%
Machinery and equipment	42.4	27.7	19.9	25.9	-15.2%	0.4%	9.2	9.5	9.6	-28.2%	0.2%
Biological assets	0.2	0.0	-	-	-100.0%	-	-	-	-	-	-
Land and subsoil assets	104.4	111.1	25.3	0.4	-83.9%	0.7%	-	-	-	-100.0%	-
Software and other intangible assets	0.0	0.1	0.1	-	-100.0%	-	-	-	-	-	-
Payments for financial assets	7.9	1.0	1.3	-	-100.0%	-	-	-	-	-	-
Total	7 909.4	7 718.0	7 870.4	8 776.5	3.5%	100.0%	8 117.2	8 677.8	9 147.4	1.4%	100.0%
Proportion of total programme expenditure to vote expenditure	51.5%	50.9%	47.4%	50.9%	-	-	48.3%	48.4%	49.4%	-	-
Details of transfers and subsidies											
Households											
Social benefits											
Current	2.5	2.7	1.8	0.5	-40.1%	-	0.5	0.5	0.5	0.6%	-
Employee social benefits	2.5	2.7	1.8	0.5	-40.1%	-	0.5	0.5	0.5	0.6%	-
Provinces and municipalities											
Municipalities											
Municipal bank accounts											
Current	115.6	217.6	225.6	183.4	16.6%	2.3%	82.6	87.1	90.4	-21.0%	1.3%
Vehicle licences	9.9	0.7	0.4	0.6	-61.0%	-	0.6	0.6	0.7	3.8%	-
Municipal rates and taxes	-	17.4	4.8	6.1	-	0.1%	6.4	6.8	7.1	4.7%	0.1%
Rates and taxes	105.7	199.5	220.4	176.7	18.7%	2.2%	75.5	79.7	82.6	-22.4%	1.2%
Households											
Other transfers to households											
Current	51.7	383.4	122.2	331.2	85.7%	2.8%	285.2	334.4	318.2	-1.3%	3.7%
Claims against the state	-	-	3.2	-	-	-	-	-	-	-	-
Agricultural colleges	1.5	1.8	1.8	1.9	8.2%	-	2.0	2.1	2.2	5.3%	-
Female entrepreneur of the year awards	-	0.9	0.3	0.3	-	-	0.3	0.3	0.3	1.7%	-
Gifts and donations: Youth in Agriculture, Forestry and Fisheries	-	0.3	0.4	0.3	-	-	0.3	0.3	0.3	1.7%	-
Grootfontein Agricultural Development Institute: Studies	1.4	1.5	1.6	1.7	6.5%	-	1.8	1.9	2.0	5.2%	-
Land reform grants: Land redistribution payments	-	333.7	82.1	305.5	-	2.2%	258.1	305.9	288.6	-1.9%	3.3%
National Student Financial Aid Scheme	18.9	20.0	20.6	21.6	4.6%	0.3%	22.8	24.1	24.9	4.8%	0.3%
Thaba Nchu FET	30.0	25.4	12.2	-	-100.0%	0.2%	-	-	-	-	-
Capital	3 058.8	2 454.7	2 736.1	3 112.7	0.6%	35.2%	2 930.0	3 146.7	3 431.4	3.3%	36.4%
Land reform grants: Land redistribution payments	380.2	41.6	12.2	18.2	-63.7%	1.4%	19.2	20.3	21.3	5.4%	0.2%
Land reform grants: Land tenure payments	1.2	4.4	66.6	174.8	419.6%	0.8%	230.5	276.8	258.1	13.9%	2.7%
Restitution grants	2 677.4	2 408.7	2 657.4	2 919.7	2.9%	33.0%	2 680.3	2 849.7	3 152.1	2.6%	33.4%

Table 29.10 Food Security, Land Reform and Restitution expenditure trends and estimates by subprogramme and economic classification

Details of transfers and subsidies	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)	
	2016/17	2017/18	2018/19				2019/20	2020/21	2021/22			2022/23
	R million							2019/20 - 2022/23				
Departmental agencies and accounts												
Departmental agencies (non-business entities)												
Current	1 535.2	1 432.9	1 487.9	1 569.6	0.7%	18.7%	1 058.5	1 143.9	1 185.7	-8.9%	14.3%	
Communication	–	0.0	–	–	–	–	–	–	–	–	–	
Agricultural land holding account	1 502.1	1 348.4	1 326.5	1 405.9	-2.2%	17.3%	891.6	967.9	1 003.2	-10.6%	12.3%	
KwaZulu-Natal Ingonyama Trust Board	18.8	19.7	20.3	21.5	4.6%	0.2%	22.3	23.5	24.4	4.3%	0.3%	
Office of the Valuer-General	14.3	64.8	141.1	142.1	115.0%	1.1%	144.5	152.5	158.1	3.6%	1.7%	
Provinces and municipalities												
Provinces												
Provincial revenue funds												
Current	1 565.1	1 506.9	1 594.9	1 478.0	-1.9%	19.0%	1 522.2	1 619.9	1 671.6	4.2%	18.1%	
Comprehensive agricultural support programme grant: Infrastructure	1 148.1	1 112.1	1 164.8	1 032.9	-3.5%	13.8%	1 120.6	1 203.5	1 254.1	6.7%	13.3%	
Comprehensive agricultural support programme grant: Extension recovery planning services	346.1	337.9	355.6	368.6	2.1%	4.4%	315.0	322.8	319.3	-4.7%	3.8%	
Comprehensive agricultural support programme grant: Upgrading of provincial agricultural colleges	70.8	56.8	74.5	76.6	2.6%	0.9%	86.5	93.6	98.2	8.6%	1.0%	
Public corporations and private enterprises												
Public corporations												
Other transfers to public corporations												
Current	5.9	106.2	126.6	360.0	292.9%	1.9%	367.8	395.7	414.5	4.8%	4.4%	
Land and Agricultural Development Bank of South Africa	–	100.0	120.0	360.0	–	1.8%	367.8	395.7	414.5	4.8%	4.4%	
Ncera Farms (Pty) Limited	5.9	6.2	6.6	–	-100.0%	0.1%	–	–	–	–	–	

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Personnel information

Table 29.11 Food Security, Land Reform and Restitution personnel numbers and cost by salary level¹

Number of posts estimated for 31 March 2020			Number and cost ² of personnel posts filled/planned for on funded establishment												Number		
Number of funded posts	Number of posts additional to the establishment		Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/Total (%)	
			2018/19			2019/20			2020/21		2021/22		2022/23				2019/20 - 2022/23
Food Security, Land Reform and Restitution			Number	Unit cost	Cost	Number	Unit cost	Cost	Number	Unit cost	Cost	Number	Unit cost	Cost	Number	Unit cost	Cost
Salary level	2 004	255	1 983	918.3	0.5	2 003	1 016.0	0.5	2 086	1 126.6	0.5	2 080	1 201.4	0.6	2 049	1 259.3	0.6
1 – 6	441	4	440	114.6	0.3	438	123.8	0.3	481	143.4	0.3	481	153.8	0.3	474	163.1	0.3
7 – 10	1 022	31	1 010	491.0	0.5	1 020	546.4	0.5	1 042	597.2	0.6	1 033	636.2	0.6	1 020	671.2	0.7
11 – 12	237	11	232	185.2	0.8	238	202.8	0.9	252	228.3	0.9	258	248.1	1.0	249	254.9	1.0
13 – 16	98	3	95	102.4	1.1	101	116.2	1.2	105	129.2	1.2	102	133.1	1.3	100	138.0	1.4
Other	206	206	206	25.1	0.1	206	26.8	0.1	206	28.5	0.1	206	30.3	0.1	206	32.1	0.2

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 4: Rural Development

Programme purpose

Coordinate the implementation of rural development strategies for socioeconomic growth.

Objective

- Promote an integrated and inclusive rural economy through the coordination and implementation of rural development strategies over the medium.

Subprogrammes

- National Rural Youth Services Corps* provides social organisation, youth development and economic upliftment.
- Rural Social Infrastructure Coordination* coordinates infrastructure development in rural areas.
- Technology Research and Coordination* coordinates the provision of innovative and appropriate technologies in rural areas.

Expenditure trends and estimates

Table 29.12 Rural Development expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)
	2016/17	2017/18	2018/19		2019/20	2016/17 - 2019/20	2020/21	2021/22	2022/23		
R million											
National Rural Youth Services Corps	461.8	465.6	444.0	423.9	-2.8%	38.6%	290.3	202.5	202.8	-21.8%	25.3%
Rural Social Infrastructure Coordination	730.7	700.2	639.4	706.7	-1.1%	59.6%	779.3	928.0	776.2	3.2%	72.2%
Technology Research and Coordination	10.7	29.0	23.9	20.0	23.2%	1.8%	28.2	29.9	31.1	15.9%	2.5%
Total	1 203.2	1 194.8	1 107.3	1 150.6	-1.5%	100.0%	1 097.8	1 160.4	1 010.1	-4.2%	100.0%
Change to 2019 Budget estimate				(112.7)			(321.6)	(346.7)	(544.3)		
Economic classification											
Current payments	219.7	187.2	183.4	639.0	42.8%	26.4%	992.9	1 098.3	952.6	14.2%	83.3%
Compensation of employees	130.0	133.2	142.9	150.3	5.0%	12.0%	163.5	170.6	176.9	5.6%	15.0%
Goods and services ¹	89.7	53.9	40.5	488.7	76.0%	14.5%	829.5	927.7	775.7	16.7%	68.4%
<i>of which:</i>											
<i>Consultants: Business and advisory services</i>	12.6	10.4	0.0	197.7	150.4%	4.7%	3.2	3.3	3.4	-74.2%	4.7%
<i>Contractors</i>	0.8	0.0	0.1	0.2	-40.5%	-	709.0	852.7	698.0	1534.0%	51.1%
<i>Fleet services (including government motor transport)</i>	1.0	0.8	0.8	1.5	13.7%	0.1%	2.2	2.5	2.6	19.7%	0.2%
<i>Consumables: Stationery, printing and office supplies</i>	1.9	2.6	1.7	4.7	34.8%	0.2%	4.9	5.2	5.4	5.0%	0.5%
<i>Travel and subsistence</i>	40.1	28.4	26.3	157.7	57.9%	5.4%	18.9	20.0	20.7	-49.2%	4.9%
<i>Training and development</i>	0.0	0.1	-	91.0	1164.7%	2.0%	76.9	29.1	30.0	-30.9%	5.1%
<i>Interest and rent on land</i>	-	0.0	-	0.1	-	-	-	-	-	-100.0%	-
Transfers and subsidies¹	413.9	431.9	425.1	87.6	-40.4%	29.2%	90.3	46.5	40.7	-22.5%	6.0%
Households	413.9	431.9	425.1	87.6	-40.4%	29.2%	90.3	46.5	40.7	-22.5%	6.0%
Payments for capital assets	569.2	575.5	498.5	424.0	-9.4%	44.4%	14.5	15.6	16.8	-65.9%	10.7%
Buildings and other fixed structures	566.2	561.3	488.0	419.3	-9.5%	43.7%	-	-	-	-100.0%	9.5%
Machinery and equipment	3.1	14.2	10.6	2.5	-6.6%	0.7%	14.5	15.6	16.8	88.9%	1.1%
Heritage assets	-	-	-	2.2	-	-	-	-	-	-100.0%	-
Payments for financial assets	0.4	0.2	0.3	-	-100.0%	-	-	-	-	-	-
Total	1 203.2	1 194.8	1 107.3	1 150.6	-1.5%	100.0%	1 097.8	1 160.4	1 010.1	-4.2%	100.0%
Proportion of total programme expenditure to vote expenditure	7.8%	7.9%	6.7%	6.7%	-	-	6.5%	6.5%	5.5%	-	-
Details of transfers and subsidies											
Households											
Social benefits											
Current	0.5	0.1	0.4	0.0	-71.1%	-	-	-	-	-100.0%	-
Employee social benefits	0.5	0.1	0.4	0.0	-71.1%	-	-	-	-	-100.0%	-
Households											
Other transfers to households											
Current	413.4	430.8	424.7	87.5	-40.4%	29.1%	90.3	46.5	40.7	-22.5%	6.0%
Rural Infrastructure Development	93.9	82.2	85.6	-	-100.0%	5.6%	-	-	-	-	-
National Rural Youth Services Corps	319.5	348.5	339.1	87.5	-35.0%	23.5%	90.3	46.5	40.7	-22.5%	6.0%

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Personnel information

Table 29.13 Rural Development personnel numbers and cost by salary level¹

Number of posts estimated for 31 March 2020		Number and cost ² of personnel posts filled/planned for on funded establishment												Number						
Number of funded posts	Number of posts additional to the establishment	Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average: level/Total (%)					
		2018/19		2019/20		2020/21		2021/22		2022/23		2019/20 - 2022/23								
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number		Cost			Unit cost				
Rural Development		285	18	296	142.9	0.5	288	150.3	0.5	301	163.5	0.5	292	170.6	0.6	285	176.9	0.6	-0.3%	100.0%
1 – 6	35	–	36	6.6	0.2	35	6.9	0.2	40	7.8	0.2	35	7.4	0.2	33	7.4	0.2	-1.9%	12.3%	
7 – 10	135	–	139	57.3	0.4	135	58.9	0.4	139	63.3	0.5	138	67.2	0.5	134	68.7	0.5	-0.2%	46.8%	
11 – 12	88	18	92	54.1	0.6	89	56.4	0.6	92	61.4	0.7	90	64.3	0.7	90	68.3	0.8	0.4%	31.0%	
13 – 16	27	–	29	24.9	0.9	29	28.1	1.0	30	31.0	1.0	29	31.8	1.1	28	32.6	1.2	-1.2%	9.9%	

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 5: Economic Development, Trade and Marketing

Programme purpose

Promote economic development, trade and market access for agriculture products; and foster international relations for the sector.

Objectives

- Upskill agro-processing entrepreneurs by training 600 of them on food manufacturing norms and standards by 2022/23.
- Increase market access and maintain existing markets by certifying and accrediting producers of fresh produce for exports through good agricultural practice certification and an accreditation programme by 2022/23.
- Build national skills capabilities in international market research by providing for the transfer of marketing skills to small and medium agro-processing entrepreneurs by 2023.
- Provide technical sector leadership in trade negotiations and implement trade agreements to improve market access by linking producers to high-value markets by March 2023.
- Ensure shared growth by developing the agricultural value chain and improving market access by 2023.

Subprogrammes

- *International Relations and Trade* promotes, coordinates and supports international relations and trade through the development and implementation of appropriate policies and programmes.
- *Cooperatives Development* facilitates and supports the implementation of programmes and initiatives to promote cooperatives to participate in economic development.
- *Agro-processing, Marketing and Rural Industrial Development* ensures the transformation of primary product commodities into value-added products, and ensures domestic and international market access.

Expenditure trends and estimates

Table 29.14 Economic Development, Trade and Marketing expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)
	2016/17	2017/18	2018/19				2019/20	2020/21	2021/22		
R million											
International Relations and Trade	181.4	198.1	259.7	241.8	10.1%	21.7%	211.8	225.0	233.4	-1.2%	24.5%
Cooperatives Development	117.5	68.2	74.8	81.5	-11.5%	8.4%	76.7	81.2	91.8	4.0%	8.9%
Agro-processing, Marketing and Rural Industrial Development	601.8	789.3	861.8	577.6	-1.4%	69.8%	597.1	638.3	664.2	4.8%	66.6%
Total	900.7	1 055.5	1 196.3	900.9	-	100.0%	885.6	944.5	989.4	3.2%	100.0%
Change to 2019 Budget estimate				(461.7)			(534.3)	(568.0)	(588.9)		
Economic classification											
Current payments	354.1	923.4	1 043.3	753.8	28.6%	75.9%	754.5	806.3	838.7	3.6%	84.8%
Compensation of employees	256.0	272.5	269.1	301.5	5.6%	27.1%	321.9	344.4	357.2	5.8%	35.6%
Goods and services ¹	98.1	650.9	774.3	452.3	66.4%	48.7%	432.6	462.0	481.5	2.1%	49.1%
<i>of which:</i>											
<i>Administrative fees</i>	3.3	2.5	1.6	4.1	8.2%	0.3%	4.6	4.8	5.2	7.7%	0.5%
<i>Consultants: Business and advisory services</i>	0.0	11.0	10.4	13.3	1038.3%	0.9%	17.6	18.8	19.5	13.6%	1.9%
<i>Agency and support/outsourced services</i>	1.4	50.7	76.9	42.7	209.6%	4.2%	10.4	11.0	11.4	-35.6%	2.0%
<i>Inventory: Farming supplies</i>	-	186.0	476.0	182.7	-	20.8%	337.8	361.7	377.3	27.3%	33.9%
<i>Travel and subsistence</i>	54.0	38.3	35.7	43.5	-6.9%	4.2%	33.2	35.2	36.5	-5.7%	4.0%
<i>Operating payments</i>	7.6	8.9	22.2	6.3	-6.0%	1.1%	4.4	4.7	4.8	-8.6%	0.5%
<i>Interest and rent on land</i>	-	-	-	0.0	-	-	-	-	-	-100.0%	-
Transfers and subsidies¹	541.6	130.6	134.5	128.7	-38.1%	23.1%	128.8	135.7	148.2	4.8%	14.6%
Provinces and municipalities	0.0	0.0	0.0	0.0	14.5%	-	0.0	0.0	0.0	-	-
Departmental agencies and accounts	35.3	41.9	43.2	45.3	8.6%	4.1%	47.4	50.0	51.9	4.7%	5.2%
Foreign governments and international organisations	42.3	35.6	35.4	39.7	-2.1%	3.8%	41.9	44.2	45.8	4.9%	4.6%
Public corporations and private enterprises	88.2	40.2	42.5	43.8	-20.8%	5.3%	39.5	41.5	50.5	4.9%	4.7%
Non-profit institutions	-	0.2	-	-	-	-	-	-	-	-	-
Households	375.8	12.7	13.3	-	-100.0%	9.9%	0.0	0.0	0.0	-	-
Payments for capital assets	4.7	1.4	18.4	18.3	57.6%	1.1%	2.3	2.4	2.5	-48.3%	0.7%
Buildings and other fixed structures	-	-	-	13.0	-	0.3%	-	-	-	-100.0%	0.3%
Machinery and equipment	4.7	1.4	18.4	4.5	-0.9%	0.7%	2.2	2.4	2.5	-17.8%	0.3%
Software and other intangible assets	-	-	-	0.8	-	-	0.1	-	-	-100.0%	-
Payments for financial assets	0.3	0.1	0.2	-	-100.0%	-	-	-	-	-	-
Total	900.7	1 055.5	1 196.3	900.9	-	100.0%	885.6	944.5	989.4	3.2%	100.0%
Proportion of total programme expenditure to vote expenditure	5.9%	7.0%	7.2%	5.2%	-	-	5.3%	5.3%	5.3%	-	-
Details of transfers and subsidies											
Households											
Social benefits											
Current	0.8	0.6	0.6	-	-100.0%	0.1%	-	-	-	-	-
Employee social benefits	0.8	0.6	0.6	-	-100.0%	0.1%	-	-	-	-	-
Provinces and municipalities											
Municipalities											
Municipal bank accounts											
Current	0.0	0.0	0.0	0.0	14.5%	-	0.0	0.0	0.0	-	-
Vehicle licences	0.0	0.0	0.0	0.0	14.5%	-	0.0	0.0	0.0	-	-
Households											
Other transfers to households											

Table 29.14 Economic Development, Trade and Marketing expenditure trends and estimates by subprogramme and economic classification

Details of transfers and subsidies	Audited outcome			Adjusted appropriation 2019/20	Average growth rate (%) 2016/17 - 2019/20	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%) 2019/20 - 2022/23	Average: Expenditure/ Total (%)
	2016/17	2017/18	2018/19				2020/21	2021/22	2022/23		
	R million										
Current	375.0	12.0	12.7	–	-100.0%	9.9%	0.0	0.0	0.0	–	–
Rural Enterprise and Industrial Development	375.0	12.0	12.7	–	-100.0%	9.9%	0.0	0.0	0.0	–	–
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	35.0	41.9	43.2	45.3	8.9%	4.1%	47.4	50.0	51.9	4.7%	5.2%
National Agricultural Marketing Council	35.0	41.9	43.2	45.3	8.9%	4.1%	47.4	50.0	51.9	4.7%	5.2%
Public corporations and private enterprises											
Public corporations											
Other transfers to public corporations											
Current	88.2	40.2	42.5	43.8	-20.8%	5.3%	39.5	41.5	50.5	4.9%	4.7%
Land and Agricultural Development Bank of South Africa	88.2	40.2	42.5	43.8	-20.8%	5.3%	39.5	41.5	50.5	4.9%	4.7%
Foreign governments and international organisations											
Current	42.2	35.6	35.3	39.6	-2.1%	3.8%	41.8	44.1	45.7	4.9%	4.6%
Consultative Group on International Agricultural Research	7.0	6.0	6.9	8.4	6.2%	0.7%	9.0	10.0	10.7	8.4%	1.0%
International Union for the Protection of New Varieties of Plants	0.8	0.7	0.8	0.9	4.1%	0.1%	0.9	0.9	0.9	0.9%	0.1%
Commonwealth Agricultural Bureau International	0.3	0.3	0.3	0.3	-3.8%	–	0.4	0.4	0.5	18.6%	–
Food and Agriculture Organisation of the United Nations	30.1	24.4	22.2	25.5	-5.4%	2.5%	26.2	27.3	27.8	2.9%	2.9%
Foreign rates and taxes	0.5	0.5	0.3	0.7	15.3%	–	0.5	0.5	0.5	-10.2%	0.1%
International Cotton Advisory Council	0.4	0.3	0.4	0.3	-7.1%	–	0.4	0.4	0.4	12.4%	–
International Grains Council	0.2	0.2	0.2	0.2	–	–	0.3	0.3	0.3	15.9%	–
International Seed Testing Association	0.1	0.2	0.1	0.2	18.6%	–	0.2	0.2	0.2	3.2%	–
International Organisation of Vine and Wine	1.0	0.8	1.0	0.8	-5.3%	0.1%	1.0	1.1	1.2	13.1%	0.1%
World Organisation for Animal Health	1.6	1.8	2.0	1.9	4.6%	0.2%	2.5	2.6	2.7	13.4%	0.3%
Organisation for Economic Cooperation and Development	0.2	0.3	1.1	0.5	35.0%	0.1%	0.4	0.4	0.5	–	–

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Personnel information

Table 29.15 Economic Development, Trade and Marketing personnel numbers and cost by salary level¹

Number of posts estimated for 31 March 2020		Number and cost ² of personnel posts filled/planned for on funded establishment												Number					
Number of funded posts	Number of posts additional to the establishment	Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%) 2019/20 - 2022/23	Average: Salary level/Total (%)				
		2018/19		Unit cost	2019/20		Unit cost	2020/21		Unit cost	2021/22		Unit cost			2022/23		Unit cost	
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost			
Economic Development, Trade and Marketing																			
Salary level	374	5	374	269.1	0.7	404	301.5	0.7	410	321.9	0.8	409	344.4	0.8	393	357.2	0.9	-0.9%	100.0%
1 – 6	27	–	27	8.1	0.3	46	12.9	0.3	47	13.7	0.3	44	14.2	0.3	34	12.3	0.4	-9.6%	10.6%
7 – 10	246	1	246	158.7	0.6	257	179.5	0.7	264	166.9	0.6	265	179.0	0.7	260	187.5	0.7	0.4%	64.7%
11 – 12	77	4	77	68.5	0.9	77	73.1	0.9	77	107.5	1.4	78	115.3	1.5	77	119.3	1.5	–	19.1%
13 – 16	24	–	24	33.8	1.4	24	36.1	1.5	22	33.7	1.5	22	35.8	1.6	22	38.1	1.7	-2.9%	5.6%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 6: Land Administration

Programme purpose

Provide geospatial information, cadastral surveys, deeds registration and spatial planning; and technical services in support of sustainable land development.

Objectives

- Ensure spatial transformation and efficient land administration over the medium term by:
 - rolling out and implementing the electronic deeds registration system
 - reducing the number of working days taken to process general plans, sectional plans and diagrams to 14 days.

Subprogrammes

- *National Geomatics Management Services* is responsible for examining and approving all surveys of land and real rights intended to be registered in the deeds office; maintaining records; compiling, maintaining and revising maps of property boundaries; providing cadastral advisory services to other government institutions; promoting and controlling all matters related to geodetic and topographical surveying; establishing and maintaining a network of national geo-referencing stations; facilitating state surveys related to land reform; and providing cadastral and geospatial information services, including South African spatial data infrastructure.
- *Spatial Planning and Land Use* provides for national land use management and spatial planning systems; develops the national spatial development framework and rural development plans, guidelines, norms and standards; and ensures compliance with the Spatial Land Use Management Act (2013). This subprogramme also provides support to the South African Council for Planners and technical assistance to other spheres of government by providing spatial development frameworks and land use schemes; and establishing functional municipal land use tribunals.
- *Registration of Deeds Trading Account* provides a deeds registration system in which secure titles are registered and accurate information is provided.
- *South African Council of Planners* transfers funds annually to the South African Council for Planners, a non-profit organisation dealing with the registration and other activities of the planning profession.
- *South African Geomatics Council* regulates and promotes the transformation of the geomatics profession.

Expenditure trends and estimates

Table 29.16 Land Administration expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation 2019/20	Average growth rate (%) 2016/17 - 2019/20	Average: Expenditure/Total (%) 2016/17 - 2019/20	Medium-term expenditure estimate			Average growth rate (%) 2019/20 - 2022/23	Average: Expenditure/Total (%) 2019/20 - 2022/23
	2016/17	2017/18	2018/19				2020/21	2021/22	2022/23		
R million											
National Geomatics Management Services	501.5	463.3	465.9	519.8	1.2%	74.2%	542.8	584.3	605.2	5.2%	71.9%
Spatial Planning and Land Use	159.8	147.4	153.4	186.2	5.2%	24.6%	205.4	218.0	234.7	8.0%	27.0%
South African Council of Planners	3.3	3.5	3.7	3.9	5.5%	0.5%	4.0	4.3	4.4	4.2%	0.5%
South African Geomatics Council	4.0	4.0	3.9	4.0	-0.1%	0.6%	4.3	4.6	4.7	5.9%	0.6%
Total	668.6	618.2	626.9	713.9	2.2%	100.0%	756.6	811.1	849.1	6.0%	100.0%
Change to 2019 Budget estimate				1.1			(5.7)	(6.7)	0.7		
Economic classification											
Current payments	611.9	584.7	586.2	669.1	3.0%	93.3%	711.3	763.4	799.5	6.1%	94.0%
Compensation of employees	465.7	452.4	459.1	478.9	0.9%	70.6%	553.0	587.0	616.5	8.8%	71.4%
Goods and services ¹	146.1	132.3	126.9	190.2	9.2%	22.7%	158.3	176.4	183.0	-1.3%	22.6%
of which:											
Computer services	13.6	13.7	13.5	58.0	62.0%	3.8%	22.4	24.6	25.6	-23.9%	4.2%

Table 29.16 Land Administration expenditure trends and estimates by subprogramme and economic classification

Economic classification	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
	2016/17	2017/18	2018/19		2019/20	2016/17 - 2019/20	2020/21	2021/22	2022/23	2019/20 - 2022/23	2019/20 - 2022/23
R million											
Consultants: Business and advisory services	55.5	61.5	53.9	79.0	12.5%	9.5%	80.0	84.8	88.9	4.0%	10.6%
Contractors	17.4	14.0	12.9	14.2	-6.7%	2.2%	15.3	25.2	25.0	20.8%	2.5%
Consumables: Stationery, printing and office supplies	4.8	3.3	3.2	4.7	-0.7%	0.6%	5.2	5.5	5.7	7.0%	0.7%
Property payments	6.8	4.9	6.3	6.2	-2.7%	0.9%	7.1	7.7	8.0	8.5%	0.9%
Travel and subsistence	21.8	16.9	19.8	12.8	-16.2%	2.7%	13.3	13.2	13.7	2.3%	1.7%
Interest and rent on land	-	-	0.1	-	-	-	-	-	-	-	-
Transfers and subsidies¹	32.2	27.3	33.7	38.7	6.3%	5.0%	40.7	42.9	44.5	4.8%	5.3%
Provinces and municipalities	0.0	0.0	0.0	0.0	91.3%	-	0.0	0.0	0.0	4.6%	-
Departmental agencies and accounts	4.0	4.0	3.9	4.0	-0.1%	0.6%	4.3	4.6	4.7	5.9%	0.6%
Foreign governments and international organisations	2.3	2.4	2.2	2.6	3.3%	0.4%	1.9	2.1	2.1	-6.0%	0.3%
Non-profit institutions	3.3	3.5	3.7	3.9	5.5%	0.5%	4.0	4.3	4.4	4.2%	0.5%
Households	22.6	17.4	23.9	28.2	7.8%	3.5%	30.4	32.0	33.2	5.6%	4.0%
Payments for capital assets	13.2	5.6	6.6	6.1	-22.8%	1.2%	4.6	4.8	5.1	-5.8%	0.7%
Machinery and equipment	13.2	5.6	6.6	6.1	-22.8%	1.2%	4.6	4.8	5.1	-5.8%	0.7%
Payments for financial assets	11.3	0.6	0.4	-	-100.0%	0.5%	-	-	-	-	-
Total	668.6	618.2	626.9	713.9	2.2%	100.0%	756.6	811.1	849.1	6.0%	100.0%
Proportion of total programme expenditure to vote expenditure	4.4%	4.1%	3.8%	4.1%	-	-	4.5%	4.5%	4.6%	-	-

Details of transfers and subsidies

Households											
Social benefits											
Current	3.1	1.8	1.2	1.8	-16.6%	0.3%	0.5	0.5	0.5	-33.4%	0.1%
Employee social benefits	3.1	1.8	1.2	1.8	-16.6%	0.3%	0.5	0.5	0.5	-33.4%	0.1%
Provinces and municipalities											
Municipalities											
Municipal bank accounts											
Current	0.0	0.0	0.0	0.0	91.3%	-	0.0	0.0	0.0	4.6%	-
Vehicle licences	0.0	0.0	0.0	0.0	91.3%	-	0.0	0.0	0.0	4.6%	-
Households											
Other transfers to households											
Current	19.5	15.6	22.8	26.5	10.7%	3.2%	29.9	31.5	32.7	7.3%	3.9%
Bursaries for non-employees	19.5	15.6	22.8	26.5	10.7%	3.2%	29.9	31.5	32.7	7.3%	3.9%
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	4.0	4.0	3.9	4.0	-0.1%	0.6%	4.3	4.6	4.7	5.9%	0.6%
South African Geomatics Council	4.0	4.0	3.9	4.0	-0.1%	0.6%	4.3	4.6	4.7	5.9%	0.6%
Non-profit institutions											
Current	3.3	3.5	3.7	3.9	5.5%	0.5%	4.0	4.3	4.4	4.2%	0.5%
South African Council for Planners	3.3	3.5	3.7	3.9	5.5%	0.5%	4.0	4.3	4.4	4.2%	0.5%
Foreign governments and international organisations											
Current	2.3	2.4	2.2	2.6	3.3%	0.4%	1.9	2.1	2.1	-6.0%	0.3%
Regional centre for mapping of resources for development	2.3	2.4	2.2	2.6	3.3%	0.4%	1.9	2.1	2.1	-6.0%	0.3%

1. Estimates of National Expenditure data tables can be downloaded from www.treasury.gov.za. These tables contain detailed information by goods and services, and transfers and subsidies items by programme.

Personnel information**Table 29.17 Land Administration personnel numbers and cost by salary level¹**

Number of posts estimated for 31 March 2020		Number and cost ² of personnel posts filled/planned for on funded establishment												Number					
Number of funded posts	Number of posts additional to the establishment	Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/Total (%)				
		2018/19	2019/20	2020/21	2019/20	2020/21	2021/22	2022/23	2019/20 - 2022/23										
Land Administration		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost			
Salary level	879	120	889	459.1	0.5	867	478.9	0.6	918	553.0	0.6	913	587.0	0.6	900	616.5	0.7	1.3%	100.0%
1-6	233	19	243	70.8	0.3	240	75.4	0.3	236	79.8	0.3	235	85.2	0.4	234	90.9	0.4	-0.8%	26.3%
7-10	435	97	435	206.3	0.5	420	212.8	0.5	456	250.6	0.5	453	266.5	0.6	444	279.1	0.6	1.9%	49.3%
11-12	170	3	168	134.5	0.8	164	140.1	0.9	176	160.2	0.9	176	170.3	1.0	174	178.8	1.0	2.0%	19.2%
13-16	41	1	43	47.4	1.1	43	50.6	1.2	50	62.4	1.2	49	65.0	1.3	48	67.7	1.4	3.7%	5.3%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Entities

Agricultural land holding account

Selected performance indicators

Table 29.18 Agricultural land holding account performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Past			Current	Projections		
			2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23
Number of hectares acquired per year	Increased access to productive use of land	Priority 1: Economic transformation and job creation	87 153	85 568	81 000	94 050	45 047	65 684	113 284
Number of farms supported through the land development support programme	Increased access to productive use of land		- ¹	- ¹	- ¹	162	45	55	- ²

1. No historical data available

2. Indicator discontinued.

Entity overview

The agricultural land holding account was established in 2009 in terms of the Provision of Land and Assistance Act (1993). The act authorises the Minister of Agriculture, Land Reform and Rural Development to: purchase land to enable the department to accelerate the land redistribution process, acquire land in nodal areas and other areas of high agricultural potential, improve the process of identifying and selecting beneficiaries and the planning of land on which people could be settled, and ensure the maximum productive use of land acquired. The entity's strategic objective over the period ahead is to promote equitable land redistribution and agricultural development by acquiring strategically located land by 2023. Accordingly, over the medium term, 224 015 hectares of strategically located land will be acquired through the account, which will be used for redistribution and to promote agricultural development. About 141 511 hectares of acquired land will be allocated to smallholder farmers over the medium term.

The entity derives 72.6 per cent (R2.9 billion) of its revenue over the MTEF period from transfers from the department. Due to the nature of the entity's work, its expenditure over the period ahead is in line with revenue.

Programmes/Objectives/Activities

Table 29.19 Agricultural land holding account expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/Total (%)
	2016/17	2017/18	2018/19				2019/20	2020/21	2021/22		
Administration	687.9	692.3	440.1	856.1	7.6%	100.0%	1 203.6	685.4	242.6	-34.3%	100.0%
Total	687.9	692.3	440.1	856.1	7.6%	100.0%	1 203.6	685.4	242.6	-34.3%	100.0%

Statements of historical financial performance, cash flow and financial position

Table 29.20 Agricultural land holding account statements of historical financial performance, cash flow and financial position

Statement of financial performance	2016/17		2017/18		2018/19		2019/20		Average: Outcome/Budget (%)
	Budget	Audited outcome	Budget	Audited outcome	Budget	Audited outcome	Budget estimate	Revised estimate	
R million	2016/17		2017/18		2018/19		2019/20		2016/17 - 2019/20
Revenue									
Non-tax revenue	267.1	75.5	202.6	105.5	885.8	149.6	90.4	1 239.9	108.6%
of which:									
Other non-tax revenue	267.1	75.5	202.6	105.5	885.8	149.6	90.4	1 239.9	108.6%
Transfers received	1 607.9	1 528.1	1 348.4	1 362.8	1 326.5	1 326.5	1 405.9	1 405.9	98.9%
Total revenue	1 875.0	1 603.6	1 551.0	1 468.3	2 212.2	1 476.1	1 496.3	2 645.9	100.8%
Expenses									
Current expenses	496.9	296.9	371.9	298.3	348.7	131.5	163.3	295.2	74.0%
Goods and services	448.9	246.0	322.6	250.3	302.0	84.2	110.1	244.0	69.7%
Depreciation	48.0	47.1	49.3	48.0	46.7	46.3	48.2	50.2	99.7%
Interest, dividends and rent on land	-	3.9	-	-	-	1.0	5.0	1.0	116.8%
Transfers and subsidies	420.0	391.0	334.7	394.0	601.6	308.5	423.8	561.0	92.9%
Total expenses	916.9	687.9	706.5	692.3	950.3	440.1	587.1	856.1	84.7%
Surplus/(Deficit)	958.1	915.7	844.5	776.0	1 261.9	1 036.0	909.2	1 789.8	

Table 29.20 Agricultural land holding account statements of historical financial performance, cash flow and financial position

Cash flow statement		Budget		Audited outcome		Budget estimate		Revised estimate		Average: Outcome/Budget (%)
		2016/17	2017/18	2018/19	2019/20					2016/17 - 2019/20
R million										
Cash flow from operating activities		1 077.2	789.1	819.5	1 099.2	593.4	1 189.7	963.3	11.3	89.5%
Receipts										
Non-tax receipts		50.1	38.7	25.6	64.6	38.3	64.9	46.7	100.0	166.8%
Sales of goods and services other than capital assets		2.4	0.2	–	0.1	0.1	0.3	–	–	29.4%
Other sales		2.4	0.2	–	0.1	0.1	0.3	–	–	29.4%
Other tax receipts		47.8	38.5	25.6	64.4	38.2	64.5	46.7	100.0	169.0%
Transfers received		1 502.1	1 502.1	1 348.4	1 348.4	1 326.5	1 326.5	1 405.9	1 405.9	100.0%
Total receipts		1 552.2	1 540.8	1 374.0	1 413.0	1 364.8	1 391.3	1 452.7	1 506.0	101.9%
Payment										
Current payments		97.0	455.3	326.8	107.9	169.8	169.8	120.4	281.5	142.1%
Goods and services		97.0	455.3	326.8	107.9	169.8	169.8	120.4	281.5	142.1%
Transfers and subsidies		378.0	296.4	227.7	205.9	601.6	31.8	369.0	1 213.3	110.9%
Total payments		475.0	751.8	554.5	313.7	771.4	201.7	489.4	1 494.7	120.6%
Net cash flow from investing activities		(1 164.1)	(712.7)	(1 040.0)	(577.2)	(1 157.7)	(699.5)	(1 003.1)	(1 190.9)	72.9%
Acquisition of property, plant, equipment and intangible assets		(664.1)	(712.7)	(515.0)	(577.2)	(980.7)	(699.5)	(695.6)	(1 190.9)	111.4%
Acquisition of software and other intangible assets		–	–	–	–	–	–	(25.0)	–	–
Other flows from investing activities		(500.0)	–	(525.0)	–	(177.0)	–	(282.5)	–	–
Net increase/(decrease) in cash and cash equivalents		(86.9)	76.4	(220.5)	522.0	(564.4)	490.1	(39.8)	(1 179.7)	
Statement of financial position										
Carrying value of assets		13 061.7	11 974.9	11 877.7	12 460.2	13 522.5	13 081.5	15 771.3	14 576.9	96.1%
Acquisition of assets		(664.1)	(712.7)	(515.0)	(577.2)	(980.7)	(699.5)	(695.6)	(1 190.9)	111.4%
Investments		284.2	311.6	316.6	307.3	325.7	324.4	175.7	337.1	116.2%
Receivables and prepayments		884.7	667.4	675.9	296.0	241.3	187.9	153.3	156.6	66.9%
Cash and cash equivalents		(86.9)	257.6	131.1	779.6	6.6	1 269.8	5.1	90.1	4 295.1%
Total assets		14 143.7	13 211.5	13 001.3	13 843.1	14 096.0	14 863.6	16 105.3	15 160.7	99.5%
Accumulated surplus/(deficit)		14 121.7	12 921.4	12 978.0	13 749.2	13 946.7	14 785.1	15 957.5	15 140.6	99.3%
Trade and other payables		22.0	200.6	23.3	94.0	21.7	78.5	20.1	20.1	451.4%
Provisions		–	89.6	–	–	127.7	–	127.7	–	35.1%
Total equity and liabilities		14 143.7	13 211.5	13 001.3	13 843.1	14 096.0	14 863.6	16 105.3	15 160.7	99.5%

Statements of estimates of financial performance, cash flow and financial position**Table 29.21 Agricultural land holding account statements of estimates of financial performance, cash flow and financial position**

Statement of financial performance		Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/Total (%)	
		2016/17 - 2019/20		2020/21	2021/22	2022/23	2019/20 - 2022/23		
R million	Revised estimate	2019/20							
Revenue									
Non-tax revenue		1 239.9	154.2%	17.2%	376.3	198.7	194.3	-46.1%	27.4%
Other non-tax revenue		1 239.9	154.2%	17.2%	376.3	198.7	194.3	-46.1%	27.4%
Transfers received		1 405.9	-2.7%	82.8%	891.6	967.9	1 003.2	-10.6%	72.6%
Total revenue		2 645.9	18.2%	100.0%	1 267.9	1 166.6	1 197.5	-23.2%	100.0%
Current expenses		295.2	-0.2%	37.7%	481.8	299.0	240.0	-6.7%	54.5%
Goods and services		244.0	-0.3%	29.9%	430.0	247.2	187.9	-8.3%	44.6%
Depreciation		50.2	2.2%	7.5%	51.8	51.8	52.1	1.3%	9.9%
Interest, dividends and rent on land		1.0	-36.2%	0.2%	–	–	–	-100.0%	0.0%
Transfers and subsidies		561.0	12.8%	62.3%	722.0	386.4	–	-100.0%	45.5%
Total expenses		856.1	7.6%	100.0%	1 203.8	685.4	240.0	-34.6%	100.0%
Surplus/(Deficit)		1 789.8			64.1	481.2	957.5		
Cash flow statement									
Cash flow from operating activities		11.3	-75.7%	4.6%	275.4	458.9	1 011.9	-3.8%	6.8%
Receipts									
Non-tax receipts		100.0	37.2%	4.6%	52.2	69.7	89.2	-3.8%	6.8%
Other tax receipts		100.0	37.5%	4.6%	52.2	69.7	89.2	-3.8%	6.8%
Transfers received		1 405.9	-2.2%	95.4%	891.6	967.9	1 003.2	-10.6%	93.2%
Total receipts		1 506.0	-0.8%	100.0%	943.8	1 037.6	1 092.4	-10.2%	100.0%
Current payments		281.5	-14.8%	38.3%	215.5	77.1	80.4	-34.1%	41.1%
Goods and services		281.5	-14.8%	38.3%	215.5	77.1	80.4	-34.1%	41.1%
Transfers and subsidies		1 213.3	60.0%	55.4%	452.9	501.6	–	-100.0%	58.9%
Total payment		1 494.7	25.7%	100.0%	668.4	578.7	80.4	-62.2%	100.0%

Table 29.21 Agricultural land holding account statements of estimates of financial performance, cash flow and financial position

Cash flow statement	Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
				2019/20	2020/21	2021/22		
R million								
Net cash flow from investing activities	(1 190.9)	18.7%	100.0%	(320.4)	(504.0)	(1 011.9)	-5.3%	100.0%
Acquisition of property, plant, equipment and intangible assets	(1 190.9)	18.7%	100.0%	(320.4)	(504.0)	(935.2)	-7.7%	98.1%
Acquisition of software and other intangible assets	–	–	–	–	–	(76.8)	–	1.9%
Net increase/(decrease) in cash and cash equivalents	(1 179.7)	-349.0%	100.0%	(45.0)	(45.1)	0.0	-100.5%	100.0%
Statement of financial position								
Carrying value of assets	14 576.9	6.8%	91.2%	15 000.6	15 371.2	16 262.5	3.7%	96.5%
Acquisition of assets	(1 190.9)	18.7%	-5.5%	(320.4)	(504.0)	(935.2)	-7.7%	-4.7%
Investments	337.1	2.7%	2.2%	349.9	367.6	386.1	4.6%	2.3%
Receivables and prepayments	156.6	-38.3%	2.4%	148.4	59.9	60.4	-27.2%	0.7%
Cash and cash equivalents	90.1	-29.5%	4.2%	91.6	90.9	108.1	6.3%	0.6%
Total assets	15 160.7	4.7%	100.0%	15 590.6	15 889.5	16 817.2	3.5%	100.0%
Accumulated surplus/(deficit)	15 140.6	5.4%	99.1%	15 565.7	15 857.3	16 783.5	3.5%	99.8%
Trade and other payables	20.1	-53.5%	0.7%	24.8	32.2	33.7	18.7%	0.2%
Total equity and liabilities	15 160.7	4.7%	100.0%	15 590.6	15 889.5	16 817.2	3.5%	100.0%

Agricultural Research Council

Selected performance indicators

Table 29.22 Agricultural Research Council performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Past			Current	Projections		
			2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23
Number of peer-reviewed scientific publications per year	Crop production, improvement and protection	Priority 1: Economic transformation and job creation	160	142	111	84	83	72	70
Number of cultivars registered per year	Crop production, improvement and protection		5	7	9	12	9	5	4
Number of diagnostic and analytical services rendered per year	Crop production, improvement and protection		741	626	861	756	831	811	801
Number of smallholder farmers/clients supported per year	Smallholder agricultural development		1 577	979	813	514	684	689	689
Number of smallholder farmers participating in the Kaonafatso ya Dikgomo animal improvement scheme per year	Smallholder agricultural development		8 404	8 684	9 000	9 200	9 300	9 400	9 400

Entity overview

The Agricultural Research Council was established in terms of the Agricultural Research Act (1990) and is the main agricultural research institution in South Africa. The council's primary mandate is to conduct research, and develop and effect the transfer of technology to promote agriculture and industry, contribute to a better quality of life, and facilitate and ensure the conservation of natural resources. Accordingly, at a cost of R400 million over the MTEF period, the council plans to construct a foot-and-mouth disease vaccine production facility in Onderstepoort, Gauteng, to reduce reliance on imports.

Expenditure increases at an average annual rate of 9.4 per cent, from R1.4 billion in 2019/20 to R1.8 billion in 2022/23. Spending on compensation of employees accounts for 55.4 per cent (R2.7 billion) of the council's total expenditure over the medium term. The council derives most of its revenue from transfers from the Department of Agriculture, Land Reform and Rural Development; and the Department of Science and Innovation. These transfers amount to 71 per cent (R3.9 billion) of the council's total budget over the medium term. The amount for the construction of the vaccine production facility in Onderstepoort is ring-fenced within departmental transfers. The council's remaining revenue is generated by the provision of analytical and research services, the sale of farm products and rental income.

Programmes/Objectives/Activities

Table 29.23 Agricultural Research Council expenditure trends and estimates by programme/objective/activity

R million	Audited outcome				Revised estimate	Average growth rate (%)	Average Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)
	2016/17	2017/18	2018/19	2019/20	2019/20	2016/17 - 2019/20	2020/21	2021/22	2022/23	2019/20 - 2022/23	2019/20 - 2022/23	
Administration	188.0	200.1	195.0	245.8	245.8	9.3%	15.6%	260.8	276.7	292.8	6.0%	16.8%
Crop production, improvement and protection	344.3	367.1	362.3	307.1	307.1	-3.7%	26.0%	491.2	517.5	526.7	19.7%	28.3%
Animal health, improvement and protection	309.3	326.7	323.0	382.0	382.0	7.3%	25.2%	405.3	430.0	455.0	6.0%	26.0%
Natural resource management and Mechanisation and Engineering	136.2	136.2	163.2	170.6	170.6	7.8%	11.4%	181.0	192.1	203.2	6.0%	11.6%
Mechanisation and engineering	18.8	19.8	-	-	-	-100.0%	0.7%	-	-	-	-	-
Agro-processing, food technology and safety	57.1	59.4	58.4	49.7	49.7	-4.5%	4.2%	52.8	56.0	59.2	6.0%	3.4%
Smallholder agricultural development	148.3	152.6	151.2	128.7	128.7	-4.6%	10.9%	136.6	144.9	153.3	6.0%	8.8%
Agricultural economics and commercialisation	53.2	55.4	54.5	46.4	46.4	-4.5%	3.9%	49.2	52.2	55.2	6.0%	3.2%
Training and extension	27.1	29.0	28.7	28.5	28.5	1.7%	2.1%	30.3	32.1	34.0	6.0%	1.9%
Total	1 282.2	1 346.3	1 336.4	1 358.8	1 358.8	2.0%	100.0%	1 607.2	1 701.4	1 779.4	9.4%	100.0%

Statements of historical financial performance, cash flow and financial position

Table 29.24 Agricultural Research Council statements of historical financial performance, cash flow and financial position

Statement of financial performance									
R million	Budget	Audited outcome	Budget	Audited outcome	Budget	Audited outcome	Budget estimate	Revised estimate	Average Outcome/Budget (%)
	2016/17	2016/17	2017/18	2017/18	2018/19	2018/19	2019/20	2019/20	2016/17 - 2019/20
Revenue									
Non-tax revenue	445.3	437.5	432.5	412.7	489.0	385.3	509.2	459.0	90.3%
Sale of goods and services other than capital assets	409.9	421.2	389.2	365.5	456.0	332.0	475.2	387.0	87.0%
<i>of which:</i>									
<i>Sales by market establishment</i>	409.9	421.2	389.2	365.5	456.0	332.0	475.2	387.0	87.0%
Other non-tax revenue	35.4	16.3	43.3	47.2	33.0	53.2	34.0	72.0	129.6%
Transfers received	739.5	758.6	882.5	895.5	932.1	929.1	1 092.0	1 090.1	100.7%
Total revenue	1 184.7	1 196.1	1 315.0	1 308.2	1 421.1	1 314.3	1 601.2	1 549.1	97.2%
Expenses									
Current expenses	1 290.5	1 282.2	1 369.0	1 346.3	1 421.1	1 336.4	1 488.1	1 358.8	95.6%
Compensation of employees	818.3	744.5	826.0	805.6	867.4	820.4	908.9	813.4	93.1%
Goods and services	432.0	495.2	498.3	495.7	508.1	472.3	532.8	498.4	99.5%
Depreciation	40.2	42.5	44.7	45.0	45.6	43.6	46.5	47.0	100.7%
Total expenses	1 290.5	1 282.2	1 369.0	1 346.3	1 421.1	1 336.4	1 488.1	1 358.8	95.6%
Surplus/(Deficit)	(105.7)	(86.1)	(54.0)	(38.1)	-	(22.1)	113.0	190.2	
Cash flow statement									
Cash flow from operating activities	(27.0)	(104.6)	2.0	44.4	(10.1)	72.3	160.4	161.8	138.7%
Receipts									
Non-tax receipts	293.9	406.7	306.3	391.6	293.2	374.4	363.2	432.8	127.8%
Sales of goods and services other than capital assets	258.5	390.5	278.2	387.4	264.6	367.0	333.2	398.3	136.0%
<i>Sales by market establishment</i>	258.5	390.5	278.2	387.4	264.6	367.0	333.2	398.3	136.0%
Other tax receipts	35.4	16.2	28.0	4.3	28.6	7.4	30.0	34.6	51.1%
Transfers received	855.4	813.2	974.8	881.2	1 031.2	928.4	1 223.8	1 249.9	94.8%
Total receipts	1 149.3	1 219.8	1 281.1	1 272.8	1 324.4	1 302.9	1 587.0	1 682.7	102.6%

Table 29.24 Agricultural Research Council statements of historical financial performance, cash flow and financial position

R million	Budget		Audited outcome		Budget		Audited outcome		Average: Outcome/Budget (%)
	2016/17	2017/18	2018/19	2019/20	Budget estimate	Revised estimate	2016/17 - 2019/20		
Cash flow statement									
Payment									
Current payments	1 176.3	1 324.4	1 279.0	1 228.4	1 334.5	1 230.6	1 426.6	1 521.0	101.7%
Compensation of employees	818.3	735.4	826.2	799.9	879.7	806.3	934.7	813.4	91.2%
Goods and services	358.0	588.9	452.9	428.5	454.8	424.2	491.9	707.6	122.3%
Interest and rent on land	–	0.1	–	0.1	–	0.1	–	–	–
Total payments	1 176.3	1 324.4	1 279.0	1 228.4	1 334.5	1 230.6	1 426.6	1 521.0	101.7%
Net cash flow from investing activities	(87.0)	(99.6)	(90.3)	(73.5)	(111.1)	(64.2)	(215.1)	(215.1)	89.9%
Acquisition of property, plant, equipment and intangible assets	(87.0)	(98.8)	(90.3)	(73.5)	(111.1)	(65.1)	(215.1)	(215.1)	89.9%
Acquisition of software and other intangible assets	–	(1.1)	–	(0.5)	–	(0.9)	–	–	–
Proceeds from the sale of property, plant, equipment and intangible assets	–	0.4	–	0.5	–	0.7	–	–	–
Other flows from investing activities	–	–	–	–	–	1.0	–	–	–
Net increase/(decrease) in cash and cash equivalents	(113.9)	(204.2)	(88.3)	(29.1)	(121.1)	8.0	(54.7)	(53.3)	
Statement of financial position									
Carrying value of assets	1 104.0	1 049.1	1 150.7	1 058.9	1 201.5	1 080.8	1 369.3	1 369.3	94.5%
Acquisition of assets	(87.0)	(98.8)	(90.3)	(73.5)	(111.1)	(65.1)	(215.1)	(215.1)	89.9%
Investments	4.3	5.2	4.3	5.2	4.3	5.0	4.6	4.6	114.0%
Inventory	15.4	15.4	16.5	19.7	16.5	18.9	17.4	17.4	108.6%
Receivables and prepayments	151.5	258.5	176.0	199.9	164.0	169.2	152.4	152.4	121.2%
Cash and cash equivalents	187.6	97.4	9.1	68.3	–	76.3	–	23.0	134.8%
Total assets	1 462.8	1 425.6	1 356.5	1 352.1	1 386.2	1 350.2	1 543.7	1 566.7	99.1%
Accumulated surplus/(deficit)	739.0	765.1	684.5	713.9	684.5	692.4	797.6	878.6	105.0%
Capital and reserves	2.4	2.4	2.4	3.0	3.0	3.0	3.0	3.0	107.0%
Capital reserve fund	112.0	112.0	112.0	112.0	112.0	112.0	112.0	112.0	100.0%
Borrowings	–	–	–	–	112.1	–	167.2	–	–
Deferred income	192.6	132.9	192.6	126.8	112.6	126.2	102.6	87.6	78.8%
Trade and other payables	348.8	328.9	293.1	371.6	293.8	394.9	290.6	414.9	123.2%
Taxation	–	5.3	–	9.5	–	8.2	–	–	–
Provisions	68.1	79.1	71.9	15.4	68.3	13.6	70.7	70.7	64.1%
Total equity and liabilities	1 462.8	1 425.6	1 356.5	1 352.1	1 386.2	1 350.2	1 543.7	1 566.7	99.1%

Statements of estimates of financial performance, cash flow and financial position**Table 29.25 Agricultural Research Council statements of estimates of financial performance, cash flow and financial position**

R million	Revised estimate	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/Total (%)
				2020/21	2021/22	2022/23		
Statement of financial performance								
	2019/20	2016/17 - 2019/20		2020/21	2021/22	2022/23	2019/20 - 2022/23	
Revenue								
Non-tax revenue	459.0	1.6%	31.8%	496.0	536.0	555.6	6.6%	29.0%
Sale of goods and services other than capital assets	387.0	-2.8%	28.4%	418.0	452.0	488.2	8.0%	24.8%
<i>Sales by market establishment</i>	387.0	-2.8%	28.4%	418.0	452.0	488.2	8.0%	24.8%
Other non-tax revenue	72.0	64.0%	3.4%	78.0	84.0	67.5	-2.1%	4.3%
Transfers received	1 090.1	12.8%	68.2%	1 297.6	1 350.1	1 267.1	5.1%	71.0%
Total revenue	1 549.1	9.0%	100.0%	1 793.6	1 886.1	1 822.7	5.6%	100.0%
Current expenses	1 358.8	2.0%	100.0%	1 607.2	1 701.4	1 779.4	9.4%	100.0%
Compensation of employees	813.4	3.0%	59.8%	862.0	914.4	969.3	6.0%	55.4%
Goods and services	498.4	0.2%	36.9%	697.0	738.1	761.2	15.2%	41.6%
Depreciation	47.0	3.4%	3.3%	48.2	49.0	49.0	1.4%	3.0%
Total expenses	1 358.8	2.0%	100.0%	1 607.2	1 701.4	1 779.4	9.4%	100.0%
Surplus/(Deficit)	190.2			186.4	184.7	43.3		
Cash flow statement								
Cash flow from operating activities	161.8	-215.7%	86.8%	213.7	234.6	95.6	23.2%	77.5%
Receipts								
Non-tax receipts	432.8	2.1%	29.6%	455.3	513.4	544.0	7.9%	27.3%
Sales of goods and services other than capital assets	398.3	0.7%	28.6%	418.1	473.3	496.8	7.6%	25.1%
<i>Sales by market establishment</i>	398.3	0.7%	28.6%	418.1	473.3	496.8	7.6%	25.1%
Other tax receipts	34.6	28.8%	1.1%	37.2	40.1	47.3	11.0%	2.2%
Transfers received	1 249.9	15.4%	70.4%	1 297.6	1 350.1	1 267.1	0.5%	72.7%
Total receipts	1 682.7	11.3%	100.0%	1 752.9	1 863.5	1 811.1	2.5%	100.0%

Table 29.25 Agricultural Research Council statements of estimates of financial performance, cash flow and financial position

Cash flow statement		Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
Revised estimate		2016/17 - 2019/20		2020/21	2021/22	2022/23	2019/20 - 2022/23	
R million		2019/20	2016/17 - 2019/20	2020/21	2021/22	2022/23	2019/20 - 2022/23	
Current payments	1 521.0	4.7%	99.6%	1 539.2	1 628.9	1 715.5	4.1%	100.0%
Compensation of employees	813.4	3.4%	59.2%	862.0	914.4	969.3	6.0%	55.5%
Goods and services	707.6	6.3%	40.4%	677.2	714.5	746.2	1.8%	44.5%
Total payment	1 521.0	4.7%	100.0%	1 539.2	1 628.9	1 715.5	4.1%	100.0%
Net cash flow from investing activities	(215.1)	29.3%	100.0%	(228.7)	(226.6)	(106.6)	-20.9%	100.0%
Acquisition of property, plant, equipment and intangible assets	(215.1)	29.6%	100.2%	(228.7)	(226.6)	(106.6)	-20.9%	100.0%
Net increase/(decrease) in cash and cash equivalents	(53.3)	-36.1%	100.0%	(15.0)	8.0	(11.0)	-40.9%	100.0%
Statement of financial position								
Carrying value of assets	1 369.3	9.3%	79.8%	1 552.7	1 731.4	1 789.0	9.3%	89.0%
Acquisition of assets	(215.1)	29.6%	-7.7%	(228.7)	(226.6)	(106.6)	-20.9%	-11.0%
Investments	4.6	-4.4%	0.4%	4.3	4.5	4.5	-0.2%	0.3%
Inventory	17.4	4.1%	1.3%	19.0	19.9	20.5	5.6%	1.1%
Receivables and prepayments	152.4	-16.1%	13.8%	162.3	172.0	163.4	2.4%	9.0%
Cash and cash equivalents	23.0	-38.2%	4.8%	8.0	13.0	2.0	-55.7%	0.7%
Total assets	1 566.7	3.2%	100.0%	1 746.3	1 940.9	1 979.5	8.1%	100.0%
Accumulated surplus/(deficit)	878.6	4.7%	53.5%	1 084.7	1 292.1	1 335.3	15.0%	63.2%
Capital and reserves	3.0	7.7%	0.2%	3.0	3.0	3.0	0.1%	0.2%
Capital reserve fund	112.0	—	7.9%	112.0	112.0	112.0	—	6.3%
Deferred income	87.6	-13.0%	8.4%	77.6	67.6	67.6	-8.3%	4.2%
Trade and other payables	414.9	8.0%	26.6%	400.9	398.2	375.4	-3.3%	22.3%
Provisions	70.7	-3.7%	3.1%	68.1	68.1	68.1	-1.2%	3.8%
Total equity and liabilities	1 566.7	3.2%	100.0%	1 746.3	1 940.9	1 961.4	7.8%	100.0%

Personnel information

Table 29.26 Agricultural Research Council personnel numbers and cost by salary level

Number of posts estimated for 31 March 2020		Number and cost ¹ of personnel posts filled/planned for on funded establishment										Number								
Number of funded posts	Number of posts on approved establishment	Actual		Revised estimate		Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/ Total (%)							
		2018/19		2019/20		2020/21		2021/22		2022/23				2019/20 - 2022/23						
		Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost							
Agricultural Research Council		2 719	2 719	2 719	820.4	0.3	2 719	813.4	0.3	2 719	862.0	0.3	2 719	914.4	0.3	2 719	969.3	0.4	6.0%	100.0%
Salary level																				
1 – 6	1 537	1 537	1 537	176.2	0.1	1 537	174.0	0.1	1 537	184.2	0.1	1 537	196.4	0.1	1 537	209.6	0.1	6.4%	56.5%	
7 – 10	1 032	1 032	1 032	495.9	0.5	1 032	491.5	0.5	1 032	529.7	0.5	1 032	569.8	0.6	1 032	611.3	0.6	7.5%	38.0%	
11 – 12	100	100	100	81.4	0.8	100	81.0	0.8	100	81.1	0.8	100	81.3	0.8	100	81.4	0.8	0.2%	3.7%	
13 – 16	47	47	47	58.1	1.2	47	58.1	1.2	47	58.1	1.2	47	58.1	1.2	47	58.1	1.2	—	1.7%	
17 – 22	3	3	3	8.8	2.9	3	8.8	2.9	3	8.8	2.9	3	8.8	2.9	3	8.8	2.9	—	0.1%	

1. Rand million.

KwaZulu-Natal Ingonyama Trust Board

Selected performance indicators

Table 29.27 KwaZulu-Natal Ingonyama Trust Board performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Past			Current	Projections		
			2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23
Number of tenure rights approved by the board	Land and tenure management services	Priority 1: Economic transformation and job creation	1 058	1 400	1 450	1 000	1 550	1 600	1 600
Number of agricultural projects approved by the board	Land and tenure management services		12	12	— ¹	— ¹	— ¹	— ¹	— ¹

1. Indicator discontinued.

Entity overview

The KwaZulu-Natal Ingonyama Trust Act (1994) makes provision for approximately 2.8 million hectares of land spread across KwaZulu-Natal to be held in trust by the Ingonyama Trust on behalf of communities. The affairs of the Ingonyama Trust and trust land are administered by the KwaZulu-Natal Ingonyama Trust Board, which was established in terms of the act. The board is responsible for providing land tenure rights to an estimated 4.5 million people living on trust land under the jurisdiction of 241 traditional councils. Over the MTEF period,

land tenure rights in the form of leases are expected to be granted by the board, mainly for commercial purposes.

Expenditure is expected to decrease at an average annual rate of 10.3 per cent, from R210.9 million in 2019/20 to R152.3 million in 2022/23. In line with this decrease, spending on goods and services, the board's main cost driver, is expected to decrease at an average annual rate of 17.3 per cent, from R155.8 million in 2019/20 to R88.2 million in 2022/23. The trust generates most of its revenue from leasing traditional land, which is expected to decrease at an average annual rate of 5.3 per cent, from R270.0 million in 2019/20 to R229.2 million in 2022/23. Remaining revenue is derived from transfers from the department amounting to R70.2 million over the MTEF period, mainly to fund the board's operational expenses.

Programmes/Objectives/Activities

Table 29.28 KwaZulu-Natal Ingonyama Trust Board expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate 2019/20	Average growth rate (%) 2016/17 - 2019/20	Average Expenditure/ Total (%) 2016/17 - 2019/20	Medium-term expenditure estimate			Average growth rate (%) 2019/20 - 2022/23	Average Expenditure/ Total (%) 2019/20 - 2022/23
	2016/17	2017/18	2018/19				2020/21	2021/22	2022/23		
Administration	42.4	77.1	54.4	97.4	31.9%	73.7%	93.8	98.6	103.8	2.1%	67.8%
Land and Tenure management services	8.3	4.8	22.1	113.6	139.2%	26.3%	27.4	25.3	48.5	-24.7%	32.2%
Total	50.8	81.9	76.5	210.9	60.8%	100.0%	121.1	123.9	152.3	-10.3%	100.0%

Statements of historical financial performance, cash flow and financial position

Table 29.29 KwaZulu-Natal Ingonyama Trust Board statements of historical financial performance, cash flow and financial position

Statement of financial performance									
R million	Audited outcome		Audited outcome		Audited outcome		Budget estimate	Revised estimate	Average: Outcome/ Budget (%) 2016/17 - 2019/20
	Budget	2016/17	Budget	2017/18	Budget	2018/19			
Revenue									
Non-tax revenue	96.9	130.8	212.7	125.4	280.9	132.9	314.0	270.0	72.9%
<i>of which:</i>									
Other non-tax revenue	96.9	130.8	212.7	125.4	280.9	132.9	314.0	270.0	72.9%
Transfers received	18.8	18.8	19.8	19.7	20.3	20.3	21.5	65.5	154.7%
Total revenue	115.7	149.5	232.5	145.1	301.2	153.2	335.5	335.5	79.5%
Expenses									
Current expenses	115.7	50.8	232.5	81.9	160.7	76.5	210.9	210.9	58.4%
Compensation of employees	21.5	21.8	27.5	22.0	27.9	26.5	50.8	50.8	94.7%
Goods and services	90.4	25.5	201.1	56.8	128.7	46.8	155.8	155.8	49.5%
Depreciation	3.7	3.5	3.9	3.1	4.1	3.1	4.3	4.3	88.1%
Total expenses	115.7	50.8	232.5	81.9	160.7	76.5	210.9	210.9	58.4%
Surplus/(Deficit)	-	98.8	-	63.2	140.5	76.7	124.5	124.5	
Cash flow statement									
Cash flow from operating activities	20.8	7.1	2.4	11.5	29.5	(2.7)	31.1	31.1	56.0%
Receipts									
Non-tax receipts	33.9	41.8	44.2	69.3	98.7	77.2	145.2	145.2	103.5%
Sales of goods and services other than capital assets	21.8	28.7	27.2	55.6	78.5	64.3	125.3	125.3	108.4%
<i>Administrative fees</i>	-	2.9	-	15.4	-	20.6	-	-	-
<i>Other sales</i>	21.8	25.8	27.2	40.2	78.5	43.7	125.3	125.3	93.0%
Other tax receipts	12.1	13.1	17.0	13.6	20.2	12.9	19.9	19.9	85.9%
Transfers received	18.8	18.8	19.7	19.7	20.3	20.3	21.5	21.5	100.0%
Total receipts	52.7	60.6	63.9	89.0	119.1	97.5	166.7	166.7	102.8%
Payment									
Current payments	31.9	53.5	61.5	77.5	89.6	100.2	135.6	135.6	115.1%
Compensation of employees	21.5	21.2	27.5	22.0	27.9	26.4	50.8	50.8	94.2%
Goods and services	10.4	32.4	34.0	55.5	61.7	73.8	84.8	84.8	129.2%
Total payments	31.9	53.5	61.5	77.5	89.6	100.2	135.6	135.6	115.1%

Table 29.29 KwaZulu-Natal Ingonyama Trust Board statements of historical financial performance, cash flow and financial position

Statement of financial performance									
R million	Budget	Audited outcome	Budget	Audited outcome	Budget	Audited outcome	Budget estimate	Revised estimate	Average: Outcome/Budget (%)
	2016/17		2017/18		2018/19		2019/20		2016/17 - 2019/20
Net cash flow from investing activities	(20.0)	1.3	(22.0)	(4.8)	(20.2)	(18.9)	(21.5)	(21.5)	52.5%
Acquisition of property, plant, equipment and intangible assets	(20.0)	(0.6)	(21.6)	(5.0)	(18.2)	(18.9)	(19.1)	(19.1)	55.2%
Acquisition of software and other intangible assets	–	(0.0)	(0.2)	–	(1.0)	–	(1.2)	(1.2)	52.0%
Proceeds from the sale of property, plant, equipment and intangible assets	–	1.0	–	0.1	–	–	–	–	–
Net increase/(decrease) in cash and cash equivalents	0.8	8.4	(19.6)	6.6	9.3	(21.6)	9.6	9.6	
Statement of financial position									
Investments	58.0	28 224.2	64.9	28 228.8	28 243.9	24 446.0	28 264.1	24 461.1	186.0%
Loans	(20.0)	(0.6)	(21.6)	(5.0)	(18.2)	(18.9)	(19.1)	(19.1)	55.2%
Defined benefit plan assets	100.4	423.2	440.5	467.9	491.3	556.6	515.9	587.2	131.4%
Taxation	187.3	198.9	208.8	205.4	215.7	183.9	226.5	194.0	93.3%
Total assets	325.7	28 845.7	692.6	28 897.2	28 932.8	25 167.6	28 987.3	25 223.1	183.5%
Accumulated surplus/(deficit)	–	–	–	0.3	–	2.2	–	2.3	–
Capital reserve fund	345.7	28 846.3	714.2	28 902.4	28 951.0	25 188.7	29 006.5	25 244.6	183.3%
Borrowings	127.9	28 824.6	33.2	28 884.2	28 934.3	25 164.4	28 992.6	25 219.0	186.1%
Finance lease	–	–	663.0	–	–	–	–	–	–
Taxation	13.8	17.8	16.0	18.2	14.6	24.3	11.7	25.6	153.3%
Derivatives financial instruments	–	4.0	2.0	–	2.1	–	2.2	–	63.4%
Total equity and liabilities	487.3	57 692.6	1 428.4	57 805.1	57 901.9	50 379.5	58 012.9	50 491.5	183.6%

Statements of estimates of financial performance, cash flow and financial position**Table 29.30 KwaZulu-Natal Ingonyama Trust Board statements of estimates of financial performance, cash flow and financial position**

Statement of financial performance									
R million	Revised estimate	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/Total (%)	
	2019/20	2016/17 - 2019/20		2020/21	2021/22	2022/23	2019/20 - 2022/23		
Revenue									
Non-tax revenue	270.0	27.3%	85.3%	218.4	222.8	229.2	-5.3%	88.0%	
Other non-tax revenue	270.0	27.3%	85.3%	218.4	222.8	229.2	-5.3%	88.0%	
Transfers received	65.5	51.6%	14.7%	22.3	23.5	24.4	-28.1%	12.0%	
Total revenue	335.5	30.9%	100.0%	240.7	246.4	253.6	-8.9%	100.0%	
Current expenses	210.9	60.8%	100.0%	121.1	123.9	152.3	-10.3%	100.0%	
Compensation of employees	50.8	32.7%	32.1%	53.6	56.6	59.7	5.5%	38.3%	
Goods and services	155.8	82.9%	63.7%	63.5	63.1	88.2	-17.3%	58.8%	
Depreciation	4.3	7.1%	4.2%	4.0	4.2	4.4	0.7%	2.9%	
Total expenses	210.9	60.8%	100.0%	121.1	123.9	152.3	-10.3%	100.0%	
Surplus/(Deficit)	124.5			119.6	122.4	101.3			
Cash flow statement									
Cash flow from operating activities	31.1	63.7%	203.8%	8.3	9.8	10.0	-12.8%	231.4%	
Receipts									
Non-tax receipts	145.2	51.4%	78.3%	114.0	120.9	126.7	-4.5%	84.6%	
Sales of goods and services other than capital assets	125.3	63.4%	62.7%	99.0	105.2	110.3	-4.2%	73.4%	
Other sales	125.3	69.3%	51.9%	99.0	105.2	110.3	-4.2%	73.4%	
Other tax receipts	19.9	15.0%	15.5%	14.9	15.7	16.4	-6.3%	11.2%	
Transfers received	21.5	4.6%	21.7%	22.3	23.5	24.4	4.3%	15.4%	
Total receipts	166.7	40.1%	100.0%	136.2	144.4	151.1	-3.2%	100.0%	

Table 29.30 KwaZulu-Natal Ingonyama Trust Board statements of estimates of financial performance, cash flow and financial position

Statement of financial performance	Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
				2019/20	2016/17 - 2019/20	2020/21		
R million								
Current payments	135.6	36.3%	98.9%	127.9	134.6	141.1	1.3%	100.0%
Compensation of employees	50.8	33.9%	31.8%	53.6	56.2	58.9	5.0%	40.7%
Goods and services	84.8	37.9%	67.1%	74.3	78.4	82.1	-1.1%	59.3%
Total payment	135.6	36.3%	100.0%	127.9	134.6	141.1	1.3%	100.0%
Net cash flow from investing activities	(21.5)	-356.9%	100.0%	(20.2)	(25.5)	(5.8)	-35.6%	100.0%
Acquisition of property, plant, equipment and intangible assets	(19.1)	218.6%	61.4%	(19.2)	(24.4)	(4.7)	-37.5%	90.2%
Acquisition of software and other intangible assets	(1.2)	192.4%	0.4%	(0.5)	(0.5)	(0.5)	-22.9%	4.9%
Net increase/(decrease) in cash and cash equivalents	9.6	4.7%	100.0%	(11.9)	(15.7)	4.3	-23.6%	100.0%
Statement of financial position								
Investments	24 461.1	-4.7%	97.4%	24 474.9	24 493.6	24 491.6	0.0%	96.7%
Loans	(19.1)	218.6%	-0.0%	(19.2)	(24.4)	(4.7)	-37.5%	-0.1%
Defined benefit plan assets	587.2	11.5%	1.9%	619.5	653.6	689.5	5.5%	2.5%
Taxation	194.0	-0.8%	0.7%	204.6	215.9	227.8	5.5%	0.8%
Total assets	25 223.1	-4.4%	100.0%	25 279.8	25 338.6	25 404.2	0.2%	100.0%
Accumulated surplus/(deficit)	2.3	-	0.0%	2.5	2.6	2.7	5.5%	0.0%
Capital reserve fund	25 244.6	-4.3%	50.0%	25 301.5	25 365.7	25 411.6	0.2%	50.0%
Borrowings	25 219.0	-4.4%	50.0%	25 274.5	25 337.2	25 381.6	0.2%	49.9%
Taxation	25.6	13.0%	0.0%	27.0	28.5	30.1	5.5%	0.1%
Total equity and liabilities	50 491.5	-4.3%	100.0%	50 605.4	50 733.9	50 826.0	26.3%	100.0%

Personnel information

Table 29.31 KwaZulu-Natal Ingonyama Trust Board personnel numbers and cost by salary level

Number of posts estimated for 31 March 2020		Number and cost ¹ of personnel posts filled/planned for on funded establishment											Number						
Number of funded posts	Number of posts on approved establishment	Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/Total (%)				
		2018/19		Unit cost	2019/20		Unit cost	2020/21		Unit cost	2021/22		Unit cost			2022/23		Unit cost	
KwaZulu-Natal Ingonyama Trust Board		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost			
Salary level	81	81	59	26.5	0.4	81	50.8	0.6	81	53.6	0.7	81	56.6	0.7	81	59.7	0.7	5.5%	100.0%
1 – 6	3	3	3	0.7	0.2	3	0.8	0.3	3	0.8	0.3	3	0.9	0.3	3	0.9	0.3	5.5%	3.7%
7 – 10	66	66	51	19.8	0.4	66	34.3	0.5	66	36.1	0.5	66	38.3	0.6	66	40.4	0.6	5.6%	81.5%
11 – 12	6	6	1	0.8	0.8	6	6.5	1.1	6	6.9	1.1	6	7.3	1.2	6	7.7	1.3	5.7%	7.4%
13 – 16	6	6	4	5.3	1.3	6	9.3	1.5	6	9.8	1.6	6	10.2	1.7	6	10.7	1.8	4.9%	7.4%

1. Rand million.

National Agricultural Marketing Council

Selected performance indicators

Table 29.32 National Agricultural Marketing Council performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Past			Current	Projections		
			2016/17	2017/18	2018/19		2019/20	2020/21	2021/22
Number of trade research reports published per year	Markets and economic research centre	Priority 3: Consolidating the social wage through reliable and quality basic services	1	1	1	1	1	1	1
Number of agro-food chain academic journal articles published per year	Markets and economic research centre	Priority 3: Consolidating the social wage through reliable and quality basic services	2	2	2	2	2	2	2
Number of statutory measures status reports published per year	Statutory measures	Priority 6: A capable, ethical and developmental state	1	1	1	1	1	1	1
Number of supply and demand estimates committee reports published per year	Statutory measures	Priority 6: A capable, ethical and developmental state	10	10	12	15	15	18	18

Table 29.32 National Agricultural Marketing Council performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Past			Current	Projections		
			2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23
Number of training reports on trustee capacity development published per year	Agricultural trusts	Priority 3: Consolidating the social wage through reliable and quality basic services	1	1	1	1	1	1	1
Number of agricultural markets, schemes trust and grain farmer development trust reports published per year	Agricultural trusts		2	2	2	2	2	2	2
Number of livestock auctions facilitated per year	Agribusiness development	Priority 1: Economic transformation and job creation	6	6	7	8	8	8	12
Number of agricultural marketing training programmes facilitated per year	Agribusiness development		4	4	4	4	4	4	4
Number of agricultural development schemes designed per year	Agribusiness development		1	1	1	1	1	1	1

Entity overview

The National Agricultural Marketing Council was established in terms of section 3 and section 4 of the Marketing of Agricultural Products Act (1996), as amended. In line with specific priorities of government's 2019-2024 medium-term strategic framework, the council is mandated to: investigate the establishment, continuation, amendment or revocation of statutory measures affecting the marketing of agricultural products; evaluate the desirability, necessity or efficiency of statutory measures; if necessary, propose alternatives to the establishment, continuation, amendment or repeal of a statutory measure; and report to and advise the minister accordingly.

Expenditure is expected to increase at an average annual rate of 4.7 per cent, from R45.3 million in 2019/20 to R51.9 million in 2022/23. Revenue is derived mainly from transfers from the department, which amount to R149.3 million over the medium term.

Programmes/Objectives/Activities

Table 29.33 National Agricultural Marketing Council expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate 2019/20	Average growth rate (%) 2016/17 - 2019/20	Average: Expenditure/Total (%) 2019/20	Medium-term expenditure estimate			Average growth rate (%) 2019/20 - 2022/23	Average: Expenditure/Total (%) 2019/20 - 2022/23
	2016/17	2017/18	2018/19				2020/21	2021/22	2022/23		
Administration	24.3	31.2	31.1	25.5	1.6%	39.0%	26.3	27.6	28.8	4.2%	55.6%
Market and economic research centre	16.2	16.8	12.3	11.8	-10.2%	19.6%	12.5	13.3	13.7	5.3%	26.4%
Statutory measures	2.3	3.0	3.2	3.1	10.4%	4.2%	3.3	3.5	3.6	5.3%	6.9%
Agricultural trusts	1.5	2.1	2.7	2.3	15.6%	3.1%	2.5	2.6	2.7	5.6%	5.2%
Agribusiness development	35.9	37.0	40.0	2.6	-58.2%	34.1%	2.8	3.0	3.0	5.0%	5.9%
Total	80.2	90.1	89.3	45.3	-17.4%	100.0%	47.4	50.0	51.9	4.7%	100.0%

Statements of historical financial performance, cash flow and financial position

Table 29.34 National Agricultural Marketing Council statements of historical financial performance, cash flow and financial position

Statement of financial performance									
R million	Audited outcome		Audited outcome		Audited outcome		Budget estimate	Revised estimate	Average: Outcome/Budget (%) 2016/17 - 2019/20
	Budget	2016/17	Budget	2017/18	Budget	2018/19	2019/20		
Revenue									
Non-tax revenue	-	4.9	-	7.3	-	6.9	-	-	-
Sale of goods and services other than capital assets	-	-	-	0.8	-	0.6	-	-	-
of which:									
Sales by market establishment	-	-	-	0.8	-	0.6	-	-	-
Other non-tax revenue	-	4.9	-	6.5	-	6.3	-	-	-
Transfers received	35.0	75.2	41.9	86.2	43.2	83.6	45.3	45.3	175.5%
Total revenue	35.0	80.2	41.9	93.5	43.2	90.5	45.3	45.3	187.0%

Table 29.34 National Agricultural Marketing Council statements of historical financial performance, cash flow and financial position

Statement of financial performance									
R million	Budget	Audited outcome	Budget	Audited outcome	Budget	Audited outcome	Budget estimate	Revised estimate	Average: Outcome/Budget (%)
	2016/17	2016/17	2017/18	2017/18	2018/19	2018/19	2019/20	2019/20	2016/17 - 2019/20
Expenses									
Current expenses	35.0	80.2	41.9	90.1	43.2	89.3	45.3	45.3	184.3%
Compensation of employees	24.8	24.8	26.9	42.8	28.5	48.4	29.7	32.3	135.0%
Goods and services	9.5	53.0	14.1	46.5	13.8	40.0	14.6	12.0	291.2%
Depreciation	0.7	2.5	0.8	0.8	0.9	0.9	0.9	0.9	149.2%
Interest, dividends and rent on land	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	81.2%
Total expenses	35.0	80.2	41.9	90.1	43.2	89.3	45.3	45.3	184.3%
Surplus/(Deficit)	-	(0.1)	-	3.3	-	1.2	-	-	
Cash flow statement									
Cash flow from operating activities	0.3	0.3	0.6	(10.5)	0.6	(34.7)	(41.1)	(41.1)	217.1%
Receipts									
Non-tax receipts	-	-	-	7.7	-	8.8	9.2	9.2	279.0%
Other tax receipts	-	-	-	7.7	-	8.8	9.2	9.2	279.0%
Transfers received	35.0	35.0	41.9	78.5	43.2	101.4	45.3	45.3	157.3%
Total receipts	35.0	35.0	41.9	86.2	43.2	110.3	54.5	54.5	163.7%
Payment									
Current payments	34.7	34.7	41.3	96.7	42.7	91.5	95.6	95.6	148.6%
Compensation of employees	25.6	25.6	26.9	41.7	28.5	48.4	50.5	50.5	126.3%
Goods and services	9.0	9.0	14.4	55.0	14.1	43.1	45.0	45.0	184.3%
Interest and rent on land	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	61.5%
Transfers and subsidies	-	-	-	-	-	53.5	-	-	-
Total payments	34.7	34.7	41.3	96.7	42.7	144.9	95.6	95.6	173.6%
Net cash flow from investing activities	(0.1)	(0.1)	(0.5)	(2.8)	(0.6)	(8.9)	(9.3)	(9.3)	201.1%
Acquisition of property, plant, equipment and intangible assets	(0.1)	(0.1)	(0.5)	(3.3)	(0.5)	(8.5)	(8.9)	(8.9)	207.4%
Acquisition of software and other intangible assets	-	-	(0.0)	(0.1)	(0.0)	(0.3)	(0.3)	(0.3)	179.7%
Proceeds from the sale of property, plant, equipment and intangible assets	-	-	-	0.6	-	-	-	-	-
Net cash flow from financing activities	(0.2)	(0.2)	(0.1)	(0.1)	-	(0.1)	-	-	158.4%
Repayment of finance leases	(0.2)	(0.2)	(0.1)	(0.1)	-	(0.1)	-	-	145.4%
Other flows from financing activities	-	-	-	(0.0)	-	(0.0)	-	-	-
Net increase/(decrease) in cash and cash equivalents	0.0	0.0	0.0	(13.5)	0.0	(43.7)	(50.4)	(50.4)	
Carrying value of assets	6.4	7.0	7.3	7.2	7.4	15.0	7.7	7.7	128.1%
Acquisition of assets	(0.1)	(0.1)	(0.5)	(3.3)	(0.5)	(8.5)	(8.9)	(8.9)	207.4%
Inventory	1.3	2.5	1.5	1.8	1.6	1.2	1.7	1.7	118.0%
Receivables and prepayments	0.5	0.8	0.5	49.2	0.5	0.8	0.6	0.6	2 554.4%
Cash and cash equivalents	1.5	75.7	1.5	62.2	1.7	18.5	1.8	1.8	2 452.6%
Total assets	9.7	85.9	10.7	120.4	11.2	35.5	11.7	11.7	586.3%
Accumulated surplus/(deficit)	4.9	4.0	4.6	9.4	4.2	10.6	4.1	4.1	156.9%
Finance lease	0.3	0.1	0.1	0.1	0.3	0.1	0.2	0.2	65.8%
Deferred income	2.5	-	3.0	54.4	3.5	22.3	4.0	4.0	621.1%
Trade and other payables	1.7	2.4	1.5	2.9	1.7	2.5	2.2	2.2	143.0%
Provisions	-	0.7	-	-	-	-	-	-	-
Derivatives financial instruments	0.2	78.6	1.5	53.6	1.6	-	1.2	1.2	3 003.4%
Total equity and liabilities	9.7	85.9	10.7	120.4	11.2	35.5	11.7	11.7	586.3%

Statements of estimates of financial performance, cash flow and financial position**Table 29.35 National Agricultural Marketing Council statements of estimates of financial performance, cash flow and financial position**

Statement of financial performance									
R million	Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/ Total (%)	
	2019/20	2016/17 - 2019/20	2016/17 - 2019/20	2020/21	2021/22	2022/23	2019/20 - 2022/23	2019/20 - 2022/23	
Revenue									
Transfers received	45.3	-15.6%	94.6%	47.4	50.0	51.9	4.7%	100.0%	
Total revenue	45.3	-17.4%	100.0%	47.4	50.0	51.9	4.7%	100.0%	
Current expenses	45.3	-17.4%	100.0%	47.4	50.0	51.9	4.7%	100.0%	
Compensation of employees	32.3	9.3%	51.0%	33.7	36.1	37.2	4.8%	71.6%	
Goods and services	12.0	-39.0%	47.2%	12.6	12.7	13.5	3.9%	26.1%	
Depreciation	0.9	-29.6%	1.7%	1.1	1.2	1.2	11.7%	2.2%	
Interest, dividends and rent on land	0.0	5.0%	0.1%	0.0	0.0	0.0	0.2%	0.1%	
Total expenses	45.3	-17.4%	100.0%	47.4	50.0	51.9	4.7%	100.0%	
Surplus/(Deficit)	-			-	-	-			

Table 29.35 National Agricultural Marketing Council statements of estimates of financial performance, cash flow and financial position

Cash flow statement	Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
				2019/20	2016/17 - 2019/20	2020/21		
R million								
Cash flow from operating activities	(41.1)	-623.7%	8.5%	(43.1)	(49.4)	(51.9)	7.3%	17.4%
Receipts								
Non-tax receipts	9.2	-	8.5%	9.7	10.6	11.4	7.3%	17.4%
Other tax receipts	9.2	-	8.5%	9.7	10.6	11.4	7.3%	17.4%
Transfers received	45.3	8.9%	91.5%	47.4	50.0	51.9	4.7%	82.6%
Total receipts	54.5	15.9%	100.0%	57.1	60.7	63.3	5.1%	100.0%
Current payments	95.6	40.1%	116.0%	100.2	110.0	115.2	6.4%	100.0%
Compensation of employees	50.5	25.4%	61.0%	53.0	58.2	60.9	6.4%	52.9%
Goods and services	45.0	70.8%	55.0%	47.2	51.8	54.2	6.4%	47.1%
Interest and rent on land	0.0	-33.2%	0.0%	0.0	0.0	0.0	55.5%	0.0%
Total payment	95.6	40.1%	100.0%	100.2	110.0	115.2	6.4%	100.0%
Net cash flow from investing activities	(9.3)	318.1%	100.0%	(9.7)	(10.6)	(11.1)	6.2%	100.0%
Acquisition of property, plant, equipment and intangible assets	(8.9)	312.8%	102.5%	(9.3)	(10.2)	(10.7)	6.2%	96.2%
Acquisition of software and other intangible assets	(0.3)	-	2.3%	(0.4)	(0.4)	(0.4)	6.2%	3.8%
Net cash flow from financing activities	-	-100.0%	-	(0.1)	(0.1)	(0.1)	-	-
Repayment of finance leases	-	-100.0%	-	(0.1)	(0.1)	(0.1)	-	-
Net increase/(decrease) in cash and cash equivalents	(50.4)	0.0%	100.0%	(52.9)	(60.1)	(63.1)	7.8%	100.0%
Statement of financial position								
Carrying value of assets	7.7	3.2%	30.4%	8.1	8.6	8.7	4.5%	69.2%
Acquisition of assets	(8.9)	312.8%	-25.8%	(9.3)	(10.2)	(10.7)	6.2%	-82.1%
Inventory	1.7	-13.0%	5.5%	1.7	1.7	1.8	2.0%	14.2%
Receivables and prepayments	0.6	-8.7%	12.3%	0.7	0.4	0.3	-19.5%	4.0%
Cash and cash equivalents	1.8	-71.2%	51.8%	1.9	1.2	1.2	-12.6%	12.7%
Total assets	11.7	-48.6%	100.0%	12.3	11.8	12.0	0.8%	100.0%
Accumulated surplus/(deficit)	4.1	0.5%	19.3%	4.3	4.5	4.9	5.8%	37.1%
Finance lease	0.2	29.8%	0.7%	0.2	0.2	0.2	-9.8%	1.6%
Deferred income	4.0	-	35.5%	4.1	4.2	4.3	2.4%	34.8%
Trade and other payables	2.2	-3.2%	7.7%	2.3	2.4	2.5	5.1%	19.5%
Derivatives financial instruments	1.2	-75.4%	36.5%	1.5	0.5	0.1	-51.9%	7.0%
Total equity and liabilities	11.7	-48.6%	100.0%	12.3	11.8	12.0	0.8%	100.0%

Personnel information**Table 29.36 National Agricultural Marketing Council personnel numbers and cost by salary level**

National Agricultural Marketing Council	Number of posts estimated for 31 March 2020		Number and cost ¹ of personnel posts filled/planned for on funded establishment															Number	
	Number of funded posts	Number of posts on approved establishment	Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/Total (%)			
			2018/19		2019/20		2020/21		2021/22		2022/23		2019/20 - 2022/23						
			Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost		
Salary level	43	43	237	48.4	0.2	43	32.3	0.8	47	33.7	0.7	47	36.1	0.8	47	37.2	0.8	4.8%	100.0%
1-6	6	6	187	10.9	0.1	6	1.1	0.2	9	1.2	0.1	9	1.2	0.1	9	1.7	0.2	14.9%	17.9%
7-10	15	15	27	12.1	0.4	15	6.7	0.4	15	7.1	0.5	16	8.1	0.5	16	8.3	0.5	7.4%	33.7%
11-12	7	7	7	5.7	0.8	7	5.7	0.8	7	6.1	0.9	7	6.5	0.9	7	6.6	0.9	5.2%	15.2%
13-16	14	14	15	17.3	1.2	14	16.3	1.2	15	16.9	1.1	14	17.7	1.3	14	17.9	1.3	3.0%	31.0%
17-22	1	1	1	2.5	2.5	1	2.5	2.5	1	2.6	2.6	1	2.6	2.6	1	2.7	2.7	2.6%	2.2%

1. Rand million.

Office of the Valuer-General**Selected performance indicators****Table 29.37 Office of the Valuer-General performance indicators by programme/objective/activity and related priority**

Indicator	Programme/Objective/Activity	MTSF priority	Past			Current	Projections		
			2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23
Number of land reform valuations completed per year	Administration	Priority 1: Economic transformation and job creation	- ¹	- ¹	1 421	1 458	1 309	1 309	1 309

1. No historical data available.

Entity overview

The Property Valuation Act (2014) prescribes that the Office of the Valuer-General must be impartial in

exercising its powers and performing its functions, and be accountable to the Minister of Agriculture, Land Reform and Rural Development. The act states that the office must value all land to be acquired for the purpose of land reform in accordance with a defined set of criteria based on section 25(3) of the Constitution.

Expenditure is expected to decrease at an average annual rate of 1.2 per cent, from R143.4 million in 2019/20 to R138.4 million in 2022/23. The entity's largest cost driver is compensation of employees, spending on which increases at an average annual rate of 4 per cent, from R75.7 million in 2019/20 to R85.2 million in 2022/23. Revenue is mainly derived from transfers from the department, which are expected to increase at an average annual rate of 4.3 per cent, from R142.1 million in 2019/20 to R161.4 million in 2022/2023.

Programmes/Objectives/Activities

Table 29.38 Office of the Valuer-General expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate	Average growth rate (%)	Average Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)
	2016/17	2017/18	2018/19	2019/20	2016/17 - 2019/20		2020/21	2021/22	2022/23	2019/20 - 2022/23	
Administration	-	16.2	141.4	143.4	-	-	142.6	148.8	138.4	-1.2%	100.0%
Total	-	16.2	141.4	143.4	-	-	142.6	148.8	138.4	-1.2%	100.0%

Statements of historical financial performance, cash flow and financial position

Table 29.39 Office of the Valuer-General statements of historical financial performance, cash flow and financial position

Statement of financial performance									
R million	Audited outcome		Audited outcome		Audited outcome		Budget estimate	Revised estimate	Average: Outcome/ Budget (%)
	Budget	2016/17	Budget	2017/18	Budget	2018/19	2019/20		2016/17 - 2019/20
Revenue									
Non-tax revenue	-	-	-	1.0	0.3	0.3	1.2	1.2	163.3%
Sale of goods and services other than capital assets	-	-	-	-	0.3	0.3	1.2	1.2	100.0%
<i>of which:</i>									
Administrative fees	-	-	-	-	0.3	0.3	1.2	1.2	100.0%
Other non-tax revenue	-	-	-	1.0	-	-	-	-	-
Transfers received	-	-	-	15.2	141.1	141.1	142.1	142.1	105.4%
Total revenue	-	-	-	16.2	141.4	141.4	143.4	143.4	105.7%
Expenses									
Current expenses	-	-	-	16.2	141.4	141.4	143.4	143.4	105.7%
Compensation of employees	-	-	-	8.6	70.7	70.7	75.7	75.7	105.8%
Goods and services	-	-	-	7.6	70.7	70.7	67.7	67.7	105.5%
Total expenses	-	-	-	16.2	141.4	141.4	143.4	143.4	105.7%
Cash flow statement									
Cash flow from operating activities	-	-	-	-	7.5	7.5	10.0	10.0	100.0%
Receipts									
Non-tax receipts	-	-	-	-	0.3	0.3	1.2	1.2	100.0%
Sales of goods and services other than capital assets	-	-	-	-	0.3	0.3	1.2	1.2	100.0%
Other sales	-	-	-	-	0.3	0.3	1.2	1.2	100.0%
Transfers received	-	-	-	-	141.0	141.0	142.1	142.1	100.0%
Total receipts	-	-	-	-	141.3	141.3	143.3	143.3	100.0%
Payment									
Current payments	-	-	-	-	133.8	133.8	133.3	133.3	100.0%
Compensation of employees	-	-	-	-	70.7	70.7	75.7	75.7	100.0%
Goods and services	-	-	-	-	63.1	63.1	57.7	57.7	100.0%
Total payments	-	-	-	-	133.8	133.8	133.3	133.3	100.0%
Net cash flow from investing activities	-	-	-	-	(7.3)	(7.3)	(8.8)	(8.8)	100.0%
Acquisition of property, plant, equipment and intangible assets	-	-	-	-	(7.3)	(7.3)	(8.8)	(8.8)	100.0%
Net increase/(decrease) in cash and cash equivalents	-	-	-	-	0.2	0.2	1.2	1.2	
Statement of financial position									
Loans	-	-	-	-	(7.3)	(7.3)	(8.8)	(8.8)	100.0%
Defined benefit plan assets	-	-	-	-	141.1	141.1	142.1	142.1	100.0%
Total assets	-	-	-	-	133.8	133.8	133.3	133.3	100.0%
Capital reserve fund	-	-	-	-	141.1	141.1	142.1	142.1	100.0%
Taxation	-	-	-	-	141.1	141.1	142.1	142.1	100.0%
Total equity and liabilities	-	-	-	-	282.2	282.2	284.2	284.2	100.0%

Statements of estimates of financial performance, cash flow and financial position

Table 29.40 Office of the Valuer-General statements of estimates of financial performance, cash flow and financial position

Statement of financial performance		Revised estimate	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/Total (%)
		2019/20	2016/17 - 2019/20		2020/21	2021/22	2022/23	2019/20 - 2022/23	
R million									
Revenue									
Non-tax revenue									
		1.2	-	-	-	-	-	-100.0%	0.2%
Sale of goods and services other than capital assets		1.2	-	-	-	-	-	-100.0%	0.2%
Administrative fees		1.2	-	-	-	-	-	-100.0%	0.2%
Transfers received		142.1	-	-	147.5	155.6	161.4	4.3%	99.8%
Total revenue		143.4	-	-	147.5	155.6	161.4	4.0%	100.0%
Current expenses									
Compensation of employees		75.7	-	-	76.5	80.3	85.2	4.0%	55.5%
Goods and services		67.7	-	-	66.1	68.5	53.3	-7.7%	44.5%
Total expenses		143.4	-	-	142.6	148.8	138.4	-1.2%	100.0%
Surplus/(Deficit)		-			4.9	6.8	23.0		
Cash flow statement									
Cash flow from operating activities		10.0	-	-	11.6	11.7	12.3	96.4%	4.5%
Receipts									
Non-tax receipts									
Sales of goods and services other than capital assets		1.2	-	-	2.6	2.7	2.9	32.1%	1.5%
Other sales		1.2	-	-	2.6	2.7	2.9	32.1%	1.5%
Transfers received		142.1	-	-	147.5	156.4	163.9	4.9%	98.5%
Total receipts		143.3	-	-	150.1	159.1	166.7	5.2%	100.0%
Current payments									
Compensation of employees		75.7	-	-	81.0	85.8	90.0	5.9%	57.9%
Goods and services		57.7	-	-	57.5	61.5	64.5	3.8%	42.1%
Total payment		133.3	-	-	138.5	147.4	154.4	5.0%	100.0%
Net cash flow from investing activities									
Acquisition of property, plant, equipment and intangible assets		(8.8)	-	-	(9.0)	(9.0)	(9.4)	2.5%	100.0%
Net increase/(decrease) in cash and cash equivalents		1.2	-	-	2.6	2.7	2.9	32.2%	100.0%
Statement of financial position									
Loans		(8.8)	-	-	(9.0)	(9.0)	(9.4)	2.5%	-6.3%
Defined benefit plan assets		142.1	-	-	147.5	156.4	163.9	4.9%	106.3%
Total assets		133.3	-	-	138.5	147.4	154.4	5.0%	100.0%
Capital reserve fund		142.1	-	-	147.5	156.4	163.9	4.9%	50.0%
Taxation		142.1	-	-	147.5	156.4	163.9	4.9%	50.0%
Total equity and liabilities		284.2	-	-	295.0	312.7	327.7	35.0%	100.0%

Personnel information

Table 29.41 Office of the Valuer-General personnel numbers and cost by salary level

Number of posts estimated for 31 March 2020		Number and cost ¹ of personnel posts filled/planned for on funded establishment												Number							
Number of funded posts	Number of posts on approved establishment	Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/Total (%)						
		2018/19		Unit cost	2019/20		Unit cost	2020/21		2021/22		2022/23									
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost					
Office of the Valuer-General		107			107	70.7	0.7	107	75.7	0.7	107	76.5	0.7	106	80.3	0.8	106	85.2	0.8	4.0%	100.0%
Salary level																					
1-6	17	17	3.1	0.2	17	3.3	0.2	17	3.3	0.2	2	0.4	0.2	2	0.4	0.2				-49.8%	8.9%
7-10	40	40	16.5	0.4	40	17.6	0.4	40	17.8	0.4	42	14.9	0.4	42	15.7	0.4				-3.7%	38.5%
11-12	25	25	21.7	0.9	25	23.2	0.9	25	23.5	0.9	37	31.8	0.9	37	33.7	0.9				13.3%	29.1%
13-16	25	25	29.5	1.2	25	31.5	1.3	25	31.9	1.3	25	33.3	1.3	25	35.2	1.4				3.8%	23.5%

1. Rand million.

Onderstepoort Biological Products

Selected performance indicators

Table 29.42 Onderstepoort Biological Products performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Past			Current	Projections		
			2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23
Number of training sessions for smallholder farmers and technicians facilitated per year	Government support	Priority 1: Economic transformation and job creation	22	22	22	22	22	22	23
Number of emerging farmers association projects to support smallholder and emerging farmers per year	Government support		3	3	3	2	2	2	2
Number of new markets developed and maintained per year	Marketing and distribution		2	2	6	6	6	6	6
Number of products and processes per year	Research and development		2	5	3	3	3	1	1
Number of modern technologies developed per year	Research and development		1	1	2	2	2	2	2

Entity overview

Onderstepoort Biological Products was established as a public company in terms of the Onderstepoort Biological Products Incorporation Act (1999), with government as the sole shareholder. The entity is mandated to prevent and control animal diseases that affect food security, human health and livelihoods. This is achieved through the continued development and efficient manufacturing of innovative pharmaceutical products, including vaccines and related products. Over the medium term, the entity will focus on the production of vaccines, marketing and distribution, research and development, and providing support to smallholder farmers.

Expenditure is expected to increase at an average annual rate of 8.8 per cent, from R193 million in 2019/20 to R248.6 million in 2022/23, due to increases in spending on goods and services, and compensation of employees. Revenue is mainly generated by the sale and supply of livestock vaccines, and is expected to increase at an average annual rate of 9.2 per cent, from R259.1 million in 2019/20 to R337 million in 2022/23, due to newly projected markets and increased capacity in the sales team.

Programmes/Objectives/Activities

Table 29.43 Onderstepoort Biological Products expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2016/17	2017/18	2018/19				2019/20	2020/21	2021/22		
					2016/17 - 2019/20		2020/21	2021/22	2022/23	2019/20 - 2022/23	
Administration	122.3	127.7	158.7	171.0	11.8%	92.0%	185.3	201.6	219.4	8.7%	88.4%
Government and stakeholder support	0.6	0.6	2.8	1.7	44.2%	0.8%	1.8	2.0	2.2	10.0%	0.9%
Marketing and distribution	2.6	6.4	2.3	6.5	35.1%	2.8%	7.1	7.8	8.6	10.0%	3.4%
Research and development	5.2	5.3	3.3	13.8	38.8%	4.2%	15.2	16.7	18.4	10.0%	7.3%
Government support	0.2	0.2	-	-	-100.0%	0.1%	-	-	-	-	-
Total	130.9	140.2	167.0	193.0	13.8%	100.0%	209.5	228.2	248.6	8.8%	100.0%

Statements of historical financial performance, cash flow and financial position

Table 29.44 Onderstepoort Biological Products statements of historical financial performance, cash flow and financial position

Statement of financial performance	Audited outcome		Audited outcome		Audited outcome		Budget estimate	Revised estimate	Average: Outcome/ Budget (%)
	Budget	Audited outcome	Budget	Audited outcome	Budget	Audited outcome			
R million	2016/17		2017/18		2018/19		2019/20		2016/17 - 2019/20
Revenue									
Non-tax revenue	175.1	175.1	187.8	187.8	382.4	208.0	259.1	259.1	82.6%
Sale of goods and services other than capital assets	144.8	144.8	156.4	156.4	320.0	163.2	210.7	210.7	81.2%
of which:									
Sales by market establishment	144.8	144.8	156.4	156.4	320.0	163.2	210.7	210.7	81.2%
Other non-tax revenue	30.3	30.3	31.5	31.5	62.4	44.7	48.4	48.4	89.7%
Total revenue	175.1	175.1	187.8	187.8	382.4	208.0	259.1	259.1	82.6%

Table 29.44 Onderstepoort Biological Products statements of historical financial performance, cash flow and financial position

Statement of financial position									
R million	Budget	Audited outcome	Budget	Audited outcome	Budget	Audited outcome	Budget estimate	Revised estimate	Average: Outcome/Budget (%)
	2016/17	2016/17	2017/18	2017/18	2018/19	2018/19	2019/20	2019/20	2016/17 - 2019/20
Expenses									
Current expenses	130.9	130.9	140.2	140.2	295.8	167.0	193.0	193.0	83.0%
Compensation of employees	57.0	57.0	60.4	60.4	78.5	81.5	87.8	87.8	101.1%
Goods and services	63.4	63.4	68.9	68.9	205.3	73.2	91.7	91.7	69.2%
Depreciation	10.5	10.5	10.8	10.8	12.0	12.3	13.5	13.5	100.5%
Total expenses	130.9	130.9	140.2	140.2	295.8	167.0	193.0	193.0	83.0%
Surplus/(Deficit)	44.2	44.2	47.6	47.6	86.6	40.9	66.1	66.1	
Cash flow statement									
Cash flow from operating activities	36.8	36.8	(27.0)	49.0	69.0	(22.9)	83.2	(34.7)	17.4%
Receipts									
Non-tax receipts	115.6	115.6	119.1	228.8	333.8	185.1	367.3	249.4	83.2%
Sales of goods and services other than capital assets	101.0	101.0	106.0	196.8	320.0	153.6	352.0	234.1	78.0%
<i>Sales by market establishment</i>	<i>101.0</i>	<i>101.0</i>	<i>106.0</i>	<i>196.8</i>	<i>320.0</i>	<i>153.6</i>	<i>352.0</i>	<i>234.1</i>	<i>78.0%</i>
Other tax receipts	14.6	14.6	13.1	32.0	13.8	31.5	15.3	15.3	164.5%
Total receipts	115.6	115.6	119.1	228.8	333.8	185.1	367.3	249.4	83.2%
Payment									
Current payments	78.8	78.8	146.1	154.3	264.8	178.9	284.1	284.1	90.0%
Compensation of employees	59.1	59.1	61.9	61.9	76.5	81.5	84.6	84.6	101.8%
Goods and services	19.7	19.7	82.9	91.1	186.8	95.9	198.1	198.1	83.0%
Interest and rent on land	-	-	1.3	1.3	1.4	1.4	1.5	1.5	100.0%
Total payments	78.8	78.8	146.1	179.8	264.8	208.0	284.1	284.1	97.0%
Net cash flow from investing activities	-	-	-	(19.6)	-	(93.9)	-	-	-
Acquisition of property, plant, equipment and intangible assets	-	-	-	(20.0)	-	(93.9)	-	-	-
Proceeds from the sale of property, plant, equipment and intangible assets	-	-	-	0.4	-	-	-	-	-
Net increase/(decrease) in cash and cash equivalents	36.8	36.8	(27.0)	29.5	69.0	(116.8)	83.2	(34.7)	
Statement of financial position									
Carrying value of assets	618.6	618.6	644.7	163.5	676.9	245.2	717.5	419.9	54.5%
<i>Acquisition of assets</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>(20.0)</i>	<i>-</i>	<i>(93.9)</i>	<i>-</i>	<i>-</i>	<i>-</i>
Inventory	25.8	25.8	24.8	46.3	26.1	89.9	27.6	45.9	199.3%
Receivables and prepayments	14.4	14.4	11.5	32.0	12.1	43.7	12.8	12.8	202.2%
Cash and cash equivalents	233.8	233.8	159.9	511.4	167.9	394.6	178.0	321.0	197.5%
Taxation	-	-	-	4.3	-	3.9	-	-	-
Total assets	892.7	892.7	841.0	757.5	883.0	777.3	936.0	799.7	90.8%
Accumulated surplus/(deficit)	210.3	210.3	228.7	230.8	240.1	272.1	254.5	254.5	103.6%
Capital and reserves	0.0	0.0	0.0	0.0	-	0.0	-	0.0	200.0%
Capital reserve fund	24.2	24.2	21.8	488.7	22.9	486.6	24.3	22.4	1 095.5%
Deferred income	613.8	613.8	541.7	16.9	568.8	11.1	602.9	471.2	47.8%
Trade and other payables	40.2	40.2	44.2	21.2	46.4	7.6	49.2	49.2	65.7%
Provisions	4.2	4.2	4.6	-	4.8	-	5.1	2.5	35.6%
Total equity and liabilities	892.7	892.7	841.0	757.5	883.0	777.3	936.0	799.7	90.8%

Statements of estimates of financial performance, cash flow and financial position**Table 29.45 Onderstepoort Biological Products statements of estimates of financial performance, cash flow and financial position**

Statement of financial performance								
R million	Revised estimate	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/Total (%)
	2019/20	2016/17 - 2019/20		2020/21	2021/22	2022/23	2019/20 - 2022/23	
Revenue								
Non-tax revenue	259.1	13.9%	100.0%	282.7	308.6	337.0	9.2%	100.0%
Sale of goods and services other than capital assets	210.7	13.3%	81.4%	231.4	254.1	279.1	9.8%	82.1%
<i>Sales by market establishment</i>	<i>210.7</i>	<i>13.3%</i>	<i>81.4%</i>	<i>231.4</i>	<i>254.1</i>	<i>279.1</i>	<i>9.8%</i>	<i>82.1%</i>
Other non-tax revenue	48.4	16.8%	18.6%	51.4	54.5	57.8	6.1%	17.9%
Total revenue	259.1	13.9%	100.0%	282.7	308.6	337.0	9.2%	100.0%
Current expenses								
Current expenses	193.0	13.8%	100.0%	209.5	228.2	248.6	8.8%	100.0%
Compensation of employees	87.8	15.5%	45.2%	94.9	100.5	106.6	6.7%	44.4%
Goods and services	91.7	13.1%	47.2%	100.3	112.5	126.0	11.2%	48.8%
Depreciation	13.5	8.6%	7.5%	14.3	15.1	16.0	6.0%	6.7%
Total expenses	193.0	13.8%	100.0%	209.5	228.2	248.6	8.8%	100.0%
Surplus/(Deficit)	66.1			73.3	80.4	88.4		

Table 29.45 Onderstepoort Biological Products statements of estimates of financial performance, cash flow and financial position

Statement of financial performance	Revised estimate	Average growth rate (%)	Average Expenditure/ Total (%)	Medium-term estimate			Average growth rate (%)	Average Expenditure/ Total (%)
				2019/20	2016/17 - 2019/20	2020/21		
R million								
Cash flow statement								
Cash flow from operating activities	(34.7)	-198.1%	275.1%	(28.2)	(17.6)	(4.2)	29.5%	287.7%
Receipts								
Non-tax receipts	249.4	29.2%	100.0%	273.2	301.9	330.6	9.8%	100.0%
Sales of goods and services other than capital assets	234.1	32.4%	87.6%	257.1	282.4	310.2	9.8%	93.8%
<i>Sales by market establishment</i>	234.1	32.4%	87.6%	257.1	282.4	310.2	9.8%	93.8%
Other tax receipts	15.3	1.6%	12.4%	16.1	19.5	20.4	10.1%	6.2%
Total receipts	249.4	29.2%	100.0%	273.2	301.9	330.6	9.8%	100.0%
Current payments	284.1	53.3%	106.2%	301.4	319.5	334.8	5.6%	100.0%
Compensation of employees	84.6	12.7%	45.5%	91.4	96.9	101.6	6.3%	30.2%
Goods and services	198.1	115.8%	60.0%	208.4	220.9	231.5	5.3%	69.3%
Interest and rent on land	1.5	-	0.6%	1.6	1.7	1.7	5.3%	0.5%
Total payment	284.1	53.3%	100.0%	301.4	319.5	334.8	5.6%	100.0%
Net increase/(decrease) in cash and cash equivalents	(34.7)	-198.1%	100.0%	(28.2)	(17.6)	(4.2)	-50.6%	100.0%
Statement of financial position								
Carrying value of assets	419.9	-12.1%	43.7%	540.5	569.3	512.3	6.9%	62.3%
Inventory	45.9	21.1%	6.6%	41.3	33.0	29.7	-13.5%	4.6%
Receivables and prepayments	12.8	-3.8%	3.3%	25.1	14.2	12.7	-0.3%	2.0%
Cash and cash equivalents	321.0	11.1%	46.2%	225.4	247.9	223.1	-11.4%	31.1%
Total assets	799.7	-3.6%	100.0%	832.3	864.4	777.9	-0.9%	100.0%
Accumulated surplus/(deficit)	254.5	6.6%	30.2%	320.6	401.1	489.4	24.4%	44.9%
Capital and reserves	0.0	-	0.0%	0.0	0.0	0.0	-	0.0%
Capital reserve fund	22.4	-2.7%	33.2%	19.4	15.2	16.8	-9.1%	2.3%
Deferred income	471.2	-8.4%	32.8%	415.6	367.7	190.3	-26.1%	44.0%
Trade and other payables	49.2	7.0%	3.6%	74.2	77.9	81.5	18.3%	8.6%
Provisions	2.5	-15.8%	0.2%	2.5	2.5	-	-100.0%	0.2%
Total equity and liabilities	799.7	-3.6%	100.0%	832.3	864.4	777.9	-0.9%	100.0%

Personnel information**Table 29.46 Onderstepoort Biological Products personnel numbers and cost by salary level**

Number of posts estimated for 31 March 2020	Number and cost ¹ of personnel posts filled/planned for on funded establishment										Number								
	Number of funded posts	Number of posts on approved establishment	Actual		Revised estimate		Medium-term expenditure estimate				Average growth rate (%)	Average Salary level/ Total (%)							
			2018/19		2019/20		2020/21		2021/22				2022/23						
			Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost			Number	Unit cost					
Onderstepoort Biological Products																			
Salary level	202	202	202	69.8	0.3	202	87.8	0.4	202	94.9	0.5	202	100.5	0.5	202	106.6	0.5	6.7%	100.0%
1 – 6	100	100	100	16.0	0.2	100	20.3	0.2	100	21.9	0.2	100	23.3	0.2	100	24.7	0.2	6.7%	49.5%
7 – 10	88	88	88	37.1	0.4	88	46.2	0.5	88	49.9	0.6	88	52.9	0.6	88	56.1	0.6	6.7%	43.6%
11 – 12	7	7	7	6.0	0.9	7	7.6	1.1	7	8.2	1.2	7	8.7	1.2	7	9.2	1.3	6.7%	3.5%
13 – 16	6	6	6	7.8	1.3	6	10.0	1.7	6	10.8	1.8	6	11.4	1.9	6	12.1	2.0	6.7%	3.0%
17 – 22	1	1	1	2.9	2.9	1	3.7	3.7	1	4.0	4.0	1	4.3	4.3	1	4.5	4.5	6.7%	0.5%

1. Rand million.

Perishable Products Export Control Board**Selected performance indicators****Table 29.47 Perishable Products Export Control Board performance indicators by programme/objective/activity and related priority**

Indicator	Programme/Objective/Activity	MTSF priority	Past			Current	Projections		
			2016/17	2017/18	2018/19		2019/20	2020/21	2021/22
Number of mobile devices issued to inspectors carrying out their duties per year	Administration	Priority 1: Economic transformation and job creation	300	350	400	400	450	500	550
Number of depot and port audits undertaken per year	Statutory operations		40	40	45	50	55	55	55
Number of students trained in the agri-export technologist programme who are successfully placed per year	Development		24	35	40	45	45	45	45

Entity overview

The Perishable Products Export Control Board is an independent service provider of quality assurance, food safety and cold chain management services for producers and exporters of perishable food products. It is mandated by government in terms of the following legislation: the Perishable Products Export Control Act (1983), which broadly requires the board to ensure the orderly export of perishables and monitor the proper maintenance of a continuous cold chain for exports; and the Agricultural Products Standards Act (1990), which broadly requires the board to monitor the minimum quality standards of perishable exports as required by government and bilateral agreements with importing countries.

Expenditure is expected to increase at an average annual rate of 8 per cent, from R468.7 million in 2019/20 to R590.3 million in 2022/23, mainly due to increases in spending on operational activities. Revenue increases at an average annual rate of 8 per cent, from R468.7 million in 2019/20 to R590.3 million in 2022/23. The board's revenue is mainly generated by levies and tariffs on perishable products exported from South Africa.

Programmes/Objectives/Activities

Table 29.48 Perishable Products Export Control Board expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate 2019/20	Average growth rate (%) 2016/17 - 2019/20	Average: Expenditure/Total (%) 2016/17 - 2019/20	Medium-term expenditure estimate			Average growth rate (%) 2019/20 - 2022/23	Average: Expenditure/Total (%) 2019/20 - 2022/23
	2016/17	2017/18	2018/19				2020/21	2021/22	2022/23		
Administration	73.7	90.2	72.4	88.9	6.5%	22.1%	104.8	109.2	121.3	10.9%	20.3%
Statutory operations	188.3	224.5	278.4	333.4	21.0%	67.6%	340.8	377.4	415.6	7.6%	70.2%
Food Safety Programme	13.7	10.4	10.3	12.3	-3.4%	3.2%	13.0	13.5	14.2	4.8%	2.5%
Transformation and Development Services	17.1	20.0	24.9	29.4	19.9%	6.0%	30.9	32.3	33.9	4.8%	6.1%
Development	3.9	3.3	3.9	4.6	5.9%	1.1%	4.9	5.1	5.3	4.3%	1.0%
Total	296.6	348.4	389.9	468.7	16.5%	100.0%	494.3	537.5	590.3	8.0%	100.0%

Statements of historical financial performance, cash flow and financial position

Table 29.49 Perishable Products Export Control Board statements of historical financial performance, cash flow and financial position

Statement of financial performance									
R million	Audited outcome		Audited outcome		Audited outcome		Budget estimate	Revised estimate	Average: Outcome/Budget (%) 2016/17 - 2019/20
	Budget	2016/17	Budget	2017/18	Budget	2018/19			
Revenue									
Non-tax revenue	324.9	297.9	363.6	368.8	410.6	414.9	468.9	468.1	98.8%
Sale of goods and services other than capital assets	318.8	291.8	357.1	358.0	404.4	405.7	461.9	461.1	98.3%
<i>of which:</i>									
Administrative fees	318.8	291.8	357.1	344.6	404.4	405.7	461.9	461.1	97.5%
Sales by market establishment	–	–	–	13.4	–	–	–	–	–
Other non-tax revenue	6.1	6.1	6.4	10.8	6.2	9.2	7.0	7.0	128.9%
Transfers received	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	100.0%
Total revenue	325.5	298.5	364.2	369.4	411.2	415.5	469.5	468.7	98.8%
Expenses									
Current expenses	327.9	296.6	350.6	348.4	392.0	389.9	463.9	468.7	98.0%
Compensation of employees	232.6	201.3	249.0	249.0	268.5	268.5	282.8	284.8	97.2%
Goods and services	88.7	88.7	95.4	93.2	116.9	114.8	174.0	176.8	99.7%
Depreciation	6.1	6.1	5.8	5.8	6.6	6.6	7.1	7.1	100.0%
Interest, dividends and rent on land	0.5	0.5	0.4	0.4	0.0	0.0	0.0	0.0	100.0%
Total expenses	327.9	296.6	350.6	348.4	392.0	389.9	463.9	468.7	98.0%
Surplus/(Deficit)	(2.5)	1.8	13.6	21.0	19.2	25.5	5.6	–	
Cash flow statement									
Cash flow from operating activities	0.9	1.5	(11.2)	36.0	(12.1)	38.3	37.6	84.0	1 051.4%
Receipts									
Non-tax receipts	293.0	295.9	350.0	363.8	398.4	421.8	401.1	474.3	107.9%
Sales of goods and services other than capital assets	286.8	292.2	343.3	358.9	391.2	414.6	393.8	467.0	108.3%
Administrative fees	286.8	292.2	343.3	358.9	391.2	414.6	393.8	467.0	108.3%
Other tax receipts	6.2	3.7	6.7	4.9	7.1	7.2	7.3	7.3	84.7%
Transfers received	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	100.0%
Total receipts	293.6	296.5	350.6	364.4	399.0	422.4	401.7	474.9	107.8%

Table 29.49 Perishable Products Export Control Board statements of historical financial performance, cash flow and financial position

Statement of financial performance									
R million	Audited		Audited		Audited		Budget		Average: Outcome/ Budget (%)
	Budget	outcome	Budget	outcome	Budget	outcome	estimate	estimate	
	2016/17		2017/18		2018/19		2019/20		2016/17 - 2019/20
Payment									
Current payments	292.8	295.0	361.8	328.4	411.1	384.1	364.0	390.8	97.8%
Compensation of employees	197.7	217.3	249.0	241.9	285.7	284.6	237.4	287.9	106.4%
Goods and services	95.0	77.8	112.8	86.5	125.4	99.5	126.6	102.9	79.8%
Interest and rent on land	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	101.1%
Total payments	292.8	295.0	361.8	328.4	411.1	384.1	364.0	390.8	97.8%
Net cash flow from investing activities	(4.7)	5.5	(4.8)	(37.5)	(5.1)	(32.7)	(5.2)	(26.4)	460.8%
Acquisition of property, plant, equipment and intangible assets	(4.7)	(9.8)	(4.8)	(3.3)	(5.1)	(9.2)	(5.2)	(5.2)	138.5%
Proceeds from the sale of property, plant, equipment and intangible assets	-	0.2	-	0.2	-	0.1	-	-	-
Other flows from investing activities	-	15.0	-	(34.5)	-	(23.6)	-	(21.2)	-
Net increase/(decrease) in cash and cash equivalents	(3.8)	6.9	(16.0)	(1.5)	(17.2)	5.6	32.5	57.6	
Statement of financial position									
Carrying value of assets	26.2	26.2	32.0	32.0	32.3	38.7	42.7	42.7	104.8%
Acquisition of assets	(4.7)	(9.8)	(4.8)	(3.3)	(5.1)	(9.2)	(5.2)	(5.2)	138.5%
Investments	38.2	38.2	46.7	53.4	58.7	79.4	66.1	66.1	113.0%
Receivables and prepayments	35.0	35.0	46.3	53.0	58.4	45.8	65.7	65.7	97.1%
Cash and cash equivalents	19.9	19.9	48.4	55.0	60.4	32.2	67.8	67.8	89.0%
Total assets	119.3	119.3	173.4	193.4	209.9	196.1	242.3	242.3	100.8%
Accumulated surplus/(deficit)	(2.5)	(2.5)	13.5	34.5	53.7	25.5	84.2	84.2	95.2%
Capital and reserves	17.1	17.1	14.1	14.1	14.1	22.6	14.9	14.9	114.0%
Capital reserve fund	78.1	78.1	60.1	60.1	49.5	87.3	52.0	52.0	115.7%
Trade and other payables	20.5	19.4	75.6	75.6	83.3	46.5	80.9	80.9	85.5%
Provisions	7.0	7.0	10.1	9.1	9.2	14.2	10.3	10.3	110.8%
Total equity and liabilities	120.3	119.3	173.4	193.4	209.9	196.1	242.3	242.3	100.7%

Statements of estimates of financial performance, cash flow and financial position**Table 29.50 Perishable Products Export Control Board statements of estimates of financial performance, cash flow and financial position**

Statement of financial performance									
R million	Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/ Total (%)	
				2019/20	2016/17 - 2019/20	2020/21			2021/22
Revenue									
Non-tax revenue	468.1	16.3%	99.8%	493.7	536.9	589.7	8.0%	99.9%	
Sale of goods and services other than capital assets	461.1	16.5%	97.7%	486.2	528.7	583.1	8.1%	98.5%	
Administrative fees	461.1	16.5%	96.8%	486.2	528.7	583.1	8.1%	98.5%	
Other non-tax revenue	7.0	4.9%	2.2%	7.6	8.2	6.6	-2.0%	1.4%	
Transfers received	0.6	-0.8%	0.2%	0.6	0.6	0.6	0.8%	0.1%	
Total revenue	468.7	16.2%	100.0%	494.3	537.5	590.3	8.0%	100.0%	
Current expenses	468.7	16.5%	100.0%	494.3	537.5	590.3	8.0%	100.0%	
Compensation of employees	284.8	12.3%	67.2%	298.0	313.9	329.9	5.0%	58.8%	
Goods and services	176.8	25.9%	31.0%	187.3	214.3	249.2	12.1%	39.4%	
Depreciation	7.1	5.0%	1.7%	9.0	9.4	11.3	16.6%	1.7%	
Interest, dividends and rent on land	0.0	-77.5%	0.1%	-	-	-	-100.0%	0.0%	
Total expenses	468.7	16.5%	100.0%	494.3	537.5	590.3	8.0%	100.0%	
Surplus/(Deficit)	-			-	-	-			
Cash flow statement									
Cash flow from operating activities	84.0	286.2%	296.6%	133.7	157.6	192.6	24.2%	296.8%	
Receipts									
Non-tax receipts	474.3	17.0%	99.8%	501.3	544.9	598.2	8.0%	99.9%	
Sales of goods and services other than capital assets	467.0	16.9%	98.4%	493.7	536.9	589.7	8.1%	98.4%	
Administrative fees	467.0	16.9%	98.4%	493.7	536.9	589.7	8.1%	98.4%	
Other tax receipts	7.3	25.6%	1.5%	7.6	8.0	8.5	5.4%	1.5%	
Transfers received	0.6	-0.8%	0.2%	-	0.6	0.6	-	0.1%	
Total receipts	474.9	17.0%	100.0%	501.3	545.5	598.8	8.0%	100.0%	
Current payments	390.8	9.8%	93.9%	367.7	387.9	406.1	1.3%	100.0%	
Compensation of employees	287.9	9.8%	69.3%	239.8	253.0	264.9	-2.7%	67.3%	
Goods and services	102.9	9.8%	24.6%	127.9	134.9	141.2	11.1%	32.7%	
Interest and rent on land	0.0	-16.4%	0.0%	0.0	0.0	0.0	3.7%	0.0%	
Total payment	390.8	9.8%	100.0%	367.7	387.9	406.1	1.3%	100.0%	

Table 29.50 Perishable Products Export Control Board statements of estimates of financial performance, cash flow and financial position

Statement of financial performance		Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
					2019/20	2020/21	2021/22		
R million									
Net cash flow from investing activities		(26.4)	-269.2%	100.0%	(26.9)	(27.8)	(28.5)	2.6%	100.0%
Acquisition of property, plant, equipment and intangible assets		(5.2)	-19.0%	-30.6%	(5.2)	(5.5)	(6.0)	5.0%	20.0%
Other flows from investing activities		(21.2)	-212.3%	129.9%	(21.7)	(22.3)	(22.5)	2.0%	80.0%
Net increase/(decrease) in cash and cash equivalents		57.6	102.8%	100.0%	106.8	129.8	164.1	41.7%	100.0%
Statement of financial position									
Carrying value of assets		42.7	17.7%	19.0%	44.8	46.1	46.6	3.0%	16.3%
Acquisition of assets		(5.2)	-19.0%	-4.2%	(5.2)	(5.5)	(6.0)	5.0%	-2.0%
Investments		66.1	20.1%	31.8%	87.5	88.3	89.2	10.5%	29.8%
Receivables and prepayments		65.7	23.4%	26.8%	63.3	63.9	64.6	-0.6%	23.4%
Cash and cash equivalents		67.8	50.4%	22.4%	89.2	90.1	91.0	10.3%	30.4%
Total assets		242.3	26.6%	100.0%	284.7	288.4	291.3	6.3%	100.0%
Accumulated surplus/(deficit)		84.2	-425.0%	15.9%	84.2	84.2	84.2	-	30.6%
Capital and reserves		14.9	-4.7%	9.8%	13.5	17.8	20.0	10.4%	6.0%
Capital reserve fund		52.0	-12.7%	40.6%	101.6	88.2	87.9	19.1%	29.5%
Trade and other payables		80.9	60.9%	28.1%	75.0	86.3	87.1	2.5%	29.9%
Provisions		10.3	13.6%	5.5%	10.4	12.0	12.1	5.5%	4.1%
Total equity and liabilities		242.3	26.6%	100.0%	284.7	288.4	291.3	6.3%	100.0%

Personnel information**Table 29.51 Perishable Products Export Control Board personnel numbers and cost by salary level**

Number of posts estimated for 31 March 2020		Number and cost ¹ of personnel posts filled/planned for on funded establishment										Number								
Number of funded posts	Number of posts on approved establishment	Actual		Revised estimate		Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/Total (%)							
		2018/19		2019/20		2020/21		2021/22		2022/23				2019/20 - 2022/23						
		Number	Unit Cost	Number	Unit Cost	Number	Unit Cost	Number	Unit Cost	Number	Unit Cost									
Perishable Products Export Control Board		565	565	518	268.5	0.5	564	284.8	0.5	580	298.0	0.5	598	313.9	0.5	614	329.9	0.5	5.0%	100.0%
Salary level																				
1 – 6	34	34	36	9.3	0.3	34	8.8	0.3	35	9.0	0.3	32	8.2	0.3	32	8.2	0.3	-2.0%	5.7%	
7 – 10	483	483	436	204.9	0.5	482	219.5	0.5	485	219.4	0.5	499	226.6	0.5	507	235.7	0.5	2.4%	83.8%	
11 – 12	30	30	28	25.8	0.9	30	28.0	0.9	36	33.1	0.9	41	37.7	0.9	50	45.2	0.9	17.4%	6.6%	
13 – 16	17	17	17	26.1	1.5	17	26.1	1.5	23	33.8	1.5	24	36.1	1.5	23	35.5	1.5	10.9%	3.7%	
17 – 22	1	1	1	2.5	2.5	1	2.5	2.5	1	2.5	2.5	2	5.2	2.6	2	5.2	2.6	27.5%	0.3%	

1. Rand million.

Registration of deeds trading account**Selected performance indicators****Table 29.52 Registration of deeds trading account performance indicators by programme/objective/activity and related priority**

Indicator	Programme/Objective/Activity	MTSF priority	Past			Current	Projections		
			2016/17	2017/18	2018/19		2019/20	2020/21	2021/22
Number of properties registered per year	Registration of title deeds	Priority 4: Spatial integration, human settlements and local government	1002 930	946 790	936 708	900 776	935 582	947 219	992 686

Entity overview

The Deeds Registries Act (1937) makes provision for the administration of the land registration system and the registration of rights to land. It requires that deeds and documents are prepared and lodged in the deeds registry by a conveyancer or notary public, and are scrutinised for accuracy and compliance with common, case and statutory law. The main goal of the trading account is to contribute to effective land planning, administration and property registration. Over the medium term, the entity plans to focus on reviewing the legislation pertaining to deeds registration to pave the way to an inclusive and responsive registration system and security of title, and developing and implementing an electronic deeds registration system.

Expenditure is expected to increase at an average annual rate of 3.1 per cent, from R938.6 million in 2019/20 to R1 billion in 2022/23. Revenue is mainly derived from selling deeds information and registering properties, and is expected to increase at an average annual rate of 3.1 per cent, from R938.6 million in 2019/20 to R1 billion in

2022/23. This increase is expected to be maintained over the medium term if the land and housing market stabilises and more property is acquired.

Programmes/Objectives/Activities

Table 29.53 Registration of Deeds Trading Account expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/Total (%)
	2016/17	2017/18	2018/19				2019/20	2020/21	2021/22		
Administration	323.1	209.8	222.8	337.2	1.4%	36.5%	317.0	333.7	351.2	1.4%	33.3%
Registration of title deeds	379.0	455.5	460.9	601.4	16.6%	63.5%	673.2	736.3	676.3	4.0%	66.7%
Total	702.1	665.3	683.7	938.6	10.2%	100.0%	990.2	1 069.9	1 027.5	3.1%	100.0%

Statements of historical financial performance, cash flow and financial position

Table 29.54 Registration of Deeds Trading Account statements of historical financial performance, cash flow and financial position

Statement of financial performance									
R million	Audited outcome		Audited outcome		Audited outcome		Budget estimate	Revised estimate	Average: Outcome/Budget (%)
	Budget	2016/17	Budget	2017/18	Budget	2018/19			
Revenue									
Non-tax revenue	749.1	632.3	749.2	657.4	813.8	667.8	938.6	938.6	89.1%
Sale of goods and services other than capital assets	643.8	612.6	685.9	635.2	741.9	651.6	776.3	816.5	95.4%
<i>of which:</i>									
<i>Administrative fees</i>	643.8	612.6	685.9	635.2	741.9	651.6	776.3	816.5	95.4%
Other non-tax revenue	105.4	19.7	63.3	22.2	71.9	16.2	162.4	122.2	44.7%
Transfers received	–	22.7	–	22.8	–	–	0.0	0.0	0.0%
Total revenue	749.1	655.0	749.2	680.2	813.8	667.8	938.6	938.6	90.5%
Expenses									
Current expenses	749.1	702.1	749.2	665.3	813.8	683.7	938.6	938.6	92.0%
Compensation of employees	521.7	451.0	548.3	480.3	576.8	508.3	619.0	619.0	90.9%
Goods and services	187.1	212.3	158.1	148.9	191.8	139.9	271.8	271.8	95.6%
Depreciation	40.3	38.7	42.8	35.9	45.3	35.3	47.9	47.9	89.5%
Interest, dividends and rent on land	–	0.1	–	0.2	–	0.2	–	–	–
Total expenses	749.1	702.1	749.2	665.3	813.8	683.7	938.6	938.6	92.0%
Surplus/(Deficit)	–	(47.1)	–	14.9	–	(15.9)	–	–	–
Cash flow statement									
Cash flow from operating activities	(47.3)	16.8	(8.5)	82.5	45.3	(77.3)	(92.5)	(55.3)	32.3%
Receipts									
Non-tax receipts	661.6	590.2	697.9	689.4	813.8	667.6	787.6	787.6	92.4%
Sales of goods and services other than capital assets	643.8	572.1	685.9	670.3	741.9	650.2	765.6	765.6	93.7%
<i>Administrative fees</i>	643.8	572.1	685.9	670.3	741.9	650.2	765.6	765.6	93.7%
Other tax receipts	17.8	18.1	12.0	19.1	71.9	17.4	22.0	22.0	61.9%
Transfers received	–	14.3	–	64.8	–	141.1	0.0	0.0	0.0%
Total receipts	661.6	604.5	697.9	754.2	813.8	808.7	787.6	787.6	99.8%
Payment									
Current payments	708.8	587.7	706.4	671.7	768.5	671.6	880.1	842.9	90.5%
Compensation of employees	521.7	453.0	548.3	492.3	576.8	524.6	619.0	619.0	92.2%
Goods and services	187.1	134.8	158.1	179.3	191.8	147.0	261.0	223.8	85.8%
Transfers and subsidies	–	–	–	–	–	214.5	–	–	–
Total payments	708.8	587.7	706.4	671.7	768.5	886.1	880.1	842.9	97.5%
Net cash flow from investing activities	(40.0)	(30.3)	(22.4)	(6.6)	(23.6)	(6.2)	(25.1)	(25.1)	61.3%
Acquisition of property, plant, equipment and intangible assets	(40.0)	(30.3)	(22.4)	(6.6)	(23.6)	(6.2)	(25.1)	(25.1)	61.3%
Proceeds from the sale of property, plant, equipment and intangible assets	–	–	–	–	–	0.0	–	–	–
Net cash flow from financing activities	–	(1.4)	–	(1.8)	–	(1.8)	–	–	–
Repayment of finance leases	–	(1.4)	–	(1.8)	–	(1.8)	–	–	–
Net increase/(decrease) in cash and cash equivalents	(87.2)	(14.9)	(31.0)	74.2	21.7	(85.3)	(117.6)	(80.4)	–

Table 29.54 Registration of Deeds Trading Account statements of historical financial performance, cash flow and financial position

Statement of financial position	Audited outcome		Audited outcome		Audited outcome		Budget estimate	Revised estimate	Average: Outcome/Budget (%)
	Budget	2016/17	Budget	2017/18	Budget	2018/19			
R million									
Carrying value of assets	40.0	193.2	32.0	168.7	170.0	143.8	192.5	134.3	147.3%
<i>Acquisition of assets</i>	<i>(40.0)</i>	<i>(30.3)</i>	<i>(22.4)</i>	<i>(6.6)</i>	<i>(23.6)</i>	<i>(6.2)</i>	<i>(25.1)</i>	<i>(25.1)</i>	<i>61.3%</i>
Investments	–	–	–	0.0	0.0	0.0	–	–	90.0%
Inventory	8.2	3.6	3.5	3.6	3.5	3.6	3.7	3.6	76.0%
Receivables and prepayments	78.9	98.9	55.8	65.2	56.1	64.4	59.2	64.1	117.0%
Cash and cash equivalents	350.0	318.3	208.7	392.4	106.4	307.1	100.1	250.0	165.7%
Total assets	477.0	613.8	300.0	629.9	336.1	518.9	355.6	452.1	150.8%
Accumulated surplus/(deficit)	399.3	503.6	225.9	498.7	246.2	309.4	260.0	400.4	151.3%
Capital reserve fund	–	22.8	–	–	–	–	–	–	–
Finance lease	1.7	1.1	2.3	2.0	2.3	1.4	2.5	1.4	67.6%
Deferred income	–	8.1	–	57.7	–	127.1	–	–	–
Trade and other payables	59.8	48.0	71.9	50.7	72.5	67.0	76.6	37.3	72.3%
Provisions	16.2	30.2	–	20.7	15.0	13.9	16.5	13.0	163.2%
Total equity and liabilities	477.0	613.8	300.0	629.9	336.1	518.9	355.6	452.1	150.8%

Statements of estimates of financial performance, cash flow and financial position

Table 29.55 Registration of Deeds Trading Account statements of estimates of financial performance, cash flow and financial position

Statement of financial performance	Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
				2019/20	2016/17 - 2019/20	2020/21		
R million								
Revenue								
Non-tax revenue	938.6	14.1%	98.3%	990.2	1 069.9	1 027.5	3.1%	100.0%
Sale of goods and services other than capital assets	816.5	10.1%	92.9%	819.8	864.8	906.4	3.5%	84.7%
<i>Administrative fees</i>	<i>816.5</i>	<i>10.1%</i>	<i>92.9%</i>	<i>819.8</i>	<i>864.8</i>	<i>906.4</i>	<i>3.5%</i>	<i>84.7%</i>
Other non-tax revenue	122.2	83.6%	5.4%	170.4	205.1	121.2	-0.3%	15.3%
Transfers received	0.0	-96.5%	1.7%	0.0	0.0	0.0	–	0.0%
Total revenue	938.6	12.7%	100.0%	990.2	1 069.9	1 027.5	3.1%	100.0%
Current expenses	938.6	10.2%	100.0%	990.2	1 069.9	1 027.5	3.1%	100.0%
Compensation of employees	619.0	11.1%	69.2%	656.7	692.9	730.9	5.7%	67.0%
Goods and services	271.8	8.6%	25.5%	282.9	323.8	240.8	-4.0%	27.8%
Depreciation	47.9	7.3%	5.3%	50.5	53.3	55.8	5.3%	5.2%
Total expenses	938.6	10.2%	100.0%	990.2	1 069.9	1 027.5	3.1%	100.0%
Surplus/(Deficit)	–	–	–	–	–	–	–	–
Cash flow statement								
Cash flow from operating activities	(55.3)	-248.7%	273.5%	(93.6)	(119.3)	(33.5)	17.3%	294.5%
Receipts								
Non-tax receipts	787.6	10.1%	92.9%	843.0	889.3	932.0	5.8%	100.0%
Sales of goods and services other than capital assets	765.6	10.2%	90.3%	819.8	864.8	906.4	5.8%	97.2%
<i>Administrative fees</i>	<i>765.6</i>	<i>10.2%</i>	<i>90.3%</i>	<i>819.8</i>	<i>864.8</i>	<i>906.4</i>	<i>5.8%</i>	<i>97.2%</i>
Other tax receipts	22.0	6.7%	2.6%	23.2	24.5	25.7	5.3%	2.8%
Transfers received	0.0	-95.9%	7.1%	0.0	0.0	0.0	–	0.0%
Total receipts	787.6	9.2%	100.0%	843.0	889.3	932.0	5.8%	100.0%
Current payments	842.9	12.8%	93.2%	936.6	1 008.6	965.5	4.6%	100.0%
Compensation of employees	619.0	11.0%	70.3%	664.8	701.4	739.9	6.1%	72.6%
Goods and services	223.8	18.4%	22.9%	271.7	307.2	225.7	0.3%	27.4%
Total payment	842.9	12.8%	100.0%	936.6	1 008.6	965.5	4.6%	100.0%
Net cash flow from investing activities	(25.1)	-6.1%	100.0%	(27.0)	(28.5)	(27.0)	2.5%	100.0%
Acquisition of property, plant, equipment and intangible assets	(25.1)	-6.1%	100.0%	(27.0)	(28.5)	(27.0)	2.5%	100.0%
Net increase/(decrease) in cash and cash equivalents	(80.4)	75.3%	100.0%	(120.6)	(147.7)	(60.5)	-9.0%	100.0%
Statement of financial position								
Carrying value of assets	134.3	-11.4%	28.9%	163.9	165.0	166.0	7.3%	39.0%
<i>Acquisition of assets</i>	<i>(25.1)</i>	<i>-6.1%</i>	<i>-3.2%</i>	<i>(27.0)</i>	<i>(28.5)</i>	<i>(27.0)</i>	<i>2.5%</i>	<i>-6.7%</i>
Inventory	3.6	0.4%	0.7%	4.0	4.5	4.0	3.6%	1.0%
Receivables and prepayments	64.1	-13.4%	13.3%	60.0	65.0	64.0	-0.1%	15.6%
Cash and cash equivalents	250.0	-7.7%	57.2%	160.0	140.0	180.0	-10.4%	44.4%
Total assets	452.1	-9.7%	100.0%	387.9	374.5	414.0	-2.9%	100.0%
Accumulated surplus/(deficit)	400.4	-7.4%	77.4%	294.3	269.3	347.0	-4.7%	80.0%
Finance lease	1.4	8.4%	0.3%	2.5	15.7	2.0	12.2%	1.4%
Trade and other payables	37.3	-8.1%	9.3%	74.0	72.0	65.0	20.4%	15.6%
Provisions	13.0	-24.5%	3.4%	17.1	17.5	–	-100.0%	3.0%
Total equity and liabilities	452.1	-9.7%	100.0%	387.9	374.5	414.0	-2.9%	100.0%

Personnel information**Table 29.56 Registration of Deeds Trading Account personnel numbers and cost by salary level**

Number of posts estimated for 31 March 2020		Number and cost ¹ of personnel posts filled/planned for on funded establishment												Number						
Number of funded posts	Number of posts on approved establishment	Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/Total (%)					
		2018/19			2019/20			2020/21		2021/22		2022/23				2019/20 - 2022/23				
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost							
Registration of Deeds Trading Account		2 151	2 151	1 127	508.3	0.5	1 128	619.0	0.5	1 275	656.7	0.5	1 297	692.9	0.5	1 299	730.9	0.6	5.7%	100.0%
1 – 6	839	839	421	111.4	0.3	421	133.3	0.3	433	124.8	0.3	433	129.6	0.3	433	132.9	0.3	-0.1%	34.5%	
7 – 10	1 065	1 065	552	230.6	0.4	552	275.0	0.5	651	309.8	0.5	651	316.1	0.5	651	329.9	0.5	6.3%	50.1%	
11 – 12	197	197	116	101.5	0.9	117	130.4	1.1	145	130.5	0.9	165	148.8	0.9	165	161.6	1.0	7.4%	11.8%	
13 – 16	50	50	38	64.9	1.7	38	80.4	2.1	46	91.6	2.0	48	98.5	2.1	50	106.6	2.1	9.8%	3.6%	

1. Rand million.

◀ 2020 ▶
BUDGET

ESTIMATES OF NATIONAL
EXPENDITURE



national treasury

Department:
National Treasury
REPUBLIC OF SOUTH AFRICA