

Vote 34

Trade and Industry

Budget summary

R million	2019/20				2020/21	2021/22
	Total	Current payments	Transfers and subsidies	Payments for capital assets	Total	Total
MTEF allocation						
Administration	803.5	796.1	–	7.4	836.1	881.9
International Trade and Economic Development	130.4	101.5	28.2	0.7	134.6	142.9
Special Economic Zones and Economic Transformation	171.5	96.1	74.9	0.5	181.6	193.2
Industrial Development	2 100.8	142.6	1 957.3	0.9	2 058.2	1 860.7
Consumer and Corporate Regulation	328.3	81.1	247.1	0.2	346.2	368.8
Incentive Development and Administration	6 026.1	185.4	5 826.6	14.1	6 554.2	5 506.5
Trade and Investment South Africa	440.5	241.4	196.8	2.3	456.3	486.5
Investment South Africa	58.0	57.6	–	0.5	60.8	65.4
Total expenditure estimates	10 059.0	1 701.8	8 330.8	26.5	10 627.9	9 505.9

Executive authority Minister of Trade and Industry
 Accounting officer Director-General of Trade and Industry
 Website address www.thedti.gov.za

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Vote purpose

Lead and facilitate access to sustainable economic activity and employment for all South Africans through an understanding of the economy, knowledge of economic opportunities and potential, and anticipation of future economic trends. Catalyse economic transformation and development, and provide a predictable, competitive, equitable and socially responsible environment for investment, enterprise and trade for economic citizens. Contribute to achieving government's vision of an adaptive and restructured economy, characterised by accelerated economic growth, employment creation and greater equity.

Mandate

The mandate of the Department of Trade and Industry is derived from a wide legislative framework that includes:

- the Companies Act (2008)
- the Manufacturing Development Act (1993)
- the Broad-Based Black Economic Empowerment Act (2003)
- the Consumer Protection Act (2008).

Selected performance indicators

Table 34.1 Performance indicators by programme and related outcome

Indicator	Programme	MTSF outcome	Past			Current	Projections		
			2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22
Number of quarterly reports on industrial policy action plan prepared for the minister's review meetings per year	Industrial Development	Outcome 4: Decent employment through inclusive growth	3 ¹	3 ¹	4	4	4	4	4
Number of designation requests submitted for the minister's approval per year	Industrial Development		2	4	4	2 ²	2 ²	2 ²	2 ²
Value of projected investment to be leveraged from approved projects per year	Incentive Development and Administration		R14.4bn	R13bn	R36.8bn	R15bn ³	R25bn	R20bn	R15bn
Number of new jobs supported from approved enterprises per year	Incentive Development and Administration		6 850	8 059	15 401	10 000	8 000 ⁴	8 500 ⁴	8 000 ⁴
Number of jobs retained from approved enterprises per year	Incentive Development and Administration		28 000	34 592	28 209	20 000	10 000 ⁴	10 500 ⁴	15 000 ⁴
Number of enterprises/projects approved for financial support across all incentives per year	Incentive Development and Administration		– ⁵	– ⁵	848	850	900	950	950

1. No implementation report tabled in the first quarters of 2015/16 and 2016/17 as no minister's review meetings took place.
2. Decreases are due to the department focusing on impact analyses for approved designations.
3. Decrease is attributed to the conclusion of the section 12I tax incentive scheme.
4. Projections based on allocated budget for schemes.
5. No historical data available.

Expenditure analysis

The National Development Plan recognises that the main driver for eradicating poverty and inequality is creating employment through increased production. This is given expression by outcome 4 (decent employment through inclusive growth), outcome 7 (comprehensive rural development and land reform) and outcome 11 (create a better South Africa, a better Africa and a better world) of government's 2014-2019 medium-term strategic framework, with which the work of the Department of Trade and Industry is closely aligned. This work entails implementing the industrial policy action plan through the promotion of industrialisation and the expansion of production in value-added sectors with the aim of creating employment opportunities. As such, over the medium term, the department will focus on providing industrial finance and incentives, developing industrial infrastructure and strengthening South Africa's export capabilities.

The department has a total budget of R30.2 billion over the MTEF period, of which 82 per cent (R24.8 billion) is expected to be transferred to public corporations and private enterprises, and departmental agencies and accounts for incentive programmes. Spending on compensation of employees accounts for 10.7 per cent (R3.3 billion) of the department's budget, increasing at an average annual rate of 5 per cent, from R987.5 million in 2018/19 to R1.1 billion in 2021/22. Cabinet has approved reductions to the department's baseline budget amounting to R78.5 million over the MTEF period, which will be effected mainly on the department's manufacturing development incentives and transfers to entities. The department plans to mitigate the impact of these reductions through the rationalisation of funds among its incentive schemes.

Providing industrial finance and incentives

Part of the department's mandate is to provide or facilitate industrial financing to maximise productivity in identified economic sectors. This funding is mainly budgeted for in the *Industrial Development* programme and the *Incentive Development and Administration* programme.

Activities in the *Industrial Development* programme involve developing industrial policies, strategies and programmes that seek to strengthen identified economic sectors. Key initiatives that are currently implemented through funding from the programme include the clothing and textiles competitiveness programme; Intsimbi future production technologies initiatives, which facilitate the development of technical skills in the manufacturing sector; and the National Cleaner Production Centre, which supports South African industry to improve competitiveness and reduce environmental waste through the implementation of resource efficient and cleaner production methodologies. Funding for the clothing and textiles competitiveness programme constitutes 38.7 per cent (R2.3 billion) of total spending in the *Industrial Development* programme over the MTEF period. R600 million over the same period is reprioritised towards the clothing and textiles competitiveness programme to increase investment, competitiveness and exports in the sector.

The *Incentive Development and Administration* programme is responsible for the administration of key incentive measures such as grants, loans and tax allowances. The programme aims to promote industrialisation, sustain inclusive economic growth and transform the South African economy by supporting industrial enterprise development and monitoring compliance with the Broad-Based Black Economic Empowerment Amendment Act (2013). As part of the programme, over the medium term, the department plans to attract private-sector investment amounting to R60 billion by implementing the black industrialists programme and other incentives in sectors such as agro-processing, metals fabrication, and chemicals and plastics.

Through its incentives, the department aims to provide financial support to an estimated 2 800 enterprises or projects to support an estimated 60 000 jobs over the period ahead. *Manufacturing* incentives account for 59.7 per cent (R10.6 billion) of the *Incentive Development and Administration* programme's budget over the MTEF period, with the department expecting to support 1 200 manufacturing enterprises over the same period. However, allocations for manufacturing incentives are expected to decrease at an average annual rate of 8.3 per cent, from R3.5 billion in 2018/19 to R2.7 billion in 2021/22. Allocations to the *Incentive Development and Administration* programme are also expected to decrease, from R5.6 billion in 2018/19 to R5.5 billion in 2021/22, at an average annual rate of 0.4 per cent. This decrease is due to allocations to the economic competitiveness and support package being made only up to 2020/21.

Developing industrial infrastructure

The department promotes industrialisation by spending on infrastructure projects in the *Infrastructure Investment Support* subprogramme in the *Incentive Development and Administration* programme. Activities carried out in the programme relate to facilitating the establishment of special economic zones and industrial parks. This includes supporting the implementation of infrastructure development and critical infrastructure projects. Through the special economic zones incentive, the department provides financial support for bulk infrastructure and top structures to improve industrialisation, regional development, exports and employment, as well as attract foreign and domestic direct investment. Over the medium term, the department plans to designate an additional special economic zone in Mogwase (North West) to focus on renewable energy and technology, agro-processing, logistics, and mineral beneficiation. Allocations for the special economic zones incentive are expected to increase at an average annual rate of 21.7 per cent, from R900 million in 2018/19 to R1.6 billion in 2021/22.

The critical infrastructure programme contributes to lowering the cost of doing business in South Africa. Over the MTEF period, the department plans to revitalise roads, and bulk water and electricity supply in 26 industrial parks across the country, and in the process support an estimated 85 000 jobs. Activities will also involve supporting 40 strategic critical infrastructure projects such as power substations, cogeneration power plants, bulk infrastructure, and technical testing facilities for aerospace and defence. This work will be carried out at an estimated cost of R706.1 million over the medium term in the *Infrastructure Investment Support* subprogramme.

Strengthening export capabilities

In line with the department's continuing effort to build capacity to increase South African exports, over the medium term, it plans to continue implementing the integrated national export strategy. An estimated 2 674 South African companies will be assisted to participate at 15 national pavilions, trade missions, and trade and investment initiatives with the emphasis on increasing support to women-owned enterprises. To carry out these activities, R761.8 million over the MTEF period is allocated to the *Export Marketing and Investment Assistance* programme in the *Incentive Development and Administration* programme.

Expenditure trends

Table 34.2 Vote expenditure trends by programme and economic classification

Programmes														
1. Administration														
2. International Trade and Economic Development														
3. Special Economic Zones and Economic Transformation														
4. Industrial Development														
5. Consumer and Corporate Regulation														
6. Incentive Development and Administration														
7. Trade and Investment South Africa														
8. Investment South Africa														
Programme	Annual budget	Adjusted appropriation	Audited outcome	Annual budget	Adjusted appropriation	Audited outcome	Annual budget	Adjusted appropriation	Audited outcome	Annual budget	Adjusted appropriation	Revised estimate	Average: Outcome/Annual budget (%)	Average: Outcome/Adjusted appropriation (%)
R million	2015/16			2016/17			2017/18			2018/19			2015/16 - 2018/19	
Programme 1	689.7	768.3	727.6	736.6	777.1	699.1	731.8	814.6	772.7	760.6	837.3	837.3	104.0%	95.0%
Programme 2	164.8	116.6	113.6	126.4	118.7	116.0	119.8	119.8	121.1	124.9	124.8	124.8	88.7%	99.1%
Programme 3	263.2	89.7	92.5	108.3	121.9	97.6	119.4	118.4	95.7	165.4	146.3	146.3	65.8%	90.7%
Programme 4	1 973.5	1 964.3	1 953.6	1 735.7	1 727.0	1 722.2	1 819.3	1 819.3	1 838.8	1 622.6	2 029.8	2 029.8	105.5%	100.1%
Programme 5	294.5	296.4	287.4	313.5	294.3	295.4	298.6	298.6	298.7	314.6	330.3	330.3	99.2%	99.4%
Programme 6	5 795.6	5 827.6	5 795.8	6 922.4	6 891.7	6 895.2	5 746.5	5 674.4	5 600.5	6 009.0	5 567.9	5 567.9	97.5%	99.6%
Programme 7	364.1	386.8	462.9	336.5	410.9	454.6	388.5	425.2	456.2	411.6	411.6	411.6	119.0%	109.2%
Programme 8	48.3	48.3	38.3	48.1	47.8	69.2	50.9	72.9	64.5	53.8	83.8	83.8	127.3%	101.2%
Total	9 593.7	9 497.8	9 471.7	10 327.5	10 389.5	10 349.4	9 274.8	9 343.2	9 248.2	9 462.6	9 531.8	9 531.8	99.9%	99.6%
Change to 2018 Budget estimate											69.1			
Economic classification														
Current payments	1 475.7	1 561.0	1 485.7	1 529.0	1 582.2	1 505.5	1 511.7	1 663.6	1 590.5	1 603.5	1 682.1	1 682.1	102.4%	96.5%
Compensation of employees	897.7	897.7	874.2	930.3	930.3	915.5	902.4	947.7	946.8	987.5	987.5	987.5	100.2%	99.0%
Goods and services	577.9	663.3	611.5	598.7	651.9	590.0	609.3	715.9	643.7	616.0	694.6	694.6	105.7%	93.2%
Transfers and subsidies	8 083.9	7 901.2	7 936.5	8 765.3	8 774.0	8 818.1	7 735.1	7 656.1	7 631.4	7 829.4	7 821.6	7 821.6	99.4%	100.2%
Departmental agencies and accounts	761.5	591.9	591.9	601.4	856.0	856.0	747.6	727.6	727.6	696.5	702.0	702.0	102.5%	100.0%
Higher education institutions	12.5	0.0	-	-	-	-	-	-	-	-	-	-	-	-
Foreign governments and international organisations	31.7	31.7	33.2	33.6	32.6	29.8	36.3	33.3	28.5	38.4	38.2	38.2	92.6%	95.6%
Public corporations and private enterprises	7 131.6	7 128.6	7 157.7	7 970.2	7 720.4	7 765.2	6 789.0	6 724.0	6 699.1	6 894.7	6 875.7	6 875.7	99.0%	100.2%
Non-profit institutions	144.1	146.6	148.9	158.1	163.1	163.1	160.8	169.8	173.8	198.9	203.9	203.9	104.2%	100.9%
Households	2.5	2.4	4.8	2.1	1.9	3.9	1.3	1.4	2.5	0.8	1.7	1.7	192.9%	173.4%
Payments for capital assets	34.2	35.7	37.4	33.2	33.3	16.1	28.0	23.5	25.1	29.7	28.1	28.1	85.4%	88.6%
Machinery and equipment	24.1	30.7	33.0	20.6	25.4	11.1	19.9	20.9	17.1	22.1	20.5	20.5	94.1%	83.7%
Software and other intangible assets	10.1	5.0	4.4	12.6	7.9	5.0	8.1	2.6	8.1	7.6	7.6	7.6	65.6%	109.2%
Payments for financial assets	-	-	12.1	-	-	9.7	-	-	1.1	-	-	-	-	-
Total	9 593.7	9 497.8	9 471.7	10 327.5	10 389.5	10 349.4	9 274.8	9 343.2	9 248.2	9 462.6	9 531.8	9 531.8	99.9%	99.6%

Expenditure estimates

Table 34.3 Vote expenditure estimates by programme and economic classification

Programmes									
1. Administration									
2. International Trade and Economic Development									
3. Special Economic Zones and Economic Transformation									
4. Industrial Development									
5. Consumer and Corporate Regulation									
6. Incentive Development and Administration									
7. Trade and Investment South Africa									
8. Investment South Africa									
Programme	Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)	
	2018/19	2015/16 - 2018/19	2018/19	2019/20	2020/21	2021/22	2018/19 - 2021/22		
R million									
Programme 1	837.3	2.9%	7.9%	803.5	836.1	881.9	1.7%	8.5%	
Programme 2	124.8	2.3%	1.2%	130.4	134.6	142.9	4.6%	1.3%	
Programme 3	146.3	17.7%	1.1%	171.5	181.6	193.2	9.7%	1.7%	
Programme 4	2 029.8	1.1%	19.5%	2 100.8	2 058.2	1 860.7	-2.9%	20.3%	
Programme 5	330.3	3.7%	3.1%	328.3	346.2	368.8	3.7%	3.5%	
Programme 6	5 567.9	-1.5%	61.8%	6 026.1	6 554.2	5 506.5	-0.4%	59.5%	
Programme 7	411.6	2.1%	4.6%	440.5	456.3	486.5	5.7%	4.5%	
Programme 8	83.8	20.2%	0.7%	58.0	60.8	65.4	-7.9%	0.7%	
Total	9 531.8	0.1%	100.0%	10 059.0	10 627.9	9 505.9	-0.1%	100.0%	
Change to 2018 Budget estimate				(34.1)	(39.8)	(4.6)			
Economic classification									
Current payments	1 682.1	2.5%	16.2%	1 701.8	1 762.7	1 870.0	3.6%	17.7%	
Compensation of employees	987.5	3.2%	9.6%	1 046.8	1 073.5	1 143.2	5.0%	10.7%	
Goods and services	694.6	1.5%	6.6%	655.0	689.3	726.8	1.5%	7.0%	
Transfers and subsidies	7 821.6	-0.3%	83.4%	8 330.8	8 835.5	7 604.1	-0.9%	82.0%	
Departmental agencies and accounts	702.0	5.9%	7.5%	730.3	770.4	812.8	5.0%	7.6%	
Foreign governments and international organisations	38.2	6.4%	0.3%	40.6	42.8	45.2	5.7%	0.4%	
Public corporations and private enterprises	6 875.7	-1.2%	73.8%	7 395.9	7 861.6	6 573.5	-1.5%	72.3%	
Non-profit institutions	203.9	11.6%	1.8%	163.1	159.7	171.7	-5.6%	1.8%	
Households	1.7	-10.0%	0.0%	0.9	0.9	1.0	-17.1%	0.0%	
Payments for capital assets	28.1	-7.7%	0.3%	26.5	29.7	31.7	4.2%	0.3%	
Machinery and equipment	20.5	-12.6%	0.2%	12.0	14.5	15.6	-8.6%	0.2%	
Software and other intangible assets	7.6	15.4%	0.1%	14.5	15.3	16.1	28.4%	0.1%	
Total	9 531.8	0.1%	100.0%	10 059.0	10 627.9	9 505.9	-0.1%	100.0%	

Expenditure trends and estimates for significant spending items

Table 34.4 Expenditure trends and estimates for significant spending items

	Audited outcome				Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total vote (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total vote (%)
	2015/16	2016/17	2017/18	2018/19				2019/20	2020/21	2021/22		
R thousand												
Infrastructure Investment Support	949 722	1 660 170	1 780 278	1 125 183	5.8%	14.3%	1 391 511	1 484 743	1 883 008	18.7%	14.8%	
Manufacturing Incentives	3 983 465	4 361 494	2 924 544	3 482 228	-4.4%	38.2%	3 769 573	4 177 306	2 681 565	-8.3%	35.5%	
Customised Sector Programmes	1 200 509	962 970	940 154	1 000 257	-5.9%	10.6%	1 061 931	1 117 693	865 037	-4.7%	10.2%	
Industrial Competitiveness	753 107	759 275	898 685	1 029 520	11.0%	8.9%	1 038 883	940 534	995 621	-1.1%	10.1%	
Services Investment Incentives	803 171	814 209	821 588	848 542	1.8%	8.5%	743 173	762 648	804 770	-1.7%	8.0%	
Total	7 689 974	8 558 118	7 365 249	7 485 730	-0.9%	80.6%	8 005 071	8 482 924	7 230 001	-1.2%	78.6%	

Goods and services expenditure trends and estimates

Table 34.5 Vote goods and services expenditure trends and estimates

R thousand	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2015/16	2016/17	2017/18				2018/19	2015/16 - 2018/19	2019/20		
Administrative fees	3 318	1 989	5 900	5 524	18.5%	0.7%	6 693	6 633	6 545	5.8%	0.9%
Advertising	23 752	15 993	22 045	26 811	4.1%	3.5%	29 323	30 308	31 975	6.0%	4.3%
Minor assets	1 093	801	2 112	416	-27.5%	0.2%	492	534	562	10.5%	0.1%
Audit costs: External	8 778	9 105	9 987	9 064	1.1%	1.5%	10 984	12 219	12 891	12.5%	1.6%
Bursaries: Employees	1 592	2 980	3 433	4 080	36.8%	0.5%	4 736	4 365	4 561	3.8%	0.6%
Catering: Departmental activities	1 883	2 085	2 098	5 334	41.5%	0.4%	5 098	5 765	6 007	4.0%	0.8%
Communication	12 799	10 660	9 569	11 727	-2.9%	1.8%	12 302	13 428	14 047	6.2%	1.9%
Computer services	25 801	16 406	43 729	25 361	-0.6%	4.4%	25 377	26 462	27 934	3.3%	3.8%
Consultants: Business and advisory services	28 352	21 167	21 483	68 783	34.4%	5.5%	61 018	62 067	65 390	-1.7%	9.3%
Legal services	21 070	20 124	10 500	13 395	-14.0%	2.6%	16 530	17 883	18 873	12.1%	2.4%
Contractors	16 914	8 912	16 285	22 009	9.2%	2.5%	30 266	29 504	30 546	11.5%	4.1%
Agency and support/outsource services	1 579	1 830	1 330	307	-42.1%	0.2%	53	142	151	-21.1%	-
Entertainment	1 323	1 086	1 321	1 247	-2.0%	0.2%	1 296	1 363	1 434	4.8%	0.2%
Fleet services (including government motor transport)	873	766	1 263	1 219	11.8%	0.2%	1 230	1 349	1 422	5.3%	0.2%
Consumable supplies	1 462	880	914	2 676	22.3%	0.2%	2 843	3 101	3 257	6.8%	0.4%
Consumables: Stationery, printing and office supplies	16 280	11 105	7 761	11 617	-10.6%	1.8%	9 162	10 160	10 806	-2.4%	1.5%
Operating leases	281 191	305 848	322 401	302 556	2.5%	47.7%	249 667	263 808	278 471	-2.7%	39.6%
Rental and hiring	199	2 048	2 269	836	61.4%	0.2%	376	578	871	1.4%	0.1%
Property payments	12 283	14 737	8 462	10 046	-6.5%	1.8%	10 329	10 826	11 422	4.4%	1.5%
Transport provided: Departmental activity	-	1	-	5	-	-	-	-	27	75.4%	-
Travel and subsistence	95 984	88 828	99 058	105 607	3.2%	15.3%	110 063	116 233	122 524	5.1%	16.4%
Training and development	8 155	3 921	9 942	12 772	16.1%	1.4%	12 031	13 634	14 378	4.0%	1.9%
Operating payments	28 223	25 702	22 127	26 387	-2.2%	4.0%	30 350	33 096	34 917	9.8%	4.5%
Venues and facilities	18 573	23 013	19 738	26 790	13.0%	3.5%	24 791	25 800	27 788	1.2%	3.8%
Total	611 477	589 987	643 727	694 569	4.3%	100.0%	655 010	689 258	726 799	1.5%	100.0%

Transfers and subsidies expenditure trends and estimates

Table 34.6 Vote transfers and subsidies trends and estimates

R thousand	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2015/16	2016/17	2017/18				2018/19	2015/16 - 2018/19	2019/20		
Households											
Social benefits											
Current	2 837	2 655	2 011	1 745	-15.0%	-	893	942	994	-17.1%	-
Employee social benefits	2 837	2 655	2 011	1 745	-15.0%	-	893	942	994	-8.2%	-
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	437 280	693 241	581 243	578 909	9.8%	7.1%	600 274	633 256	668 087	4.9%	7.6%
Council for Geoscience	1 077	1 131	1 188	1 257	5.3%	-	1 327	1 400	1 477	5.5%	-
National Productivity Institute	8 094	8 523	8 949	9 231	4.5%	0.1%	9 748	10 284	10 850	5.5%	0.1%
Independent Regulatory Board for Auditors	500	-	-	-	-100.0%	-	-	-	-	-	-
Broad-Based Black Economic Empowerment Commission	-	-	-	34 500	-	0.1%	61 700	65 093	68 673	25.8%	0.7%
South African National Accreditation System	26 025	22 208	30 313	31 032	6.0%	0.3%	31 669	33 399	35 237	4.3%	0.4%
National Metrology Institute of South Africa: Operations	96 296	101 400	106 470	109 698	4.4%	1.3%	115 057	121 385	128 061	5.3%	1.5%
National Regulator for Compulsory Specifications	91 732	86 418	128 745	146 104	16.8%	1.4%	139 501	147 173	155 268	2.0%	1.8%
National Credit Regulator	66 727	69 577	73 056	75 361	4.1%	0.9%	79 580	83 957	88 575	5.5%	1.0%
National Gambling Board	31 983	30 121	31 627	32 624	0.7%	0.4%	33 797	35 639	37 599	4.8%	0.4%
National Consumer Tribunal	46 029	46 151	48 459	52 688	4.6%	0.6%	52 239	55 113	58 145	3.3%	0.7%
National Consumer Commission	54 596	56 643	52 614	69 674	8.5%	0.7%	58 304	61 508	64 890	-2.3%	0.8%
Companies Tribunal	14 221	15 069	15 822	16 740	5.6%	0.2%	17 352	18 305	19 312	4.9%	0.2%
National Research Foundation	-	256 000	84 000	-	-	1.1%	-	-	-	-	-

Table 34.6 Vote transfers and subsidies trends and estimates

	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2015/16	2016/17	2017/18				2018/19	2019/20	2020/21		
R thousand											
Capital	154 599	162 793	146 333	123 086	-7.3%	1.8%	129 979	137 128	144 670	5.5%	1.6%
National Metrology Institute of South Africa	154 599	162 793	146 333	123 086	-7.3%	1.8%	129 979	137 128	144 670	5.5%	1.6%
Households											
Other transfers to households											
Current	1 992	1 230	452	-	-100.0%	-	-	-	-	-	-
Gifts and donations	188	421	259	-	-100.0%	-	-	-	-	-	-
Employee social benefits	-	600	88	-	-	-	-	-	-	-	-
Bursaries for non-employees	1 669	205	-	-	-100.0%	-	-	-	-	-	-
Other transfers to households	135	4	105	-	-100.0%	-	-	-	-	-	-
Foreign governments and international organisations											
Current	33 237	29 843	28 457	38 226	4.8%	0.4%	40 577	42 808	45 162	5.7%	0.5%
Organisation for the Prohibition of Chemical Weapons	4 278	3 516	3 543	5 472	8.6%	0.1%	5 778	6 096	6 431	5.5%	0.1%
World Trade Organisation	17 267	14 159	12 908	15 341	-3.9%	0.2%	16 200	17 091	18 031	5.5%	0.2%
United Nations Industrial Development Organisation	6 405	5 969	6 021	7 159	3.8%	0.1%	7 560	7 976	8 415	5.5%	0.1%
Treaty organisations for metrology	-	1 631	1 644	1 702	-	-	2 009	2 119	2 236	9.5%	-
World Intellectual Property Organisation	5 287	4 568	4 341	5 473	1.2%	0.1%	5 779	6 097	6 432	5.5%	0.1%
Export consultancy trust funds: International Bank for Reconstruction and Development (World Bank)	-	-	-	1 540	-	-	1 626	1 715	1 809	5.5%	-
Export consultancy trust funds: International Finance Corporation	-	-	-	1 539	-	-	1 625	1 714	1 808	5.5%	-
Public corporations and private enterprises											
Other transfers to private enterprises											
Current	304 075	205 169	198 603	295 370	-1.0%	3.1%	311 911	329 066	347 165	5.5%	3.9%
Various institutions: Export market and investment assistance	281 248	184 409	162 372	227 725	-6.8%	2.7%	240 478	253 704	267 658	5.5%	3.0%
Various institutions: Support programme for industrial innovation	22 827	20 760	36 231	67 645	43.6%	0.5%	71 433	75 362	79 507	5.5%	0.9%
Capital	74 203	64 187	38 836	120 071	17.4%	0.9%	122 891	129 650	136 781	4.4%	1.6%
Various institutions: Critical infrastructure programme	74 203	64 187	38 836	120 071	17.4%	0.9%	122 891	129 650	136 781	4.4%	1.6%
Non-profit institutions											
Current	148 850	163 107	173 814	203 930	11.1%	2.1%	163 101	159 731	171 710	-5.6%	2.1%
Black Business Council	1 000	1 000	1 500	1 500	14.5%	-	1 500	1 583	1 702	4.3%	-
Intsimbi future production technologies initiatives	70 353	74 082	75 786	116 136	18.2%	1.0%	76 045	68 711	73 864	-14.0%	1.0%
Automotive supply chain competitiveness initiative	14 000	15 000	13 127	7 984	-17.1%	0.2%	8 813	9 298	9 995	7.8%	0.1%
Trade and industrial policy strategies	20 772	22 712	24 423	27 086	9.3%	0.3%	27 763	28 465	30 600	4.1%	0.3%
Centurion Aerospace Village	17 517	18 445	25 367	15 490	-4.0%	0.2%	16 357	17 257	18 551	6.2%	0.2%
Proudly South African campaign	25 208	31 868	33 611	35 734	12.3%	0.4%	32 623	34 417	36 998	1.2%	0.4%
Public corporations and private enterprises											
Other transfers to public corporations											
Current	1 492 874	1 499 352	1 564 666	1 773 395	5.9%	19.7%	1 547 278	1 492 126	1 257 692	-10.8%	18.6%
Protechnik Laboratories: Operations	2 797	2 945	3 093	3 272	5.4%	-	3 455	3 645	3 845	5.5%	-
Council for Scientific and Industrial Research	1 572	1 655	1 738	1 839	5.4%	-	1 942	2 049	2 162	5.5%	-
Industrial Development Corporation	1 000 937	758 266	723 440	803 640	-7.1%	10.2%	838 399	881 023	612 979	-8.6%	9.6%
Council for Scientific and Industrial Research: National Cleaner Production Centre	55 000	58 870	62 951	58 008	1.8%	0.7%	61 592	65 255	68 844	5.9%	0.8%
Council for Scientific and Industrial Research: National foundry technology network	16 384	19 689	18 678	17 457	2.1%	0.2%	27 995	28 590	30 162	20.0%	0.3%
South African Bureau of Standards	216 215	212 361	302 494	375 931	20.2%	3.4%	420 384	307 411	324 319	-4.8%	4.4%
Industrial Development Corporation: Industrial financing	-	250 000	250 000	300 000	-	2.5%	-	-	-	-100.0%	0.9%
Export Credit Insurance Corporation of South Africa	199 969	171 566	188 272	183 248	-2.9%	2.3%	193 511	204 153	215 381	5.5%	2.4%
Various institutions: One-stop shop	-	24 000	14 000	30 000	-	0.2%	-	-	-	-100.0%	0.1%

Table 34.6 Vote transfers and subsidies trends and estimates

R thousand	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2015/16	2016/17	2017/18		2018/19	2015/16 - 2018/19	2019/20	2020/21	2021/22		
Capital	759 829	1 554 797	1 725 975	1 012 767	10.1%	15.7%	1 280 266	1 367 181	1 758 877	20.2%	16.6%
Protechnik Laboratories: Capital	1 158	1 219	1 279	1 354	5.4%	-	1 430	1 509	1 592	5.5%	-
Council for Scientific and Industrial Research: Aerospace industry	21 534	17 781	19 020	20 413	-1.8%	0.2%	21 556	22 742	23 993	5.5%	0.3%
South African Bureau of Standards: Small business technical consulting: Membership fees	1 537	-	-	-	-100.0%	-	-	-	-	-	-
Various institutions: Critical infrastructure programme	-	125 797	140 257	91 000	-	1.1%	100 000	105 500	111 303	6.9%	1.3%
Various institutions: Special economic zones	735 600	1 410 000	1 565 419	900 000	7.0%	14.3%	1 157 280	1 237 430	1 621 989	21.7%	15.1%
Public corporations and private enterprises											
Subsidies on products and production											
Current	4 526 712	4 441 734	3 171 053	3 674 097	-6.7%	49.1%	4 133 589	4 543 578	3 072 995	-5.8%	47.3%
Various institutions: Services sector development incentives	789 663	801 038	812 498	832 069	1.8%	10.0%	725 025	743 168	784 042	-2.0%	9.5%
Various institutions: Manufacturing development incentives	3 607 049	3 590 696	2 338 306	2 841 028	-7.6%	38.4%	3 408 564	3 800 410	2 288 953	-6.9%	37.9%
Various institutions: Industrial development zones (other)	130 000	50 000	20 249	1 000	-80.3%	0.6%	-	-	-	-100.0%	-
Total	7 936 488	8 818 108	7 631 443	7 821 596	-0.5%	100.0%	8 330 759	8 835 466	7 604 133	-0.9%	100.0%

Personnel information

Table 34.7 Vote personnel numbers and cost by salary level and programme¹

Number of posts estimated for 31 March 2019		Number and cost ² of personnel posts filled/planned for on funded establishment												Number					
Number of funded posts	Number of posts additional to the establishment	Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/Total (%)				
		2017/18	2018/19	2019/20	2020/21	2021/22	2018/19 - 2021/22												
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost			
Trade and Industry																			
Salary level	1 434	106	1 413	946.8	0.7	1 392	987.5	0.7	1 364	1 046.8	0.8	1 319	1 073.5	0.8	1 297	1 143.2	0.9	-2.3%	100.0%
1 – 6	190	86	207	41.9	0.2	206	42.1	0.2	201	44.0	0.2	197	46.2	0.2	196	51.0	0.3	-1.6%	14.9%
7 – 10	579	5	579	276.4	0.5	574	296.3	0.5	553	307.6	0.6	538	322.0	0.6	514	331.2	0.6	-3.6%	40.6%
11 – 12	309	5	313	265.0	0.8	315	290.7	0.9	307	303.3	1.0	301	318.7	1.1	297	336.5	1.1	-1.9%	22.7%
13 – 16	254	10	241	297.2	1.2	224	287.2	1.3	230	315.9	1.4	210	305.1	1.5	217	337.7	1.6	-1.1%	16.4%
Other	102	-	73	66.3	0.9	73	71.1	1.0	73	76.0	1.0	73	81.4	1.1	73	87.0	1.2	-	5.4%
Programme	1 434	106	1 413	946.8	0.7	1 392	987.5	0.7	1 364	1 046.8	0.8	1 319	1 073.5	0.8	1 297	1 143.2	0.9	-2.3%	100.0%
Programme 1	472	31	463	283.7	0.6	456	297.2	0.7	451	318.4	0.7	431	324.9	0.8	420	342.6	0.8	-2.7%	32.7%
Programme 2	96	1	97	75.6	0.8	101	79.6	0.8	96	81.9	0.9	92	83.2	0.9	90	88.8	1.0	-3.8%	7.1%
Programme 3	124	33	125	66.3	0.5	129	77.9	0.6	124	79.1	0.6	123	84.1	0.7	122	90.3	0.7	-1.8%	9.3%
Programme 4	149	8	150	110.7	0.7	148	116.8	0.8	146	123.1	0.8	139	124.3	0.9	141	133.7	0.9	-1.6%	10.7%
Programme 5	78	7	78	58.6	0.8	75	59.4	0.8	71	61.1	0.9	70	64.2	0.9	70	71.4	1.0	-2.3%	5.3%
Programme 6	212	12	212	131.9	0.6	209	145.4	0.7	205	153.4	0.7	197	159.1	0.8	187	163.7	0.9	-3.6%	14.9%
Programme 7	251	11	226	185.0	0.8	214	174.2	0.8	212	189.8	0.9	209	191.8	0.9	209	207.4	1.0	-0.8%	15.7%
Programme 8	52	3	62	34.9	0.6	60	37.0	0.6	59	40.1	0.7	58	41.7	0.7	58	45.3	0.8	-1.1%	4.4%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million

Departmental receipts

Table 34.8 Departmental receipts by economic classification

R thousand	Audited outcome			Adjusted estimate 2018/19	Revised estimate 2018/19	Average growth rate (%) 2015/16 - 2018/19	Average: Receipt item/ Total (%)	Medium-term receipts estimate			Average growth rate (%) 2018/19 - 2021/22	Average: Receipt item/ Total (%)
	2015/16	2016/17	2017/18					2019/20	2020/21	2021/22		
Departmental receipts	61 979	98 092	106 646	73 728	73 648	5.9%	100.0%	77 865	78 545	77 054	1.5%	100.0%
Tax receipts	2 985	4 862	4 239	4 800	4 800	17.2%	5.0%	5 500	5 600	5 000	1.4%	6.8%
Sales of goods and services produced by department	535	610	637	610	530	-0.3%	0.7%	721	671	691	9.2%	0.9%
Sales by market establishments of which:	259	262	263	250	262	0.4%	0.3%	350	290	300	4.6%	0.4%
<i>Rental of parking</i>	259	262	263	250	262	0.4%	0.3%	350	290	300	4.6%	0.4%
Administrative fees of which:	-	-	-	-	-	-	-	1	1	1	-	-
<i>Request information in terms of the Promotion of Access to Information Act (2000)</i>	-	-	-	-	-	-	-	1	1	1	-	-
Other sales of which:	276	348	374	360	268	-1.0%	0.4%	370	380	390	13.3%	0.5%
<i>Commission on hand</i>	181	187	189	300	188	1.3%	0.2%	300	290	290	15.5%	0.3%
<i>Academic services</i>	95	161	185	60	80	-5.6%	0.2%	70	90	100	7.7%	0.1%
Sales of scrap, waste, arms and other used current goods	3	14	15	5	5	18.6%	-	6	6	6	6.3%	-
of which:	3	14	15	-	-	-100.0%	-	1	1	1	-	-
<i>Wastepaper: Recycling of paper</i>	-	-	-	5	5	-	-	5	5	5	-	-
<i>Cellphones: Old pool phones</i>	28	365	40 008	60	60	28.9%	11.9%	140	140	140	32.6%	0.2%
Fines, penalties and forfeits	3 561	2 708	1 390	1 650	1 650	-22.6%	2.7%	1 700	1 800	1 817	3.3%	2.3%
Interest, dividends and rent on land	3 561	2 708	1 390	1 650	1 650	-22.6%	2.7%	1 700	1 800	1 817	3.3%	2.3%
Interest	3 561	2 708	1 390	1 650	1 650	-22.6%	2.7%	1 700	1 800	1 817	3.3%	2.3%
Sales of capital assets	360	-	487	350	350	-0.9%	0.4%	400	360	400	4.6%	0.5%
Transactions in financial assets and liabilities	54 507	89 533	59 870	66 253	66 253	6.7%	79.4%	69 398	69 968	69 000	1.4%	89.4%
Total	61 979	98 092	106 646	73 728	73 648	5.9%	100.0%	77 865	78 545	77 054	1.5%	100.0%

Programme 1: Administration

Programme purpose

Provide strategic leadership, management and support services to the department, and conduct research on industrial development, growth and equity.

Expenditure trends and estimates

Table 34.9 Administration expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation 2018/19	Average growth rate (%) 2015/16 - 2018/19	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%) 2018/19 - 2021/22	Average: Expenditure/ Total (%)
	2015/16	2016/17	2017/18				2019/20	2020/21	2021/22		
R million											
Ministry	32.1	26.2	28.4	34.3	2.2%	4.0%	42.7	38.9	39.2	4.6%	4.6%
Office of the Director-General	93.6	96.0	89.6	117.7	7.9%	13.1%	128.4	132.3	139.3	5.8%	15.4%
Corporate Services	478.6	443.7	508.1	504.5	1.8%	63.7%	460.3	482.4	511.2	0.4%	58.3%
Office Accommodation	2.4	2.6	2.3	2.2	-2.9%	0.3%	2.4	2.5	2.6	5.5%	0.3%
Financial Management	51.4	60.6	68.2	82.0	16.8%	8.6%	73.2	78.0	82.4	0.2%	9.4%
Marketing Communication and Media Relations	69.4	70.2	76.1	96.5	11.6%	10.3%	96.5	102.0	107.2	3.6%	12.0%
Total	727.6	699.1	772.7	837.3	4.8%	100.0%	803.5	836.1	881.9	1.7%	100.0%
Change to 2018 Budget estimate				76.6			2.0	(3.9)	-		

Table 34.9 Administration expenditure trends and estimates by subprogramme and economic classification

Economic classification	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2015/16	2016/17	2017/18				2018/19	2015/16 - 2018/19	2019/20		
R million											
Current payments	697.5	687.2	747.5	815.2	5.3%	97.1%	796.1	826.6	871.5	2.3%	98.5%
Compensation of employees	264.7	269.9	283.7	297.2	3.9%	36.7%	318.4	324.9	342.6	4.9%	38.2%
Goods and services ¹	432.7	417.3	463.8	518.0	6.2%	60.3%	477.7	501.7	528.9	0.7%	60.3%
<i>of which:</i>											
<i>Advertising</i>	20.9	14.3	19.5	24.9	6.1%	2.6%	27.3	28.1	29.6	6.0%	3.3%
<i>Computer services</i>	24.7	15.5	42.8	24.7	–	3.5%	24.8	25.9	27.3	3.4%	3.1%
<i>Consultants: Business and advisory services</i>	9.8	9.1	8.6	36.2	54.7%	2.1%	32.8	32.4	34.2	-1.9%	4.0%
<i>Contractors</i>	11.6	6.6	13.2	11.3	-0.8%	1.4%	21.5	20.3	20.9	22.6%	2.2%
<i>Operating leases</i>	256.0	275.3	290.5	294.1	4.7%	36.7%	241.3	255.0	269.1	-2.9%	31.5%
<i>Travel and subsistence</i>	20.8	16.9	17.0	35.6	19.7%	3.0%	35.7	37.8	39.9	3.9%	4.4%
Transfers and subsidies¹	2.6	2.6	0.7	0.2	-56.9%	0.2%	–	–	–	-100.0%	–
Households	2.6	2.6	0.7	0.2	-56.9%	0.2%	–	–	–	-100.0%	–
Payments for capital assets	27.5	9.3	23.4	21.9	-7.3%	2.7%	7.4	9.5	10.4	-21.9%	1.5%
Machinery and equipment	25.7	4.9	15.3	19.4	-9.0%	2.2%	4.6	6.6	7.4	-27.5%	1.1%
Software and other intangible assets	1.8	4.4	8.1	2.5	11.2%	0.6%	2.7	2.9	3.0	6.8%	0.3%
Payments for financial assets	–	–	1.1	–	–	–	–	–	–	–	–
Total	727.6	699.1	772.7	837.3	4.8%	100.0%	803.5	836.1	881.9	1.7%	100.0%
Proportion of total programme expenditure to vote expenditure	7.7%	6.8%	8.4%	8.8%	–	–	8.0%	7.9%	9.3%	–	–

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Programme 2: International Trade and Economic Development

Programme purpose

Build an equitable global trading system that facilitates development by strengthening trade and investment links with key economies and by fostering African development, including through regional and continental integration and development cooperation, in line with the New Partnership for Africa's Development.

Objectives

- Promote African economic integration and development at the bilateral, regional and continental levels over the medium term by:
 - advancing development integration in the Southern African Customs Union and the Southern African Development Community (SADC) free-trade area through the implementation of the Africa regional development programme
 - finalising negotiations on the tripartite free-trade area involving the SADC, the East African Community and the Common Market for Eastern and Southern Africa regions
 - advancing South Africa's trade, industrial policy and economic development objectives through cooperation with key economies to address tariff and non-tariff barriers that inhibit South Africa's value-added exports.

Subprogrammes

- *International Trade Development* facilitates bilateral and multilateral trade relations and agreements.
- *African Multilateral Economic Development* facilitates multilateral African trade relations aimed at deepening regional integration.

Expenditure trends and estimates

Table 34.10 International Trade and Economic Development expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/Total (%)
	2015/16	2016/17	2017/18				2018/19	2019/20	2020/21		
R million											
International Trade Development	98.6	98.9	99.3	105.2	2.2%	84.5%	110.0	114.4	120.9	4.8%	84.6%
African Multilateral Economic Development	15.0	17.1	21.8	19.6	9.4%	15.5%	20.4	20.1	22.0	4.0%	15.4%
Total	113.6	116.0	121.1	124.8	3.2%	100.0%	130.4	134.6	142.9	4.6%	100.0%
Change to 2018 Budget estimate				(0.2)			(3.5)	(3.4)	-		
Economic classification											
Current payments	86.1	92.4	99.0	98.1	4.4%	79.0%	101.5	104.0	110.8	4.1%	77.8%
Compensation of employees	68.9	74.2	75.6	79.6	4.9%	62.7%	81.9	83.2	88.8	3.7%	62.6%
Goods and services ¹	17.2	18.2	23.4	18.4	2.4%	16.2%	19.7	20.8	22.0	6.0%	15.2%
<i>of which:</i>											
Communication	0.7	0.4	0.2	0.2	-30.0%	0.3%	0.6	0.8	0.7	45.0%	0.4%
Legal services	0.2	0.3	-	0.4	34.3%	0.2%	1.9	2.0	2.1	71.1%	1.2%
Contractors	0.0	0.0	0.9	1.2	280.6%	0.4%	0.5	0.6	0.6	-21.5%	0.5%
Rental and hiring	0.1	0.1	0.7	0.8	96.2%	0.4%	0.3	0.5	0.8	0.3%	0.4%
Travel and subsistence	14.3	12.6	19.5	12.0	-5.7%	12.3%	13.1	14.1	14.4	6.3%	10.1%
Venues and facilities	1.0	1.7	0.9	2.6	39.8%	1.3%	2.3	1.9	2.5	-1.6%	1.7%
Transfers and subsidies¹	26.8	23.0	22.1	26.7	-0.2%	20.7%	28.2	29.7	31.4	5.5%	21.8%
Departmental agencies and accounts	1.1	1.1	1.2	1.3	5.3%	1.0%	1.3	1.4	1.5	5.5%	1.0%
Foreign governments and international organisations	21.5	17.7	16.5	20.8	-1.1%	16.1%	22.0	23.2	24.5	5.5%	17.0%
Public corporations and private enterprises	4.0	4.2	4.4	4.6	5.4%	3.6%	4.9	5.2	5.4	5.5%	3.8%
Households	0.3	-	0.1	-	-100.0%	0.1%	-	-	-	-	-
Payments for capital assets	0.6	0.7	-	-	-100.0%	0.3%	0.7	0.8	0.8	-	0.4%
Machinery and equipment	0.6	0.7	-	-	-100.0%	0.3%	0.7	0.8	0.8	-	0.4%
Total	113.6	116.0	121.1	124.8	3.2%	100.0%	130.4	134.6	142.9	4.6%	100.0%
Proportion of total programme expenditure to vote expenditure	1.2%	1.1%	1.3%	1.3%	-	-	1.3%	1.3%	1.5%	-	-
Details of selected transfers and subsidies											
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	1.1	1.1	1.2	1.3	5.3%	1.0%	1.3	1.4	1.5	5.5%	1.0%
Council for Geoscience	1.1	1.1	1.2	1.3	5.3%	1.0%	1.3	1.4	1.5	5.5%	1.0%
Foreign governments and international organisations											
Current	21.5	17.7	16.5	20.8	-1.1%	16.1%	22.0	23.2	24.5	5.5%	17.0%
Organisation for the Prohibition of Chemical Weapons	4.3	3.5	3.5	5.5	8.6%	3.5%	5.8	6.1	6.4	5.5%	4.5%
World Trade Organisation	17.3	14.2	12.9	15.3	-3.9%	12.6%	16.2	17.1	18.0	5.5%	12.5%
Public corporations and private enterprises											
Public corporations											
Other transfers to public corporations											
Current	2.8	2.9	3.1	3.3	5.4%	2.5%	3.5	3.6	3.8	5.5%	2.7%
Protechnik Laboratories: Operations	2.8	2.9	3.1	3.3	5.4%	2.5%	3.5	3.6	3.8	5.5%	2.7%
Capital	1.2	1.2	1.3	1.4	5.4%	1.1%	1.4	1.5	1.6	5.5%	1.1%
Protechnik Laboratories: Capital	1.2	1.2	1.3	1.4	5.4%	1.1%	1.4	1.5	1.6	5.5%	1.1%

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Programme 3: Special Economic Zones and Economic Transformation

Programme purpose

Drive economic transformation and increase participation in industrialisation.

Objectives

- Facilitate broad-based economic participation through the implementation of the Broad-Based Black Economic Empowerment Amendment Act (2013) by implementing the black industrialists framework and action plan by March 2022.
- Facilitate the transformation of the economy to promote industrial development, investment, competitiveness and employment creation by March 2022, by:
 - developing and implementing a strategy for special economic zones
 - revitalising 26 industrial parks.

Subprogrammes

- *Enterprise Competitiveness* fosters and stimulates industrialisation and structural change through the development and deployment of technologies and skills development programmes.
- *Equity and Empowerment* promotes broad-based black economic empowerment (BEE) and the growth of the economy through the black industrialists programme.
- *Spatial Industrial Economic Development (Special Economic Zones)* promotes a more spatially balanced regional economy through the development of policies, strategies and programmes, and special economic zones, clusters and incubators, among other things.

Expenditure trends and estimates

Table 34.11 Special Economic Zones and Economic Transformation expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation 2018/19	Average growth rate (%) 2015/16 - 2018/19	Average: Expenditure/ Total (%) 2015/16 - 2018/19	Medium-term expenditure estimate			Average growth rate (%) 2018/19 - 2021/22	Average: Expenditure/ Total (%) 2018/19 - 2021/22
	2015/16	2016/17	2017/18				2019/20	2020/21	2021/22		
R million											
Enterprise Competitiveness	23.3	24.9	25.0	28.0	6.3%	23.4%	28.3	31.7	33.6	6.2%	17.6%
Equity and Empowerment	30.9	32.2	32.0	64.9	28.1%	37.0%	95.1	98.1	103.8	17.0%	52.3%
Spatial Industrial Economic Development (Special Economic Zones)	38.3	40.5	38.7	53.3	11.7%	39.5%	48.0	51.8	55.8	1.5%	30.2%
Total	92.5	97.6	95.7	146.3	16.5%	100.0%	171.5	181.6	193.2	9.7%	100.0%
Change to 2018 Budget estimate				(19.1)			(3.4)	(0.5)	–		
Economic classification											
Current payments	65.5	74.5	82.8	99.2	14.8%	74.5%	96.1	102.1	109.3	3.3%	58.7%
Compensation of employees	54.8	60.3	66.3	77.9	12.4%	60.0%	79.1	84.1	90.3	5.1%	47.9%
Goods and services ¹	10.7	14.1	16.5	21.3	25.9%	14.5%	17.0	17.9	18.9	-3.9%	10.9%
of which:											
Catering: Departmental activities	0.2	0.3	0.2	0.4	35.0%	0.2%	0.4	0.5	0.5	6.0%	0.3%
Communication	0.5	0.3	0.1	0.4	-1.1%	0.3%	0.3	0.5	0.6	8.5%	0.3%
Consultants: Business and advisory services	3.2	4.2	1.8	8.2	36.8%	4.0%	6.9	7.8	8.2	0.1%	4.5%
Travel and subsistence	5.4	6.8	9.9	7.9	13.2%	6.9%	7.5	7.1	7.5	-1.6%	4.3%
Operating payments	0.4	0.2	0.7	0.6	13.5%	0.5%	0.7	0.4	0.4	-15.0%	0.3%
Venues and facilities	0.2	0.5	0.9	2.9	166.3%	1.0%	0.5	0.4	0.5	-45.3%	0.6%
Transfers and subsidies¹	11.3	11.7	12.5	47.1	60.9%	19.1%	74.9	79.0	83.4	21.0%	41.1%
Departmental agencies and accounts	8.6	8.5	8.9	43.7	72.0%	16.2%	71.4	75.4	79.5	22.1%	39.0%
Public corporations and private enterprises	1.6	1.7	1.7	1.8	5.4%	1.6%	1.9	2.0	2.2	5.5%	1.2%
Non-profit institutions	1.0	1.0	1.5	1.5	14.5%	1.2%	1.5	1.6	1.7	4.3%	0.9%
Households	0.1	0.5	0.3	–	-100.0%	0.2%	–	–	–	–	–
Payments for capital assets	3.7	1.7	0.4	–	-100.0%	1.4%	0.5	0.5	0.5	–	0.2%
Machinery and equipment	3.7	1.1	0.4	–	-100.0%	1.2%	0.5	0.5	0.5	–	0.2%
Software and other intangible assets	–	0.7	0.0	–	–	0.2%	–	–	–	–	–
Payments for financial assets	11.9	9.7	–	–	-100.0%	5.0%	–	–	–	–	–
Total	92.5	97.6	95.7	146.3	16.5%	100.0%	171.5	181.6	193.2	9.7%	100.0%
Proportion of total programme expenditure to vote expenditure	1.0%	0.9%	1.0%	1.5%	–	–	1.7%	1.7%	2.0%	–	–

Table 34.11 Special Economic Zones and Economic Transformation expenditure trends and estimates by subprogramme and economic classification

Details of selected transfers and subsidies												
R million	Audited outcome			Adjusted appropriation	Average growth rate (%)		Average: Expenditure/ Total (%)			Average: Expenditure/ Total (%)		
	2015/16	2016/17	2017/18		2018/19	2015/16 - 2018/19	2019/20	2020/21	2021/22	2018/19 - 2021/22	2019/20	2020/21
Departmental agencies and accounts												
Departmental agencies (non-business entities)												
Current	8.6	8.5	8.9	43.7	72.0%	16.2%	71.4	75.4	79.5	22.1%	39.0%	
National Productivity Institute	8.1	8.5	8.9	9.2	4.5%	8.1%	9.7	10.3	10.9	5.5%	5.8%	
Independent Regulatory Board for Auditors	0.5	–	–	–	-100.0%	0.1%	–	–	–	–	–	–
Broad-Based Black Economic Empowerment Commission	–	–	–	34.5	–	8.0%	61.7	65.1	68.7	25.8%	33.2%	
Non-profit institutions												
Current	1.0	1.0	1.5	1.5	14.5%	1.2%	1.5	1.6	1.7	4.3%	0.9%	
Black Business Council	1.0	1.0	1.5	1.5	14.5%	1.2%	1.5	1.6	1.7	4.3%	0.9%	
Public corporations and private enterprises												
Public corporations												
Other transfers to public corporations												
Current	1.6	1.7	1.7	1.8	5.4%	1.6%	1.9	2.0	2.2	5.5%	1.2%	
Council for Scientific and Industrial Research	1.6	1.7	1.7	1.8	5.4%	1.6%	1.9	2.0	2.2	5.5%	1.2%	

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Programme 4: Industrial Development

Programme purpose

Design and implement policies, strategies and programmes to strengthen the ability of the manufacturing and other sectors of the economy to create decent jobs and increase value addition and competitiveness in both domestic and export markets.

Objectives

- Support the growth and diversification of South Africa's manufacturing sector by:
 - facilitating diversification beyond the current reliance on traditional commodities and non-tradable services over the medium term
 - promoting the long-term intensification of South Africa's industrialisation process and movement towards a knowledge economy on an ongoing basis
 - promoting a labour-intensive industrialisation path, with particular emphasis on tradable labour-intensive goods and services and economic linkages that catalyse employment creation, on an ongoing basis
 - promoting a broad-based industrialisation path characterised by the increased participation of historically disadvantaged people and marginalised regions in the mainstream industrial economy on an ongoing basis
 - contributing to industrial development in Africa, with an emphasis on building the continent's productive capacity, on an ongoing basis.

Subprogrammes

- *Industrial Competitiveness* develops policies, strategies and programmes to strengthen the ability of manufacturing and other value-adding sectors to create decent jobs and increase value addition and competitiveness in domestic and export markets, as set out in the industrial policy action plan.
- *Customised Sector Programmes* develops and implements high-impact sector strategies focused on manufacturing and other value-adding sectors to create decent jobs, and increase value addition and competitiveness in domestic and export markets, as set out in the industrial policy action plan.

Expenditure trends and estimates

Table 34.12 Industrial Development expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/Total (%)
	2015/16	2016/17	2017/18				2018/19	2019/20	2020/21		
R million											
Industrial Competitiveness	753.1	759.3	898.7	1 029.5	11.0%	45.6%	1 038.9	940.5	995.6	-1.1%	49.7%
Customised Sector Programmes	1 200.5	963.0	940.2	1 000.3	-5.9%	54.4%	1 061.9	1 117.7	865.0	-4.7%	50.3%
Total	1 953.6	1 722.2	1 838.8	2 029.8	1.3%	100.0%	2 100.8	2 058.2	1 860.7	-2.9%	100.0%
Change to 2018				407.2			425.6	291.6	(2.1)		
Budget estimate											
Economic classification											
Current payments	118.1	112.0	120.3	133.1	4.1%	6.4%	142.6	144.9	155.4	5.3%	7.2%
Compensation of employees	99.6	101.9	110.7	116.8	5.4%	5.7%	123.1	124.3	133.7	4.6%	6.2%
Goods and services ¹	18.5	10.1	9.6	16.3	-4.1%	0.7%	19.5	20.6	21.7	10.0%	1.0%
<i>of which:</i>											
Administrative fees	–	–	0.4	0.4	–	–	0.9	0.9	0.5	5.9%	–
Communication	0.6	0.4	0.1	0.8	14.0%	–	0.7	0.8	0.8	-0.9%	–
Consultants: Business and advisory services	7.1	1.0	–	0.8	-51.7%	0.1%	1.5	1.3	1.3	17.1%	0.1%
Travel and subsistence	7.7	6.2	6.9	11.5	14.4%	0.4%	11.7	12.4	13.4	5.4%	0.6%
Operating payments	1.7	1.6	0.9	1.5	-5.8%	0.1%	2.6	3.5	3.7	36.0%	0.1%
Venues and facilities	0.4	0.3	0.7	0.2	-26.6%	–	0.7	0.8	0.9	73.8%	–
Transfers and subsidies¹	1 835.0	1 609.7	1 718.5	1 896.7	1.1%	93.6%	1 957.3	1 912.3	1 704.2	-3.5%	92.8%
Departmental agencies and accounts	368.7	372.8	411.9	409.9	3.6%	20.7%	416.2	439.1	463.2	4.2%	21.5%
Foreign governments and international organisations	6.4	7.6	7.7	8.9	11.4%	0.4%	9.6	10.1	10.7	6.3%	0.5%
Public corporations and private enterprises	1 311.6	1 067.0	1 126.6	1 275.4	-0.9%	63.4%	1 369.9	1 305.0	1 060.3	-6.0%	62.2%
Non-profit institutions	147.9	162.1	172.3	202.4	11.0%	9.1%	161.6	158.1	170.0	-5.7%	8.6%
Households	0.5	0.2	0.1	–	-100.0%	–	–	–	–	–	–
Payments for capital assets	0.3	0.6	–	–	-100.0%	–	0.9	1.0	1.0	–	–
Machinery and equipment	0.3	0.6	–	–	-100.0%	–	0.9	1.0	1.0	–	–
Payments for financial assets	0.1	–	–	–	-100.0%	–	–	–	–	–	–
Total	1 953.6	1 722.2	1 838.8	2 029.8	1.3%	100.0%	2 100.8	2 058.2	1 860.7	-2.9%	100.0%
Proportion of total programme expenditure to vote expenditure	20.6%	16.6%	19.9%	21.3%	–	–	20.9%	19.4%	19.6%	–	–
Details of selected transfers and subsidies											
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	214.1	210.0	265.5	286.8	10.2%	12.9%	286.2	302.0	318.6	3.6%	14.8%
South African National Accreditation System	26.0	22.2	30.3	31.0	6.0%	1.5%	31.7	33.4	35.2	4.3%	1.6%
National Metrology Institute of South Africa: Operations	96.3	101.4	106.5	109.7	4.4%	5.5%	115.1	121.4	128.1	5.3%	5.9%
National Regulator for Compulsory Specifications	91.7	86.4	128.7	146.1	16.8%	6.0%	139.5	147.2	155.3	2.0%	7.3%
Capital	154.6	162.8	146.3	123.1	-7.3%	7.8%	130.0	137.1	144.7	5.5%	6.6%
National Metrology Institute of South Africa	154.6	162.8	146.3	123.1	-7.3%	7.8%	130.0	137.1	144.7	5.5%	6.6%
Non-profit institutions											
Current	147.9	162.1	172.3	202.4	11.0%	9.1%	161.6	158.1	170.0	-5.7%	8.6%
Intsimbi future production technologies initiatives	70.4	74.1	75.8	116.1	18.2%	4.5%	76.0	68.7	73.9	-14.0%	4.2%
Automotive supply chain competitiveness initiative	14.0	15.0	13.1	8.0	-17.1%	0.7%	8.8	9.3	10.0	7.8%	0.4%
Trade and industrial policy strategies	20.8	22.7	24.4	27.1	9.3%	1.3%	27.8	28.5	30.6	4.1%	1.4%
Centurion Aerospace Village	17.5	18.4	25.4	15.5	-4.0%	1.0%	16.4	17.3	18.6	6.2%	0.8%
Proudly South African campaign	25.2	31.9	33.6	35.7	12.3%	1.7%	32.6	34.4	37.0	1.2%	1.7%
Foreign governments and international organisations											
Current	6.4	7.6	7.7	8.9	11.4%	0.4%	9.6	10.1	10.7	6.3%	0.5%
United Nations Industrial Development Organisation	6.4	6.0	6.0	7.2	3.8%	0.3%	7.6	8.0	8.4	5.5%	0.4%
Treaty Organisations for Metrology	–	1.6	1.6	1.7	–	0.1%	2.0	2.1	2.2	9.5%	0.1%

Table 34.12 Industrial Development expenditure trends and estimates by subprogramme and economic classification

Details of selected transfers and subsidies	Audited outcome			Adjusted appropriation 2018/19	Average growth rate (%) 2015/16 - 2018/19	Average: Expenditure/ Total (%) 2015/16 - 2018/19	Medium-term expenditure estimate			Average growth rate (%) 2018/19 - 2021/22	Average: Expenditure/ Total (%) 2018/19 - 2021/22
	2015/16	2016/17	2017/18				2019/20	2020/21	2021/22		
R million											
Public corporations and private enterprises											
Public corporations											
Other transfers to public corporations											
Current	1 288.5	1 049.2	1 107.6	1 255.0	-0.9%	62.3%	1 348.4	1 282.3	1 036.3	6.2%	61.1%
Industrial Development Corporation	1 000.9	758.3	723.4	803.6	-7.1%	43.6%	838.4	881.0	613.0	-8.6%	39.0%
Council for Scientific and Industrial Research: National Cleaner Production Centre	55.0	58.9	63.0	58.0	1.8%	3.1%	61.6	65.3	68.8	5.9%	3.2%
Council for Scientific and Industrial Research: National foundry technology network	16.4	19.7	18.7	17.5	2.1%	1.0%	28.0	28.6	30.2	20.0%	1.3%
South African Bureau of Standards	216.2	212.4	302.5	375.9	20.2%	14.7%	420.4	307.4	324.3	-4.8%	17.7%
Capital	23.1	17.8	19.0	20.4	-4.0%	1.1%	21.6	22.7	24.0	5.5%	1.1%
Council for Scientific and Industrial Research: Aerospace industry	21.5	17.8	19.0	20.4	-1.8%	1.0%	21.6	22.7	24.0	5.5%	1.1%
South African Bureau of Standards: Small business technical consulting: (membership fees)	1.5	-	-	-	-100.0%	-	-	-	-	-	-

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Programme 5: Consumer and Corporate Regulation

Programme purpose

Develop and implement coherent, predictable and transparent regulatory solutions that facilitate easy access to redress and efficient regulation for economic citizens.

Objectives

- Increase access to economic opportunities for small businesses and historically disadvantaged individuals by developing and reviewing related policies, bills and regulations, and conducting assessments of the impact of regulations on businesses and economic citizens, on an ongoing basis.
- Develop efficient regulation to reduce the regulatory burden on businesses, and increase confidence and certainty in South African business regulation by developing and reviewing related policies, bills and regulations, and conducting assessments of the impact of the regulations on businesses and economic citizens, on an ongoing basis.
- Create a business regulatory environment that promotes competitive, fair and efficient markets by developing and reviewing related policies, bills and regulations, and conducting assessments of the impact of the regulations on business and economic citizens, on an ongoing basis.
- Provide access to redress for economic citizens to increase confidence in markets by conducting research on the impact of the current legislation on economic citizens; developing and reviewing related policies, bills and regulations; and conducting assessments of the impact of the regulations on business and economic citizens on an ongoing basis.
- Promote the awareness of rights, duties and responsibilities to increase activism and public participation by conducting capacity-building sessions, workshops, and education and awareness campaigns on an ongoing basis.
- Share and exchange regulatory experience with partners and stakeholders nationally and internationally to promote simple, appropriate and more effective regulatory solutions by holding consultations, seminars and conferences on policy issues on an ongoing basis.

Subprogrammes

- *Policy and Legislative Development* develops policies, laws and regulatory frameworks.

- *Enforcement and Compliance* conducts trend analyses, social impact assessments for policies and legislation and market surveys; drafts and implements legislation; monitors and evaluates the effectiveness of regulation; and oversees the performance of the department’s regulatory entities (National Consumer Tribunal, National Credit Regulator, National Gambling Board, National Consumer Commission, Companies and Intellectual Property Commission, Companies Tribunal, and National Lotteries Commission).
- *Regulatory Services* oversees the development of policies, laws, regulatory frameworks and the implementation of the divisional mandate, and provides strategic support to divisional business units respectively.

Expenditure trends and estimates

Table 34.13 Consumer and Corporate Regulation expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
	2015/16	2016/17	2017/18		2018/19	2015/16 - 2018/19	2019/20	2020/21	2021/22	2018/19 - 2021/22	Average: Expenditure/ Total (%)
R million											
Policy and Legislative Development	14.7	17.2	18.7	17.8	6.5%	5.6%	19.5	18.6	20.5	4.8%	5.6%
Enforcement and Compliance	39.3	40.3	39.9	44.2	4.0%	13.5%	46.7	50.1	54.0	6.9%	14.2%
Regulatory Services	233.4	237.9	240.1	268.3	4.8%	80.8%	262.1	277.5	294.3	3.1%	80.2%
Total	287.4	295.4	298.7	330.3	4.7%	100.0%	328.3	346.2	368.8	3.7%	100.0%
Change to 2018 Budget estimate				15.8			(4.3)	(3.8)	(2.5)		
Current payments	68.2	73.1	72.5	77.7	4.4%	24.0%	81.1	85.4	93.7	6.5%	24.6%
Compensation of employees	54.5	59.6	58.6	59.4	2.9%	19.1%	61.1	64.2	71.4	6.3%	18.6%
Goods and services ¹	13.8	13.5	13.9	18.3	9.9%	4.9%	20.1	21.2	22.3	7.0%	6.0%
of which:											
Advertising	2.0	0.7	1.5	1.8	-3.9%	0.5%	1.8	1.9	2.1	5.3%	0.6%
Catering: Departmental activities	0.1	0.3	0.6	0.8	77.6%	0.2%	0.8	0.8	0.9	3.0%	0.2%
Consultants: Business and advisory services	1.5	1.3	1.9	3.9	39.1%	0.7%	4.5	4.5	4.7	6.2%	1.3%
Legal services	0.9	3.7	3.0	2.0	31.4%	0.8%	1.6	2.0	2.1	2.5%	0.6%
Travel and subsistence	6.2	6.1	5.6	7.4	5.7%	2.1%	8.8	9.3	9.8	10.0%	2.6%
Operating payments	0.7	0.4	0.5	0.7	2.8%	0.2%	0.8	0.8	0.9	7.4%	0.2%
Transfers and subsidies¹	219.1	222.2	226.2	252.7	4.9%	75.9%	247.1	260.6	275.0	2.9%	75.4%
Departmental agencies and accounts	213.6	217.6	221.6	247.1	5.0%	74.2%	241.3	254.5	268.5	2.8%	73.6%
Foreign governments and international organisations	5.3	4.6	4.3	5.5	1.2%	1.6%	5.8	6.1	6.4	5.5%	1.7%
Households	0.3	0.1	0.3	0.1	-24.4%	0.1%	-	-	-	-100.0%	-
Payments for capital assets	0.1	0.1	0.0	0.0	-33.4%	-	0.2	0.2	0.2	90.1%	-
Machinery and equipment	0.1	0.1	0.0	0.0	-33.4%	-	0.2	0.2	0.2	90.1%	-
Total	287.4	295.4	298.7	330.3	-100.0%	-	328.3	346.2	368.8	-	-
Proportion of total programme expenditure to vote expenditure	3.0%	2.9%	3.2%	3.5%	4.7%	100.0%	3.3%	3.3%	3.9%	3.7%	100.0%
Details of selected transfers and subsidies											
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	213.6	217.6	221.6	247.1	5.0%	74.2%	241.3	254.5	268.5	2.8%	73.6%
National Credit Regulator	66.7	69.6	73.1	75.4	4.1%	23.5%	79.6	84.0	88.6	5.5%	23.8%
National Gambling Board	32.0	30.1	31.6	32.6	0.7%	10.4%	33.8	35.6	37.6	4.8%	10.2%
National Consumer Tribunal	46.0	46.2	48.5	52.7	4.6%	16.0%	52.2	55.1	58.1	3.3%	15.9%
National Consumer Commission	54.6	56.6	52.6	69.7	8.5%	19.3%	58.3	61.5	64.9	-2.3%	18.5%
Companies Tribunal	14.2	15.1	15.8	16.7	5.6%	5.1%	17.4	18.3	19.3	4.9%	5.2%
Foreign governments and international organisations											
Current	5.3	4.6	4.3	5.5	1.2%	1.6%	5.8	6.1	6.4	5.5%	1.7%
World Intellectual Property Organisation	5.3	4.6	4.3	5.5	1.2%	1.6%	5.8	6.1	6.4	5.5%	1.7%

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Programme 6: Incentive Development and Administration

Programme purpose

Stimulate and facilitate the development of sustainable and competitive enterprises through the efficient provision of effective and accessible incentive measures that support national priorities.

Objectives

- Support industrial development that enhances productivity and bolsters competitiveness through designing, administering, monitoring and evaluating incentive programmes based on industrial policies and sector strategies developed by providing financial support in labour-intensive sectors on an ongoing basis.
- Contribute to the accelerated growth of manufacturing and internationally traded services over the medium term by administering infrastructure development programmes through industrial parks infrastructure support and administering the critical infrastructure programme and the special economic zones fund to:
 - attract foreign direct investment
 - develop growth-oriented domestic businesses, leading to increased employment, exports and regional development.

Subprogrammes

- *Broadening Participation Incentives* provides incentive programmes that promote broader participation in the mainstream economy of businesses owned by individuals from historically disadvantaged communities and marginalised regions.
- *Manufacturing Incentives* provides incentives to promote additional investment in the manufacturing sector. The manufacturing investment cluster comprises the manufacturing competitive enhancement programme, the capital projects feasibility programme, the automotive investment scheme, the export marketing and investment assistance scheme, the sector-specific assistance scheme, and the section 12I tax incentive scheme.
- *Services Investment Incentives* provides incentive programmes that promote increased investment and job creation in the services sector. The programmes include the business process services programme, and the film and television production incentive support programme for South African and foreign productions.
- *Infrastructure Investment Support* provides grants for 2 industrial infrastructure initiatives, the special economic zones and the critical infrastructure programme, which are aimed at enhancing infrastructure and industrial development, and increasing investment and exports of value-added commodities.
- *Product and Systems Development* reviews, monitors and develops incentive programmes to support the industrial policy action plan, and develops sector strategies to address market failures.
- *Strategic Partnership and Customer Care* facilitates access to targeted enterprises by reviewing the success of incentive schemes and improving them where possible.

Expenditure trends and estimates

Table 34.14 Incentive Development and Administration expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/Total (%)
	2015/16	2016/17	2017/18				2018/19	2019/20	2020/21		
R million											
Broadening Participation Incentives	26.6	25.5	41.9	72.3	39.5%	0.7%	76.4	80.7	85.2	5.6%	1.3%
Manufacturing Incentives	3 983.5	4 361.5	2 924.5	3 482.2	-4.4%	61.8%	3 769.6	4 177.3	2 681.6	-8.3%	59.7%
Services Investment Incentives	803.2	814.2	821.6	848.5	1.8%	13.8%	743.2	762.6	804.8	-1.7%	13.4%
Infrastructure Investment Support	949.7	1 660.2	1 780.3	1 125.2	5.8%	23.1%	1 391.5	1 484.7	1 883.0	18.7%	24.9%
Product and Systems Development	14.9	15.4	14.0	17.8	6.1%	0.3%	21.8	23.5	25.0	12.0%	0.4%
Strategic Partnership and Customer Care	17.9	18.4	18.2	21.8	6.9%	0.3%	23.5	25.3	26.9	7.2%	0.4%
Total	5 795.8	6 895.2	5 600.5	5 567.9	-1.3%	100.0%	6 026.1	6 554.2	5 506.5	-0.4%	100.0%
Change to 2018				(441.2)			(458.5)	(335.5)	-		
Budget estimate											

Table 34.14 Incentive Development and Administration expenditure trends and estimates by subprogramme and economic classification

Economic classification	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average Expenditure/ Total (%)	
	2015/16	2016/17	2017/18		2018/19	2015/16 - 2018/19	2019/20	2020/21	2021/22	2018/19 - 2021/22	2021/22
R million											
Current payments	151.2	141.6	151.8	181.3	6.2%	2.6%	185.4	193.2	199.6	3.3%	3.2%
Compensation of employees	126.5	126.8	131.9	145.4	4.8%	2.2%	153.4	159.1	163.7	4.0%	2.6%
Goods and services ¹	24.8	14.8	19.9	35.9	13.2%	0.4%	32.0	34.0	35.9	-	0.6%
<i>of which:</i>											
Communication	0.6	0.3	0.1	0.7	6.1%	-	0.7	0.8	0.8	5.7%	-
Consultants: Business and advisory services	5.1	2.8	7.3	17.7	51.5%	0.1%	12.4	13.1	13.8	-8.0%	0.2%
Legal services	3.9	1.4	2.5	3.8	-1.3%	-	4.0	4.2	4.4	5.5%	0.1%
Operating leases	0.8	0.9	1.0	0.9	5.0%	-	1.0	1.0	1.1	5.6%	-
Travel and subsistence	9.7	8.8	8.1	10.3	2.1%	0.2%	11.2	12.2	12.8	7.6%	0.2%
Venues and facilities	0.4	-	0.1	0.9	29.4%	-	0.9	1.0	1.0	5.6%	-
Transfers and subsidies¹	5 641.3	6 753.1	5 448.7	5 381.4	-1.6%	97.3%	5 826.6	6 346.2	5 291.2	-0.6%	96.6%
Departmental agencies and accounts	-	256.0	84.0	-	-	1.4%	-	-	-	-	-
Public corporations and private enterprises	5 640.6	6 496.9	5 364.2	5 380.5	-1.6%	95.9%	5 825.7	6 345.2	5 290.2	-0.6%	96.6%
Households	0.7	0.2	0.5	0.8	7.2%	-	0.9	0.9	1.0	5.5%	-
Payments for capital assets	3.3	0.5	0.0	5.2	16.4%	-	14.1	14.9	15.7	44.7%	0.2%
Machinery and equipment	0.7	0.5	0.0	0.1	-54.7%	-	2.3	2.5	2.6	246.1%	-
Software and other intangible assets	2.6	-	-	5.1	25.3%	-	11.7	12.4	13.1	36.7%	0.2%
Total	5 795.8	6 895.2	5 600.5	5 567.9	-	-	6 026.1	6 554.2	5 506.5	-	-
Proportion of total programme expenditure to vote expenditure	61.2%	66.6%	60.6%	58.4%	-1.3%	100.0%	59.9%	61.7%	57.9%	-0.4%	100.0%
Details of selected transfers and subsidies											
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	-	256.0	84.0	-	-	1.4%	-	-	-	-	-
National Research Foundation	-	256.0	84.0	-	-	1.4%	-	-	-	-	-
Public corporations and private enterprises											
Private enterprises											
Other transfers to private enterprises											
Current	304.1	205.2	198.6	295.4	-1.0%	4.2%	311.9	329.1	347.2	5.5%	5.4%
Various institutions: Export market and investment assistance	281.2	184.4	162.4	227.7	-6.8%	3.6%	240.5	253.7	267.7	5.5%	4.2%
Various institutions: Support programme for industrial innovation	22.8	20.8	36.2	67.6	43.6%	0.6%	71.4	75.4	79.5	5.5%	1.2%
Capital	74.2	64.2	38.8	120.1	17.4%	1.2%	122.9	129.7	136.8	4.4%	2.2%
Various institutions: Critical infrastructure programme	74.2	64.2	38.8	120.1	17.4%	1.2%	122.9	129.7	136.8	4.4%	2.2%
Public corporations and private enterprises											
Public corporations											
Other transfers to public corporations											
Current	-	250.0	250.0	300.0	-	3.4%	-	-	-	-100.0%	1.3%
Industrial Development Corporation: Industrial financing	-	250.0	250.0	300.0	-	3.4%	-	-	-	-100.0%	1.3%
Capital	735.6	1 535.8	1 705.7	991.0	10.4%	20.8%	1 257.3	1 342.9	1 733.3	20.5%	22.5%
Various institutions: Critical infrastructure programme	-	125.8	140.3	91.0	-	1.5%	100.0	105.5	111.3	6.9%	1.7%
Various institutions: Special economic zones	735.6	1 410.0	1 565.4	900.0	7.0%	19.3%	1 157.3	1 237.4	1 622.0	21.7%	20.8%
Public corporations and private enterprises											
Private enterprises											
Private enterprises (subsidies on products and production)											
Current	4 526.7	4 441.7	3 171.1	3 674.1	-6.7%	66.3%	4 133.6	4 543.6	3 073.0	-5.8%	65.2%
Various institutions: Services sector development incentives	789.7	801.0	812.5	832.1	1.8%	13.6%	725.0	743.2	784.0	-2.0%	13.0%
Various institutions: Manufacturing development incentives	3 607.0	3 590.7	2 338.3	2 841.0	-7.6%	51.9%	3 408.6	3 800.4	2 289.0	-6.9%	52.2%
Various institutions: Industrial development zones (other)	130.0	50.0	20.2	1.0	-80.3%	0.8%	-	-	-	-100.0%	-

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Programme 7: Trade and Investment South Africa

Programme purpose

Support export development and promote exports through targeted strategies, and effectively manage a network of foreign offices.

Objectives

- Develop new exporters and create an export culture in the economy over the medium term by:
 - training 800 emerging exporters through the global exporter passport programme in all provinces
 - reaching 700 clients through the export help desk and disseminating 960 trade enquiries.
- Increase exports by promoting and facilitating South African exports of value-added goods and services towards 6 per cent by 2030 through conducting 15 national pavilions and funding 30 outward selling missions per year.
- Enhance the promotion of exports and investment by placing 48 foreign economic representatives in foreign economic missions to promote South Africa's comparative advantage in goods and services internationally over the medium term.
- Facilitate markets for South African manufactured goods and services by convening and managing bilateral engagements with at least 20 countries through joint cooperation commissions, binational commissions or joint trade and investment committees by March 2020.
- Facilitate South African investments to the rest of Africa by undertaking scoping, technical and investment missions as well as managing flagship events such as the Africa Investment Forum and World Economic Forum on Africa by March 2020.

Subprogrammes

- *Trade Invest Africa* facilitates deeper and broader bilateral African trade and investment relations with African economies, and supports the deepening of regional integration through an outward investment-led trade approach.
- *Export Promotion and Marketing* promotes the export of South African value-added goods and services to increase market share in targeted high-growth markets and sustain market share in traditional markets.
- *Trade and Investment South Africa Executive Management Unit* promotes trade, and administers and provides corporate services to the department's foreign office network of foreign economic representatives to enable South African businesses to access global markets.
- *Export Development and Support* manages the national exporter development programme, which is designed to contribute to positioning South Africa as a reliable trade partner, and improve and expand the country's exporter base.

Expenditure trends and estimates

Table 34.15 Trade and Investment South Africa expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation 2018/19	Average growth rate (%) 2015/16 - 2018/19	Average: Expenditure/Total (%) 2015/16 - 2018/19	Medium-term expenditure estimate			Average growth rate (%) 2018/19 - 2021/22	Average: Expenditure/Total (%) 2018/19 - 2021/22
	2015/16	2016/17	2017/18				2019/20	2020/21	2021/22		
R million											
Trade Invest Africa	18.5	20.1	20.2	20.2	3.1%	4.4%	24.7	26.6	29.1	12.8%	5.6%
Export Promotion and Marketing	41.5	40.8	44.4	42.5	0.8%	9.5%	45.7	50.4	53.4	7.9%	10.7%
Trade and Investment South Africa Executive Management Unit	386.0	377.7	373.3	330.3	-5.1%	82.2%	347.0	354.8	378.2	4.6%	78.6%
Export Development and Support	17.0	16.0	18.3	18.5	2.9%	3.9%	23.0	24.5	25.8	11.8%	5.1%
Total	462.9	454.6	456.2	411.6	-3.8%	100.0%	440.5	456.3	486.5	5.7%	100.0%
Change to 2018 Budget estimate				-			7.0	16.3	-		
Economic classification											
Current payments	260.9	279.9	266.5	224.2	-4.9%	57.8%	241.4	246.2	264.9	5.7%	54.4%
Compensation of employees	177.8	195.3	185.0	174.2	-0.7%	41.0%	189.8	191.8	207.4	6.0%	42.5%
Goods and services ¹	83.1	84.6	81.5	49.9	-15.6%	16.8%	51.6	54.4	57.4	4.8%	11.9%
<i>of which:</i>											
Communication	2.5	2.2	1.8	1.1	-23.7%	0.4%	1.1	1.2	1.3	4.2%	0.3%
Consultants: Business and advisory services	1.5	1.4	1.0	1.3	-5.3%	0.3%	2.2	2.3	2.4	24.5%	0.5%
Operating leases	23.6	28.7	29.8	6.8	-33.8%	5.0%	6.9	7.3	7.7	3.8%	1.6%
Travel and subsistence	24.0	22.9	22.0	14.8	-14.8%	4.7%	15.3	16.2	17.0	4.8%	3.5%
Operating payments	14.8	14.7	11.6	10.8	-9.9%	2.9%	11.7	12.4	13.0	6.4%	2.7%
Venues and facilities	4.6	4.8	3.8	6.9	14.4%	1.1%	9.0	9.5	10.0	13.1%	2.0%
Transfers and subsidies¹	200.3	171.7	188.6	186.9	-2.3%	41.9%	196.8	207.6	219.0	5.4%	45.1%
Foreign governments and international organisations	-	-	-	3.1	-	0.2%	3.3	3.4	3.6	5.5%	0.7%
Public corporations and private enterprises	200.0	171.6	188.3	183.2	-2.9%	41.6%	193.5	204.2	215.4	5.5%	44.4%
Households	0.3	0.1	0.4	0.6	27.2%	0.1%	-	-	-	-100.0%	-
Payments for capital assets	1.8	3.0	1.0	0.5	-32.8%	0.4%	2.3	2.5	2.6	68.4%	0.4%
Machinery and equipment	1.8	3.0	1.0	0.5	-32.8%	0.4%	2.3	2.5	2.6	68.4%	0.4%
Payments for financial assets	0.0	0.0	0.0	-	-100.0%	-	-	-	-	-	-
Total	462.9	454.6	456.2	411.6	-3.8%	100.0%	440.5	456.3	486.5	5.7%	100.0%
Proportion of total programme expenditure to vote expenditure	4.9%	4.4%	4.9%	4.3%	-	-	4.4%	4.3%	5.1%	-	-
Details of selected transfers and subsidies											
Public corporations and private enterprises											
Public corporations											
Other transfers to public corporations											
Current	200.0	171.6	188.3	183.2	-2.9%	41.6%	193.5	204.2	215.4	5.5%	44.4%
Export Credit Insurance Corporation of South Africa	200.0	171.6	188.3	183.2	-2.9%	41.6%	193.5	204.2	215.4	5.5%	44.4%

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Programme 8: Investment South Africa

Programme purpose

Support foreign direct investment flows and promote domestic investment by providing a one-stop shop for investment promotion, investor facilitation and aftercare support for investors.

Objectives

- Increase the quality and quantum of South Africa's fixed investment from R50 billion in 2018/19 to R60 billion in 2021/22 by:
 - marketing and promoting the country to ensure investment opportunities through dedicated investment promotion, facilitation and aftercare services
 - coordinating and leading the establishment of one-stop shops on behalf of government to facilitate investment for all investors
 - coordinating and leading the investment climate reform with the World Bank on the ease of doing business

- developing a pipeline of potential projects and contributing to South Africa being a preferred destination for investment
- undertaking aftercare forums with investors to retain and expand investment.
- Provide a dedicated service to all investors over the medium term by:
 - facilitating the entire investment value chain
 - developing an investment pipeline of possible projects through lead creation, marketing, project development, facilitation and aftercare.
- Provide specialist advisory services and policy advocacy to improve the investment climate by fast-tracking and unblocking investor issues to reduce red tape in government over the medium term.

Subprogrammes

- *Investment Promotion* facilitates an increase in the quality and quantity of foreign direct investment, and domestic and outward investment, by providing investment attraction, targeted lead generation and recruitment support.
- *Investment and Interdepartmental Clearing House* promotes and facilitates investment, and provides support services to the investment and interdepartmental clearing house. This subprogramme also provides a specialist advisory service, fast-tracks and unblocks processes, and reduces red tape for investors.
- *Investment Support and Aftercare* provides specialist advisory services through research, information marketing, aftercare and policy advocacy to facilitate new investment, and retain and expand existing investment.

Expenditure trends and estimates

Table 34.16 Investment South Africa expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
	2015/16	2016/17	2017/18		2018/19	2015/16	2018/19	2019/20	2020/21	2021/22	2018/19 - 2021/22
R million											
Investment Promotion	31.9	45.2	49.9	44.9	12.0%	67.2%	48.8	50.9	54.9	7.0%	74.5%
Investment and interdepartmental Clearing House	6.1	24.0	14.5	34.5	78.5%	30.9%	4.6	4.9	5.2	-46.6%	18.4%
Investment Support and Aftercare	0.3	–	0.0	4.5	146.9%	1.9%	4.6	4.9	5.2	5.4%	7.2%
Total	38.3	69.2	64.5	83.8	29.9%	100.0%	58.0	60.8	65.4	-7.9%	100.0%
Change to 2018 Budget estimate				30.0			0.8	(0.6)	–		
Economic classification											
Current payments	38.1	44.8	50.1	53.4	11.9%	72.9%	57.6	60.3	64.9	6.7%	88.1%
Compensation of employees	27.4	27.5	34.9	37.0	10.6%	49.6%	40.1	41.7	45.3	6.9%	61.3%
Goods and services ¹	10.8	17.3	15.2	16.4	15.0%	23.3%	17.5	18.6	19.6	6.2%	26.9%
of which:											
Communication	0.2	0.1	0.0	0.2	4.1%	0.2%	0.2	0.2	0.2	5.1%	0.3%
Consultants: Business and advisory services	0.0	1.2	0.7	0.4	303.1%	0.9%	0.4	0.4	0.5	5.5%	0.6%
Contractors	–	–	0.0	6.7	–	2.6%	7.1	7.5	7.9	5.5%	10.9%
Travel and subsistence	7.9	8.5	10.1	6.1	-8.0%	12.8%	6.7	7.2	7.6	7.2%	10.3%
Operating payments	0.5	0.1	1.0	0.7	12.5%	0.9%	0.8	0.8	0.9	5.5%	1.2%
Venues and facilities	1.4	1.5	1.0	1.7	6.8%	2.2%	1.8	1.9	2.0	5.5%	2.8%
Transfers and subsidies¹	0.1	24.1	14.1	30.0	492.8%	26.7%	–	–	–	-100.0%	11.2%
Public corporations and private enterprises	–	24.0	14.0	30.0	–	26.6%	–	–	–	-100.0%	11.2%
Households	0.1	0.1	0.1	–	-100.0%	0.2%	–	–	–	–	–
Payments for capital assets	0.0	0.3	0.2	0.4	165.4%	0.4%	0.5	0.5	0.5	5.5%	0.7%
Machinery and equipment	0.0	0.3	0.2	0.4	165.4%	0.4%	0.5	0.5	0.5	5.5%	0.7%
Total	38.3	69.2	64.5	83.8	29.9%	100.0%	58.0	60.8	65.4	-7.9%	100.0%
Proportion of total programme expenditure to vote expenditure	0.4%	0.7%	0.7%	0.9%	–	–	0.6%	0.6%	0.7%	–	–

Table 34.16 Investment South Africa expenditure trends and estimates by subprogramme and economic classification

Details of selected transfers and subsidies	Audited outcome			Adjusted appropriation 2018/19	Average growth rate (%) 2015/16 - 2018/19	Average Expenditure/Total (%) 2015/16 - 2018/19	Medium-term expenditure estimate			Average growth rate (%) 2018/19 - 2021/22	Average Expenditure/Total (%) 2018/19 - 2021/22
	2015/16	2016/17	2017/18				2019/20	2020/21	2021/22		
R million											
Public corporations and private enterprises											
Public corporations											
Other transfers to public corporations											
Current	–	24.0	14.0	30.0	–	26.6%	–	–	–	-100.0%	11.2%
Various institutions: One-stop shop	–	24.0	14.0	30.0	–	26.6%	–	–	–	-100.0%	11.2%

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Entities

Export Credit Insurance Corporation of South Africa

Mandate

The Export Credit Insurance Corporation of South Africa was established in terms of the Export Credit and Foreign Investments Insurance Act (1957) to facilitate and encourage South Africa's export trade by underwriting export credit loans and investments outside South Africa. The corporation is mandated to evaluate export credit and foreign investment risks, provide export credit and foreign investment insurance cover on behalf of the South African government, and manage the subsidised interest rate arrangement for participating financial institutions to enable them to provide loans to South African firms that invest in capital projects abroad.

Selected performance indicators

Table 34.17 Export Credit Insurance Corporation of South Africa performance indicators by programme/objective/activity and related outcome

Indicator	Programme/Objective/Activity	MTSF outcome	Past			Current 2018/19	Projections		
			2015/16	2016/17	2017/18		2019/20	2020/21	2021/22
Number of research projects to identify new opportunities per year	Improve business development	Outcome 4: Decent employment through inclusive growth	2	2	3	2	3	3	3
Value of project approvals per year	Improve business development		US\$377m	US\$479m	US\$496m	US\$450m- US\$550m	US\$550m- US\$575m	US\$500m- US\$600m	US\$600m- US\$625m
Percentage increase/decrease in basic own funds per year	Increase capital base		21% (R923 617/ R4 324 239)	-32% ¹ (-R1 677 981/ R5 247 857)	13% (R460 169/ R3 569 876)	8%	8%	8%	8%

1. Decrease due to the corporation absorbing interest make-up liability from October 2016, resulting in reprioritisations of own funds.

Expenditure analysis

The Export Credit Insurance Corporation of South Africa provides comprehensive export credit and investment insurance solutions in support of South African exports. The corporation aims to assist South African exporters doing business in risky sectors or countries, and thereby contributes to the expansion of exports, economic growth and the creation of local jobs. Over the medium term, the corporation will focus on building and leveraging strategic partnerships in the public and private sectors with a view of entering markets beyond its current reach in Southern and West Africa. The corporation also aims to expand through providing customer-centric solutions, expediting its credit approval process and offering customers competitive prices. Accordingly, over the period ahead, the corporation plans to approve projects that are worth between US\$1.7 million and US\$1.8 million, and conduct 9 studies to identify new opportunities.

The corporation's expenditure is expected to increase at an average annual rate of 0.8 per cent, from R562.4 million in 2018/19 to R575.4 million in 2021/22. Total revenue is projected to be R3.6 billion over the medium term, 84.3 per cent (R3 billion) of which is expected to be generated through insurance premiums and investment income, with the remainder derived from transfers from the department. Revenue from insurance premiums and investment income is expected to decrease at an average annual rate of 11.9 per cent, from

R1.4 billion in 2018/19 to R956.4 million in 2021/22, due to fluctuations in foreign currency.

The corporation's interest make-up liability scheme is a subsidised interest rate arrangement, that enables participating financial institutions to provide loans to South African exporters at subsidised rates, allowing exporters to access new markets and diversify exports. Transfers from the department for the scheme are projected to increase at an average annual rate of 5.5 per cent, from R183.2 million in 2018/19 to R215.4 million in 2021/22.

Programmes/Objectives/Activities

Table 34.18 Export Credit Insurance Corporation of South Africa expenditure trends and estimates by programme/objective/activity

	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2015/16	2016/17	2017/18				2018/19	2019/20	2020/21		
R million											
Administration	357.1	130.2	159.8	387.5	2.8%	31.3%	134.9	181.9	243.3	-14.4%	37.5%
Improve knowledge and skills	9.2	17.7	13.5	19.2	27.8%	1.7%	19.7	20.6	21.7	4.2%	3.0%
Advance transformation to draw from a diverse talent pool and build an inclusive economy	-	-	21.3	23.9	-	1.7%	47.8	19.3	25.1	1.6%	4.0%
Build and leverage strategic partnerships to advance business	4.9	2.5	2.9	3.7	-8.8%	0.4%	3.5	3.8	4.0	2.8%	0.6%
Enhance business processes to improve operational efficiency	3.5	42.4	26.2	36.7	119.3%	3.0%	42.8	45.1	47.6	9.1%	6.3%
Communicate to create better awareness and understanding of the corporation and its role	9.9	15.2	14.6	10.5	2.3%	1.3%	8.9	9.7	10.5	-0.2%	1.5%
Escalate business development initiatives to grow the business	4.5	12.5	11.1	11.4	36.3%	1.1%	11.2	11.9	12.6	3.4%	1.7%
Increase stakeholder/customer satisfaction	167.5	2 138.9	55.0	80.8	-21.6%	31.1%	63.3	52.1	42.4	-19.4%	8.8%
Increase capital base to underwrite more business to fulfil the corporation's mandate	599.8	53.3	498.0	(11.3)	-126.6%	28.5%	694.0	362.0	168.2	-346.0%	36.5%
Total	1 156.3	2 412.9	802.5	562.4	-21.4%	100.0%	1 026.0	706.2	575.4	0.8%	100.0%

Statements of historical financial performance and position

Table 34.19 Export Credit Insurance Corporation of South Africa statements of historical financial performance and position

Statement of financial performance	Audited outcome		Audited outcome		Audited outcome		Budget estimate	Revised estimate	Average: Outcome/ Budget (%)
	Budget	2015/16	Budget	2016/17	Budget	2017/18			
R million									
Revenue									
Non-tax revenue	958.1	979.3	838.7	1 178.6	775.8	1 576.4	848.1	1 398.4	150.0%
Sale of goods and services other than capital assets	565.3	621.1	526.4	477.9	563.1	886.9	609.6	847.3	125.1%
of which:									
Sales by market establishment	565.3	621.1	526.4	477.9	563.1	886.9	609.6	847.3	125.1%
Other non-tax revenue	392.8	358.2	312.3	700.6	212.7	689.4	238.4	551.1	198.9%
Transfers received	165.4	165.4	171.6	-	177.6	188.3	183.2	183.2	76.9%
Total revenue	1 123.5	1 144.8	1 450.8	1 178.6	953.4	1 764.6	1 031.3	1 581.6	124.4%
Expenses									
Current expenses	156.0	633.8	2 411.9	2 282.6	847.9	642.7	634.4	174.9	92.2%
Compensation of employees	53.2	46.9	86.2	79.7	100.5	82.3	110.4	107.8	90.4%
Goods and services	99.5	585.0	2 323.0	2 200.5	744.7	557.8	520.6	64.3	92.4%
Depreciation	3.2	1.9	2.8	2.4	2.7	2.7	3.4	2.8	80.4%
Transfers and subsidies	165.4	165.4	-	-	-	-	-	-	100.0%
Total expenses	546.0	1 156.3	2 411.9	2 412.9	901.6	802.5	761.0	562.4	106.8%
Surplus/(Deficit)	578.0	(12.0)	(961.0)	(1 234.0)	52.0	962.0	270.0	1 019.0	
Statement of financial position									
Carrying value of assets	18.0	14.5	10.8	11.7	9.9	8.8	11.2	6.3	82.8%
of which:									
Acquisition of assets	(13.2)	(4.7)	(2.8)	(0.9)	(3.4)	(1.1)	(4.8)	(1.5)	34.3%
Investments	6 726.8	7 072.7	7 731.7	6 685.9	7 296.3	6 715.8	7 483.2	7 260.1	94.9%
Receivables and prepayments	1 519.7	1 878.7	1 779.8	1 578.3	1 507.1	1 648.5	1 680.3	1 925.9	108.4%
Cash and cash equivalents	2.6	440.0	1.9	284.6	1.4	154.5	2.1	46.6	11 490.4%
Taxation	1.0	26.5	412.2	-	-	12.0	-	12.0	12.2%
Total assets	8 268.1	9 432.3	9 936.4	8 560.5	8 814.6	8 539.5	9 176.7	9 251.0	98.9%

Table 34.19 Export Credit Insurance Corporation of South Africa statements of historical financial performance and position

Statement of financial position	Audited		Audited		Audited		Budget		Average: Outcome/ Budget (%)
	Budget	outcome	Budget	outcome	Budget	outcome	estimate	estimate	
R million	2015/16		2016/17		2017/18		2018/19		2015/16 - 2018/19
Accumulated surplus/(deficit)	552.7	1 933.6	3 311.6	656.6	3 310.5	2 036.5	3 584.0	4 706.9	86.8%
Capital and reserves	4 227.0	3 314.2	814.8	2 913.3	316.1	1 993.6	316.1	343.6	150.9%
Trade and other payables	35.4	27.1	41.4	38.8	47.5	51.6	80.7	52.5	83.0%
Taxation	38.3	43.4	–	78.6	23.0	39.4	23.0	–	191.1%
Provisions	3 414.6	4 114.0	4 060.8	3 240.1	3 726.7	3 245.6	3 980.1	2 952.3	89.3%
Derivatives financial instruments	–	–	1 707.9	1 633.0	1 390.9	1 172.9	1 192.9	1 195.6	93.2%
Total equity and liabilities	8 268.1	9 432.3	9 936.4	8 560.5	8 814.6	8 539.5	9 176.7	9 251.0	98.9%

Statements of estimates of financial performance and position**Table 34.20 Export Credit Insurance Corporation of South Africa statements of estimates of financial performance and position**

Statement of financial performance	Revised estimate	Average growth rate (%)	Average: Expen- diture/ Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expen- diture/ Total (%)
				2018/19	2019/20	2020/21		
R million								
Revenue								
Non-tax revenue	1 398.4	12.6%	90.8%	1 128.5	930.3	956.4	-11.9%	84.3%
Sale of goods and services other than capital assets	847.3	10.9%	49.7%	874.2	477.0	482.4	-17.1%	50.7%
<i>of which:</i>								
<i>Sales by market establishment</i>	847.3	10.9%	49.7%	874.2	477.0	482.4	-17.1%	50.7%
Other non-tax revenue	551.1	15.4%	41.2%	254.3	453.3	474.0	-4.9%	33.6%
Transfers received	183.2	3.5%	9.2%	193.5	204.2	215.4	5.5%	15.7%
Total revenue	1 581.6	11.4%	100.0%	1 322.0	1 134.4	1 171.8	-9.5%	100.0%
Expenses								
Current expenses	174.9	-34.9%	65.2%	891.9	524.3	332.0	23.8%	62.5%
Compensation of employees	107.8	31.9%	9.2%	114.8	122.3	130.3	6.5%	17.6%
Goods and services	64.3	-52.1%	55.7%	773.9	399.2	199.6	45.9%	44.5%
Depreciation	2.8	14.3%	0.3%	3.1	2.8	2.1	-8.8%	0.4%
Interest, dividends and rent on land	0.0	-20.1%	0.0%	–	–	–	-100.0%	0.0%
Total expenses	562.4	-21.4%	100.0%	1 026.8	706.2	575.4	0.8%	100.0%
Surplus/(Deficit)	1 019.0			295.0	428.0	596.0		
Statement of financial position								
Carrying value of assets	6.3	-24.1%	0.1%	6.0	4.6	2.5	-26.8%	0.0%
<i>of which:</i>								
<i>Acquisition of assets</i>	(1.5)	-32.4%	-0.0%	(2.8)	(1.3)	–	-100.0%	-0.0%
Investments	7 260.1	0.9%	77.6%	8 703.5	8 990.7	9 730.2	10.3%	84.3%
Receivables and prepayments	1 925.9	0.8%	19.6%	1 750.5	1 351.5	1 087.1	-17.4%	15.1%
Cash and cash equivalents	46.6	-52.7%	2.6%	45.8	42.5	42.4	-3.1%	0.4%
Taxation	12.0	-23.2%	0.1%	12.0	12.0	12.0	–	0.1%
Total assets	9 251.0	-0.6%	100.0%	10 517.8	10 401.2	10 874.2	5.5%	100.0%
Accumulated surplus/(deficit)	4 706.9	34.5%	25.7%	5 002.2	5 430.4	6 026.8	8.6%	51.5%
Capital and reserves	343.6	-53.0%	24.1%	343.6	343.6	343.6	–	3.4%
Deferred income	–	–	–	143.5	131.6	128.3	–	1.0%
Trade and other payables	52.5	24.7%	0.5%	74.8	70.1	66.9	8.4%	0.6%
Provisions	2 952.3	-10.5%	37.8%	4 000.2	3 702.8	3 725.7	8.1%	35.0%
Derivatives financial instruments	1 195.6	–	11.4%	953.4	722.8	582.9	-21.3%	8.6%
Total equity and liabilities	9 251.0	-0.6%	100.0%	10 517.8	10 401.2	10 874.2	5.5%	100.0%

Personnel information

Table 34.21 Export Credit Insurance Corporation of South Africa personnel numbers and cost by salary level

Number of posts estimated for 31 March 2019			Number and cost ¹ of personnel posts filled/planned for on funded establishment										Number						
Number of funded posts	Number of posts on approved establishment		Actual		Revised estimate			Medium-term expenditure estimate					Average growth rate (%)	Average: Salary level/Total (%)					
			2017/18		2018/19			2019/20		2020/21		2021/22							
			Number	Unit Cost cost	Number	Unit Cost cost	Number	Unit Cost cost	Number	Unit Cost cost	Number	Unit Cost cost			2018/19 - 2021/22				
Export Credit Insurance Corporation of South Africa			85	82.3	1.0	90	107.8	1.2	90	114.8	1.3	90	122.3	1.4	90	130.3	1.4	6.5%	100.0%
Salary level	90	90	85	82.3	1.0	90	107.8	1.2	90	114.8	1.3	90	122.3	1.4	90	130.3	1.4	6.5%	100.0%
1 – 6	9	9	10	1.6	0.2	9	1.9	0.2	9	2.0	0.2	9	2.1	0.2	9	2.2	0.2	6.5%	10.0%
7 – 10	40	40	41	20.6	0.5	40	25.6	0.6	40	27.2	0.7	40	29.0	0.7	40	30.9	0.8	6.5%	44.4%
11 – 12	14	14	14	13.3	0.9	14	15.2	1.1	14	16.2	1.2	14	17.3	1.2	14	18.4	1.3	6.5%	15.6%
13 – 16	23	23	16	29.8	1.9	23	47.5	2.1	23	50.6	2.2	23	53.9	2.3	23	57.4	2.5	6.5%	25.6%
17 – 22	4	4	4	17.0	4.2	4	17.7	4.4	4	18.8	4.7	4	20.0	5.0	4	21.3	5.3	6.5%	4.4%

1. Rand million.

National Lotteries Commission

Mandate

The National Lotteries Commission was established in terms of the National Lotteries Act (1997) and is mandated to regulate the national lottery as well as other lotteries, including fundraising society lotteries and promotional competitions. The commission also advises the Minister of Trade and Industry on policy matters relating to the national lottery and other lotteries. The commission ensures the protection of all participants, maximises revenue for good causes in a responsible manner, administers the National Lottery Distribution Trust Fund, and distributes funds for good causes to the distributing agencies in an equitable and expeditious manner.

Selected performance indicators

Table 34.22 National Lotteries Commission performance indicators by programme/objective/activity and related outcome

Indicator	Programme/Objective/Activity	MTSF outcome	Past			Current	Projections		
			2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22
Value of operator ticket sales per year	Administration	Outcome 11: Create a better South Africa, a better Africa and a better world	R4.4bn	R5.8bn	R6bn	R6.4bn	R6.9bn	R7.3bn	R7.3bn
Value of National Lottery Distribution Trust Fund grant commitments per year	Administration		R2.2bn	R1.5bn	R1.4bn	R1.4bn	R1.2bn	R1.3bn	R1.3bn
Actual cash disbursed per year	Administration		R2bn	R1.7bn	R2bn	R2.1bn	R2.2bn	R2.3bn	R2.3bn
Value of contribution to the National Lottery Distribution Trust Fund per year	Administration		R1.1bn	R1.5bn	R1.4bn	R1.5bn	R1.6bn	R1.7bn	R1.7bn

Expenditure analysis

The National Lotteries Commission ensures the protection of all participants and that funds raised through the national lottery are distributed fairly and speedily to disadvantaged communities across South Africa. Over the medium term, the commission intends to focus on monitoring the performance of the national lottery operator and its compliance with the National Lotteries Act (1997) and its licence agreement.

The commission distributes funds according to the National Lotteries Act (1997) and lottery regulations. Over the MTEF period, grant allocations from the National Lottery Distribution Trust Fund will be disbursed as follows: 47 per cent (R574 million) for charities; 28 per cent (R342 million) for sport and recreation activities; 23 per cent (R281 million) for arts, culture and national heritage institutions; and 2 per cent (R24 million) for miscellaneous activities.

The commission intends to increase grant allocations from R1.2 billion in 2019/20 to R1.3 billion in 2021/22, based on the share of national lottery proceeds to the National Lottery Distribution Trust Fund. Accordingly, expenditure is expected to increase at an average annual rate of 3.2 per cent, from R497.6 million in 2018/19 to R547.2 million in 2021/22. The commission is expected to receive 99.3 per cent (R1.7 billion) of its revenue from proceeds of the national lottery, with the remainder generated from fees for regulating other South African lotteries and interest income.

Programmes/Objectives/Activities

Table 34.23 National Lotteries Commission expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2015/16	2016/17	2017/18				2018/19	2019/20	2020/21		
Administration	229.7	324.4	406.4	474.3	27.3%	87.5%	467.1	493.7	521.5	3.2%	95.1%
Grant funding	85.5	22.5	21.8	21.3	-37.1%	10.2%	24.7	23.7	24.1	4.3%	4.6%
Compliance and regulation	26.5	1.3	2.5	1.9	-58.1%	2.3%	1.5	1.5	1.6	-6.1%	0.3%
Total	341.7	348.1	430.7	497.6	13.3%	100.0%	493.2	518.9	547.2	3.2%	100.0%

Statements of historical financial performance and position

Table 34.24 National Lotteries Commission statements of historical financial performance and position

Statement of financial performance										Average: Outcome/ Budget (%)
R million	Budget	Audited outcome	Budget	Audited outcome	Budget	Audited outcome	Budget estimate	Revised estimate	2015/16 - 2018/19	
Revenue	2015/16	2016/17	2017/18	2018/19	2015/16	2016/17	2017/18	2018/19	2015/16 - 2018/19	
Non-tax revenue	1.8	3.5	3.3	3.3	3.1	4.0	3.0	3.9	130.9%	
Sale of goods and services other than capital assets	1.4	2.3	2.5	2.5	2.5	2.5	2.5	2.5	109.3%	
<i>of which:</i>										
Administrative fees	1.4	2.3	2.5	2.5	2.5	2.5	2.5	2.5	109.3%	
Other non-tax revenue	0.4	1.2	0.8	0.8	0.6	1.5	0.5	1.4	213.7%	
Transfers received	379.8	338.2	344.7	344.8	463.0	426.7	509.2	498.0	94.8%	
Total revenue	381.7	341.7	348.0	348.1	466.2	430.7	512.2	502.0	95.0%	
Expenses										
Current expenses	381.7	341.7	348.0	348.1	466.2	430.7	507.8	497.6	95.0%	
Compensation of employees	166.0	179.2	197.8	197.8	244.6	252.9	262.5	276.6	104.1%	
Goods and services	209.7	154.1	142.1	142.2	211.8	166.8	240.9	210.6	83.7%	
Depreciation	6.0	8.4	8.1	8.1	9.7	11.0	4.4	10.4	134.4%	
Total expenses	381.7	341.7	348.0	348.1	466.2	430.7	507.8	497.6	95.0%	
Surplus/(Deficit)	-	-	-	-	-	-	4.0	4.0		
Statement of financial position										
Carrying value of assets	172.0	99.8	131.7	131.7	287.7	145.7	296.3	145.7	58.9%	
<i>of which:</i>										
Acquisition of assets	(112.8)	(44.3)	(37.6)	(37.6)	(45.9)	(25.8)	(36.2)	(60.7)	72.5%	
Receivables and prepayments	2.2	3.4	4.3	4.0	1.2	3.8	0.9	0.9	140.3%	
Cash and cash equivalents	10.0	7.9	12.3	12.3	10.3	10.0	11.9	10.0	90.5%	
Total assets	184.2	111.2	148.3	147.9	299.3	159.5	309.1	156.6	61.1%	
Deferred income	20.0	17.9	15.4	15.4	15.0	12.9	12.5	12.5	93.4%	
Trade and other payables	152.0	70.7	111.4	111.1	268.2	114.2	278.2	125.6	52.1%	
Provisions	12.1	22.5	21.4	21.4	16.0	32.3	18.4	18.4	139.3%	
Total equity and liabilities	184.2	111.2	148.3	147.9	299.3	159.5	309.1	156.6	61.1%	

Statements of estimates of financial performance and position

Table 34.25 National Lotteries Commission statements of estimates of financial performance and position

Statement of financial performance									
R million	Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/ Total (%)	
	2018/19	2015/16 - 2018/19		2019/20	2020/21	2021/22	2018/19 - 2021/22		
Revenue									
Non-tax revenue	3.9	4.1%	0.9%	3.9	4.0	4.1	1.5%	0.7%	
Sale of goods and services other than capital assets	2.5	3.2%	0.6%	2.5	2.5	2.5	-	0.4%	
<i>of which:</i>									
Administrative fees	2.5	3.2%	0.6%	2.5	2.5	2.5	-	0.4%	
Other non-tax revenue	1.4	5.7%	0.3%	1.4	1.5	1.6	4.0%	0.3%	
Transfers received	498.0	13.8%	99.1%	548.8	567.6	611.8	7.1%	99.3%	
Total revenue	502.0	13.7%	100.0%	552.8	571.6	615.9	7.1%	100.0%	
Expenses									
Current expenses	497.6	13.3%	100.0%	493.2	518.9	547.2	3.2%	100.0%	
Compensation of employees	276.6	15.6%	55.9%	302.7	319.7	337.3	6.8%	60.1%	
Goods and services	210.6	11.0%	41.8%	176.3	184.3	194.2	-2.7%	37.3%	
Depreciation	10.4	7.4%	2.4%	14.2	15.0	15.8	14.9%	2.7%	
Total expenses	497.6	13.3%	100.0%	493.2	518.9	547.2	3.2%	100.0%	
Surplus/(Deficit)	4.0			60.0	53.0	69.0			

Table 34.25 National Lotteries Commission statements of estimates of financial performance and position

Statement of financial position	Revised estimate	Average:		Medium-term estimate			Average:	
		2018/19	Average growth rate (%)	2018/19	2019/20	2020/21	2021/22	Average growth rate (%)
R million								
Carrying value of assets	145.7	13.4%	90.8%	145.7	145.7	145.7	-	93.0%
of which:								
Acquisition of assets	(60.7)	11.0%	-30.1%	(45.7)	-	-	-100.0%	-17.0%
Receivables and prepayments	0.9	-35.6%	2.2%	1.0	1.0	1.1	5.5%	0.6%
Cash and cash equivalents	10.0	7.9%	7.0%	10.0	10.0	10.0	-	6.4%
Total assets	156.6	12.1%	100.0%	156.6	156.7	156.7	0.0%	100.0%
Deferred income	12.5	-11.3%	10.7%	13.2	13.9	14.7	5.5%	8.7%
Trade and other payables	125.6	21.1%	72.6%	124.0	122.2	120.4	-1.4%	78.5%
Provisions	18.4	-6.5%	16.7%	19.5	20.5	21.7	5.5%	12.8%
Total equity and liabilities	156.6	12.1%	100.0%	156.6	156.7	156.7	0.0%	100.0%

Personnel information

Table 34.26 National Lotteries Commission personnel numbers and cost by salary level

Number of posts estimated for 31 March 2019		Number and cost ¹ of personnel posts filled/planned for on funded establishment												Number					
Number of funded posts	Number of posts on approved establishment	Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average Salary level/Total (%)				
		2017/18		2018/19		2019/20		2020/21		2021/22		2018/19 - 2021/22							
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost			
National Lotteries Commission		304	252.9	0.8	304	276.6	0.9	304	302.7	1.0	304	319.7	1.1	304	337.3	1.1	6.8%	100.0%	
Salary level	304	304	304	252.9	0.8	304	276.6	0.9	304	302.7	1.0	304	319.7	1.1	304	337.3	1.1	6.8%	100.0%
1 – 6	35	35	35	7.6	0.2	35	8.4	0.2	35	8.7	0.2	35	9.3	0.3	35	9.9	0.3	5.8%	11.5%
7 – 10	149	149	149	87.1	0.6	149	94.8	0.6	149	100.8	0.7	149	108.7	0.7	149	116.3	0.8	7.0%	49.0%
11 – 12	63	63	63	59.9	1.0	63	65.9	1.0	63	72.2	1.1	63	75.7	1.2	63	78.8	1.3	6.1%	20.7%
13 – 16	52	52	52	85.1	1.6	52	93.3	1.8	52	105.8	2.0	52	109.6	2.1	52	115.1	2.2	7.2%	17.1%
17 – 22	5	5	5	13.1	2.6	5	14.1	2.8	5	15.2	3.0	5	16.4	3.3	5	17.2	3.4	6.7%	1.6%

1. Rand million.

Other entities

Comprehensive coverage of the following entities is provided with more detailed information for the vote at www.treasury.gov.za under the budget information link.

- The **Companies and Intellectual Property Commission** was established in terms of section 185 of the Companies Act (2008) to function as an organ of state within the public administration but outside the public service. The commission regulates companies, close corporations, cooperatives, trademarks, patents, designs and copyright; and enforces rules and regulations. The commission's total budget for 2019/20 is R567.7 million.
- The **Companies Tribunal** was established in 2011 as a juristic entity in terms of the Companies Act (2008) and became operational in 2012. It is mandated to adjudicate and mediate disputes, and make orders. The tribunal is enjoined to deliver on this mandate in a manner that is simple, ethical, efficient, equitable, transparent, accountable and impartial, without fear, favour or prejudice. The tribunal's total budget for 2019/20 is R22.1 million.
- The **National Consumer Commission** was established in terms of section 85 of the Consumer Protection Act (2008), with jurisdiction across South Africa. The act seeks to promote a fair, accessible and sustainable marketplace for consumer products and services, and for that purpose to establish national norms and standards relating to consumer protection. It further seeks to provide for improved standards of consumer information, prohibit certain unfair marketing and business practices, promote responsible consumer behaviour, and promote a consistent legislative framework. The commission's total budget for 2019/20 is R60.2 million.
- The **National Consumer Tribunal** was established in terms of the National Credit Act (2005) as an independent adjudicative entity. It is mandated to review decisions made by the National Credit Regulator and the National Consumer Commission, as well as to adjudicate on applications and referrals in terms of

the National Credit Act (2005) and the Consumer Protection Act (2008). The tribunal's total budget for 2019/20 is R66.2 million.

- The **National Credit Regulator** was established in terms of the National Credit Act (2005) and is responsible for the regulation of the South African credit industry. It enforces the act, and carries out education, research, policy development, the registration of industry participants and the investigation of complaints. The regulator is mandated to promote the development of an accessible credit market, particularly to address the needs of historically disadvantaged and low-income individuals, and remote, isolated or low-density communities. The regulator's total budget for 2019/20 is R152.5 million.
- The **National Empowerment Fund** was established in terms of the National Empowerment Fund Act (1998) to promote and facilitate BEE and transformation. In providing financial and non-financial support to black businesses and structuring accessible retail savings products for black people, the fund is mandated to implement the empowerment codes of good practice for BEE. The fund has five core divisions: small, medium and micro enterprises, rural development, venture capital, corporate finance, and women empowerment funds. The fund's total budget for 2019/20 is R437.3 million.
- The **National Gambling Board** was established in terms of the National Gambling Act (2004), which makes provision for the coordination of concurrent national and provincial legislative competence over matters relating to casinos, racing, gambling and wagering; and provides for the regulation and development of uniform norms and standards. The board's mandate is derived from the National Gambling Act (2004), legislation that prohibits money laundering and the financing of terrorism, the Broad-Based Black Economic Empowerment Act (2003), the codes of good practice for BEE, and the Employment Equity Act (1998). The board's total budget for 2019/20 is R215.3 million.
- The **National Metrology Institute** of South Africa is mandated by the Measurement Units and Measurement Standards Act (2006) to ensure that South Africa has a scientifically valid and internationally comparable and accepted measurement system, and that the international system of units is correctly applied. This is of paramount importance for manufacturing, trade, health and safety, and law enforcement. To fulfil this mandate, the institute: develops and maintains national measurement standards for South Africa; ensures that these are traceable to the primary international system of units; benchmarks these measurement standards against the measurement standards of other countries; submits the calibration and measurement capabilities to the international database as the entry for South Africa; and distributes the national capability through calibration and certified reference materials to calibration and testing laboratories in Southern Africa. The institute's total budget for 2019/20 is R287.7 million.
- The **National Regulator for Compulsory Specifications** was established in terms of the Measurement Unit and Measurement Standards Act (2006) as a public entity that administers compulsory specifications, otherwise known as technical regulations, on behalf of the Minister of Trade and Industry. The regulator is mandated to protect the health and safety of the public and the environment by administering and maintaining compulsory specifications, implementing a regulatory and compliance system, and engaging in market surveillance to ensure compliance. The regulator's total budget for 2019/20 is R470.7 million.
- The **South African Bureau of Standards** was established as a statutory body in terms of the Standards Act (2008), and is part of South Africa's standardisation, quality assurance, accreditation and metrology technical infrastructure. The bureau is mandated to provide standardisation and conformity assessment services to protect the integrity of the South African market, protect consumers, create a competitive advantage for South African industry, and facilitate access by South Africans to local and international markets. The bureau is the sole publisher of South African national standards, and is responsible for the technical work of the industrial policy action plan. Its total budget for 2019/20 is R994.7 million.
- The **South African National Accreditation System** was established in terms of the Accreditation for Conformity Assessment, Calibration and Good Laboratory Practice Act (2006). It is mandated to accredit or monitor for compliance with good laboratory practice; promote accreditation as a means of facilitating international trade to enhance South Africa's economic performance and bring about economic transformation; promote the competence and equivalence of accredited bodies; and promote the

competence and equivalence of good laboratory practice facilities compliant with the act. The system's total budget for 2019/20 is R113.8 million.

Additional table: Summary of expenditure on infrastructure

Project name R million	Service delivery outputs	Current Project stage	Total project cost	Audited outcome			Adjusted appropriation 2018/19	Medium-term expenditure estimate		
				2015/16	2016/17	2017/18		2019/20	2020/21	2021/22
Infrastructure transfers to other spheres, agencies and departments										
Mega projects (total project cost of at least R1 billion over the project life cycle)										
Critical infrastructure programme	Development of infrastructure projects to support investment in mining, tourism, manufacturing and services	On-going	1 473.2	74.2	190.0	179.1	211.1	222.9	235.2	248.1
Special economic zones: Investment incentives	Development of infrastructure for special economic zone	On-going	3 719.5	735.6	1 410.0	1 565.4	900.0	1 157.3	1 237.4	1 622.0
Centurion Aerospace Village	Construction of aerospace industry infrastructure	Construction	407.3	17.5	18.4	25.4	15.5	16.4	17.3	18.2
Industrial development zone: Other	Development of infrastructure for industrial zone	On-going	–	130.0	50.0	5.5	1.0	–	–	–
Total			5 599.9	957.3	1 668.4	1 775.4	1 127.6	1 396.5	1 489.8	1 888.3