

Vote 8

Planning, Monitoring and Evaluation

Adjusted budget summary

R thousand	Appropriation	2019/20		Adjusted appropriation
		Adjustments appropriation		
		Decrease	Increase	
Amount to be appropriated	956 939	(2 219)	2 219	956 939
<i>of which:</i>				
Current payments	483 622	–	1 839	485 461
Transfers and subsidies	459 577	–	380	459 957
Payments for capital assets	13 740	(2 219)	–	11 521
Executive authority	Minister in the Presidency: Planning, Monitoring and Evaluation			
Accounting officer	Director-General of Planning, Monitoring and Evaluation			
Website address	www.dpme.gov.za			

Vote purpose

Improve government service delivery through integrated planning, monitoring and evaluation.

2019 National macro organisation of government

The department's national youth development function will be transferred to the new Department of Women, Youth and Persons with Disabilities, and the socioeconomic impact assessment function will be transferred to the Presidency. These transfers will be effected from 1 April 2020.

Mid-year performance

Indicator	Programme	MTSF outcome	Annual performance		
			Projected for 2019/20 as published in the 2019 ENE	Achieved in the first half of 2019/20 (April to September)	Changed target for 2019/20
Annual budget prioritisation framework produced for the Ministers' Committee on the Budget technical committee ¹	National Planning Coordination	Outcome 12: An efficient, effective and development-oriented public service	1	0	–
Percentage of assessment reports on the second draft annual performance plans provided to national departments by 31 January 2020 ¹	National Planning Coordination		100%	0	–
Medium-term strategic framework 2019-2024 monitoring report submitted to Cabinet ¹	Sector Monitoring Services		1	0	–
Number of local government management improvement model self-assessments completed ¹	Public Sector Monitoring and Capacity Development		30	0	–
Number of consolidated management performance assessment reports submitted to Cabinet per year	Public Sector Monitoring and Capacity Development		1	0	–
Number of frontline monitoring visits conducted per year ¹	Frontline and Citizen-based Service Delivery and Monitoring		400	239	–

2019 Adjusted Estimates of National Expenditure

Indicator	Programme	MTSF outcome	Annual performance		
			Projected for 2019/20 as published in the 2019 ENE	Achieved in the first half of 2019/20 (April to September)	Changed target for 2019/20
Number of national evaluation plan reports approved by evaluation steering committee per year	Evaluation, Evidence and Knowledge systems	Outcome 12: An efficient, effective and development-oriented public service	8	0	-

1. Indicator changed to align with the department's 2019/20 annual performance plan, which was finalised after the 2019 ENE had been published.

Mid-year progress

The first draft submissions of annual performance plans and strategic plans are expected to be submitted to the department by 30 October 2019. As a result, the assessment report on draft annual performance plans is scheduled for completion in the fourth quarter. Similarly, the reports on the number of local government management improvement model self-assessments are set to be completed in the fourth quarter.

The evaluation steering committee is yet to approve any national evaluation plan reports in 2019/20 due to delays in procurement processes for appointing suitable service providers to conduct evaluations. The department expects to report on the remaining indicators in the fourth quarter.

Adjusted estimates

Programme	2019/20							
	Appropriation	Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
R thousand								
Administration	187 187	-	(2 992)	-	-	-	(2 992)	184 195
National Planning Coordination	74 363	-	11 568	-	-	-	11 568	85 931
Sector Monitoring Services	92 242	-	(9 627)	-	-	-	(9 627)	82 615
Public Sector Monitoring and Capacity Development	85 749	-	1 126	-	-	-	1 126	86 875
Evaluation, Evidence and Knowledge Systems	46 658	-	1 203	-	-	-	1 203	47 861
National Youth Development	470 740	-	(1 278)	-	-	-	(1 278)	469 462
Total	956 939	-	-	-	-	-	-	956 939
Economic classification								
Current payments	483 622	-	1 839	-	-	-	1 839	485 461
Compensation of employees	331 556	-	-	-	-	-	-	331 556
Goods and services	152 066	-	1 839	-	-	-	1 839	153 905
Transfers and subsidies	459 577	-	380	-	-	-	380	459 957
Provinces and municipalities	-	-	5	-	-	-	5	5
Departmental agencies and accounts	459 577	-	-	-	-	-	-	459 577
Households	-	-	375	-	-	-	375	375
Payments for capital assets	13 740	-	(2 219)	-	-	-	(2 219)	11 521
Buildings and other fixed structures	3 450	-	(3 450)	-	-	-	(3 450)	-
Machinery and equipment	8 240	-	910	-	-	-	910	9 150
Software and other intangible assets	2 050	-	321	-	-	-	321	2 371
Total	956 939	-	-	-	-	-	-	956 939

Programme 1: Administration

Subprogramme	2019/20							
	Appropriation	Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
R thousand								
Ministerial Support	30 472	-	2 096	-	-	-	2 096	32 568
Departmental Management	14 806	-	(419)	-	-	-	(419)	14 387
Corporate and Financial Services	141 909	-	(4 669)	-	-	-	(4 669)	137 240
Total	187 187	-	(2 992)	-	-	-	(2 992)	184 195
Economic classification								
Current payments	176 077	-	669	-	-	-	669	176 746
Compensation of employees	104 557	-	-	-	-	-	-	104 557
Goods and services	71 520	-	669	-	-	-	669	72 189

Programme 1: Administration (continued)

Economic classification		2019/20						Adjusted appropriation
R thousand	Appropriation	Adjustments appropriation					Total adjustments appropriation	
		Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
Transfers and subsidies	–	–	127	–	–	–	127	127
Provinces and municipalities	–	–	5	–	–	–	5	5
Households	–	–	122	–	–	–	122	122
Payments for capital assets	11 110	–	(3 788)	–	–	–	(3 788)	7 322
Buildings and other fixed structures	3 450	–	(3 450)	–	–	–	(3 450)	–
Machinery and equipment	7 560	–	(827)	–	–	–	(827)	6 733
Software and other intangible assets	100	–	489	–	–	–	489	589
Total	187 187	–	(2 992)	–	–	–	(2 992)	184 195

Programme 2: National Planning Coordination

Subprogramme		2019/20						Adjusted appropriation
R thousand	Appropriation	Adjustments appropriation					Total adjustments appropriation	
		Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
Management: National Planning Coordination	42 275	–	7 713	–	–	–	7 713	49 988
Planning Coordination	32 088	–	3 855	–	–	–	3 855	35 943
Total	74 363	–	11 568	–	–	–	11 568	85 931
Economic classification								
Current payments	73 263	–	11 746	–	–	–	11 746	85 009
Compensation of employees	51 908	–	4 960	–	–	–	4 960	56 868
Goods and services	21 355	–	6 786	–	–	–	6 786	28 141
Transfers and subsidies	–	–	60	–	–	–	60	60
Households	–	–	60	–	–	–	60	60
Payments for capital assets	1 100	–	(238)	–	–	–	(238)	862
Machinery and equipment	100	–	(20)	–	–	–	(20)	80
Software and other intangible assets	1 000	–	(218)	–	–	–	(218)	782
Total	74 363	–	11 568	–	–	–	11 568	85 931

Programme 3: Sector Monitoring Services

Subprogramme		2019/20						Adjusted appropriation
R thousand	Appropriation	Adjustments appropriation					Total adjustments appropriation	
		Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
Management: Sector Monitoring Services	2 731	–	2 072	–	–	–	2 072	4 803
Outcomes Monitoring and Support	74 733	–	(12 828)	–	–	–	(12 828)	61 905
Socioeconomic Impact Assessment and Intervention Support	14 778	–	1 129	–	–	–	1 129	15 907
Total	92 242	–	(9 627)	–	–	–	(9 627)	82 615
Economic classification								
Current payments	91 012	–	(8 600)	–	–	–	(8 600)	82 412
Compensation of employees	76 711	–	(5 960)	–	–	–	(5 960)	70 751
Goods and services	14 301	–	(2 640)	–	–	–	(2 640)	11 661
Transfers and subsidies	–	–	73	–	–	–	73	73
Households	–	–	73	–	–	–	73	73
Payments for capital assets	1 230	–	(1 100)	–	–	–	(1 100)	130
Machinery and equipment	280	–	(150)	–	–	–	(150)	130
Software and other intangible assets	950	–	(950)	–	–	–	(950)	–
Total	92 242	–	(9 627)	–	–	–	(9 627)	82 615

Programme 4: Public Sector Monitoring and Capacity Development

Subprogramme		2019/20						Adjusted appropriation
		Adjustments appropriation					Total adjustments appropriation	
R thousand	Appropriation	Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
Programme Management for Public Sector Monitoring and Capacity Development	4 139	–	(215)	–	–	–	(215)	3 924
Public Service Monitoring and Capacity Development	81 610	–	1 341	–	–	–	1 341	82 951
Total	85 749	–	1 126	–	–	–	1 126	86 875
Economic classification								
Current payments	85 609	–	110	–	–	–	110	85 719
Compensation of employees	60 394	–	1 000	–	–	–	1 000	61 394
Goods and services	25 215	–	(890)	–	–	–	(890)	24 325
Transfers and subsidies	–	–	60	–	–	–	60	60
Households	–	–	60	–	–	–	60	60
Payments for capital assets	140	–	956	–	–	–	956	1 096
Machinery and equipment	140	–	(44)	–	–	–	(44)	96
Software and other intangible assets	–	–	1 000	–	–	–	1 000	1 000
Total	85 749	–	1 126	–	–	–	1 126	86 875

Programme 5: Evaluation, Evidence and Knowledge Systems

Subprogramme		2019/20						Adjusted appropriation
		Adjustments appropriation					Total adjustments appropriation	
R thousand	Appropriation	Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
Management: Evaluation, Evidence and Knowledge Systems	2 742	–	153	–	–	–	153	2 895
Evaluation, Research, Knowledge and Data Systems	43 916	–	1 050	–	–	–	1 050	44 966
Total	46 658	–	1 203	–	–	–	1 203	47 861
Economic classification								
Current payments	46 538	–	(834)	–	–	–	(834)	45 704
Compensation of employees	31 083	–	–	–	–	–	–	31 083
Goods and services	15 455	–	(834)	–	–	–	(834)	14 621
Transfers and subsidies	–	–	60	–	–	–	60	60
Households	–	–	60	–	–	–	60	60
Payments for capital assets	120	–	1 977	–	–	–	1 977	2 097
Machinery and equipment	120	–	1 977	–	–	–	1 977	2 097
Total	46 658	–	1 203	–	–	–	1 203	47 861

Programme 6: National Youth Development

Subprogramme		2019/20						Adjusted appropriation
		Adjustments appropriation					Total adjustments appropriation	
R thousand	Appropriation	Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
Management: National Youth Development	11 163	–	(1 278)	–	–	–	(1 278)	9 885
Youth Development Programmes	459 577	–	–	–	–	–	–	459 577
Total	470 740	–	(1 278)	–	–	–	(1 278)	469 462
Economic classification								
Current payments	11 123	–	(1 252)	–	–	–	(1 252)	9 871
Compensation of employees	6 903	–	–	–	–	–	–	6 903
Goods and services	4 220	–	(1 252)	–	–	–	(1 252)	2 968
Transfers and subsidies	459 577	–	–	–	–	–	–	459 577
Departmental agencies and accounts	459 577	–	–	–	–	–	–	459 577
Payments for capital assets	40	–	(26)	–	–	–	(26)	14
Machinery and equipment	40	–	(26)	–	–	–	(26)	14
Total	470 740	–	(1 278)	–	–	–	(1 278)	469 462

Details of adjustments to the 2019 Estimates of National Expenditure

Virements and shifts within the vote

Programmes					
1. Administration					
2. National Planning Coordination					
3. Sector Monitoring Services					
4. Public Sector Monitoring and Capacity Development					
5. Evaluation, Evidence and Knowledge Systems					
6. National Youth Development					
From:			To:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
Programme 1		(5 635)	Programme 1		489
Machinery and equipment	Office furniture and equipment	(489)	Software and other intangible assets	Software licences	489
			Programme 4		1 000
	Office furniture and equipment	(1 000)	Software and other intangible assets	Systems development and upgrades	1 000
			Programme 5		569
	Office furniture and equipment	(569)	Machinery and equipment	ICT equipment	569
			Programme 1		2 027
Buildings and other fixed structures	Buildings upgrades	(1 231)	Machinery and equipment	Vehicles	1 231
	Buildings upgrades ¹	(796)	Goods and services	Catering, travel and subsistence, and venues and facilities	796
			Programme 2		1 423
	Buildings upgrades ¹	(1 423)	Goods and services	Training and development	1 423
			Programme 1		127
Goods and services	Travel and subsistence	(122)	Households	Leave gratuities	122
	Travel and subsistence	(5)	Provinces and municipalities	Vehicle licenses	5
Shifts within the programme as a percentage of the programme budget		1.4%			
Virements to other programmes as a percentage of the programme budget		1.6%			
Programme 2		(298)	Programme 5		20
Machinery and equipment	Office equipment	(20)	Machinery and equipment	Finance leases	20
			Programme 2		60
Goods and services	Travel and subsistence	(60)	Households	Leave gratuities	60
			Programme 5		218
Software and other intangible assets	Systems development and upgrades	(218)	Machinery and equipment	ICT equipment	218
Shifts within the programme as a percentage of the programme budget		0.1%			
Virements to other programmes as a percentage of the programme budget		0.3%			
Programme 3		(9 700)	Programme 5		150
Machinery and equipment	Office equipment	(150)	Machinery and equipment	ICT equipment	150
			Programme 2		2 567
Goods and services	Travel and subsistence	(2 567)	Goods and services	Business and advisory services	2 567
			Programme 3		73
	Travel and subsistence	(73)	Households	Leave gratuities	73
			Programme 5		950
Software and other intangible assets	Systems development and upgrades	(950)	Machinery and equipment	ICT equipment	950
			Programme 2		4 960
Compensation of employees	Vacant posts	(4 960)	Compensation of employees	Personnel remuneration	4 960
			Programme 4		1 000
	Vacant posts	(1 000)	Compensation of employees	Personnel remuneration	1 000
Shifts within the programme as a percentage of the programme budget		0.1%			
Virements to other programmes as a percentage of the programme budget		10.4%²			

2019 Adjusted Estimates of National Expenditure

From:			To:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
Programme 4		(934)	Programme 5		44
Machinery and equipment	Office equipment	(44)	Machinery and equipment	ICT equipment	44
Goods and services	Consultants, and travel and subsistence	(830)	Programme 2		830
	Travel and subsistence	(60)	Goods and services	Research	830
			Programme 4		60
Shifts within the programme as a percentage of the programme budget		0.1%	Households	Leave gratuities	60
Virements to other programmes as a percentage of the programme budget		1.0%			
Programme 5		(834)	Programme 2		774
Goods and services	Business and advisory services	(774)	Goods and services	Training and development, travel and subsistence, and venue and facilities	774
	Travel and subsistence	(60)	Programme 5		60
Shifts within the programme as a percentage of the programme budget		0.1%	Households	Leave gratuities	60
Virements to other programmes as a percentage of the programme budget		1.7%			
Programme 6		(1 278)	Programme 5		26
Machinery and equipment	Office equipment	(26)	Machinery and equipment	ICT equipment	26
Goods and services	Consultants, and venues and facilities	(1 252)	Programme 2		1 252
			Goods and services	IT services, and stationery printing and office supplies	1 252
Shifts within the programme as a percentage of the programme budget		0.0%			
Virements to other programmes as a percentage of the programme budget		0.3%			
Total		(18 679)			18 679

1. National Treasury approval has been obtained.
2. Only the legislature may approve this virement.

Expenditure outcome for 2018/19 and actual expenditure for 2019/20

Programme	2018/19					2019/20			
	Adjusted appropriation	Outcome		Outcome		Adjusted appropriation	Adjusted appropriation/ Total (%)	Actual expenditure	
Apr 18 - Sep 18		% of adjusted appropriation	Apr 18 - Mar 19	% of adjusted appropriation	Apr 19 - Sep 19			% of adjusted appropriation	
R thousand									
Administration	170 840	63 474	37.2	151 077	88.4	184 195	19.2	71 388	38.8
National Planning	74 143	25 802	34.8	58 047	78.3	85 931	9.0	36 944	43.0
Coordination									
Sector Monitoring	90 866	30 175	33.2	67 149	73.9	82 615	8.6	36 112	43.7
Services									
Public Sector	86 799	30 054	34.6	80 089	92.3	86 875	9.1	37 096	42.7
Monitoring and Capacity									
Development									
Evaluation, Evidence and Knowledge	46 763	15 431	33.0	34 104	72.9	47 861	5.0	16 422	34.3
Systems									
National Youth Development	488 624	223 774	45.8	484 288	99.1	469 462	49.1	244 038	52.0
Total	958 035	388 710	40.6	874 754	91.3	956 939	100.0	442 000	46.2
Economic classification									
Current payments	470 762	164 703	35.0	382 156	81.2	485 461	50.7	200 152	41.2
Compensation of employees	312 594	128 567	41.1	266 742	85.3	331 556	34.6	149 278	45.0
Goods and services	158 168	36 136	22.8	115 414	73.0	153 905	16.1	50 874	33.1

Economic classification	2018/19					2019/20			
	Adjusted appropriation	Outcome			Adjusted appropriation	Adjusted appropriation/ Total (%)	Actual expenditure		
		Apr 18 - Sep 18	Apr 18 - Sep 18 % of adjusted appropriation	Apr 18 - Mar 19			Apr 18 - Mar 19 % of adjusted appropriation	Apr 19 - Sep 19	Apr 19 - Sep 19 % of adjusted appropriation
R thousand									
Transfers and subsidies	477 360	220 227	46.1	477 592	100.0	459 957	48.1	239 917	52.2
Provinces and municipalities	–	2	–	6	–	5	0.0	3	60.0
Departmental agencies and accounts	477 145	220 000	46.1	477 146	100.0	459 577	48.0	239 577	52.1
Households	215	225	104.7	440	204.7	375	0.0	337	89.9
Payments for capital assets	9 913	3 779	38.1	14 943	150.7	11 521	1.2	1 930	16.8
Buildings and other fixed structures	250	99	39.6	178	71.2	–	–	42	–
Machinery and equipment	7 613	2 720	35.7	12 762	167.6	9 150	1.0	1 789	19.6
Software and other intangible assets	2 050	960	46.8	2 003	97.7	2 371	0.2	99	4.2
Payments for financial assets	–	1	–	63	–	–	–	1	–
Total	958 035	388 710	40.6	874 754	91.3	956 939	100.0	442 000	46.2

Expenditure trends for the first half of 2019/20

Total expenditure in 2018/19 was R874.8 million, 91.3 per cent of the adjusted appropriation for the year. Mid-year expenditure in 2018/19 was R388.7 million, 40.6 per cent of the 2018/19 adjusted appropriation, whereas expenditure in the first half of 2019/20 was R442 million, 46.2 per cent of the adjusted appropriation of R956.9 million for the year. Compared to the first half of 2018/19, expenditure over the same period in 2019/20 increased by R53.3 million, 13.7 per cent. This was mainly due to an increase in transfer payments to the National Youth Development Agency; the filling of vacant posts; the creation of a deputy ministry; and increased expenditure on travel and subsistence, venues and facilities, and IT services.

Departmental receipts

	2018/19					2019/20				
	Adjusted estimate	Outcome			Budget estimate	Adjusted estimate	Adjusted receipts estimate/ Total (%)	Actual receipts		
		Apr 18 - Sep 18	Apr 18 - Sep 18 % of adjusted estimate	Apr 18 - Mar 19				Apr 18 - Mar 19 % of adjusted estimate	Apr 19 - Sep 19	Apr 19 - Sep 19 % of adjusted estimate
R thousand										
Departmental receipts	1 582	1 278	80.8	1 461	92.4	1 009	1 734	100.0	1 134	65.4
Sales of goods and services produced by department	92	43	46.7	80	87.0	104	92	5.3	46	50.0
Sales of scrap, waste, arms and other used current goods	20	8	40.0	13	65.0	20	7	0.4	3	42.9
Interest, dividends and rent on land	25	9	36.0	15	60.0	35	35	2.0	19	54.3
Sales of capital assets	35	12	34.3	20	57.1	50	40	2.3	9	22.5
Transactions in financial assets and liabilities	1 410	1 206	85.5	1 333	94.5	800	1 560	90.0	1 057	67.8
Total	1 582	1 278	80.8	1 461	92.4	1 009	1 734	100.0	1 134	65.4

Revenue trends for the first half of 2019/20

Mid-year revenue in 2018/19 was R1.3 million, 80.8 per cent of the 2018/19 adjusted estimate, whereas revenue in the first half of 2019/20 was R1.1 million, 65.4 per cent of the adjusted estimate for the year. Compared to the first half of 2018/19, revenue over the same period in 2019/20 decreased by R144 000, 11.3 per cent, mainly due to a decrease in the recovery of debt.

Changes to transfers and subsidies**Summary of changes to transfers and subsidies per programme**

R thousand	Appropriation	2019/20					Total adjustments appropriation	Adjusted appropriation
		Adjustments appropriation						
		Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
Administration								
Provinces and municipalities								
Municipalities								
Municipal bank accounts								
Current	–	–	5	–	–	–	5	5
Vehicle licences	–	–	5	–	–	–	5	5
Households								
Social benefits								
Current	–	–	122	–	–	–	122	122
Employee social benefits	–	–	122	–	–	–	122	122
National Planning								
Coordination								
Households								
Social benefits								
Current	–	–	60	–	–	–	60	60
Employee social benefits	–	–	60	–	–	–	60	60
Sector Monitoring Services								
Households								
Social benefits								
Current	–	–	73	–	–	–	73	73
Employee social benefits	–	–	73	–	–	–	73	73
Public Sector Monitoring and Capacity Development								
Households								
Social benefits								
Current	–	–	60	–	–	–	60	60
Employee social benefits	–	–	60	–	–	–	60	60
Evaluation, Evidence and Knowledge Systems								
Households								
Social benefits								
Current	–	–	60	–	–	–	60	60
Employee social benefits	–	–	60	–	–	–	60	60