

Planning, Monitoring and Evaluation

Adjusted budget summary

R thousand	2018/19			
	Main appropriation	Adjusted appropriation	Decrease	Increase
Amount to be appropriated	927 351	958 035	(215)	30 899
<i>of which:</i>				
Current payments	470 977	470 762	(215)	–
Transfers and subsidies	446 461	477 360	–	30 899
Payments for capital assets	9 913	9 913	–	–
Executive authority	Minister in the Presidency: Planning, Monitoring and Evaluation			
Accounting officer	Director General of Planning, Monitoring and Evaluation			
Website address	www.dpme.gov.za			

Vote purpose

Improve government service delivery through integrated planning, monitoring and evaluation.

Mid-year performance status

Indicator	Programme	MTSF outcome	Annual performance		
			Projected for 2018/19 as published in the 2018 ENE	Achieved in the first six months of 2018/19 (April to September)	Changed target for 2018/19
Annual budget mandate paper developed by 30 April each year	National Planning Coordination	Outcome 12: An efficient, effective and development orientated public service	1	1	–
Number of assessment reports on annual performance plans provided to national departments annually	National Planning Coordination		40	0	–
Number of progress reports submitted to Cabinet per outcome per year	Sector Planning and Monitoring		24 ¹	12	–
Number of local government management improvement model scorecards completed per year	Public Sector Monitoring and Capacity Development		30 ¹	0	–
Number of consolidated management performance assessment tool reports submitted to Cabinet per year	Public Sector Monitoring and Capacity Development		1	0	–
Number of frontline monitoring visits conducted per year	Frontline and Citizen-based Service Delivery and Monitoring		400	272	–
Number of national evaluation plan reports approved by evaluation steering committees per year	Evidence and Knowledge Systems		8	0	–

1. Target changed to align with the department's 2018/19 annual performance plan, which was finalised after the 2018 ENE had been published.

Mid-year progress

In the first half of the financial year, the department developed an annual budget mandate paper, which Cabinet approved for decision-making on budget priorities required to advance the goals of the National Development Plan.

Despite not yet having provided any assessment reports on annual performance plans to national departments in 2018/19, the department is on track to meet its target of 40 assessment reports on annual performance plans to national departments by the end of the financial year. The first drafts of departments' annual performance plans were submitted by end of August 2018, and the second drafts are expected to be submitted by the end of November 2018.

Similarly, although no local government management improvement model scorecards have yet been completed, the self-assessment phase is under way, and the scorecards are on track to be completed by the end of the financial year.

The targeted 8 national evaluation plan reports are currently in production and will be submitted to the evaluation steering committees for approval before the end of the financial year.

Adjusted Estimates of National Expenditure 2018

Programme	2018/19							Adjusted appropriation
	Main appropriation	Adjustments appropriation			Declared unspent funds		Other adjustments	
R thousand		Roll-overs	Unforeseeable/unavoidable	Virements and shifts				
Administration	186 630	–	–	(15 790)	–	–	(15 790)	170 840
National Planning Coordination	77 392	–	–	4 078	–	–	4 078	81 470
Sector Planning and Monitoring	55 893	–	–	6 342	–	–	6 342	62 235
Public Sector Monitoring and Capacity Development	35 123	–	–	9 663	–	–	9 663	44 786
Frontline and Citizen-Based Service Delivery and Monitoring	59 263	–	–	4 054	–	–	4 054	63 317
Evidence and Knowledge Systems	57 184	–	–	(10 421)	–	–	(10 421)	46 763
National Youth Development	455 866	–	–	2 074	–	30 684	32 758	488 624
Total	927 351	–	–	–	–	30 684	30 684	958 035
Economic classification								
Current payments	470 977	–	–	(215)	–	–	(215)	470 762
Compensation of employees	312 788	–	–	(194)	–	–	(194)	312 594
Goods and services	158 189	–	–	(21)	–	–	(21)	158 168
Transfers and subsidies	446 461	–	–	215	–	30 684	30 899	477 360
Departmental agencies and accounts	446 461	–	–	–	–	30 684	30 684	477 145
Households	–	–	–	215	–	–	215	215
Payments for capital assets	9 913	–	–	–	–	–	–	9 913
Buildings and other fixed structures	500	–	–	(250)	–	–	(250)	250
Machinery and equipment	8 913	–	–	(1 300)	–	–	(1 300)	7 613
Software and other intangible assets	500	–	–	1 550	–	–	1 550	2 050
Total	927 351	–	–	–	–	30 684	30 684	958 035

Programme 1: Administration

Subprogramme	2018/19							Adjusted appropriation
	Main appropriation	Adjustments appropriation			Declared unspent funds		Other adjustments	
R thousand		Roll-overs	Unforeseeable/unavoidable	Virements and shifts				
Ministry	40 924	–	–	(12 449)	–	–	(12 449)	28 475
Departmental Management	12 290	–	–	2 042	–	–	2 042	14 332
Corporate Services and Financial Administration	133 416	–	–	(5 383)	–	–	(5 383)	128 033
Total	186 630	–	–	(15 790)	–	–	(15 790)	170 840
Economic classification								
Current payments	177 977	–	–	(14 475)	–	–	(14 475)	163 502
Compensation of employees	99 476	–	–	(1 475)	–	–	(1 475)	98 001
Goods and services	78 501	–	–	(13 000)	–	–	(13 000)	65 501
Transfers and subsidies	–	–	–	55	–	–	55	55
Households	–	–	–	55	–	–	55	55

Programme 1: Administration (continued)

Economic classification	2018/19							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments		
R thousand								
Payments for capital assets	8 653	–	–	(1 370)	–	–	(1 370)	7 283
Buildings and other fixed structures	500	–	–	(250)	–	–	(250)	250
Machinery and equipment	8 153	–	–	(1 220)	–	–	(1 220)	6 933
Software and other intangible assets	–	–	–	100	–	–	100	100
Total	186 630	–	–	(15 790)	–	–	(15 790)	170 840

Programme 2: National Planning Coordination

Subprogramme	2018/19							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments		
R thousand								
Management: National Planning Coordination	27 935	–	–	14 738	–	–	14 738	42 673
Planning Coordination	43 105	–	–	(11 635)	–	–	(11 635)	31 470
Socioeconomic Impact Assessment System	6 352	–	–	975	–	–	975	7 327
Total	77 392	–	–	4 078	–	–	4 078	81 470
Economic classification								
Current payments	76 984	–	–	3 336	–	–	3 336	80 320
Compensation of employees	54 938	–	–	347	–	–	347	55 285
Goods and services	22 046	–	–	2 989	–	–	2 989	25 035
Payments for capital assets	408	–	–	742	–	–	742	1 150
Machinery and equipment	158	–	–	(8)	–	–	(8)	150
Software and other intangible assets	250	–	–	750	–	–	750	1 000
Total	77 392	–	–	4 078	–	–	4 078	81 470

Programme 3: Sector Planning and Monitoring

Subprogramme	2018/19							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments		
R thousand								
Management: Sector Planning and Monitoring	2 751	–	–	3 697	–	–	3 697	6 448
Sector Planning, Monitoring and Intervention Support	53 142	–	–	2 645	–	–	2 645	55 787
Total	55 893	–	–	6 342	–	–	6 342	62 235
Economic classification								
Current payments	55 724	–	–	6 293	–	–	6 293	62 017
Compensation of employees	49 714	–	–	(1 904)	–	–	(1 904)	47 810
Goods and services	6 010	–	–	8 197	–	–	8 197	14 207
Transfers and subsidies	–	–	–	28	–	–	28	28
Households	–	–	–	28	–	–	28	28
Payments for capital assets	169	–	–	21	–	–	21	190
Machinery and equipment	169	–	–	21	–	–	21	190
Total	55 893	–	–	6 342	–	–	6 342	62 235

Programme 4: Public Sector Monitoring and Capacity Development

Subprogramme		2018/19							Adjusted appropriation
R thousand	Main appropriation	Adjustments appropriation					Total adjustments appropriation		
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments			
Public Sector Capacity Development	5 608	–	–	3 253	–	–	3 253	8 861	
Public Service and Local Government Monitoring and Support	29 515	–	–	6 410	–	–	6 410	35 925	
Total	35 123	–	–	9 663	–	–	9 663	44 786	
Economic classification									
Current payments	34 770	–	–	8 936	–	–	8 936	43 706	
Compensation of employees	31 683	–	–	4 558	–	–	4 558	36 241	
Goods and services	3 087	–	–	4 378	–	–	4 378	7 465	
Payments for capital assets	353	–	–	727	–	–	727	1 080	
Machinery and equipment	103	–	–	27	–	–	27	130	
Software and other intangible assets	250	–	–	700	–	–	700	950	
Total	35 123	–	–	9 663	–	–	9 663	44 786	

Programme 5: Frontline and Citizen-Based Service Delivery and Monitoring

Subprogramme		2018/19							Adjusted appropriation
R thousand	Main appropriation	Adjustments appropriation					Total adjustments appropriation		
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments			
Management: Frontline and Citizen-based Service Delivery Monitoring	3 863	–	–	74	–	–	74	3 937	
Frontline and Citizen-based Service Delivery Monitoring and Complaints Resolution	55 400	–	–	3 980	–	–	3 980	59 380	
Total	59 263	–	–	4 054	–	–	4 054	63 317	
Economic classification									
Current payments	59 130	–	–	4 091	–	–	4 091	63 221	
Compensation of employees	39 115	–	–	(179)	–	–	(179)	38 936	
Goods and services	20 015	–	–	4 270	–	–	4 270	24 285	
Transfers and subsidies	–	–	–	46	–	–	46	46	
Households	–	–	–	46	–	–	46	46	
Payments for capital assets	133	–	–	(83)	–	–	(83)	50	
Machinery and equipment	133	–	–	(83)	–	–	(83)	50	
Total	59 263	–	–	4 054	–	–	4 054	63 317	

Programme 6: Evidence and Knowledge Systems

Subprogramme		2018/19							Adjusted appropriation
R thousand	Main appropriation	Adjustments appropriation					Total adjustments appropriation		
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments			
Management: Evidence and Knowledge Systems	2 752	–	–	(163)	–	–	(163)	2 589	
Evaluation, Research, Knowledge and Data Systems	54 432	–	–	(10 258)	–	–	(10 258)	44 174	
Total	57 184	–	–	(10 421)	–	–	(10 421)	46 763	
Economic classification									
Current payments	57 023	–	–	(10 466)	–	–	(10 466)	46 557	
Compensation of employees	31 461	–	–	(1 659)	–	–	(1 659)	29 802	
Goods and services	25 562	–	–	(8 807)	–	–	(8 807)	16 755	
Transfers and subsidies	–	–	–	86	–	–	86	86	
Households	–	–	–	86	–	–	86	86	
Payments for capital assets	161	–	–	(41)	–	–	(41)	120	
Machinery and equipment	161	–	–	(41)	–	–	(41)	120	
Total	57 184	–	–	(10 421)	–	–	(10 421)	46 763	

Programme 7: National Youth Development

Subprogramme	2018/19							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments		
R thousand								
Youth Development Programmes	9 405	–	–	2 074	–	–	2 074	11 479
National Youth Development Agency	446 461	–	–	–	–	30 684	30 684	477 145
Total	455 866	–	–	2 074	–	30 684	32 758	488 624
Economic classification								
Current payments	9 369	–	–	2 070	–	–	2 070	11 439
Compensation of employees	6 401	–	–	118	–	–	118	6 519
Goods and services	2 968	–	–	1 952	–	–	1 952	4 920
Transfers and subsidies	446 461	–	–	–	–	30 684	30 684	477 145
Departmental agencies and accounts	446 461	–	–	–	–	30 684	30 684	477 145
Payments for capital assets	36	–	–	4	–	–	4	40
Machinery and equipment	36	–	–	4	–	–	4	40
Total	455 866	–	–	2 074	–	30 684	32 758	488 624

Details of adjustments to Estimates of National Expenditure 2018**Virements and shifts within the vote****Programmes**

- Administration
- National Planning Coordination
- Sector Planning and Monitoring
- Public Sector Monitoring and Capacity Development
- Frontline and Citizen-Based Service Delivery and Monitoring
- Evidence and Knowledge Systems
- National Youth Development

FROM:			TO:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
Programme 1		(16 195)	Programme 1		34
Compensation of employees	Vacant posts ¹	(34)	Households	Leave payouts	34
	Alignment of budget with organisational structure	(347)	Programme 2		347
	Alignment of budget with organisational structure	(1 094)	Compensation of employees	Alignment of budget with organisational structure	347
			Programme 4		1 094
			Compensation of employees	Alignment of budget with organisational structure	1 094
			Programme 1		21
Goods and services	Travel and subsistence and operating leases	(21)	Households	Leave payouts	21
	Travel and subsistence and operating leases	(2 989)	Programme 2		2 989
	Travel and subsistence and operating leases	(8 197)	Goods and services	Research, and travel and subsistence	2 989
	Operating leases	(1 793)	Programme 3		8 197
			Goods and services	Research	8 197
			Programme 4		1 793
			Goods and services	Research and managerial leadership conversations	1 793
			Programme 1		350
Buildings and other fixed structures	Building refurbishment	(250)	Machinery and equipment	Office equipment	250
Machinery and equipment	Furniture, office equipment and IT infrastructure for the new office accommodation	(100)	Software and other intangible assets	Software development	100

FROM:			TO:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
			Programme 2		742
	Furniture, office equipment and IT infrastructure for the new office accommodation	(74)	Machinery and equipment	Finance leases for copiers	74
	Furniture, office equipment and IT infrastructure for the new office accommodation	(668)	Software and other intangible assets	Software development	668
			Programme 3		21
	Furniture, office equipment and IT infrastructure for the new office accommodation	(21)	Machinery and equipment	Finance leases for copiers	21
			Programme 4		607
	Furniture, office equipment and IT infrastructure for the new office accommodation	(9)	Machinery and equipment	Finance leases for copiers	9
	Furniture, office equipment and IT infrastructure for the new office accommodation	(598)	Software and other intangible assets	Software development	598
Shifts within the programme as a percentage of the programme budget		0.2%			
Virements to other programmes as a percentage of the programme budget		8.5%²			
Programme 2		(82)	Programme 2		82
Machinery and equipment	Finance leases for copiers	(82)	Software and other intangible assets	Software development	82
Shifts within the programme as a percentage of the programme budget		0.1%			
Virements to other programmes as a percentage of the programme budget		0.0%			
Programme 3		(1 904)	Programme 3		28
Compensation of employees	Vacant posts ¹	(28)	Households	Leave payouts	28
	Alignment of budget with organisational structure	(1 876)	Programme 4		1 876
			Compensation of employees	Alignment of budget with organisational structure	1 876
Shifts within the programme as a percentage of the programme budget		0.1%			
Virements to other programmes as a percentage of the programme budget		3.4%			
Programme 5		(262)	Programme 5		46
Compensation of employees	Vacant posts ¹	(46)	Households	Leave payouts	46
	Alignment of budget with organisational structure	(15)	Programme 4		15
	Alignment of budget with organisational structure	(118)	Compensation of employees	Alignment of budget with organisational structure	15
			Programme 7		118
			Compensation of employees	Alignment of budget with organisational structure	118
			Programme 4		83
Machinery and equipment	Office equipment	(83)	Software and other intangible assets	Software upgrades/development	83
Shifts within the programme as a percentage of the programme budget		0.1%			
Virements to other programmes as a percentage of the programme budget		0.4%			

FROM:			TO:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
Programme 6		(10 507)	Programme 6		86
Compensation of employees	Vacant posts ¹	(86)	Households	Leave payouts	86
	Alignment of budget with organisational structure	(1 573)	Programme 4		1 573
	National income dynamics study	(4 270)	Compensation of employees	Alignment of budget with organisational structure	1 573
Goods and services	National income dynamics study	(2 585)	Programme 5		4 270
	National income dynamics study	(1 952)	Goods and services	Business and advisory services (North West section 100 intervention)	4 270
	Finance leases for copiers	(18)	Programme 4		2 585
Machinery and equipment	Finance leases for copiers	(19)	Goods and services	Strategy development, training, travel and subsistence, and venues and facilities	2 585
	Finance leases for copiers	(4)	Programme 7		1 952
			Goods and services	Brazil-Russia-India-China-South Africa group of countries youth summit and youth ministers meeting	1 952
			Programme 4		37
			Machinery and equipment	Finance leases for copiers	18
			Software and other intangible assets	Software upgrades/development	19
			Programme 7		4
			Machinery and equipment	Finance leases for copiers	4
Shifts within the programme as a percentage of the programme budget		0.2%			
Virements to other programmes as a percentage of the programme budget		18.2% ²			
Total		(28 950)			28 950

1. National Treasury approval has been obtained.

2. Only the legislature may approve this virement.

Other adjustments – R30.684 million

Funds shifted between votes

Programme 7: National Youth Development

R30.684 million has been transferred from National Treasury to the department for the National Youth Development Agency.

Expenditure outcome for 2017/18 and actual expenditure for 2018/19

Programme	2017/18 Audited outcome					2018/19 Actual expenditure			
	Adjusted appropriation	Apr 17 - Sep 17	Apr 17 - Sep 17 % of adjusted appropriation	Apr 17 - Mar 18	Apr 17 - Mar 18 % of adjusted appropriation	Adjusted appropriation	Adjusted appropriation/ Total (%)	Apr 18 - Sep 18	Apr 18 - Sep 18 % of adjusted appropriation
R thousand									
Administration	173 446	67 437	38.9	154 931	89.3	170 840	17.8	63 474	37.2
National Planning Coordination	44 703	18 323	41.0	46 139	103.2	81 470	8.5	28 158	34.6
Sector Planning and Monitoring	47 422	19 705	41.6	40 902	86.3	62 235	6.5	19 820	31.8
Public Sector Monitoring and Capacity Development	32 410	15 106	46.6	34 343	106.0	44 786	4.7	17 166	38.3
Frontline and Citizen-Based Service Delivery and Monitoring	53 398	24 906	46.6	51 786	97.0	63 317	6.6	20 887	33.0
Evidence and Knowledge Systems	106 953	80 179	75.0	101 172	94.6	46 763	4.9	15 431	33.0
National Youth Development	440 164	221 782	50.4	437 565	99.4	488 624	51.0	223 774	45.8
Total	898 496	447 438	49.8	866 838	96.5	958 035	100.0	388 710	40.6
Economic classification									
Current payments	452 107	226 310	50.1	426 094	94.2	470 762	49.1	164 703	35.0
Compensation of employees	243 737	113 088	46.4	234 168	96.1	312 594	32.6	128 567	41.1
Goods and services	208 370	113 222	54.3	191 921	92.1	158 168	16.5	36 136	22.8
Interest and rent on land	–	–	0.0	5	0.0	–	0.0	–	0.0
Transfers and subsidies	433 010	220 118	50.8	433 084	100.0	477 360	49.8	220 227	46.1
Provinces and municipalities	4	3	75.0	10	250.0	–	0.0	2	0.0
Departmental agencies and accounts	432 806	220 000	50.8	432 806	100.0	477 145	49.8	220 000	46.1
Non-profit institutions	–	–	0.0	25	0.0	–	0.0	–	0.0
Households	200	115	57.5	243	121.5	215	0.0	225	104.7
Payments for capital assets	13 379	1 010	7.5	7 587	56.7	9 913	1.0	3 779	38.1
Buildings and other fixed structures	600	–	0.0	68	11.3	250	0.0	99	39.6
Machinery and equipment	10 304	689	6.7	5 970	57.9	7 613	0.8	2 720	35.7
Software and other intangible assets	2 475	321	13.0	1 549	62.6	2 050	0.2	960	46.8
Payments for financial assets	–	–	–	73	–	–	0.0	1	0.0
Total	898 496	447 438	49.8	866 838	96.5	958 035	100.0	388 710	40.6

Expenditure trends for the first half of 2018/19

Total expenditure in 2017/18 was R866.8 million, 96.5 per cent of the adjusted appropriation for the year. Mid-year expenditure in 2017/18 was R 447.4 million, 49.8 per cent of the 2017/18 adjusted appropriation, whereas expenditure in the first half of 2018/19 was R388.7 million, 40.6 per cent of the adjusted appropriation of R958 million for the year. Compared to the first half of 2017/18, expenditure over the same period in 2018/19 decreased by R58.7 million, 13.1 per cent. This was mainly due to the department not incurring any additional expenditure related to the National Income Dynamics Study, delays in procuring office accommodation, delays in finalising contracts with the State Information Technology Agency, and vacant posts.

Departmental receipts

R thousand	2017/18					2018/19				
	Adjusted estimate	Audited outcome			Actual receipts					
		Apr 17 - Sep 17	Apr 17 - Sep 17 % of estimate	Apr 17 - Mar 18	Apr 17 - Mar 18 % of estimate	Budget estimate	Adjusted estimate	Adjusted receipts estimate/ Total (%)	Apr 18 - Sep 18	Apr 18 - Sep 18 % of estimate
Departmental receipts	1 530	1 006	65.8	1 212	79.2	443	1 582	100.0	1 278	80.8
Sales of goods and services produced by department	79	43	54.4	89	112.7	100	92	5.8	43	46.7
Sales of scrap, waste, arms and other used current goods	–	–	–	5	–	–	20	1.3	8	40.0
Interest, dividends and rent on land	21	14	66.7	30	142.9	41	25	1.6	9	36.0
Sales of capital assets	300	–	–	10	3.3	50	35	2.2	12	34.3
Transactions in financial assets and liabilities	1 130	949	84.0	1 078	95.4	252	1 410	89.1	1 206	85.5
Total	1 530	1 006	65.8	1 212	79.2	443	1 582	100.0	1 278	80.8

Revenue trends for the first half of 2018/19

Mid-year revenue in 2017/18 was R1 million, 65.8 per cent of the 2017/18 adjusted estimate, whereas revenue in the first half of 2018/19 was R1.3 million, 80.8 per cent of the adjusted estimate for the year. Compared to the first half of 2017/18, revenue over the same period in 2018/19 increased by R272 000, 27 per cent, mainly due to the recovery of prior year expenditure.

Changes to transfers and subsidies

Summary of changes to transfers and subsidies per programme

R thousand	Main appropriation	2018/19						Adjusted appropriation
		Adjustments appropriation						
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments	Total adjustments appropriation	
Administration								
Households								
Social benefits								
Current	–	–	–	55	–	–	55	55
Employee social benefits	–	–	–	55	–	–	55	55
Sector Planning and Monitoring								
Households								
Social benefits								
Current	–	–	–	28	–	–	28	28
Employee social benefits	–	–	–	28	–	–	28	28
Frontline and Citizen-Based Service Delivery and Monitoring								
Households								
Social benefits								
Current	–	–	–	46	–	–	46	46
Employee social benefits	–	–	–	46	–	–	46	46
Evidence and Knowledge Systems								
Households								
Social benefits								
Current	–	–	–	86	–	–	86	86
Employee social benefits	–	–	–	86	–	–	86	86
National Youth Development Departmental agencies and accounts								
Departmental agencies (non-business entities)								
Current	446 461	–	–	–	–	30 684	30 684	477 145
National Youth Development Agency	446 461	–	–	–	–	30 684	30 684	477 145

