

FOREIGN LOANS OF THE GOVERNMENT OF SOUTH AFRICA AS AT 31 MARCH 2003

PUBLIC AND PRIVATE PLACEMENT LOANS

REF TY	PARTICULARS	LOAN AGREEMENT AMOUNT	AMOUNT ISSUED/ DRAWN	OUTSTANDING AMOUNT TO B DRAWN	INTEREST RATE	HISTORIC EXCHANG RATE	ISSUED DATE	REDEMPTION DATE	INTEREST PAYMENT DATE(S)	CAPITAL REDEMPTION	PUBLIC DEBT REGISTER AMOUNT
2/61	RSA 9.375% NOTES DUE 1996/2006	£ 100,000,000.00	£ 100,000,000.00	0.00	9.375%	5.5378	06.02.1996	06.02.2006	06/02	0.0	£ 100,000,000.00
2/62	RSA 7% DEUTSCHE MARK BONDS 1996/2003	DM 500,000,000.00	DM 500,000,000.00	0.00	7.00%	0.3353	01.10.1996	01.10.2003	01/10	0.0	E 255,645,940.60
2/63	RSA 8.375% NOTES DUE 1996/2006	\$ 300,000,000.00	\$ 300,000,000.00	0.00	8.375%	4.5350	17.10.1996	17.10.2006	17/04 + 18/10	0.0	\$ 300,000,000.00
2/67	RSA 3.35% JAPANESE YEN BONDS 2ND SERIES 1997/2004	Y #####	Y #####	0.00	3.35%	25.1900	17.06.1997	17/06/2004	17/06 + 17/12	0.0	Y #####
2/68	RSA 8.50% NOTES DUE 1997/2017	\$ 500,000,000.00	\$ 500,000,000.00	0.00	8.50%	4.5005	23.06.1997	23/06/2017	23/06 + 23/12	0.0	\$ 500,000,000.00
2/69	RSA EURO 500 000 000 6.75% NOTES DUE 2006	E 500,000,000.00	E 500,000,000.00	0.00	6.75%	6.6100	19.05.1999	19.05.2006	19/05	0.0	E 500,000,000.00
2/71	RSA 9.125% NOTES DUE 1999/2009	\$ 500,000,000.00	\$ 500,000,000.00	0.00	9.125%	6.2000	19.05.1999	19.05.2009	19/05 + 19/11	0.0	\$ 500,000,000.00
2/72	RSA E 300 000 000 7% NOTES OF 1999/2004 (THE NOTES) AS SERIES 1 OF THE US \$ 2 000 000 000 EURO MEDIUM TERM NOTE PROGRAM	E 300,000,000.00	E 300,000,000.00	0.00	7.00%	6.5843	14.10.1999	14.10.2004	14/10	0.0	E 300,000,000.00
2/74A	RSA \$750 000 000 9.125% NOTES DUE 2000/2009	\$ 750,000,000.00	\$ 750,000,000.00	0.00	9.125%	6.50	30.03.2000	19.05.2009	19/05 + 19/11	0.0	\$ 750,000,000.00
2/74B	RSA \$250 000 000 9.125% NOTES DUE 2000/2009	\$ 250,000,000.00	\$ 250,000,000.00	0.00	9.125%	11.35	29.01.2002	19.05.2009	19/05 + 19/11	0.0	\$ 250,000,000.00
2/75	RSA JPY 30,000,000,000 3.80% NOTES DUE 2000/2020 1 JUNE 2020 (the "Notes")	Y #####	Y #####	0.00	3.80%	15.30	01.06.2000	01.06.2020	01/06 + 01/12	0.0	Y #####
2/76	RSA E 500 000 000 7% NOTES DUE 2008 AS SERIES 1 US \$ 2 000 000 000 EURO MEDIUM TERM NOTE PROGRAM	E 500,000,000.00	E 500,000,000.00	0.00	7.00%	7.09	10.04.2001	10.04.2008	10/04	0.0	E 500,000,000.00
2/77	RSA 3.80% JPY 30 000 000 000 FIXED RATE NOTE DUE 7 SEPTEMBER 2021 AS SERIES 4 OF THE US \$ 2 000 000 000 EURO MEDIUM TERM NOTE PROGRAM	Y #####	Y #####	0.00	3.80%	15.049	12.06.2001	07.09.2021	07/09 + 07/03	0.0	Y #####
2/78	RSA JPY 60 BILLION 2.0 PER CENT JAPANESE YEN DUE 18 JULY 2007 - THIRD SERIES (2001)	Y #####	Y #####	0.00	2.00%	15.22	18.07.2001	18.07.2007	18/01 + 18/07	0.0	Y #####

2/79	RSA USD 1 500 000 000 DUAL CURRENCY TERM LO AGREEMENT DATED 30 JULY 2001	\$	750,000,000.00	\$	750,000,000.00	0.00	2.785%	11.6				0.0	\$	750,000,000.00
		E	846,979,107.85	E	846,979,107.85	0.00	4.176%	10.3391	15.01.2002	30.07.2004 15.07.2002	15/07 + 15/01	#####	E	754,906,894.82
2/80	RSA 7.375% NOTES DUE 25 APRIL 2012	\$	#####	\$	#####	0.00	7.375%	10.9770	25.04.2002	25.04.2012	25/04 + 25/10	0.0	\$	#####

CONCESSIONARY LOANS

REF TY	PARTICULARS	LOAN AGREEMENT AMOUNT		AMOUNT ISSUED/ DRAWN		OUTSTANDING AMOUNT TO B DRAWN		INTEREST RATE	HISTORIC XCHANG RATE	ISSUED DATE	REDEMPTION DATE	INTEREST PAYMENT DATE(S)	CAPITAL REDEMPTION	PUBLIC DEBT REGISTER AMOUNT	
264	THE KWANDEBELE WATER PROJECT	Y	#####	Y	1,813,848,249.00	Y	#####	2.50%	VARIOUS	2.02.1998	20.05.2021	20/05 + 20/11	0.0	Y	1,813,848,249.00
				Y	1,813,848,249.00										
265	LOAN IBRD 4173-SA - WORLD BANK	\$	24,470,000.00	\$	12,498,050.07	\$	11,971,949.93	LIBOR + 0.50							
	APPL 1							BASIS POINTS		1/12 PAYABLE UNTIL					
			\$	710,230.24			7.62	6.1237	14.12.1999	5.07.2003 - 15.01.2015/07 + 15/01					
	APPL 2		\$	1,005,701.78			7.470%	6.9835	07.06.2000	5.01.2004 - 15.07.2015/01 + 15/07					
	APPL 3		\$	536,006.31			6.110%	7.6700	25.10.2000	5.07.2004 - 15.01.2015/01 + 15/07					
	APPL 4		\$	695,274.16			6.110%	7.7450	30.11.2000	5.07.2004 - 15.01.2015/01 + 15/07					
	APPL 5		\$	424,476.67			6.110%	7.6300	27.12.2000	5.07.2004 - 15.01.2015/07 + 15/01					
	APPL 6		\$	352,741.11			6.150%	7.8800	16.01.2001	5.01.2005 -15.07.2015/07 + 15/01					
	APPL 7		\$	148,832.06			6.150%	7.8300	09.02.2001	5.01.2005 -15.07.2015/07 + 15/01					
	APPL 8		\$	403,926.64			6.150%	7.9400	28.03.2001	5.01.2005 -15.07.2015/07 + 15/01					
	APPL 9		\$	1,015,665.24			6.150%	8.0000	05.06.2001	5.01.2005 -15.07.2015/07 + 15/01					
	APPL 10		\$	491,945.73			6.150%	8.2700	13.07.2001	5.01.2005 -15.07.2015/01 + 15/07					
	APPL 12		\$	275,645.05			4.010%	8.6300	18.09.2001	5.07.2005 - 15.01.2015/01 + 15/07					
	APPL 11		\$	502,739.95			4.010%	9.3600	01.11.2001	5.07.2005 - 15.01.2015/01 + 15/07					
	APPL 13		\$	195,258.64			4.010%	9.3600	01.11.2001	5.07.2005 - 15.01.2015/01 + 15/07					
	APPL 14		\$	598,084.92			5.870%	10.7500	07.12.2001	5.07.2005 - 15.01.2015/07 + 15/01					
	APPL 15		\$	1,312,953.05			5.460%	11.2600	04.04.2002	5.07.2005 - 15.01.2015/07 + 15/01					
	APPL 16		\$	249,110.52			5.460%	11.2400	08.04.2002	5.07.2005 - 15.01.2015/07 + 15/01					
	APPL 17		\$	512,964.74			5.460%	10.6000	02.05.2002	5.07.2005 - 15.01.2015/07 + 15/01					
	APPL 18		\$	149,384.60			5.460%	10.1850	29.07.2002	5.07.2005 - 15.01.2015/01 + 15/07					
	APPL 19		\$	781,140.63			5.460%	10.3450	26.07.2002	5.07.2005 - 15.01.2015/01 + 15/07					
	APPL 20		\$	323,389.42			5.460%	10.3450	26.07.2002	5.07.2005 - 15.01.2015/01 + 15/07					
	APPL 21		\$	711,135.26				10.0375	31.10.2002	5.07.2005 - 15.01.2015/01 + 15/07					
	APPL 22		\$	174,341.29				10.0375	31.10.2002	5.07.2005 - 15.01.2015/01 + 15/07					
APPL 23		\$	927,102.06				10.0375	31.10.2002	5.07.2005 - 15.01.2015/01 + 15/07						

EXPORT CREDIT LOANS

REF TY	PARTICULARS	LOAN AGREEMENT AMOUNT	AMOUNT ISSUED/ DRAWN	OUTSTANDING AMOUNT TO BE DRAWN	INTEREST RATE	HISTORIC EXCHANGE RATE	ISSUED DATE	REDEMPTION DATE	INTEREST PAYMENT DATE(S)	CAPITAL REDEMPTION	PUBLIC DEBT REGISTER AMOUNT
2/73E	BARCLAYS - DEFENCE PROCUREMENT - FOREIGN PORTION	TR £ 238,966,631.00	£ 128,583,487.57	£ #####							
			\$ 46,492,292.91		CIRR						
			£ 25,351,852.89		7.14%	6.6270	17.04.2000	7.04.2006 - 16.10.2015/10 + 15/04		0.0	\$ 84,275,195.08
			\$ 1,775,197.87		7.14%	7.9000	08.03.2001	7.04.2009 - 16.10.2015/04 + 15/10		0.0	
			£ 1,158,958.04								
			\$ 16,342,735.24		2.12000%	8.9700	15.10.2001	5.04.2006 - 15.10.2015/04 + 15/10		0.0	
			£ 11,101,345.67								
			E 16,118,224.11		3.5810%	6.4510	17.07.2000	7.04.2006 - 16.10.2015/10 + 15/04		0.0	E 111,982,654.04
			£ 8,277,331.26								
			E 18,694,546.02		3.5810%	6.3808	16.10.2000	7.04.2006 - 16.10.2015/10 + 15/04		0.0	
			£ 10,514,256.52								
			E 18,543,795.54		3.5810%	6.9301	15.12.2000	7.04.2006 - 16.10.2015/10 + 15/04		0.0	
			£ 10,727,530.17								
			E 30,321,061.11		3.5810%	7.1380	17.04.2001	7.04.2006 - 15.10.2015/10 + 15/04		0.0	
			£ 18,331,965.37								
			E 18,207,733.96		3.5810%	7.01730	17.07.2001	7.04.2006 - 15.10.2015/10 + 15/04		0.0	
			£ 12,275,687.75		4.183750%	17.52640	17.12.2001	7.04.2006 - 15.10.2015/04 + 15/10		0.0	£ 12,275,687.75
			\$ 15,777,666.83		2.12000%	11.20200	15.04.2002	7.04.2006 - 15.10.2015/10 + 15/04		0.0	
			£ 10,983,408.86								
			\$ 3,887,302.23		2.12000%	10.06000	15.07.2002	7.04.2006 - 15.10.2015/10 + 15/04		0.0	
			£ 2,503,898.38								
			E 10,097,293.30		5.63000%	10.01976	15.07.2002	7.04.2006 - 15.10.2015/10 + 15/04		0.0	
			£ 6,416,829.89								

[illegible]

[illegible]

* The amount drawn in the loan agreement currency, which has been converted to another currency for payment purposes, is shown in dark coloured block

EXPORT CREDIT LOANS - CONTINUE

REF TY	PARTICULARS	LOAN AGREEMENT AMOUNT		AMOUNT ISSUED/ DRAWN		OUTSTANDING AMOUNT TO B DRAWN		INTEREST RATE	HISTORIC XCHANG RATE	ISSUED DATE	REDEMPTION DATE	INTEREST PAYMENT DATE(S)	CAPITAL REDEMPTION	PUBLIC DEBT REGISTER AMOUNT	
2730	SOCIETE GENERALE - DEFENCE PROCUREMENT FOREIGN PORTION	E	142,890,855.00	E	100,715,747.18	E	42,175,107.82								
	TR 1A			E	19,801,934.06			4.89%	6.2952	05.05.2000	8.02.2005-28.08.201	28/08+28/02	0.0	E	48,633,374.96
				E	77,327.20			4.89%	6.4510	17.07.2000	8.02.2005-28.08.201	28/08+28/02	0.0		
				E	77,327.20			4.89%	6.3808	16.10.2000	8.02.2005-28.08.201	28/02+28/08	0.0		
				E	84,017.55			4.89%	6.9301	15.12.2000	8.02.2005-28.08.201	28/02+28/08	0.0		
				E	18,296,286.94			4.89%	7.1443	18.04.2001	8.02.2005-28.08.201	28/08+28/02	0.0		
				E	96,590.44			4.89%	7.0884	16.07.2001	8.02.2005-28.08.201	28/08+28/02	0.0		
				E	79,894.71			4.89%	8.1645	15.10.2001	8.02.2005-28.08.201	28/02+28/08	0.0		
				E	89,349.46			4.89%	10.84084	17.12.2001	8.02.2005-28.08.201	28/02+28/08	0.0		
				E	9,802,465.34			4.89%	9.86672	15.04.2002	8.02.2005-28.08.201	28/08+28/02	0.0		
				E	123,107.20			4.89%	10.01976	15.07.2002	8.02.2005-28.08.201	28/08+28/02	0.0		
				E	105,074.86			4.89%	10.29483	15.10.2002	8.02.2005-28.08.201	28/02+28/08	0.0		
	TR 2A			E	8,554,764.67			4.89%	6.2952	05.05.2000	0.05.2005-28.11.201	29/05+29/11	0.0	E	21,202,538.46
				E	36,210.47			4.89%	6.4510	17.07.2000	0.05.2005-28.11.201	29/05+29/11	0.0		
				E	36,210.47			4.89%	6.3808	16.10.2000	0.05.2005-28.11.201	29/11+29/05	0.0		
				E	39,343.40			4.89%	6.9301	15.12.2000	0.05.2005-28.11.201	29/05+29/11	0.0		
				E	7,904,863.79			4.89%	7.1443	18.04.2001	0.05.2005-28.11.201	29/05+29/11	0.0		
				E	45,231.25			4.89%	7.0884	16.07.2001	0.05.2005-28.11.201	29/05+29/11	0.0		
				E	37,413.03			4.89%	8.1645	15.10.2001	0.05.2005-28.11.201	29/11+29/05	0.0		
				E	41,840.49			4.89%	10.84084	17.12.2001	0.05.2005-28.11.201	29/05+29/11	0.0		
				E	4,399,809.37			4.89%	9.86672	15.04.2002	0.05.2005-28.11.201	29/05+29/11	0.0		
				E	57,647.79			4.89%	10.01976	15.07.2002	0.05.2005-28.11.201	29/11+29/05	0.0		
				E	49,203.73			4.89%	10.29483	15.10.2002	0.05.2005-28.11.201	29/11+29/05	0.0		
	TR 3A			E	8,923,570.05			4.89%	6.2952	05.05.2000	0.09.2005-30.03.201	28/09+28/03	0.0	E	22,073,373.75
				E	34,847.28			4.89%	6.4510	17.07.2000	0.09.2005-30.03.201	28/09+28/03	0.0		
				E	34,847.27			4.89%	6.3808	16.10.2000	0.09.2005-30.03.201	28/03+28/09	0.0		
				E	37,862.28			4.89%	6.9301	15.12.2000	0.09.2005-30.03.201	28/03+28/09	0.0		
				E	8,245,061.17			4.89%	7.1443	18.04.2001	0.09.2005-30.03.201	28/09+28/03	0.0		
				E	43,527.40			4.89%	7.0884	16.07.2001	0.09.2005-30.03.201	28/09+28/03	0.0		
				E	36,003.53			4.89%	8.1645	15.10.2001	0.09.2005-30.03.201	28/03+28/09	0.0		
				E	40,264.19			4.89%	10.84084	17.12.2001	0.09.2005-30.03.201	28/03+28/09	0.0		
				E	4,574,562.91			4.89%	9.86672	15.04.2002	0.09.2005-30.03.201	28/09+28/03	0.0		
				E	55,476.87			4.89%	10.01976	15.07.2002	0.09.2005-30.03.201	28/09+28/03	0.0		
				E	47,350.80			4.89%	10.29483	15.10.2002	0.09.2005-30.03.201	28/03+28/09	0.0		
	TR 4A			E	3,401,547.37			4.89%	6.2952	05.05.2000	8.11.2005-28.05.201	29/05+29/11	0.0	E	8,806,460.01
				E	33,449.28			4.89%	6.4510	17.07.2000	8.11.2005-28.05.201	29/05+29/11	0.0		
				E	33,449.27			4.89%	6.3808	16.10.2000	8.11.2005-28.05.201	28/11+29/05	0.0		
				E	36,343.32			4.89%	6.9301	15.12.2000	8.11.2005-28.05.201	29/05+29/11	0.0		
				E	3,146,965.14			4.89%	7.1443	18.04.2001	8.11.2005-28.05.201	29/05+29/11	0.0		
				E	41,782.52			4.89%	7.0884	16.07.2001	8.11.2005-28.05.201	29/05+29/11	0.0		

				E	34,560.49			4.89%	8.1645	15.10.2001	8.11.2005-28.05.201	29/11+29/05		0.0		
				E	38,650.38			4.89%	10.84084	17.12.2001	8.11.2005-28.05.201	29/05+29/11		0.0		
				E	1,941,008.29			4.89%	9.86672	15.04.2002	8.11.2005-28.05.201	29/05+29/11		0.0		
				E	53,252.07			4.89%	10.01976	15.07.2002	8.11.2005-28.05.201	29/11+29/05		0.0		
				E	45,451.88			4.89%	10.29483	15.10.2002	8.11.2005-28.05.201	29/11+29/05		0.0		
2/73D	MEDIO CREDITO CENTRALE - DEF PROCUREMENT - FOREIGN PORTION	\$	199,778,887.00	\$	47,255,104.90	\$	#####									
				\$	16,648,294.90			7.50%	7.0800	24.05.2000	5.07.2005 - 26.01.20	30/04 + 31/10		0.0	\$	47,255,104.90
				\$	30,606,810.00			4.19125%	8.04000	28.06.2001	5.07.2005 - 26.01.20	31/10 + 30/04		0.0		

EXPORT CREDIT LOANS - CONTINUE

REF TY	PARTICULARS	ORIGINAL LOAN AMOUNT ISSUED	AMOUNT ISSUED/ DRAWN	OUTSTANDING AMOUNT TO BE DRAWN	INTEREST RATE	HISTORIC EXCHANGE RATE	ISSUED DATE	REDEMPTION DATE	INTEREST PAYMENT DATE(S)	CAPITAL REDEMPTION	PUBLIC DEBT REGISTER AMOUNT
2/73A	AKA - COMMERZBANK DEFENCE PROCUREMENT FOREIGN PORTION	E 846,339,546.37	E 270,684,137.91	E 575,655,408.46	NON CIRR						
	TR 1		E 4,199,453.17		3.947%	6.2792	21.08.2000	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	E 12,660,910.76
	TR 2		E 4,334,065.41		3.947%	6.2792	21.08.2000	5.01.2007 - 25.07.20	20/09 + 20/03	0.0	
	TR 3		E 4,127,392.18		3.947%	6.2792	21.08.2000	5.01.2008 - 25.07.20	20/09 + 20/03	0.0	
	TR 1		E 270,411.51		3.947%	6.1097	11.09.2000	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	E 846,988.60
	TR 2		E 290,039.65		3.947%	6.1097	11.09.2000	5.01.2007 - 25.07.20	20/09 + 20/03	0.0	
	TR 3		E 286,537.44		3.947%	6.1097	11.09.2000	5.01.2008 - 25.07.20	20/09 + 20/03	0.0	
	TR 1		E 40,940,106.64		3.947%	7.0571	02.04.2001	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	E 79,613,968.73
	TR 2		E 19,636,698.25		3.947%	7.0571	02.04.2001	5.01.2007 - 25.07.20	20/09 + 20/03	0.0	
	TR 3		E 19,037,163.84		3.947%	7.0571	02.04.2001	5.01.2008 - 25.07.20	20/09 + 20/03	0.0	
	TR 1		E 2,527,118.19		3.947%	6.9251	25.06.2001	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	E 7,909,631.88
	TR 2		E 2,706,855.34		3.947%	6.9251	25.06.2001	5.01.2007 - 25.07.20	20/09 + 20/03	0.0	
	TR 3		E 2,675,658.35		3.947%	6.9251	25.06.2001	5.01.2008 - 25.07.20	20/09 + 20/03	0.0	
	TR 1		E 270,411.50		3.947%	6.8362	29.06.2001	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	E 846,988.60
	TR 2		E 290,039.66		3.947%	6.8362	29.06.2001	5.01.2007 - 25.07.20	20/09 + 20/03	0.0	
	TR 3		E 286,537.44		3.947%	6.8362	29.06.2001	5.01.2008 - 25.07.20	20/09 + 20/03	0.0	
	TR 1		E 1,951,737.93		3.947%	7.0479	18.07.2001	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	E 4,902,875.81
	TR 2		E 1,895,430.11		3.947%	7.0479	18.07.2001	5.01.2007 - 25.07.20	20/09 + 20/03	0.0	
	TR 3		E 1,055,707.77		3.947%	7.0479	18.07.2001	5.01.2008 - 25.07.20	20/09 + 20/03	0.0	
	TR 1		E 829,446.61		3.947%	10.82692	07.01.2002	5.01.2006 - 25.07.20	20/03 + 20/09	0.0	E 1,805,814.33
	TR 2		E 954,095.27		3.947%	10.82692	07.01.2002	5.01.2007 - 25.07.20	20/03 + 20/09	0.0	
	TR 3		E 22,272.45		3.947%	10.82692	07.01.2002	5.01.2008 - 25.07.20	20/03 + 20/09	0.0	
	TR 1		E 2,527,118.19		3.9156%	10.07211	21.06.2002	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	E 7,909,631.88
	TR 2		E 2,706,855.34		3.9156%	10.07211	21.06.2002	5.01.2007 - 25.07.20	20/09 + 20/03	0.0	
	TR 3		E 2,675,658.35		3.9156%	10.07211	21.06.2002	5.01.2008 - 25.07.20	20/09 + 20/03	0.0	
	TR 1		E 57,403,058.86		3.8432%	10.19393	17.07.2002	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	E 118,584,495.45
	TR 2		E 34,742,091.30		3.8432%	10.19393	17.07.2002	5.01.2007 - 25.07.20	20/09 + 20/03	0.0	
	TR 3		E 26,439,345.29		3.8432%	10.19393	17.07.2002	5.01.2008 - 25.07.20	20/09 + 20/03	0.0	
	TR 1		E 270,411.50		3.8299%	10.08978	22.07.2002	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	E 846,988.60
	TR 2		E 290,039.66		3.8299%	10.08978	22.07.2002	5.01.2007 - 25.07.20	20/09 + 20/03	0.0	
	TR 3		E 286,537.44		3.8299%	10.08978	22.07.2002	5.01.2008 - 25.07.20	20/09 + 20/03	0.0	

TY 2/73A CONTINUE ON NEXT PAGE

EXPORT CREDIT LOANS - CONTINUE

REF TY	PARTICULARS	ORIGINAL LOAN AMOUNT ISSUED	AMOUNT ISSUED/ DRAWN	OUTSTANDING AMOUNT TO B DRAWN	INTEREST RATE	HISTORIC XCHANG RATE	ISSUED DATE	REDEMPTION DATE	INTEREST PAYMENT DATE(S)	CAPITAL REDEMPTION	PUBLIC DEBT REGISTER AMOUNT
2/73A	AKA - COMMERZBANK DEFENCE PROCUREMENT FOREIGN PORTION				USD CIRR						
		TR 1	\$ 122,445.48		7.32%	6.9230	21.08.2000	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	\$ 369,160.25
			E 134,245.67								
		TR 2	\$ 126,370.42		7.32%	6.9230	21.08.2000	5.01.2007 - 25.07.20	20/09 + 20/03	0.0	
			E 138,548.87								
		TR 3	\$ 120,344.35		7.32%	6.9230	21.08.2000	5.01.2008 - 25.07.20	20/09 + 20/03	0.0	
			E 131,942.06								
		TR 1	\$ 7,489.47		7.32%	7.1150	11.09.2000	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	\$ 23,458.67
			E 8,644.36								
		TR 2	\$ 8,033.10		7.32%	7.1150	11.09.2000	5.01.2007 - 25.07.20	20/09 + 20/03	0.0	
			E 9,271.82								
		TR 3	\$ 7,936.10		7.32%	7.1150	11.09.2000	5.01.2008 - 25.07.20	20/09 + 20/03	0.0	
			E 9,159.86								
		TR 1	\$ 1,160,206.37		7.32%	8.0450	02.04.2001	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	\$ 2,256,189.38
			E 1,308,749.43								
		TR 2	\$ 556,486.64		7.32%	8.0450	02.04.2001	5.01.2007 - 25.07.20	20/09 + 20/03	0.0	
			E 627,734.51								
		TR 3	\$ 539,496.37		7.32%	8.0450	02.04.2001	5.01.2008 - 25.07.20	20/09 + 20/03	0.0	
			E 608,568.94								
		TR 1	\$ 69,111.94		7.32%	8.0300	25.06.2001	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	\$ 216,313.59
			E 80,785.44								
		TR 2	\$ 74,027.42		7.32%	8.0300	25.06.2001	5.01.2007 - 25.07.20	20/09 + 20/03	0.0	
			E 86,531.17								
		TR 3	\$ 73,174.23		7.32%	8.0300	25.06.2001	5.01.2008 - 25.07.20	20/09 + 20/03	0.0	
			E 85,533.88								
		TR 1	\$ 7,429.83		7.32%	8.0720	29.06.2001	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	\$ 23,271.86
			E 8,644.36								
		TR 2	\$ 7,969.13		7.32%	8.0720	29.06.2001	5.01.2007 - 25.07.20	20/09 + 20/03	0.0	
			E 9,271.82								
		TR 3	\$ 7,872.90		7.32%	8.0720	29.06.2001	5.01.2008 - 25.07.20	20/09 + 20/03	0.0	
			E 9,159.86								

TR 1	\$	53,619.70	7.32%	8.20100	18.07.2001	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	\$	134,695.71
	E	62,392.02								
TR 2	\$	52,072.76	7.32%	8.20100	18.07.2001	5.01.2007 - 25.07.20	20/09 + 20/03	0.0		
	E	60,592.00								
TR 3	\$	29,003.25	7.32%	8.20100	18.07.2001	5.01.2008 - 25.07.20	20/09 + 20/03	0.0		
	E	33,748.25								
TR 1	\$	24,036.09	7.32%	12.0500	07.01.2002	5.01.2006 - 25.07.20	20/03 + 20/09	0.0	\$	52,329.72
	E	26,515.27								
TR 2	\$	27,648.21	7.32%	12.0500	07.01.2002	5.01.2007 - 25.07.20	20/03 + 20/09	0.0		
	E	30,499.96								
TR 3	\$	645.42	7.32%	12.0500	07.01.2002	5.01.2008 - 25.07.20	20/03 + 20/09	0.0		
	E	711.99								
TR 1	\$	77,529.79	7.32%	10.4450	21.06.2002	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	\$	242,660.62
	E	80,785.44								
TR 2	\$	83,043.96	7.32%	10.4450	21.06.2002	5.01.2007 - 25.07.20	20/09 + 20/03	0.0		
	E	86,531.17								
TR 3	\$	82,086.87	7.32%	10.4450	21.06.2002	5.01.2008 - 25.07.20	20/09 + 20/03	0.0		
	E	85,533.88								
TR 1	\$	1,837,413.02	7.32%	10.1030	17.07.2002	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	\$	3,795,768.02
	E	1,835,027.48								
TR 2	\$	1,112,058.68	7.32%	10.1030	17.07.2002	5.01.2007 - 25.07.20	20/09 + 20/03	0.0		
	E	1,110,614.89								
TR 3	\$	846,296.32	7.32%	10.1030	17.07.2002	5.01.2008 - 25.07.20	20/09 + 20/03	0.0		
	E	845,197.56								
TR 1	\$	8,717.84	7.32%	9.9800	22.07.2002	5.01.2006 - 25.07.20	20/09 + 20/03	0.0	\$	27,306.19
	E	8,644.36								
TR 2	\$	9,350.63	7.32%	9.9800	22.07.2002	5.01.2007 - 25.07.20	20/09 + 20/03	0.0		
	E	9,271.82								
TR 3	\$	9,237.72	7.32%	9.9800	22.07.2002	5.01.2008 - 25.07.20	20/09 + 20/03	0.0		
	E	9,159.86								

* The amount drawn in the loan agreement currency, which has been converted to another currency for payment purposes, is shown in dark coloured block

EXPORT CREDIT LOANS - CONTINUE

REF TY	PARTICULARS	ORIGINAL LOAN AMOUNT ISSUED	AMOUNT ISSUED/ DRAWN	OUTSTANDING AMOUNT TO B DRAWN	INTEREST RATE	HISTORIC XCHANG RATE	ISSUED DATE	REDEMPTION DATE	INTEREST PAYMENT DATE(S)	CAPITAL REDEMPTION	PUBLIC DEBT REGISTER AMOUNT
2/73B	AKA - COMMERZBANK DEFENCE PROCUREMENT FOREIGN PORTION	E 611,884,680.00	E 381,856,300.46	E #####							
			E 104,330,868.56		NON CIRR						
			E 5,339,354.26		3.9470%	6.2025	28.04.2000	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	E 314,076,807.15
			E 3,355,219.76		3.9470%	6.4322	28.07.2000	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 452,373.36		3.9470%	6.2792	21.08.2000	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 789,633.71		3.9470%	6.4644	19.10.2000	5.01.2004 - 25.07.20	20/03 + 20/09	0.0	
			E 98,177,503.41		3.9470%	7.0248	28.12.2000	5.01.2004 - 25.07.20	20/03 + 20/09	0.0	
			E 5,499,597.62		3.9470%	7.2645	27.04.2001	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 351,762.69		3.9470%	6.9163	21.06.2001	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 2,210,004.68		3.9470%	7.0479	18.07.2001	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 1,111,357.65		3.9470%	8.3953	26.10.2001	5.01.2004 - 25.07.20	20/03 + 20/09	0.0	
			E 76,476,471.47		3.9470%	10.52677	28.12.2001	5.01.2004 - 25.07.20	20/03 + 20/09	0.0	
			E 5,499,597.62		3.8863%	9.58614	29.04.2002	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 723,066.33		3.9156%	10.07211	21.06.2002	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 9,759,996.03		3.8299%	10.08978	22.07.2002	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
					3.6256%	9.85006	28.10.2002	5.01.2004 - 25.07.20	20/03 + 20/09	0.0	
					EUR-CIRR						
			E 17,629,379.86		5.97%	6.2025	28.04.2000	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	E 53,071,343.24
			E 902,221.03		5.97%	6.4322	28.07.2000	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 566,950.55		5.97%	6.2792	21.08.2000	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 76,440.09		5.97%	6.4644	19.10.2000	5.01.2004 - 25.07.20	20/03 + 20/09	0.0	
			E 133,428.89		5.97%	7.0248	28.12.2000	5.01.2004 - 25.07.20	20/03 + 20/09	0.0	
			E 16,589,610.77		5.97%	7.2645	27.04.2001	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 929,298.27		5.97%	6.9163	21.06.2001	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 59,439.34		5.97%	7.0479	18.07.2001	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 373,437.05		5.97%	8.3953	26.10.2001	5.01.2004 - 25.07.20	20/03 + 20/09	0.0	
			E 187,792.42		5.97%	10.52677	28.12.2001	5.01.2004 - 25.07.20	20/03 + 20/09	0.0	
			E 12,922,664.07		5.97%	9.58614	29.04.2002	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 929,298.27		5.97%	10.07211	21.06.2002	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 122,180.63		5.97%	10.08978	22.07.2002	5.01.2004 - 25.07.20	20/09 + 20/03	0.0	
			E 1,649,202.00		5.97%	9.85006	28.10.2002	5.01.2004 - 25.07.20	20/03 + 20/09	0.0	

[illegible]

* The amount drawn in the loan agreement currency, which has been converted to another currency for payment purposes, is shown in dark coloured block